

(中譯文)

致股東通知書

盧森堡，2026 年 01 月 07 日

親愛的股東，您好：

我們致函予您，是因為您是下列一檔或多檔基金（下稱「**本基金**」）之投資人，本基金則是 Morgan Stanley Investment Funds（下稱「**本 SICAV**」）旗下之子基金：

- **新興市場債券基金；**
- **歐洲非投資等級債券基金；及**
- **環球可轉換債券基金**

鑑於 ESG / 永續方法之持續演變以及相關資料之可得性，本 SICAV 董事會（下稱「**董事會**」）已決定更新可被視為本基金永續投資之證券範圍。董事會並進一步決定對本基金之專屬永續資訊附錄進行若干文字風格之調整，以達到簡化及 / 或釐清之目的。

其中與您最為有關之變更的較詳細資訊載於下文。敬請撥冗閱讀以下重要資訊。如您仍有疑問，請聯繫我們在盧森堡的註冊辦事處、投資經理或您當地的代表機構。

茲提請注意者，本基金之投資政策與風險狀況不會因本通知書所述變更而受到任何影響。

我們十分重視身為股東的您，並衷心希望您繼續與我們一起攜手投資。

董事會 敬啟

變更

- 在相關情況下，本基金之永續投資亦得包括具有內在社會或環境目的之證券，只要該等目的可透過對其基礎資產之分析清楚確認，即使該等工具並未明確標示為「社會」、「綠色」或「永續」。

於本次修訂後，本基金之 SFDR 分類仍將維持不變。

隨附於本 SICAV 公開說明書（下稱「[公開說明書](#)」）之本基金專屬永續資訊附錄將適當反映前揭修訂。

重要日期

2026 年 01 月 07 日

- 變更生效

其他資訊

除非本通知書中另有所指，本通知書之所用詞彙均與現行公開說明書所述之含義相同。

董事會對本通知書所含資訊之正確性負責。投資人可於本 SICAV 之網站、本 SICAV 之註冊辦事處或國外代表之辦事處免費索取公開說明書以及相關之 UCITS 重要投資人資訊文件(UCITS KIID)或 PRIIPs 重要資訊文件(PRIIPs KID)。

就上述事宜在您具有公民身份之國家、您的居住地或定居地所在國家所致之稅務影響，您應自行加以瞭解，並於適當情況下尋求專業諮詢意見。

請注意，我們不提供投資建議。如您不確定前揭變更會對您產生何等影響，請向財務顧問諮詢。

NOTICE TO SHAREHOLDERS

Luxembourg, 7 January 2026

Dear shareholder,

We are writing to you because you are an investor in one or more of the funds below (the “**Funds**”), sub-funds of Morgan Stanley Investment Funds (the “**SICAV**”):

- **Emerging Markets Debt Fund;**
- **European High Yield Bond Fund; and**
- **Global Convertible Bond Fund.**

Given the evolving nature of ESG/sustainability methodologies and data availability, the board of directors of the SICAV (the “**Board**”) has decided to update the universe of securities which can be considered as sustainable investments for the Funds. The Board has further decided to proceed with certain stylistic changes to the Sustainability Annexes dedicated to certain Funds, for simplification and / or clarification purposes.

More detailed information about the most relevant change appears below. Please take a moment to review the important information below. If you still have questions, please contact us at the registered office in Luxembourg, the investment manager, or your local representative.

We would like to draw to your attention that the investment policy and the risk profile of the Funds will not be impacted as a result of the changes described herein.

We value you as a shareholder and sincerely hope you will continue to invest with us.

Yours sincerely

The Board

Changes

- The sustainable investments of the Funds may, where relevant, also include securities having an inherent social or environmental purpose which can be clearly established through the analysis of the underlying assets, even when such instruments are not explicitly labelled as “Social”, “Green” or “Sustainability”.

Following the amendments, the SFDR classification of the Funds will not change.

These amendments are reflected in the Sustainability Annexes dedicated to the Funds, included in the prospectus of the SICAV (the “**Prospectus**”), where appropriate.

Key Date

7 January 2026

- Changes become effective.

Other Information

Terms used in this notice shall have the meaning ascribed to them in the current Prospectus unless the context otherwise requires.

The Board accepts responsibility for the accuracy of the information contained in this notice. The

Prospectus and the relevant UCITS KIID or PRIIPs KID are available to investors, free of charge, on the SICAV's websites, at the registered office of the SICAV, or at the offices of foreign representatives.

You should inform yourself of, and where appropriate take advice on, the tax consequences of the foregoing in your country of citizenship, residence, or domicile.

Please be aware that we are not in a position to provide investment advice. If you are uncertain as to how the changes may affect you, you should consult a financial adviser.