



富蘭克林坦伯頓全球投資系列基金  
Société d'investissement à capital variable  
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盧森堡·2026年3月6日

## 富蘭克林坦伯頓全球投資系列基金之一檔子基金的變更

親愛的股東·您好！

本信件旨在通知您·富蘭克林坦伯頓全球投資系列基金(以下稱「本公司」)之董事會已決定將富蘭克林坦伯頓全球投資系列 - 全球基金(以下稱「本基金」)之基金英文名稱由「[Templeton Global Fund](#)」更名為「[Templeton Global Focus Fund](#)」·並且對本基金的投資政策予以闡明如下(增加如下藍色畫底線的文字)：

**“本基金藉由投資於全球各地(包括新興市場)的公司所發行的股票以達到投資目標。本基金主要投資於普通股·並得將不超過10%的淨資產投資於市值在購買時低於100億美元的中小型公司。”**

此外·於「**風險考量**」次章節下與本基金相關的其他風險·將新增「**中小型公司風險**」。

上述變更將自2026年6月8日起生效·並將反映在本公司公開說明書的更新版本中·公開說明書的副本可根據要求在網上或本公司註冊辦事處提供。

## 我們為什麼要做出這樣的改變

本基金的投資組合仍持續以大型公司為主；惟鑑於投資團隊希望保持靈活性·增加少量配置於中小型公司以掌握其成長機會。基金英文名稱「**全球聚焦**」體現持股較集中的投資策略。

## 影響

上述變更不會對本基金的管理方式·投資組合的組成·風險概況或綜合風險及報酬指標或收費產生實質性的影響。本基金的所有其他特徵保持不變。

(續)

## 您需要做什麼

如果您同意此變動，則無需採取任何行動。您也可以選擇將股份轉換至已在您的國家銷售之本公司任何其他子基金。您也可以要求贖回您的投資。無論您欲採取任一選項，請參閱最新的基金公開說明書條款。本公司將免費處理 2026 年 6 月 8 日前收到的此類轉換或贖回要求。

請注意，基於或有遞延銷售手續費（以下稱「CDSC」）之性質，「免贖回費」並不適用於須收取 CDSC 之所有股份類別。據此，若您決定贖回須收取 CDSC 之任何股份，將需支付適用的 CDSC，如公開說明書內更詳細地揭露。

## 需要更多資訊？

富蘭克林坦伯頓客戶服務團隊很樂意為您解答有關富蘭克林坦伯頓的任何常見問題。您只需致電當地的客戶服務團隊，或者造訪我們的網站 ([www.franklinresources.com/all-sites](http://www.franklinresources.com/all-sites) 或 [www.franklintempleton.lu](http://www.franklintempleton.lu))，若您需要投資建議，敬請不吝聯絡您的理財顧問。

我們感謝您選擇將您的投資交給富蘭克林坦伯頓基金集團。

順頌商祺！

(簽署)

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Craig Blair

富蘭克林坦伯頓國際服務有限公司執行長  
富蘭克林坦伯頓全球投資系列基金之管理公司

請使用以下聯絡方式聯絡富蘭克林坦伯頓委託的股務代理機構/服務提供商的當地客戶服務團隊

### 台灣投資人：

#### 總代理人

富蘭克林證券投資顧問股份有限公司

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## 基金中英文名稱異動對照表如下

基金更名生效日: 2026 年 6 月 8 日

變更前 基金中英文名稱	變更後 基金中英文名稱
Franklin Templeton Investment Funds - Templeton Global Fund	Franklin Templeton Investment Funds - Templeton Global <a href="#">Focus</a> Fund
富蘭克林坦伯頓全球投資系列 - 全球基金	富蘭克林坦伯頓全球投資系列 - 全球基金



Luxembourg, 6 March 2026

## Changes to one sub-fund of Franklin Templeton Investment Funds

Dear Shareholder,

We would like to inform you that the board of directors of Franklin Templeton Investment Funds (the “**Company**”) has decided to rename the Templeton Global Fund (the “**Fund**”) to “Templeton Global Focus Fund” and to clarify the investment policy of the Fund as follows (added text is blue and underlined):

*“The Fund seeks to achieve its objective through a policy of investing in equity securities of companies throughout the world, including Emerging Markets. The Fund invests principally in common stocks and may invest up to 10% of its net assets in small and mid-cap companies with a market capitalisation below 10 billion US dollars at the time of purchase.”*

In addition, the “Smaller and Midsize Companies risk” will be added to the list of other risks that may be relevant to the Fund under “Risk Considerations” sub-section.

The above changes will become effective as from 8 June 2026 and will be reflected in an updated version of the Prospectus, a copy of which will be available online or at the registered office of the Company.

### Why are we making this change?

The Fund’s portfolio remains large cap focused; however, the investment team wishes to build in flexibility to have some small exposure to small and mid-cap companies. “Global Focus” in the Fund’s name reflects the high conviction concentrated approach of the strategy.

### Impact

The changes detailed above will have no material impact on the the way the Fund is managed, its portfolio’s composition, risk profile or SRI nor on the fees charged. All other features of the Fund remain the same.

*(continued)*

### **What you need to do**

You do not need to do anything if you are satisfied with the change. You also have the option to switch your shares into other funds of the Company provided that such funds are available for distribution in your country. You may also request a redemption of your investment. Should you wish to proceed with either option, please refer to the latest Prospectus terms. Such requests of switch or redemption will be executed free of charge, provided that they are received at the latest by 8 June 2026.

Please note that “free of any redemption charge” does not apply to the contingent deferred sales charge (“CDSC”) for all classes subject to such CDSC, due to the nature of such fee. Accordingly, should you decide to redeem any shares subject to a CDSC, such redemption will be subject to the applicable CDSC as more fully disclosed in the Prospectus.

### **Need more information?**

Your dedicated Client Service Team will be happy to help with any general questions about Franklin Templeton. Just call your local Client Service Team, visit our websites (at [www.franklinresources.com/all-sites](http://www.franklinresources.com/all-sites) or [www.franklintempleton.lu](http://www.franklintempleton.lu)) or if you need advice about your investment please speak to a financial adviser.

We thank you for choosing to trust Franklin Templeton with your investments.

Best regards



Craig Blair  
Conducting Officer of Franklin Templeton International Services S.à r.l.  
Management Company of Franklin Templeton Investment Funds

*(continued)*

Please use the below contact to reach your local Client Service Teams at the delegated Transfer Agent/Service Provider of Franklin Templeton.

## EUROPE

### FRANCE

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## ASIA

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