



中國信託證券投資信託股份有限公司 公告

中華民國 115 年 4 月 1 日

中信(投信)字第 11504212002 號

主旨：本公司總代理之「(都柏林)法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金」關於計畫合併事項之臨時股東大會(下稱「會議」)資訊及通知事宜。

說明：

- 一、本公司總代理之「(都柏林)法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金」(下稱「被合併基金」) 擬併入「(盧森堡)法盛國際基金 I 有限公司」旗下之空殼基金(shell fund)「(盧森堡)法盛國際基金 I-法盛盧米斯賽勒斯全球機會債券基金」(下稱「接收基金」)乙案(下稱「本合併」)，業經金融監督管理委員會以中華民國 115 年 2 月 4 日金管證投字第 1140369465 號函同意在案。
- 二、被合併基金將於 2026 年 4 月 23 日中午 12 時(愛爾蘭時間)於 6th Floor, 2 Grand Canal Square, Dublin 2, Ireland 舉行臨時股東大會。
- 三、本次臨時股東大會以審議並(如認為適當)通過下列決議案，作為被合併基金股東之決議案：

特別決議案

「茲決議：2026 年 4 月 1 日之通知書(下稱「合併通知書」)所載之合併，其內容包括將被合併基金之資產及負債移轉予接收公司之子基金法盛盧米斯賽勒斯全球機會債券基金(下稱「接收基金」)，並以在合併實施日於被合併基金股東名冊所列之股東，依合併通知書所載條件獲配發接收基金之新股份作為交換，現依合併通知書所載條件予以核准；且茲授權本公司董事代表被合併基金，於董事認為為了使合併生效所必需或適當之範圍內，採取任何行動或進行任何事項。」

四、合併之條件

- (一)被合併基金股東通過決議案(須於股東臨時大會中親自出席或以委託書方式出席之被合併基金股東所投下之票數中，至少 75%贊成該決議案)；
及

(二)愛爾蘭中央銀行對本合併之核准及批准。

- 五、倘若股東核准本合併案，合併生效日預計為愛爾蘭時間 2026 年 6 月 12 日 23 時 59 分起生效。
- 六、被合併基金股東得於本合併生效前(截至合併贖回截止期限止)，依補充公開說明書之條款申請贖回其股份。自召開股東臨時大會之通知發送予被合併基金股東之日起，被合併基金股東得免收任何贖回費或退場費行使該贖回權利。
- 七、倘本合併於股東臨時大會獲批准，得免收任何贖回費或退場費行使前述贖回權利之最後交易日(定義如補充公開說明書所示)為 2026 年 6 月 5 日(就於被合併基金之前一營業日截止時間前提出之申請而言)。任何欲行使該權利之股東，必須於合併贖回截止期限前，依補充公開說明書所定條款提出贖回申請，且須於被合併基金行政管理人收受該等申請之適用截止期限前送達。
- 八、詳細內容請參閱(都柏林)法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金之股東臨時大會之資訊及通知關於計畫合併事項之致股東之說明函及其附件。



本通知書係以您為（都柏林）法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金之股東身分寄送予您。本通知書十分重要，且需要您立即注意。

如您對應採取之行動有任何疑義，請立即諮詢您的股票經紀商、財務顧問、稅務顧問、律師或其他專業顧問。

若您已出售或以其他方式移轉您於（都柏林）法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金之持股，請將本文件及隨附之委託書表格送交買受人或受讓人，或送交辦理該等出售或移轉之股票經紀商、銀行或其他代理人，以便其儘速轉交予買受人或受讓人。

（都柏林）法盛國際基金 I 有限公司

（依修訂後之 2011 年歐洲共同體條例（可轉讓證券集體投資計畫）設立之傘型基金，子基金間具分離責任之愛爾蘭可變資本之公開有限公司，註冊號碼 267219）

（下稱「公司」）

**（都柏林）法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金之股東臨時大會之資訊及通知
關於計畫合併事項**

應採取之行動詳載於第 15 頁。

本文件附件 C 載有（都柏林）法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金（下稱「被合併基金」）之股東（下稱「股東」）臨時股東大會（下稱「會議」）通知；該會議將於 2026 年 4 月 23 日中午 12 時（愛爾蘭時間）在公司辦公處（地址：6th Floor, 2 Grand Canal Square, Dublin 2, Dublin, D02 A342, Ireland）舉行。

請您儘速依隨附委託書表格所載指示填妥並交回該委託書表格；惟於任何情形下，務請使其於會議召開前至少 48 小時送達。

日期：2026 年 4 月 1 日

本通知書所載資訊截至本日均為正確。

目錄

頁次

致股東之說明函 5

附件 A 合併條款..... 17

附件 B (都柏林) 法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金 24

附件 C 被合併基金臨時股東大會通知 34

附件 D 被合併基金臨時股東大會委託書格式 37

合併之重要日期*-以下為與合併相關之重要日期	
事件	日期 (及時間)
本通知書寄發日期	2026 年 4 月 1 日
會議委託書表格送交公司秘書之截止日期	不遲於會議召開前 48 小時
會議日期及時間	2026 年 4 月 23 日中午 12 時 (愛爾蘭時間)
會議結果公告	2026 年 5 月 5 日
在股東通過決議案之前提下：	
合併贖回截止日期： 此為被合併基金暫時停止交易前，股東提出贖回申請之最後機會。	2026 年 6 月 5 日中午 12 時 (愛爾蘭時間)
被合併基金暫時停止交易	自 2026 年 6 月 5 日中午 12 時 01 分起 (愛爾蘭時間) 至生效日止
被合併基金之評價及交換比例之計算	2026 年 6 月 12 日
合併生效日及時間	2026 年 6 月 12 日 23 時 59 分 (愛爾蘭時間)
新股份之首個交易日	2026 年 6 月 15 日
以書面確認新股份所有權之期限	生效日後 5 個營業日

*上述日期可能依愛爾蘭中央銀行之相關要求而變更。

定義

本通知書中使用之首字母大寫用語，除另有定義外，與（都柏林）法盛國際基金I有限公司之公開說明書（下稱「公開說明書」）及被合併基金之補充公開說明書（下稱「補充公開說明書」）中以首字母大寫並定義之用語，具有相同意義。公開說明書之副本可於正常營業時間向法盛國際投資管理公司（Natixis Investment Managers International, NIMI）索取，或至 <https://www.im.natixis.com> 取得。

行政管理人	Brown Brothers Harriman Fund Administration Services (Ireland) Limited 及／或其他依據愛爾蘭央行要求經核准並得不時指派之其他人；
查核會計師	PricewaterhouseCoopers, Chartered Accountants, Dublin；
營業日	除非董事另行決定並事先通知股東，係指都柏林之銀行及紐約證券交易所均開放營業之任何日子；
愛爾蘭央行	係指愛爾蘭中央銀行（Central Bank of Ireland）或任何負責本公司授權與監督之繼任主管機關；
通知書	係指就合併向股東發出之通知書；
章程	係指本公司之章程，並得依愛爾蘭央行要求不時修訂；
存託機構	Brown Brothers Harriman Trustee Services (Ireland) Limited 或其他經愛爾蘭央行核准受委任擔任本公司存託機構者；
董事	指公司之董事；
生效日	2026年6月12日23時59分（愛爾蘭時間）（或如法盛國際投資管理公司與存託機構認為適當，則由法盛國際投資管理公司與存託機構決定之較後日期（該日期須事先經愛爾蘭央行核准），並須事先通知股東）；
換股比率	以一股新股份（或其零股）交換一股既有股份（或其零股）；
既有股份	股東持有被合併基金之股份；
投資經理公司	Loomis Sayles & Company, L.P.；
會議	被合併基金於2026年4月23日召開之股東臨時大會，或其任何延期會議；
合併	按本通知書所述之被合併基金與接收基金之計畫合併；
合併贖回截止日期	股東於生效日前提交既有股份贖回申請之截止日期；
合併評價時點	2026年6月12日；
被合併基金	（都柏林）法盛國際基金I-法盛盧米斯賽勒斯全球機會債券基金，為本公司之一子基金；
新股份	於合併中，就股東持有之既有股份以交換方式向股東發行之接收基金相關級別之股份；
接收公司	（盧森堡）法盛國際基金I，為盧森堡金融業監理委員會(CSSF)核准之可轉讓證券集體投資計畫；
接收公司查核會計師	PricewaterhouseCoopers Assurance, Société Coopérative；
接收基金	（盧森堡）法盛國際基金I-法盛盧米斯賽勒斯全球機會債券基金，為（盧森堡）法盛國際基金I之子基金；
接收基金公開說明	接收公司之公開說明書，包括適用於接收基金之補充公開說明書；

書	
決議案	本文件附件 C 所載、將於會議中提請審議之決議案；
股東	被合併基金既有股份之持有人；
SRI	被合併基金或接收基金（視情況而定）之摘要風險指標；
UCITS	依 UCITS 規則授權之可轉讓證券集體投資計畫；及
UCITS 規則	係指 2011 年歐洲共同體（可轉讓證券集體投資計畫）規則（European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011），經修正及其當時有效之任何後續修正。

致股東之說明函

致：(都柏林)法盛國際基金 I 有限公司—法盛盧米斯賽勒斯全球機會債券基金之股東
(為本公司之一子基金) (各稱「股東」，合稱「股東」)

2026 年 4 月 1 日

事由：擬將(都柏林)法盛國際基金 I - 法盛盧米斯賽勒斯全球機會債券基金(下稱「被合併基金」)，亦即(都柏林)法盛國際基金 I 有限公司旗下之一檔子基金，併入法盛盧米斯賽勒斯全球機會債券基金(下稱「接收基金」)，亦即(盧森堡)法盛國際基金 I 有限公司旗下之一檔子基金之計畫合併。

致股東：

1. 合併提案

台端為被合併基金之股東，我們謹以此函向您說明擬將被合併基金與一檔性質相近之基金(即接收基金，為(盧森堡)法盛國際基金 I 有限公司旗下之一檔子基金)進行合併之提案。

合併須經股東核准後方得進行。本文件附件 C 載有召開股東臨時大會(下稱「會議」)之通知，以供股東就合併提案進行審議並(如認為適當)予以核准。

本文件附件 D 隨附委託書表格，以供您於會議中行使表決權。我們促請您儘速依其所載指示填妥並交回，且無論如何應確保於會議召開前至少 48 小時送達。關於如何行使表決權之進一步資訊，將於本通知書後續段落說明。

倘股東於會議中核准合併，合併將於 2026 年 6 月 12 日 23 時 59 分(愛爾蘭時間)(下稱「生效日」)生效。合併之實施意謂於生效日，被合併基金之一切資產與負債將移轉至接收基金，並以發行新股份取代既有股份。倘您未於合併贖回截止日期前贖回既有股份，自生效日起您將成為接收基金之股東。

為審慎評估本文件所載提案，建議您首先閱讀隨附之所有文件。如您有任何疑問，請聯絡法盛國際投資管理公司或您自行委任之專業顧問。

董事認為本合併屬公平合理，且符合股東之最佳利益。我們建議您對於會議中提請表決之決議案投票贊成合併。

2. 計畫合併之背景與理由

(都柏林) 法盛國際基金 I 有限公司

6th Floor, 2 Grand Canal Square, Dublin 2, Dublin, D02 A342, Ireland

法盛國際投資管理公司（下稱「NIMI」）作為本公司及被合併基金之 UCITS 基金管理公司，已就法盛國際投資管理公司 UCITS 基金產品之現行營運模式與銷售策略，以及股東相關成本與複雜度，進行全面檢視。本次檢視之目的在於為了股東之利益而決定一種結構，使股東得以在不增加相關成本之前提下，以更佳之營運效率取得法盛國際投資管理公司之 UCITS 基金產品。

經本公司董事（下稱「董事」）同意後，法盛國際投資管理公司已決定將本公司旗下子基金（包括被合併基金）移轉至規模更大、且由法盛國際投資管理公司擔任基金管理公司之（盧森堡）法盛國際基金 I 有限公司（即接收公司），此將有利於股東。

目前法盛國際投資管理公司分別於兩個不同註冊地管理本公司與接收公司兩個不同的傘型基金。接收公司為法盛國際投資管理公司之旗艦盧森堡註冊 UCITS 傘型基金，目前於全球廣泛銷售 31 檔子基金；倘本公司之子基金移轉至接收公司，接收公司之子基金數將增至 36 檔。因此，本合併係法盛國際投資管理公司之策略性措施，旨在簡化法盛國際投資管理公司所管理之 UCITS 基金產品範圍之營運架構及股東體驗，包括：

- 簡化之營運架構，包括合併後之合併帳務與單一過戶代理人聯絡窗口（針對投資於本公司及接收公司旗下子基金之股東），並使用相同之銀行帳戶資訊，此將有助於降低交割錯誤及相關利息請求之風險。此等簡化將使股東得以使用簡化之申請表及單一流程完成 KYC/AML 身分驗證，能更容易於接收公司之不同子基金間進行轉換。此外，除與單一過戶代理人之溝通流程更為簡化外，接收基金及接收公司其他子基金亦將採相同之交易日及截止時間。
- 簡化之股東體驗，包括股東得於接收公司之單一公開說明書中取得基金資訊（而非分別查閱本公司公開說明書及被合併基金之補充公開說明書），並得以在單一表格中檢視接收基金各股份級別之特性（而非如被合併基金既有補充公開說明書中分散之表格），以及得於同一份公開說明書中查看並比較由同一投資經理公司管理之接收公司其他子基金。

就投資體驗及相關費用而言，被合併基金之股東於合併後不會受到不利影響。

股東於取得接收基金之新股份後，將可更容易將該等新股份交換為接收公司任何其他子基金之股份。

本合併不會影響被合併基金股東之核心投資主張，投資經理公司於接收基金之投資方法與策略將維持一致。由於投資經理公司之投資組合管理團隊及其投資流程將保持不變，被合併基金股東在接收基金中仍將獲得品質相近之投資管理。因此，被合併基金之績效紀錄將移轉至接收基金。

(都柏林) 法盛國際基金 I 有限公司

6th Floor, 2 Grand Canal Square, Dublin 2, Dublin, D02 A342, Ireland

就費用而言，儘管接收基金將於盧森堡負擔盧森堡認購稅 (taxe d'abonnement) (被合併基金於愛爾蘭目前不負擔該費用)，但該費用已透過相應調降接收基金各股份級別之總費用予以反映。被合併基金與接收基金之費用與支出之詳細比較載於本通知書附件 B。

因此，法盛國際投資管理公司以本公司之 UCITS 基金管理公司身分，已向董事建議進行本合併。

3. 接收基金及其與被合併基金之比較

接收基金為接收公司 (盧森堡) 法盛國際基金 I 有限公司旗下之一檔 UCITS 子基金，係為本次計畫合併而設立。接收基金尚未上架，被合併基金之股東將成為其首批股東。

被合併基金與接收基金之主要特徵大致相同。本合併不會就被合併基金目前之投資目標與政策、投資策略及風險概況產生任何重大變更。投資經理公司將以相同之投資組合經理團隊持續管理接收基金，且投資經理公司之投資理念與策略不會改變。

此外，接收基金之管理將沿用投資經理公司對永續投資之方法，與被合併基金現行做法一致。就永續金融揭露規則 (SFDR) 第 8 條之目的而言，接收基金亦將以與被合併基金類似的方式促進環境和社會特徵。

接收基金之投資目標與政策及投資策略，與被合併基金在任何重大方面均無差異。儘管接收基金之補充公開說明書使用略有不同且較為精簡之文字風格，惟該風格符合接收公司其他子基金所採用之揭露方式，且接收基金與被合併基金將採相同之投資目標與政策，並將持續使用相同之投資策略。

就此，請參見本通知書附件 B，其載明被合併基金與接收基金整體特徵之比較。

該等文件屬重要文件，提供接收基金之若干關鍵資訊，以協助您在知情的情況下就本次計畫合併作出決定。我們建議您於評估合併提案時撥冗閱讀。

4. 計畫合併及其對股東之影響

(a) 資產與負債之移轉

本次計畫合併將於生效日由被合併基金向接收基金交付及/或移轉被合併基金之一切資產與負債，作為向被合併基金股東發行新股份之交換。適用於合併及資產與負債移轉之規則載於本通知書附件 A 之合併條款。

(b) 對持股與股東權利之影響及新股份之發行

(都柏林) 法盛國際基金 I 有限公司

6th Floor, 2 Grand Canal Square, Dublin 2, Dublin, D02 A342, Ireland

本次計畫合併生效前後，您作為被合併基金股東之權利並無差異。您作為接收基金股東，將在所有重大方面享有與原先相同之權利。

下表載明合併中將就各既有股份級別交換發行之新股份級別。股東依合併取得之新股份之類型及特性（例如：配息或累積、避險或未避險），以及新股份之其他特性（例如：最高申購費、贖回費或遞延銷售費用(CDSC)、最低初始投資額及最少持股數額），將與股東目前持有之既有股份之類型及特性相對應，但下列例外情形除外：

- 最低金額幣別：既有股份係以各自既有股份之幣別揭露最低初始申購額與最少持股數額；新股份則以接收基金之參考幣別揭露最低初始投資額與最少持股數額或其等值數額。就以不同於接收基金參考幣別之幣別計價（即報價幣別）之新股份，其相對應之最低投資額與最少持股數額，將為以接收基金參考幣別計價之該新股份級別之最低投資額與最少持股數額，乘以參考幣別與報價幣別間之匯率（以任何主要銀行於截止時間前可得之最新收盤匯率為準）。

既有股份	ISIN 既有 ISIN	既有費用 (每年 %)	新股份	新 ISIN	新總費用(每 年%)	稅*(每 年%)	新總費用 率(每年 %)
I/A (美元)	IE00B23XD774	0.51	I/A (美元)	LU3206867098	0.50	0.01	0.51
I/D (美元)	IE0009240692	0.51	I/D (美元)	LU3206866447	0.50	0.01	0.51
R/A (歐元)	IE00B23XDB15	1.20	R/A (歐元)	LU3206867171	1.15	0.05	1.20
R/D (英鎊)	IE00B23XDC22	1.20	R/D (英鎊)	LU3206866959	1.15	0.05	1.20
R/A (美元)	IE00B7F4DV73	1.20	R/A (美元)	LU3206868062	1.15	0.05	1.20
R/D (美元)	IE00B00P2K84	1.20	R/D (美元)	LU3206866520	1.15	0.05	1.20

* 盧森堡認購稅 (taxe d'abonnement) – 請參閱本通知書下文第 8 節「合併費用」。

將分配予被合併基金股東之新股份數量，將依合併評價時點適用之換股比率，並以被合併基金及接收基金各自之淨資產價值為基礎決定（即「換股比率」）。

換股比率應為 1:1，亦即，基於接收基金於合併評價時點不包含任何資產或負債，既有股份之每股淨資產價值將等同於對應新股份之每股淨資產價值，因此將向各股東發行接收基金相對應股份級別之同等數量新股份。

持有既有股份零股之股東，將取得接收基金中等值之新股份零股。合併不會對於股東持有之零股向股東支付任何現金款項。

因此，您可預期將獲發與您既有之既有股份數量相同之新股份，且新股份之總價值將等同於生效日您既有股份之價值。

合併完成後，將於生效日起 5 個營業日內以書面通知股東其所持有之新股份。

(c) 對績效之影響

(都柏林) 法盛國際基金 I 有限公司

6th Floor, 2 Grand Canal Square, Dublin 2, Dublin, D02 A342, Ireland

預期合併不會影響風險及報酬表現潛力。接收基金將沿用被合併基金之績效紀錄。

被合併基金與接收基金均非相對於特定參考指數進行管理。然而，僅供指標性參考之目的，被合併基金及接收基金之績效得與 Bloomberg Global Aggregate Index（下稱「參考指數」）相比較。實務上，每一基金之投資組合可能包括參考指數之成分。然而，每一基金不受參考指數之限制，故可能會重大偏離該參考指數。

(d) 費用及支出

與合併之準備及完成相關之法律、諮詢及行政管理成本，將由法盛國際投資管理公司負擔。

接收基金取得被合併基金資產（作為合併執行之直接結果）時，被合併基金直接發生並應支付之任何稅負及費用（包括移轉稅及印花稅）將由法盛國際投資管理公司負擔。所有其他因合併執行所生或附隨之成本及支出（例如生效日前對被合併基金投資組合之任何調整）亦將由法盛國際投資管理公司負擔。舉例而言，就接收基金於特定司法管轄區辦理銷售註冊一事，若被合併基金之相關股份級別已在該司法管轄區完成註冊，則該等註冊成本將由法盛國際投資管理公司負擔；否則，該等成本對於被合併基金股東將構成「重複成本」。

自合併生效日起，接收基金將須負擔盧森堡認購稅（taxe d'abonnement）。此係被合併基金股東目前於愛爾蘭並未負擔之費用；為確保被合併基金股東不因合併而處於較不利狀態，如上文第4節之股份級別交換表所示，接收基金各股份級別之總費用已依各該股份級別適用之盧森堡認購稅稅率作相對應之等幅調降。

被合併基金及接收基金之整體費用與支出，載於附件 B「費用及支出」章節。

(e) 與永續性相關之資產配置

被合併基金與接收基金在投資時將採行相近之永續性投資方法，且具相同之資產配置限制。被合併基金與接收基金均力求至少 50% 投資於符合各基金所促進之環境特徵之公司。

(f) 風險概況

董事認為，綜合比較被合併基金與接收基金之投資政策特性，本次合併不涉及風險概況之變更。特別是，接收基金之 SRI 預期將與被合併基金相同。

(g) 服務機構

提供行政管理及存託服務之機構以及查核會計師將依下表所示變更。投資經理公司將持續擔任投資管理角色。法盛國際投資管理公司將繼續擔任 UCITS 基金管理公司。

(都柏林) 法盛國際基金 I 有限公司

6th Floor, 2 Grand Canal Square, Dublin 2, Dublin, D02 A342, Ireland

	被合併基金	接收基金
基金管理公司	法盛國際投資管理公司	法盛國際投資管理公司
投資經理公司	Loomis Sayles & Company, L.P.	Loomis Sayles & Company, L.P.
行政管理人	Brown Brothers Harriman Fund Administration Services (Ireland)	Brown Brothers Harriman (Luxembourg) S.C.A.
存託機構	Brown Brothers Harriman Trustee Services (Ireland) Limited	Brown Brothers Harriman (Luxembourg) S.C.A.
查核會計師	PricewaterhouseCoopers, Chartered Accountants, Dublin	PricewaterhouseCoopers Assurance, Société Cooperative

(h) 交易條款及程序

為配合接收公司之營運模式，接收基金相較於被合併基金，其交易程序將有部分差異如下：

	被合併基金	接收基金
交易頻率	每日	每日
交易日	都柏林之銀行開放營業且紐約證券交易所開市之任何一日	盧森堡之任何完整銀行營業日
申購／贖回申請截止時間	每一交易日愛爾蘭時間下午 4:00	每一交易日盧森堡時間 13:30
交割時間	交易日後第 3 個營業日	交易日後第 3 個營業日

(i) 會計日期

接收公司之會計年度結束日為每年 12 月 31 日。因此，接收公司將編製截至每年 12 月 31 日之年報及經查核之財務報表，並編製截至每年 6 月 30 日之未經查核半年度財務報表。接收公司之年報及中期報告與財務報表副本，將於相關財務期間結束後，依 CSSF 規定之期限，透過法盛網站 www.im.natixis.com 提供接收基金股東查閱。

(j) 投資人申請文件及 KYC

預期您就申購被合併基金股份而提供予本公司之所有文件（例如原始簽署人名冊／授權書（如適用）、銀行資料以及原始洗錢防制驗證文件）如已被認定為滿足相關條件，於合併後亦將被視為適用於您在接收基金之持股。

(k) 註冊狀態

接收基金將於歐洲經濟區各會員國（對應於被合併基金目前已正式註冊向公眾銷售之會員國）完成正式註冊，以向公眾行銷。

5. 投資組合影響

於更具效率且可行之情形下，被合併基金所持有之證券將於生效日以實物移轉（in specie）方式移轉至接收基金。然而，舉例而言，部分衍生性商品契約或證券化投資之交易對手可能要求就被合併基金與接收基金分別將相關安排平倉並重新建立，而非以移轉部位之方式處理。在此情形下，被合併基金投資組合中之相關部位將於生效日當日或之前不久平倉，並於該時點為接收基金建立相同部位。因此，預期股東不致因合併而在任何重大程度上脫離市場。因平倉及重新建立該等衍生性商品契約及證券化投資所產生之任何成本，將由法盛國際投資管理公司負擔。

接收基金係為合併目的所設立，尚未上架，且目前無任何股東。接收基金將於合併時上架，並於吸收被合併基金全部資產與負債後，依接收基金之投資目標與政策及投資策略管理其投資組合。

6. 合併之稅務影響

以下為我們對合併之部分愛爾蘭稅務影響之理解摘要，係以目前適用之愛爾蘭法令及愛爾蘭稅務機關已發布之實務作法為基礎，並以將其股份作為投資而受益持有之股東為對象。該摘要可能不適用於特定類型股東，且不構成法律或稅務建議，並可能於未經通知之情況下變更。以下說明屬一般性質，並非所有相關稅務考量之完整說明。

您因合併所生之稅務影響，可能因您之具體情況，以及您居住地、國籍或住所地之法律與法規而有所不同。

股東應注意，視其個別情況，合併可能在稅務方面產生一定影響。股東應就此審慎評估自身立場；如對其就合併之個人稅務狀況有任何疑義，應立即向其獨立專業顧問尋求獨立意見。

愛爾蘭課稅

以下為合併之部分愛爾蘭稅務影響摘要，適用於僅在愛爾蘭居住且以愛爾蘭為住所地之股東。依愛爾蘭稅法下之重整或合併計畫（即本次合併），被合併基金將其全部資產與負債移轉予接收基金，並由接收基金按被合併基金股東於被合併基金之持有比例向其發行新股份，以作為交換者，並不構成課稅事件。亦即，被合併基金之既有股份經由交換為接收基金新股份而被註銷，並不構成課稅事件。因此，就被合併基金之現有投資人而言，其既有股份之交換與註銷，以及取得接收基金新股份之行為，不會產生任何愛爾蘭稅負。合併後，與股東所持接收基金新股份相關之課稅事件（例如後續之分配與處分）將依一般規則課稅。

7. 您有關合併之權利

就本次之合併計畫您享有包含以下之權利：

- a) UCITS 規則要求編製一份報告，用以驗證於適用換股比率之日，就被合併基金資產估值所採用標準之合理性，以及換股比率之依據與理由，並載明於適用該比率之日所決定之實際換股比率（即用以決定您將於接收基金取得之新股份數量之比率）。

當該報告於合併完成後可供取得時，您有權向查核會計師索取該報告之副本且不收取費用；您得透過下列網站聯絡法盛國際投資管理公司以取得該報告：
www.im.natixis.com

- b) 於合併生效前，您有權免付任何贖回費或退出費用贖回您於被合併基金之投資；惟如股東所持既有股份適用遞延銷售費用（CDSC），則該遞延銷售費用亦將適用於發行予該股東之新股份；亦即，若該等新股份被贖回，遞延銷售費用之費率將以被合併基金之申購日期及接收基金之贖回日期計算並適用之。倘合併獲核准，行使本項贖回權利之最後期限為合併贖回截止日期（請參閱上文第 2 頁之合併時程表）。

贖回申請須依本公司公開說明書所載程序辦理。若您未於合併贖回截止日期前完成贖回，則自生效日起，您將成為接收基金之股東。您得自接收基金之首次交易日起贖回您的新股份（請參閱上文第 2 頁之合併時程表）。關於新股份之交易申請，將依接收基金之公開說明書所載交易程序辦理。

- c) 如您就合併需要進一步或其他資訊，請聯絡行政管理人（natixis_dublin@bbh.com）或法盛國際投資管理公司（ClientServicingAM@natixis.com）。

8. 合併成本

與合併之準備及完成相關之法律、諮詢及行政管理成本，將由法盛國際投資管理公司負擔。

接收基金取得被合併基金資產（作為合併執行之直接結果）時，被合併基金直接發生並應支付之任何稅負及費用（包括移轉稅及印花稅）將由法盛國際投資管理公司負擔。所有其他因合併執行所生或附隨之成本及支出（例如生效日前對被合併基金投資組合之任何調整）亦將由法盛國際投資管理公司負擔。舉例而言，就接收基金於特定司法管轄區辦理銷售註冊一事，若被合併基金之相關股份級別已在該司法管轄區完成註冊，則該等註冊成本將由法盛國際投資管理公司負擔；否則，該等成本對於被合併基金股東將構成「重複成本」。

自合併生效日起，接收基金將須負擔盧森堡認購稅（*taxe d'abonnement*）。此係被合併基金股東目前於愛爾蘭並未負擔之費用；為確保被合併基金股東不因合併

而處於較不利狀態，接收基金各股份級別之總費用已依各該股份級別適用之盧森堡認購稅稅率作相對應之等幅調降。

9. 程序

(a) 合併適用之條件

合併須以下列事項為條件：

- (i) 被合併基金股東通過決議案；以及
- (ii) 合併經愛爾蘭央行審查完成並核准。

(b) 會議及表決程序

股東會議訂於 2026 年 4 月 23 日中午 12 時召開。會議通知載於本通知書附件 C，並載明使合併生效所需之決議案全文。

未取得被合併基金股東之必要核准，合併不得進行。為使決議案通過，須取得出席會議（親自或委託代理人出席）之被合併基金股東所投票數中，至少 75% 之支持。決議案一經通過，無論各股東如何投票（或是否投票），均對全體股東具有拘束力。

被合併基金會議之法定出席人數為兩名有權就會議事項投票之股東。股東得親自出席，或由其指定之代理人出席（供股東填寫並交回之委託書格式載於附件 D）。如於會議指定時間起算半小時內未達法定出席人數，會議將延會至次週同日於相同時間及地點召開，或延至董事決定之其他時間及地點。延會之法定出席人數為至少一名親自或由代理人出席之股東。原會議以委託代理人投下之票，將保留並於延會時使用。

股東將於會議結果確定後即時獲通知。會議結果亦將公布於 www.im.natixis.com。

不欲參與合併之股東，須於合併贖回截止日期前申請贖回其既有股份；否則，倘合併經會議批准並續行辦理，該等既有股份將自動納入合併。自本通知書出具之日起至前述第 2 頁所載之合併贖回截止日期止，股東有權無須負擔費用（惟不包括為支付撤資成本所需之任何費用）而申請贖回其既有股份。

倘決議案通過，合併贖回截止日期後將不再就既有股份進行任何交易，且股東名冊將於合併贖回截止日期後關閉至生效日止。因此，被合併基金之既有股份之申購及贖回將暫時停止至生效日止。合併贖回截止日期後所收受之既有股份交易申請，將不予受理。未於合併贖回截止日期前申請贖回既有股份之股東，將自動納入合併。

未於合併贖回截止日期前申請贖回既有股份之股東，無須採取任何其他行動，即將於合併下取得新股份。該等股東將被視為已同意：自生效日起，其於接收基金之投資將受接收基金公開說明書之條款拘束。

此外，該等股東並確認及同意：其於原始申購被合併基金時向本公司所作之一切聲明、保證及承諾，將持續完全有效，並自生效日起，應解釋為其就於接收基金之持續投資而向接收公司所作之聲明、保證及承諾。

參與合併並以其既有股份換取新股份之股東，得自上文第 2 頁所載就該等新股份開始交易之首次交易日起，行使其作為接收基金股東之權利。

如股東未通過所需之決議案，則被合併基金既有股份之交易將於會議（含任何延會）後繼續進行。

如股東通過所需之決議案，則本次計畫合併將依合併條款（附件 A），於生效日向接收基金交付及／或移轉被合併基金之資產及負債，作為向股東發行新股份之交換。

合併下發行新股份不收取任何首次申購費。

(c) 合併時程表

請參閱上文第 2 頁之合併時程表，其載明與合併相關之重要日期。

10. 獨立人士報告

依規則第 59 條規定，本公司之存託機構及接收公司之存託機構，已就合併之若干特定事項向愛爾蘭央行提出書面驗證。依規則第 60 條規定，接收公司之查核會計師將就下列事項進行驗證：

- 於生效日就被合併基金資產及負債（如適用）估值所採用之標準；以及
- 換股比率之計算方法，以及於計算該比率之日之實際換股比率。

生效日後，接收公司之查核會計師將編製一份報告，載明其就上述事項之查核結果；股東得向行政管理人申請免費取得該報告。

11. 可供查閱之其他資訊與文件

本通知書隨附下列文件，建議您詳加閱讀：

- 合併條款（UCITS 規則第 58 條所要求者）載於附件 A。
- 被合併基金與接收基金之主要特性比較載於附件 B。
- 如上所述，亦隨附會議通知（附件 C）及供您填寫並交回以行使您就合併投票權之委託書（附件 D）。

(都柏林) 法盛國際基金 I 有限公司

6th Floor, 2 Grand Canal Square, Dublin 2, Dublin, D02 A342, Ireland

自本通知書日起至會議日止（含會議日當日），且如決議案通過並進行合併者，自本通知書日起至生效日止（含生效日當日），下列文件可依申請提供，或可於任何營業日之一般營業時間內，於本公司及接收公司（視情形而定）之註冊辦公處所供查閱：

- 本公司之公開說明書、補充公開說明書及章程；
- 接收基金公開說明書及其組織文件；以及
- 接收公司最新年度及期中報告。

股東得依上文所述取得接收公司查核會計師報告之副本；惟請注意，該報告僅能於合併完成後提供。

於本通知書日起至生效日止期間內，提出申購申請或要求提供前述文件副本之股東，將獲提供本通知書及接收基金之簡式公開說明書（KID）。

12. 修訂

如有必要或適當，得依愛爾蘭央行之要求，就合併之條件及其實施方法作出調整；惟若任何該等調整，依董事意見且與存託機構及查核會計師（視情形而定）諮商後，認為屬非重大性質者，不在此限。

被合併基金股東將就任何該等修訂（尤其涉及擬議時程之修訂者）獲通知。

13. 應採取之行動

綜上所述，為實施合併，須完成下列事項：

- (i) 取得一切必要之監理或其他核准及／或同意（並以(ii)為條件）；
- (ii) 股東通過決議案以核准合併；
- (iii) 實施被合併基金資產及負債移轉至接收基金；以及
- (iv) 於接收基金發行新股份。

董事認為，合併屬公平合理，並符合全體股東之最佳利益。董事建議您投票支持將於會議中提出之決議案。

請務必行使您就本次會議之投票權，填妥並交回隨附之委託書，使其於會議召開前 48 小時送達。填妥之委託書得以電子郵件寄送至 fundscosec@williamfry.com，或以郵寄方式寄送至：6th Floor, 2 Grand Canal Square, Dublin 2, Ireland（並註明收件人為（都柏林）法盛國際基金 I 有限公司之公司秘書）。

如您就本通知書有任何疑問，請聯絡您於法盛國際投資管理公司之聯絡窗口或行政管理人。

(都柏林) 法盛國際基金 I 有限公司
6th Floor, 2 Grand Canal Square, Dublin 2, Dublin, D02 A342, Ireland

謹此



董事

謹代表

(都柏林) 法盛國際基金 I 有限公司

附件 A
合併條款

見次頁

合併條款

締約方

(都柏林)法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金
((都柏林)法盛國際基金 I 有限公司之子基金)

及

法盛盧米斯賽勒斯全球機會債券基金
((盧森堡)法盛國際基金 I 有限公司之子基金)

1. 合併類型及所涉UCITS之識別

下列合併條款，係由 (都柏林)法盛國際基金 I 有限公司 (下稱「本公司」) 之董事及 (盧森堡)法盛國際基金 I 有限公司 (下稱「接收公司」) 之董事，就 (都柏林)法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金 (本公司之子基金) (下稱「被合併基金」) 與法盛盧米斯賽勒斯全球機會債券基金 (接收公司之子基金) (下稱「接收基金」) 之計畫合併 (下稱「本合併」) 所共同議定。

本合併如生效，依 UCITS 規則第 3(1)條就「合併」之定義所列(a)款規定，構成吸收合併。

本文件中所用但未另行定義之用語，於適當情形下，應具本公司之公開說明書 (下稱「本公司公開說明書」) 及被合併基金之補充公開說明書 (下稱「補充公開說明書」) (其中載有被合併基金相關資訊) 以及接收公司之公開說明書 (其中載有接收基金相關資訊) 所賦予之意義。

2. 計畫合併之背景及理由

法盛國際投資管理公司 (NIMI) 作為本公司及被合併基金之 UCITS 基金管理公司，已就法盛國際投資管理公司 UCITS 基金產品之現行營運模式與銷售策略，以及股東相關成本與複雜度，進行全面檢視。本次檢視之目的在於為了股東之利益而決定一種結構，使股東得以在不增加相關成本之前提下，以更佳之營運效率取得法盛國際投資管理公司之 UCITS 基金產品。

經本公司董事 (下稱「董事」) 同意後，法盛國際投資管理公司已決定將本公司旗下子基金 (包括被合併基金) 移轉至規模更大、且由法盛國際投資管理公司擔任基金管理公司之 (盧森堡)法盛國際基金 I 有限公司 (即接收公司)，此將有利於股東。

目前法盛國際投資管理公司分別於兩個不同註冊地管理本公司與接收公司兩個不同的傘型基金。接收公司為法盛國際投資管理公司之旗艦盧森堡註冊 UCITS 傘型基金，目前於全球廣泛銷售 31 檔子基金；倘本公司之子基金移轉至接收公司，接收公司之子基金數將增至 36 檔。因此，本合併係法盛國際投資管理公司之策略性措

施，旨在簡化法盛國際投資管理公司所管理之 UCITS 基金產品範圍之營運架構及股東體驗，包括：

- 簡化之營運架構，包括合併後之合併帳務與單一過戶代理人聯絡窗口（針對投資於本公司及接收公司旗下子基金之股東），並使用相同之銀行帳戶資訊，此將有助於降低交割錯誤及相關利息請求之風險。此等簡化將使股東得以使用簡化之申請表及單一流程完成 KYC/AML 身分驗證，能更容易於接收公司之不同子基金間進行轉換。此外，除與單一過戶代理人之溝通流程更為簡化外，接收基金及接收公司其他子基金亦將採相同之交易日及截止時間。
- 簡化之股東體驗，包括股東得於接收公司之單一公開說明書中取得基金資訊（而非分別查閱本公司公開說明書及被合併基金之補充公開說明書），並得以在單一表格中檢視接收基金各股份級別之特性（而非如被合併基金既有補充公開說明書中分散之表格），以及得於同一份公開說明書中查看並比較由同一投資經理公司管理之接收公司其他子基金。

就投資體驗及相關費用而言，被合併基金之股東於合併後不會受到不利影響。

股東於取得接收基金之新股份後，將可更容易將該等新股份交換為接收公司任何其他子基金之股份。

本合併不會影響被合併基金股東之核心投資主張，投資經理公司於接收基金之投資方法與策略將維持一致。由於投資經理公司之投資組合管理團隊及其投資流程將保持不變，被合併基金股東在接收基金中仍將獲得品質相近之投資管理。因此，被合併基金之績效紀錄將移轉至接收基金。

就費用而言，儘管接收基金將於盧森堡負擔盧森堡認購稅（taxe d'abonnement）（被合併基金於愛爾蘭目前不負擔該費用），但該費用已透過相應調降接收基金各股份級別之總費用予以反映。被合併基金與接收基金之費用與支出之詳細比較載於通知書附件 B。

因此，法盛國際投資管理公司以本公司之 UCITS 基金管理公司身分，已向董事建議進行本合併。

董事認為，將被合併基金合併至接收基金符合股東之最佳利益。

本合併之生效，須經被合併基金股東批准。為此，將召開被合併基金之臨時股東大會，以提出並表決批准本合併之決議案（下稱「會議」）。

於會議（或其任何延會）中親自出席或以委託書方式出席之被合併基金股東有效投下之票數，須有至少 75% 贊成該決議案，本合併始得獲准。

倘本合併於會議獲批准，則於 2026 年 6 月 12 日營業結束時仍為被合併基金股東之全體股東均受其拘束，不論其是否投票贊成本合併，甚或未投票。未於合併贖回截止期限前申請贖回其於被合併基金所持股份（下稱「既有股份」）之股東，於本合併下無須採取任何進一步行動，即獲配發接收基金之股份（下稱「新股份」）。該

等股東將被視為同意，自生效日起，其於接收基金之投資將受接收基金公開說明書之條款所拘束。

3. 合併之生效日

如核准本合併之決議案於會議中獲通過，本合併本身將於 2026 年 6 月 12 日 23 時 59 分（愛爾蘭時間）（下稱「生效日」）生效。

4. 適用於資產移轉及股份交換之規則

本合併如生效，將導致於生效日將被合併基金之全部資產及負債移轉至接收基金。

同時，作為被合併基金向接收基金移轉上述資產及負債之交換，於生效日持有被合併基金股份之人士，其於被合併基金之股份將被註銷，並將獲發接收基金之新股份（下稱「新股份」）。

下表載明本合併中將就各既有股份級別交換發行之新股份級別。股東依本合併取得之新股份之類型及特性（例如：配息或累積、避險或未避險），以及新股份之其他特性（例如：最高申購費、贖回費或遞延銷售費用(CDSC)、最低初始投資額及最少持股數額），將與股東目前持有之既有股份之類型及特性相對應，但下列例外情形除外：

- 最低金額幣別：既有股份係以各自既有股份之幣別揭露最低初始申購額與最少持股數額；新股份則以接收基金之參考幣別揭露最低初始投資額與最少持股數額或其等值數額。就以不同於接收基金參考幣別之幣別計價（即報價幣別）之新股份，其相對應之最低投資額與最少持股數額，將為以接收基金參考幣別計價之該新股份級別之最低投資額與最少持股數額，乘以參考幣別與報價幣別間之匯率（以任何主要銀行於截止時間前可得之最新收盤匯率為準）。

既有股份	ISIN 既有 ISIN	既有費用 (每年%)	新股份	新 ISIN	新總費用 (每 年%)	稅* (每 年%)	新總費用率 (每年%)
I/A (美元)	IE00B23XD774	0.51	I/A (美元)	LU3206867098	0.50	0.01	0.51
I/D (美元)	IE0009240692	0.51	I/D (美元)	LU3206866447	0.50	0.01	0.51
R/A (歐元)	IE00B23XDB15	1.20	R/A (歐元)	LU3206867171	1.15	0.05	1.20
R/D (英鎊)	IE00B23XDC22	1.20	R/D (英鎊)	LU3206866959	1.15	0.05	1.20
R/A (美元)	IE00B7F4DV73	1.20	R/A (美元)	LU3206868062	1.15	0.05	1.20
R/D (美元)	IE00B00P2K84	1.20	R/D (美元)	LU3206866520	1.15	0.05	1.20

* 盧森堡認購稅 (taxe d'abonnement) – 請參閱本合併條款下文第 8 節「合併之成本影響」

預期您就申購被合併基金股份而提供予本公司之所有文件（例如原始簽署人名冊／授權書（如適用）、銀行資料以及原始洗錢防制驗證文件）如已被認定為滿足相關條件，於合併後亦將被視為適用於您在接收基金之持股。

此外，倘本合併獲批准，預期被合併基金股東於申請被合併基金股份時所作之聲明與保證，將被視為就其於接收基金之持股再次作出該等聲明與保證。

於生效日尚未分配之應計收入、股息及應收收益，將納入被合併基金淨資產價值之計算，並作為本合併之一部分移轉至接收基金。任何該等可歸屬於被合併基金股息分派級別之尚未分配應計收入、股息及應收收益，將於生效日後接收基金之下一次分派日予以分派。

如既有股份之股息分派級別股東目前已有將收益再投資之指示，該等指示亦將同樣延續，並於生效日後適用於新股份之股息分派級別。

就將發行予被合併基金股東之新股份，不得課收任何申購費或其他費用；惟如某股東所持既有股份適用 CDSC，則該 CDSC 亦將適用於發行予該股東之新股份，且於該等新股份贖回時，CDSC 費率之適用將以其於被合併基金之申購日及其於接收基金之贖回日為計算基礎。

於本合併生效時及生效後，於生效日被合併基金已發行之全部股份均應予註銷，且被合併基金將依 UCITS 規則第 66(1)(c)條自生效日起消滅。

5. 於計算換股比率之日採用之資產及負債（如適用）評價標準（如 UCITS 規則第 65(1)條所指者）

被合併基金各股份級別於適用換股比率之日（即 UCITS 規則第 65(1)條所稱之換股比率之日）之淨資產價值，應依本公司章程及本公司公開說明書所定之淨資產價值計算評價原則，並以 2026 年 6 月 12 日被合併基金於其評價時點之評價結果計算之（下稱「合併評價時點」）。

6. 換股比率之計算方法及新股份之發行數量

將分配予被合併基金股東之新股份數量，將依合併評價時點適用之換股比率，並以被合併基金及接收基金各自之淨資產價值為基礎決定（即「換股比率」）。

換股比率應為 1:1，亦即，基於接收基金於合併評價時點不包含任何資產或負債，既有股份之每股淨資產價值將等同於對應新股份之每股淨資產價值，因此將向各股東發行接收基金相對應股份級別之同等數量新股份。

7. 本合併對被合併基金及接收基金股東之預期影響

對被合併基金股東之影響

被合併基金與接收基金之主要特徵大致相同。本合併不會就被合併基金目前之投資目標與政策、投資策略及風險概況產生任何重大變更。投資經理公司將以相同之投資組合經理團隊持續管理接收基金，且投資經理公司之投資理念與策略不會改變。

此外，接收基金之管理將沿用投資經理公司對永續投資之方法，與被合併基金現行做法一致。就永續金融揭露規則（SFDR）第 8 條之目的而言，接收基金亦將以與被合併基金類似的方式促進環境和社會特徵。

接收基金之投資目標與政策及投資策略，與被合併基金者並無任何重大差異。本合併生效後，將代表被合併基金股東所採行之投資目標與政策，將為接收基金之投資目標與政策，其完整內容載於通知書附件B。

預期本合併不會對風險及報酬之績效潛力造成任何影響。接收基金將沿用被合併基金之績效紀錄。董事認為，鑑於被合併基金與接收基金投資政策之比較特徵，本合併不會造成風險概況之變更。

被合併基金股東於合併後不會受到任何重大影響。

被合併基金與接收基金各自之費用及收費之詳細比較載於通知書附件 B。

對接收基金之影響

接收基金係為合併目的所設立，尚未上架，且目前無任何股東。接收基金將於合併時上架，並於吸收被合併基金全部資產與負債後，依接收基金之投資目標與政策及投資策略管理其投資組合。

8. 合併之成本影響

與合併之準備及完成相關之法律、諮詢及行政管理成本，將由法盛國際投資管理公司負擔。

接收基金取得被合併基金資產（作為合併執行之直接結果）時，被合併基金直接發生並應支付之任何稅負及費用（包括移轉稅及印花稅）將由法盛國際投資管理公司負擔。所有其他因合併執行所生或附隨之成本及支出（例如生效日前對被合併基金投資組合之任何調整）亦將由法盛國際投資管理公司負擔。舉例而言，就接收基金於特定司法管轄區辦理銷售註冊一事，若被合併基金之相關股份級別已在該司法管轄區完成註冊，則該等註冊成本將由法盛國際投資管理公司負擔；否則，該等成本對於被合併基金股東將構成「重複成本」。

自合併生效日起，接收基金將須負擔盧森堡認購稅（taxe d'abonnement）。此係被合併基金股東目前於愛爾蘭並未負擔之費用；為確保被合併基金股東不因合併而處於較不利狀態，如上文第 4 節之股份級別交換表所示，接收基金各股份級別之總費用已依各該股份級別適用之盧森堡認購稅稅率作相對應之等幅調降。

9. 合併之條件

本合併之條件如下：

- 被合併基金股東通過決議案（須於股東臨時大會中親自出席或以委託書方式出席之被合併基金股東所投下之票數中，至少75%贊成該決議案）；及
- 愛爾蘭中央銀行（下稱「愛爾蘭央行」）對本合併之核准及批准。

10. 修訂

如有必要或適當，得依愛爾蘭央行之要求，就合併之條件及其實施方法作出調整；惟若任何該等調整，依董事意見且與存託機構及查核會計師（視情形而定）諮商後，認為屬非重大性質者，不在此限。被合併基金股東將就任何該等修訂（尤其涉及擬議時程之修訂者）獲通知。

11. 結語

在股東臨時大會批准本合併之前提下，被合併基金既有股份之所有交易將於通知書第 2 頁所載期間內暫時停止交易。此舉係為儘可能以有序方式使本合併生效。

被合併基金股東得於本合併生效前（截至合併贖回截止期限止），依補充公開說明書之條款申請贖回其股份。自召開股東臨時大會之通知發送予被合併基金股東之日起，被合併基金股東得免收任何贖回費或退場費行使該贖回權利。

倘本合併於股東臨時大會獲批准，得免收任何贖回費或退場費行使前述贖回權利之最後交易日（定義如補充公開說明書所示）為 2026 年 6 月 5 日（就於被合併基金之前一營業日截止時間前提出之申請而言）。任何欲行使該權利之股東，必須於合併贖回截止期限前，依補充公開說明書所定條款提出贖回申請，且須於本公司行政管理人收受該等申請之適用截止期限前送達。

12. 合併時程表

與本合併相關之重要日期載於通知書第 2 頁。

附件 B
(都柏林) 法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金
被合併基金與接收基金之主要特性比較

下表摘要說明被合併基金與接收基金之部分主要特性。

項目	被合併基金	接收基金
法律結構	除另有定義外，本欄所用詞彙應參照本公司公開說明書及補充公開說明書中之定義與涵義。	除另有定義外，本欄所用詞彙應參照接收基金公開說明書中之定義與涵義。
核准日期	2000年8月24日	2025年10月24日
網站（可取得公開說明書、簡式公開說明書及SFDR產品資訊）	https://www.im.natixis.com/en-intl/funds	https://www.im.natixis.com/en-intl/funds
投資目標及政策		
投資目標	法盛—盧米斯賽勒斯全球機會債券基金的投資目標，係透過結合定期收益及資本增值的方式，獲得高額的投資總收益。	本基金之投資目標在利用收益與資本增值之投資組合以達高投資報酬。
投資政策與策略	<p>本基金主要投資於世界各地所發行之固定收益證券，其係以機會作為選擇基礎</p> <p>本基金積極管理和使用機會策略以選擇證券。投資組合建構程序，係總體經濟由上而下分析，結合選擇個別發行者由下而上研究為主之結果，其中包含對某些環境和社會特徵的考慮</p> <p>於決定本基金買入或賣出何種證券之時，投資經理公司可能考慮數個與特定債券議題及現今債券市場的因素，舉例而言，單一國家債券市場的穩定度及波動率、發行商的金融能力、目前的利率、目前的評價、投資經理公司對於利率及貨幣之通常傾向等。投資經理公司也會考量買入或賣出某種債券將如何影響整體投資組合的風險（例如，其對貨幣風險、利率風險及特定部位風險的敏感度）及潛在收益（收入及資本利得），亦會考量某些環境及社會特徵以及其是否與特定的債券發行相關</p> <p>有三種典型主題引導本基金之投資方式。首先，投資經理公司通常會尋找依信用結構將會成長的固定受益證券。投資經理公司的信用研究團隊將會提供深入基礎且定量的分析，並會評級全球超過 1,000 個發行者。廣泛的範圍及識別具吸引力投資機會的目標令其成為投資方式的重要組成。其次，投資經理公司分析政治、經濟及其他基礎因素，並與其他數個固定收益證券相互比較，以尋求相較於該等固定證券之風險結構，對本基金最具吸引力的證券。此</p>	<p>本子基金主要投資於全球任何國家之發行人所發行之固定收益有價證券，其係以機會作為選擇基礎。</p> <p>本子基金係採積極式管理，並以運用研究帶動策略（research-driven strategy）所選擇之投資範圍與有價證券為其報酬的主要來源，而國家、貨幣以及殖利率曲線之配置則為其報酬之次要來源。</p>

項目	被合併基金	接收基金
	<p>除另有定義外，本欄所用詞彙應參照本公司公開說明書及補充公開說明書中之定義與涵義。</p>	<p>除另有定義外，本欄所用詞彙應參照接收基金公開說明書中之定義與涵義。</p>
<p>允許之投資標的</p>	<p>外，若該證券之計價貨幣為基礎貨幣以外之其他貨幣，投資經理公司將決定是否接受或避險其貨幣風險。</p> <p>本基金主要係投資至少三分之二之淨資產價值於投資級別之世界各地所發行者所發行之固定收益證券（該等證券於公開說明書附錄一所列之全球市場上市或交易），且為避險及有效投資組合管理之目的，投資於包含貨幣兌換交易之全球貨幣。本基金得投資之固定收益證券，包含公司固定收益證券、政府或公家國際單位所擔保或發行的固定收益證券、零息證券（zero coupon securities）、依規則 S 所發行的證券（Regulation S Securities）、依規範 144A 所發行的證券（Rule 144A Securities）、資產抵押證券（asset-backed securities）、抵押擔保證券（mortgage-back securities）。投資級別之固定收益證券，係指至少為 BBB-（標準普爾評等服務）、Baa3-（穆迪投資人服務公司）或惠譽評等之等同評等或（如無評等）投資經理公司決定之相同品質。本基金得投資於各種貨幣計價或由位於新興證券市場的發行人所發行之固定收益證券。本基金得投資於任何期限之固定收益證券。本基金得投資於基礎貨幣以外之其他貨幣</p> <p>本基金得投資至多三分之一之淨資產價值於現金或上述以外之證券，例如混合債券（hybrid bonds）、商業本票（commercial paper）、擔保房貸憑證（collateralized mortgages obligations）、可轉換證券、股票及其他股票型證券，依 UCITS 規範</p> <p>本基金得將不超過淨資產價值之 20% 投資於低於投資級別之證券（即俗稱之「垃圾債券」）。本基金可透過中國大陸與香港互聯互通之債券市場機制將其淨資產價值最多 10% 投資於中國銀行間債券市場上市之固定收益有價證券（下稱「債券通」）。</p> <p>本基金得投資集管理事業之單位，不得超過 10% 之淨資產。本基金得將至多 25% 之淨資產價值投資於可轉換債券，將至多 10% 之淨資產價值投資於股票或其他股票型態證券，例如普通股、該等股票證券之認股權、存託憑證</p> <p>若投資超過前述限制比例係因不可抗力之因素或係因行使申購權利所致，則本基金於合理考量本基金股東之利益下，將以採取補救措施以符合限制比例為首要目標</p>	<p>本子基金至少將總資產的三分之二投資於全球各地發行人所發行之投資等級固定收益有價證券（該等有價證券於全球各地上市或交易）。本子基金得投資之固定收益有價證券包括固定收益公司債券、由主權政府或公開國際組織所發行或保證之固定收益有價證券，以及綠色債券、零息證券、依規則 S 發行之證券、依規範 144A 發行之證券、資產擔保證券及不動產抵押貸款證券。投資等級固定收益有價證券之信用評等等級至少需達 BBB-（標準普爾信用評等）、Baa3（穆迪信用評等）或惠譽國際信用評等相當前兩類之信評等級者，或其他雖未經信評，但基金投資經理公司認定等級相當者。若同一發行標的之信評出現分歧，則以較高者之評等為準。本子基金得將最多 20% 之總資產投資於證券化工具。</p> <p>本子基金得投資於以任何貨幣計價之固定收益有價證券，且得投資於新興市場發行人所發行之固定收益有價證券。本子基金得投資於任何存續期間之固定收益有價證券。本子基金亦得投資於子基金參考貨幣以外之貨幣。</p> <p>本子基金最多可將總資產之三分之一投資於上述以外之其他有價證券，例如混合債券、商業本票、擔保抵押債務憑證、可轉換證券、股票及其他股權性質有價證券，惟應遵守 UCITS 法規。在輔助基礎上，本子基金亦得在一般市場情況時持有活期存款，最高不超過其資產之 20%。於例外且暫時之市場情況下，倘基金投資經理公司認為符合股東最佳利益，得超過前述上限。</p> <p>本子基金得將最多 20% 之總資產投資於低於投資等級之有價證券。低於投資等級之債務證券係指信用評等低於 BBB-（標準普爾信用評等）、Baa3（穆迪信用評等）或惠譽國際信用評等之同等信評等級者，或其他雖未經信評，但基金投資經理公司認定等級相當者。本子基金投資於具高度投機性質之低於投資等級債務證券（即信用評等為 B+、B 或 B-（標準普爾信用評等）、B1、B2 或 B3（穆迪信用評等）或惠譽國際信用評等相當前兩類之信評等級者，或其他雖未經信評但基金投資經理公司認定等級相當者）不得超過</p>

項目	被合併基金 除另有定義外，本欄所用詞彙應參照本公司公開說明書及補充公開說明書中之定義與涵義。	接收基金 除另有定義外，本欄所用詞彙應參照接收基金公開說明書中之定義與涵義。
		<p>基金總資產之 10%。本子基金持有危難證券不得超過基金總資產之 5%。</p> <p>本子基金得透過中國大陸與香港互聯互通之債券市場機制（下稱「債券通」），將最多 15%之總資產投資於在中國銀行間債券市場上市之固定收益有價證券。</p> <p>本子基金得將最多 10%之總資產投資於集合投資事業之單位。</p> <p>本子基金投資於可轉換公司債不得超過總資產 25%；投資於股票及其他股權性質有價證券（例如普通股、認股權證，以及上述股權證券之存託憑證）不得超過總資產 10%。本子基金投資於應急可轉債不得超過總資產 5%。</p>
<p>衍生性商品之運用</p>	<p>衍生性金融商品得用於有效投資組合管理之目的。</p> <p>利用承諾法計算，本基金之槓桿操作最高得達淨資產價值之40%。</p> <p>基金使用此等技術與工具時，其應受之條件與限制如下：</p> <ol style="list-style-type: none"> 1. 基金關於衍生性金融商品工具之總曝險部位，不應逾其總淨資產價值（依中央銀行要求）。本公司依歐洲證券與市場管理局(ESMA)指南（參照：CESR/10-788）規定，視子基金之風險特性，使用標準承諾法或風險值法（準承諾法或風來計算一子基金之總曝險部位。風險值法係指在給定的信賴水準下，測量在特定期間內最大預期損失之方法。本公司使用在一個月期間內99%之信賴水準。風險值法有兩種類型，絕對風險值法及相對風險值法。相對風險值法對照適當的基準或指數之總部位，測量子基金之總部位。若利用風險值法做為子基金總部位之測量方式，子基金之風險值不得超過基準或指數的兩倍 <p>絕對風險值法適合用於未按照基準定義其投資目標之子基金，或具有絕對報酬策略的子基金。當子基金運用絕對風險值法時，歐洲證券與市場管理局（ESMA）規定風險值法測量不得超過子基金淨資產價值之 20%。依據本公司選用之信賴水準及特定期間</p>	<p>為了對與利率、匯率或信用相關之風險進行曝險或避險之目的，本子基金得依後述之「衍生性金融商品、特殊的投資及避險技巧之使用」，進行期貨、選擇權、交換以及遠期契約之交易。</p> <p>本子基金得使用承諾法運用槓桿，最高不超過其淨資產價值之40%。</p> <ol style="list-style-type: none"> a. 此等衍生性金融商品必須於受規範之市場中交易，或是於櫃檯買賣市場中交易，而其交易相對人乃受謹慎之監理，並屬盧森堡監理機關所核准之交易相對人分類中。 b. 此等衍生性金融商品之基礎資產，必須由「許可之投資」章節第1段中所指之投資工具或金融指數、利率、匯率或相關子基金依其投資政策所投資之貨幣所組成。 c. 此等衍生性金融商品，若於櫃檯買賣市場中交易（「櫃檯買賣之衍生性金融商品」），則須受可驗證且可靠之每日定價系統評價，並本基金應得隨時以其公平價格出售、變價或結算之。 <p>對任一發行人所為之投資</p> <ol style="list-style-type: none"> 2. 就一櫃檯買賣衍生性商品之交易，其對任一交易相對人之暴險部位不得逾： <ol style="list-style-type: none"> a. 若交易相對人係一信用機構，其註冊辦公室位於會員國，或若其註冊辦公室係位於另一國，且依盧森堡監理機關認為，其係受與歐洲共同

項目	被合併基金 除另有定義外，本欄所用詞彙應參照本公司公開說明書及補充公開說明書中之定義與涵義。	接收基金 除另有定義外，本欄所用詞彙應參照接收基金公開說明書中之定義與涵義。
	<p>，使用絕對風險值法測量之子基金，將被限制為淨資產價值之 20%之一個月信賴水準 99%之風險值法。此意謂，在正常市場情況下，子基金之價值將有 1%的可能性可能在之後的 20 個營業日內，減少 20%或以上。</p> <p>標準承諾法係指，本公司考量淨額結算及避險安排，將每個衍生性金融商品持有部位轉換該衍生性金融商品之標的資產之等部位之市值。</p> <p>基金之總曝險部位之評估，亦須將可預見的市場變化及將部位變現所需之時間納入考量。</p> <p>2. 曝險於衍生性金融商品工具其標的資產之部位，包括嵌入於可轉讓有價證券或貨幣市場工具中之衍生性金融商品工具，當其與導因於直接投資之相關部位相結合者，不得逾中央銀行要求中所示之投資限制。（倘若屬以指數為基礎之衍生性金融商品工具，且其基礎指數符合中央銀行要求所列之要件者，則本條款並不適用之）</p> <p>3. 基金得投資店頭市場交易之衍生性金融商品工具，但以其店頭市場交易中之交易對手，係一受謹慎監理之機構，並屬於金融監理機關所核准之分類中</p> <p>衍生性金融商品工具之投資，應受中央銀行所設條件與限制之規範。</p>	<p>體法律相當之程度之謹慎規則所規制者，則為各子基金淨值之百分之十，或</p> <p>b. 依盧森堡監理機關認為，其係受與歐洲共同體法律相當之程度之謹慎規則所規制者，或</p> <p>c. 若交易相對人未能滿足前述標準者，則為各子基金淨值之百分之五。</p> <p>3. 對衍生性金融商品工具之投資，其非屬以指數為基礎者，且其對於基礎資產之部位，應符合「對任一發行人所為之投資」章節第2段、第5段與第11段和本章節第6段所設之限制，且不逾「投資限制」章節第1段至第5段及第8段和本章節第2段、第5段和第6段所設投資總額之限制者。</p> <p>4. 當可轉讓有價證券或貨幣市場工具係嵌入於一衍生性商品者，則此等商品應符合前述第3段之要件，以及以下「總風險暴露」中所示之要件。</p> <p>結合標準</p> <p>5. 儘管有「對任一發行人所為之投資」章節第1段及第8段和「衍生性金融商品、特殊的投資及避險技巧之使用」章節第2段之限制，基金投資於：(a) 任一主體所發行之可轉讓有價證券、(b) 存放於任一主體之存款、(c) 源自於同一主體所承諾之櫃檯買賣衍生性商品交易之部位，或 (d) 源自有效管理投資組合技巧之部位，其合計不得逾該基金淨資產之百分之二十</p> <p>6. 「對任一發行人所為之投資」章節第1段、第3段、第4段、第8段和「衍生性金融商品、特殊的投資及避險技巧之使用」章節第2段之限制，不得加總計算。準此，基金依「對任一發行人所為之投資」章節第1段、第3段、第4段、第8段和「衍生性金融商品、特殊的投資及避險技巧之使用」章節第2段規定，就任一發行者所發行之可轉讓有價證券或貨幣市場工具、其所承作之存款或衍生性商品工具，或有效管理投資組合技巧，不得逾</p>

項目	被合併基金 除另有定義外，本欄所用詞彙應參照本公司公開說明書及補充公開說明書中之定義與涵義。	接收基金 除另有定義外，本欄所用詞彙應參照接收基金公開說明書中之定義與涵義。
		<p>其淨資產之百分之三十五。</p> <p>總風險暴露</p> <p>7. 除此處另有聲明者外，各子基金其關於衍生性金融商品工具之總暴露部位，不得逾該基金之淨資產。法盛國際投資管理公司保留依各基金之風險暴露適用更嚴格限制標準之權利。使用衍生性金融商品工具，可轉讓證券投資集合投資事業（UCITS）之總暴露部位最高可能達到雙倍，因此限制可轉讓證券投資集合投資事業（UCITS）的總承諾至200%。</p> <p>法盛國際投資管理公司依歐洲證券與市場管理局 (ESMA) 指南 (參照：CESR/10-788) 規定，視基金之風險特性，選擇係以標準承諾法或風險值法 (“VaR”) 來計算基金之總風險暴露。</p> <p>風險值法係指在給定的信賴水準下，量度特定期間內最大預期損失之方法；基金管理公司在一個月期間內施以 99% 之保密程度。</p> <p>風險值法有兩種類型，絕對風險值法及相對風險值法。相對風險值法對照適宜基準或指數之全球曝險，測量子基金之全球曝險。若利用風險值法做為子基金全球曝險之測量方式，子基金之風險值法不得超過基準或指數的兩倍。絕對風險值法適合用於未精準將投資目標依一基準定義之子基金，或具有絕對報酬策略之子基金。當子基金運用絕對風險值法時，歐洲證券與市場管理局 (ESMA) 規定風險值法測量不得超過子基金淨資產之 20%。依據基金管理公司選用之保密程度及特定期間，使用絕對風險值法測量之子基金，將被限制於子基金 20% 淨資產一個月 99% 之風險值法。依此，在通常市場情況下，子基金之價值將有 1% 的可能性可能在之後的 20 個營業日內，減少 20% 或以上。</p> <p>承諾法係指，法盛國際投資管理公司就每個衍生性金融商品持有部位轉換為市值，該市值係將衍生性商品之沖抵或避險安排納入考量後，轉換為基金資產相當部位來計算。基金之總暴露部位之評估，亦須將可預見的市場變化及可結清該等部位之時機納入考量。</p> <p>法盛國際投資管理公司應進行相關程序，以就櫃檯買賣衍生性商品之價值，為精確與獨</p>

項目	被合併基金 除另有定義外，本欄所用詞彙應參照本公司公開說明書及補充公開說明書中之定義與涵義。	接收基金 除另有定義外，本欄所用詞彙應參照接收基金公開說明書中之定義與涵義。
		立估算。
證券金融交易及總收益交換	本基金可投資總收益交換之淨資產價值的最大比例為 100%。預計投資於總收益交換的淨資產價值比例為 0%。本基金可投資證券金融交易之淨資產價值的最大比例為 100%。預計投資於證券金融交易的淨值比例為 0%。	不允許。
現金管理	在特定之特殊市場情況下，若投資經理公司認為此舉符合基金及其股東之最佳利益，本基金得將其資產之相當部分投資於現金及約當現金（包括貨幣市場工具）。本基金採取防禦性策略期間，將不會追求其投資目標。	本基金得持有最高達其淨資產之 20% 之現金。在特殊情況下，如法盛國際投資管理公司認為此舉符合本基金股東之最佳利益，得暫時逾越前述上限。
SFDR 及永續投資方針	<p>接收基金和被合併基金均依照永續金融揭露規則（SFDR）第 8 條的規定，透過其投資政策，以一致的方式促進減緩氣候變遷影響的環境特性（下稱「E 特徵」）。這些基金不投資於 SFDR 定義的永續性投資。</p> <p>每一基金將至少 50% 之淨資產價值投資於藉由達成永續性指標而符合 E 特徵之投資的具約束力要素，本子基金淨資產價值之其餘 50% 將投資於以下一項或多項之組合：(i) 不符合 E 特徵之證券，因其不符合永續性指標且其中可能包括不符合特定最低限度之環境及社會保障的投資；(ii) 為了避險與流動性管理之目的進行之衍生性金融商品；(iii) 其他流動性管理工具，例如貨幣市場工具、現金及約當現金。</p> <p>對於因未達成永續性指標而不符合 E 特徵之發行人之證券，此類投資在基金投資經理公司為了本子基金而遵循之投資過程中仍將遵守該等最低限度之環境及社會保障，包括基金投資經理公司將考慮此類投資的主要不利影響。</p> <p>被合併基金和接收基金面臨相同的永續性風險，並且兩者都將永續性風險納入基金投資經理公司的投資決策或流程中。</p> <p>有關被合併基金及接收基金之永續性方法之更多資訊，請參閱其各自之 SFDR 締約前揭露文件及網站產品揭露資料，相關資料載於：</p> <p>被合併基金: https://www.im.natixis.com/en-intl/funds</p> <p>接收基金: https://www.im.natixis.com/en-intl/funds</p>	
參考指數	<p>本基金並未依據特定指數管理運作。然而，純為參考目的，本基金之績效可參考彭博全球綜合指數（即 Bloomberg Global Aggregate Index）。實務上，本基金之投資組合可能包括參考指數之成分。然而，本基金不受參考指數之限制，故可能會重大偏離該參考指數。</p>	<p>本子基金並非以特定指數進行管理。然而，僅作為參考之目的，本子基金之績效表現得與彭博全球綜合債券指數（Bloomberg Global Aggregate Index）（下稱「參考指數」）相比較。實務上，本子基金之投資組合可能包括參考指數之成分。然而，本子基金不受參考指數之限制，故可能會重大偏離該參考指數。</p>
典型投資人特徵	<p>本基金適合欲透過資本增值達到高報酬，以及獲取中至長期收益之投資人，且該投資人為願意承受中度波動性者。</p>	<p>本基金適合以下屬性之機構投資人和個人投資人：</p> <ul style="list-style-type: none"> ● 尋求其中長期投資成長；

項目	被合併基金 除另有定義外，本欄所用詞彙應參照本公司公開說明書及補充公開說明書中之定義與涵義。	接收基金 除另有定義外，本欄所用詞彙應參照接收基金公開說明書中之定義與涵義。
		<ul style="list-style-type: none"> • 可以承受中度波動。
基礎貨幣	美元	美元
風險概況比較		
摘要風險指標 (SRI)	3	3
風險	<p>本基金之總風險暴露係透過前述之「承諾法」(Commitment Approach)方法進行管理。</p> <p>投資本基金之風險包括與下列事項相關之風險：</p> <ul style="list-style-type: none"> • 股權證券 • 新興市場 • 依規範 144A 發行之證券 • 依規則 S 發行之證券 • 債券通 • 債權證券 • 危難證券 • 利率變動 • 信用風險 • 匯率 • 較低投資評等之有價證券 • 地域集中性 • 法律及／或稅制之變動 • 衍生性金融商品 • 交易對手風險 • 或有可轉換債券 • 抵押擔保債券及資產擔保證券 <p>作為金融市場參與者，SFDR 使法盛國際投資管理公司有義務將永續性風險之考量結合於投資決定中。SFDR 定義之永續性風險為若發生時，可對投資價值造成實際或潛在之重大負面影響之環境、社會或治理事件或條件。由於法盛國際投資管理公司已將基金之投資管理委託投資經理公司，故法盛國際投資管理公司實務上將需要依賴投資經理公司及任何次投資經理公司之投資決策流程，以確保已有效結合對基金所構成之永續性風險。</p> <p>有關基金管理公司如何考量永續性風險結合於其投資決定中，可由以下網站取得進一步資訊：https://www.im.natixis.com/en-intl/site-information/regulatory-information。本政策之目的乃描述基金管理公司如何於其投資決策過程中結合相關之永續性風</p>	<p>本子基金風險得透過「衍生性金融商品、特殊投資及避險技巧之使用」-「總風險暴露」段落中所描述之「承諾法」進行風險管理。</p> <p>投資本基金的特別風險與下列相關：</p> <ul style="list-style-type: none"> • 股權證券 • 新興市場 • 依規範 144A 發行之證券 • 依規則 S 發行之證券 • 債券通 • 債權證券 • 危難證券 • 利率變動 • 信用風險 • 匯率 • 低於投資評等之有價證券 • 地域集中性 • 法律及／或稅制之變動 • 衍生性金融商品 • 交易對手風險 • 應急可轉債 • 不動產抵押貸款證券及資產擔保證券 <p>本基金受盧森堡 2019/2088 號法規 (第 2(22) 條) 所定義之永續性風險之影響，永續性風險係因 (若發生) 可對投資價值產生實際或潛在之重大負面影響之環境、社會或公司治理事件或條件。</p> <p>永續性風險主要與氣候變化引起之氣候相關事件 (即實體風險) 或社會對氣候變化之反應 (即轉型風險) 相關，此可能會導致無法預料的損失，從而影響本基金之投資與財務狀況。</p> <p>社會事件 (例如，不平等、包容性、勞動關係、人力資本投資、事故預防、改變客戶行為等) 或公司治理缺失 (例如，反覆重大違反國際協議、賄賂問題、產品品質與安全、銷售手法等) 亦可能轉化為永續性風險。</p>

項目	被合併基金 除另有定義外，本欄所用詞彙應參照本公司公開說明書及補充公開說明書中之定義與涵義。	接收基金 除另有定義外，本欄所用詞彙應參照接收基金公開說明書中之定義與涵義。
	險（無論是重大或可能是重大的），其中可包括此過程中關於組織、風險管理及治理等面向。於基金管理公司中結合該永續性風險採取多種形式，得為投資決定之前或之後，如政策中所載。	<p>永續性因素包括環境、社會及員工事務、尊重人權、反貪腐與反賄賂事務（永續性因素）。</p> <p>即使投資組合之投資過程可能整合 ESG 方法，其初步投資目標並非為減輕永續性風險。</p> <p>有關法盛國際投資管理公司所設定關於納入永續性風險之框架的更多資訊可在其網站獲得。</p>
投資人交易及其他作業事項		
交易日	每一營業日（即都柏林之銀行營業且紐約證券交易所開放營業之任何日）	盧森堡之任何完整銀行營業日
交易截止時間	每一交易日之愛爾蘭時間下午 4 時	盧森堡時間交易日下午 1 時 30 分
評價時點	就被合併基金之資產及負債評價而言，相關市場或各市場（如有數個市場，則以最早收盤之市場）之營業結束時點。	於交易所及受規範市場交易之證券（包括固定收益證券及債券）以及貨幣市場工具之最後市場價格。
淨資產價值公告	每股淨資產價值可於下一交易日向行政管理人查詢或於 www.im.natixis.com 查詢。	任何投資者均得於盧森堡銀行正常營業之任何一日（盧森堡時間上午 10 時至下午 4 時），向 Brown Brothers Harriman (Luxembourg) S.C.A. (80, route d'Esch, L-1470 Luxembourg) 取得任何接收基金於已計算其股份淨資產價值之日，各股份級別之每股淨資產價值。
交割	申購：交易日後 3 個營業日 贖回：交易日後 3 個營業日	申購：交易日後 3 個營業日 贖回：交易日後 3 個營業日
稀釋政策	董事保留權利，若董事認為申購人從事過度交易或市場擇時操作行為，得就所申購股份之淨資產價值額外收取最高達 2% 之費用。任何此等費用之收取，均應歸屬於相關基金之利益。	法盛國際投資管理公司保留權利，若法盛國際投資管理公司認為申購人從事過度交易或市場擇時操作行為，得就所申購股份之淨資產價值額外收取最高達 2% 之費用。任何此等費用之收取，均應歸屬於相關基金之利益。
年度及期中會計期間日期	12 月 31 日（年度），6 月 30 日（期中）	12 月 31 日（年度），6 月 30 日（期中）
最低投資門檻		
最低首次申購金額：	<ul style="list-style-type: none"> • I/A(美元) 級別 美金 100,000 • I/D(美元) 級別 美金 100,000 • R/A(歐元) 級別 歐元 1,000 • R/D(英鎊) 級別 英鎊 1,000 	各股東於接收基金向該股東發行相關股份級別之新股份時，將視為已符合接收基金該相關股份級別之最低首次申購額要求。

項目	被合併基金 除另有定義外，本欄所用詞彙應參照本公司公開說明書及補充公開說明書中之定義與涵義。	接收基金 除另有定義外，本欄所用詞彙應參照接收基金公開說明書中之定義與涵義。
	<ul style="list-style-type: none"> • R/A(美元) 級別 美金1,000 • R/D(美元) 級別 美金1,000 	
後續申購金額：	無	無
最低持有金額：	<ul style="list-style-type: none"> • I/A(美元) 級別 1股 • I/D(美元) 級別 1股 • R/A(歐元) 級別 1股 • R/D(英鎊) 級別 1股 • R/A(美元) 級別 1股 • R/D(美元) 級別 1股 	被合併基金各股份級別之最低持股數額，與接收基金中對應之股份級別之最低持股數額相同，但下列情形除外： <ul style="list-style-type: none"> • 最低金額幣別：既有股份係以各自既有股份之幣別揭露最低初始申購額與最少持股數額；新股份則以接收基金之參考幣別揭露最低初始投資額與最少持股數額或其等值數額。就以不同於接收基金參考幣別之幣別計價（即報價幣別）之新股份，其相對應之最低投資額與最少持股數額，將為以接收基金參考幣別計價之該新股份級別之最低投資額與最少持股數額，乘以參考幣別與報價幣別間之匯率（以任何主要銀行於截止時間前可得之最新收盤匯率為準）。
服務提供者		
基金管理公司	法盛國際投資管理公司	法盛國際投資管理公司
投資經理公司	Loomis Sayles & Company, L.P.	Loomis Sayles & Company, L.P.
存託機構	Brown Brothers Harriman Trustee Services (Ireland) Limited	Brown Brothers Harriman (Luxembourg) S.C.A.
行政管理人	Brown Brothers Harriman Fund Administration Services (Ireland) Limited	Brown Brothers Harriman (Luxembourg) S.C.A.
查核會計師	PricewaterhouseCoopers, One Spencer Dock, International Financial Services Centre, Dublin 1	PricewaterhouseCoopers Assurance, Société Cooperative

費用及支出							
既有股份	ISIN 既有 ISIN	既有費用 (每年%)	新股份	新 ISIN	新總費用 (每年%)	稅*(每年%)	新總費用率 (每年%)
I/A (美元)	IE00B23XD774	0.51	I/A (美元)	LU3206867098	0.50	0.01	0.51
I/D (美元)	IE0009240692	0.51	I/D (美元)	LU3206866447	0.50	0.01	0.51
R/A (歐元)	IE00B23XDB15	1.20	R/A (歐元)	LU3206867171	1.15	0.05	1.20
R/D (英鎊)	IE00B23XDC22	1.20	R/D (英鎊)	LU3206866959	1.15	0.05	1.20
R/A (美元)	IE00B7F4DV73	1.20	R/A (美元)	LU3206868062	1.15	0.05	1.20

費用及支出							
既有股份	ISIN 既有 ISIN	既有費 用 (每 年%)	新股份	新 ISIN	新總費用 (每年 %)	稅* (每 年%)	新總費用率 (每年%)
R/D (美元)	IE00B00P2K84	1.20	R/D(美元)	LU3206866520	1.15	0.05	1.20

*盧森堡認購稅 (taxe d'abonnement) - 請參閱本通知書上文第 8 節「合併費用」

有關適用之費用及支出之進一步細節：就被合併基金而言，載於本公司公開說明書及補充公開說明書；就接收基金而言，載於接收基金公開說明書。

附件 C
被合併基金臨時股東大會通知

見次頁

(都柏林)法盛國際基金 I 有限公司
(都柏林)法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金
臨時股東大會通知

本文件十分重要，且需要您立即處理。

如您對應採取之行動有任何疑問，應諮詢您的證券經紀商、銀行經理人、律師、會計師或其他專業顧問。

茲通知 (都柏林) 法盛國際基金 I 有限公司 (下稱「本公司」) 之子基金 (都柏林) 法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金之股東 (分別下稱「被合併基金」、「股東」) 之臨時股東大會，將於 2026 年 4 月 23 日中午 12 時 (愛爾蘭時間) 於 6th Floor, 2 Grand Canal Square, Dublin 2, Ireland 舉行，以審議並 (如認為適當) 通過下列決議案，作為被合併基金股東之決議案：

特別決議案

「茲決議：2026 年 4 月 1 日之通知書 (下稱「合併通知書」) 所載之合併，其內容包括將被合併基金之資產及負債移轉予接收公司之子基金法盛盧米斯賽勒斯全球機會債券基金 (下稱「接收基金」)，並以在合併實施日於被合併基金股東名冊所列之股東，依合併通知書所載條件獲配發接收基金之新股份作為交換，現依合併通知書所載條件予以核准；且茲授權本公司董事代表被合併基金，於董事認為為了使合併生效所必需或適當之範圍內，採取任何行動或進行任何事項。」

依本公司董事會之指示



董事

謹代表

(都柏林) 法盛國際基金 I 有限公司

日期：2026 年 4 月 1 日

附註

1. 會議之法定出席人數為親自出席或由委託代理人出席之兩名股東。倘於會議指定時間起算半小時內仍未達法定出席人數，或於會議進行中法定出席人數不再存在，則會議應順延至次週同日、同一時間及同一地點召開，或由董事決定改於其他日期、時間及地點召開。
2. 請注意，僅登記在冊之股東方有權出席並於會議（或其任何順延會議）投票。若您係透過經紀商／交易商／其他中介機構投資於本公司，請聯絡該等機構以確認您的投票權。股東得委任一名或多名代理人代表其出席、發言及於會議投票；代理人無須為本公司股東。
3. 隨函檢附委託書格式，供無法出席會議（或其任何順延會議）之股東使用。委託書須送交本公司秘書 Wilton Secretarial Limited。股東得以電子郵件將委託書寄送至 fundscosec@williamfry.com，但仍應儘速以郵寄方式將原始簽署正本寄送至本公司：轉交（都柏林）法盛國際基金 I 有限公司秘書，地址為 6th Floor, 2 Grand Canal Square, Dublin 2, Ireland。
4. 為使委託書有效，委託書及其簽署所依據之任何授權書（如有）之正本，須於會議或順延會議預定召開時間至少 48 小時前由秘書收悉；或如採行之投票係非於會議當日或同日進行者，則須於該投票預定進行時間至少 48 小時前由秘書收悉。未於期限內交回委託書，將使該委託書失效，且您的代理人不得依您的指示代表您投票。
5. 於臨時股東大會上，提交會議表決之決議案原則上以舉手表決決定；惟在舉手表決結果宣告前或宣告時，如由主席或至少五名出席股東，或由出席且合計代表已發行且有權於會議投票之股份至少十分之一之任何股東要求進行記名投票（poll），則應改以記名投票決定。除非提出記名投票之要求，主席宣告某決議案已通過、全體一致通過、以特定多數通過、未通過，或未以特定多數通過，且會議紀錄載明該等事項者，即為確證，而無須證明贊成或反對該決議案之票數或比例。於記名投票時，每一親自出席或由代理人出席之股東，就其所持有之每一股股份享有一票表決權。

附件 D
被合併基金臨時股東大會委託書格式

見次頁

委託書格式

(都柏林)法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金
((都柏林)法盛國際基金 I 有限公司之子基金)

本人／我們_____ (帳戶號碼：_____)，為 (都柏林)法盛國際基金 I—法盛盧米斯賽勒斯全球機會債券基金 (「被合併基金」) 之股東，茲委任會議主席 (或由主席提名之任何人士)，或 _____，或如前述人士均未能擔任時，則委任本公司秘書之任何代表及／或 William Fry LLP 之任何員工為本人／我們之委託代理人，代表本人／我們於被合併基金之臨時股東大會 (將於 2026 年 4 月 23 日中午 12 時 (愛爾蘭時間) 在 6th Floor, 2 Grand Canal Square, Dublin 2, Ireland 召開) 及其任何順延會議上，代為行使本人／我們之表決權。

簽名: _____ 日期: _____

請於下列空格以「X」表示您希望如何投票；除非另有指示，委託代理人將依其認為適當之方式投票。

特別決議案	贊成	反對
關於合併，其條款載於日期為 2026 年 4 月 1 日之通知書 (下稱「合併通知書」)，合併通知書載明將被合併基金之資產及負債移轉予法盛盧米斯賽勒斯全球機會債券基金 ((盧森堡) 法盛國際基金 I 有限公司之子基金) (下稱「接收基金」)，並以於合併實施日登載於被合併基金股東名冊之股東，依合併通知書條款獲配發接收基金之新股份作為交換，茲此依合併通知書所載條款核准前述合併，並授權本公司董事代表被合併基金，為了使合併得以實施，於董事認為為了使合併生效所必需或適當之範圍內，採取任何行動或進行任何事項。	<input type="checkbox"/>	<input type="checkbox"/>

附註：

- 1 本委託書須於會議指定時間至少 48 小時前以電子郵件寄送至 fundscosec@williamfry.com，並註明收件單位為本公司：轉交 (都柏林)法盛國際基金 I 有限公司秘書，地址為 6th Floor, 2 Grand Canal Square, Dublin 2, Ireland。
- 2 若股東為法人，本委託書得加蓋公司印鑑，或由已獲授權之主管或受任人／代理人簽署。
- 3 如您欲委任會議主席以外之代理人，請填寫其姓名及地址，並刪除「會議主席」字樣。
- 4 如本委託書簽署並交回時未指示受任代理人之投票方式，該代理人得自行裁量其投票方式及是否棄權。
- 5 若為聯名持有人，則以最資深持有人之投票 (不論親自出席或委託代理) 為準，並排除其他聯名持有人之投票；所稱「最資深」以聯名持有人姓名於股東名冊上之排列順序決定。
- 6 本委託書任何更正均須由更正人於更正處簽名。

THIS CIRCULAR IS SENT TO YOU AS A SHAREHOLDER IN NATIXIS INTERNATIONAL FUNDS (DUBLIN) I – LOOMIS SAYLES GLOBAL OPPORTUNISTIC BOND FUND. IT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD IMMEDIATELY CONSULT YOUR STOCKBROKER, FINANCIAL ADVISOR, TAX ADVISOR, SOLICITOR OR ATTORNEY OR OTHER PROFESSIONAL ADVISOR.

If you have sold or otherwise transferred your holding in Natixis International Funds (Dublin) I - Loomis Sayles Global Opportunistic Bond Fund, please send this document and the accompanying proxy form to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible.

NATIXIS INTERNATIONAL FUNDS (DUBLIN) I PLC

(an Irish public limited company with variable capital with registered number 267219 and established as an umbrella fund with segregated liability between sub-funds pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011, as amended)
(the "Company")

**Information and Notice of an Extraordinary General Meeting of the Shareholders of Natixis International Funds (Dublin) I - Loomis Sayles Global Opportunistic Bond Fund
In relation to a proposed merger**

THE ACTION REQUIRED TO BE TAKEN IS SET OUT ON PAGE 14.

Notice of an Extraordinary General Meeting (the "**Meeting**") of Shareholders (the "**Shareholders**") of Natixis International Funds (Dublin) I - Loomis Sayles Global Opportunistic Bond Fund (the "**Merging Fund**") to be held at the offices of the Company, 6th Floor 2 Grand Canal Square, Dublin 2, Dublin, D02 A342, Ireland on **23 April, 2026** at 12 p.m. (Irish time) is set out in **Appendix D** of this document.

You are requested to complete and return the enclosed proxy form in accordance with the instructions printed thereon as soon as possible but, in any event, so that it arrives no later than 48 hours in advance of the Meeting.

Dated 1 April, 2026

The information contained in this Circular is correct as at this date.

CONTENTS OF THIS CIRCULAR	PAGE
EXPLANATORY LETTER TO SHAREHOLDERS	4
APPENDIX A TERMS OF MERGER.....	15
APPENDIX B NATIXIS INTERNATIONAL FUNDS (DUBLIN) I – LOOMIS SAYLES GLOBAL OPPORTUNISTIC BOND FUND	22
APPENDIX C KEY INFORMATION DOCUMENTS FOR THE RECEIVING FUND	38
APPENDIX D NOTICE OF AN EXTRAORDINARY GENERAL MEETING OF THE MERGING FUND	111
APPENDIX E FORM OF PROXY FOR EXTRAORDINARY GENERAL MEETING OF THE MERGING FUND.....	114

KEY DATES FOR THE MERGER* - The following are key dates in connection with the Merger.	
Event	Date (and Time)
Date of dispatch of this Circular	1 April, 2026
Deadline for receipt by the Secretary of proxy forms in respect of the Meeting.	Not later than 48 hours in advance of the Meeting
Date and time of Meeting	23 April, 2026 at 12 p.m. (Irish time)
Announcement of the results of the Meeting	5 May, 2026
Subject to the Resolution being passed by Shareholders:	
Merger Redemption Deadline This is the last opportunity for submission of redemption requests by Shareholders before suspension of dealing in the Merging Fund	12.00 noon (Irish time) on 5 June, 2026
Suspension of dealing in Merging Fund	From 12.01 pm on 5 June, 2026 until the Effective Date
Valuation of the Merging Fund and calculation of the Exchange Ratio.	12 June, 2026
Effective Date and Time for the Merger.	23.59 (Irish time) on 12 June, 2026
First dealing day in New Shares	15 June, 2026
Deadline for written confirmation of ownership of the New Shares.	Effective Date + 5 business days

**These dates may be subject to change, subject to applicable Central Bank of Ireland requirements.*

DEFINITIONS

Capitalised terms used in this Circular, unless otherwise defined, shall bear the same meaning as the capitalised and defined terms used in the prospectus of Natixis International Funds (Dublin) I PLC (the "**Prospectus**") and the supplement in respect of the Merging Fund (the "**Supplement**"). A copy of the Prospectus is available upon request to Natixis Investment Managers International ("**NIMI**") during normal business hours or at <https://www.im.natixis.com>

Administrator	Brown Brothers Harriman Fund Administration Services (Ireland) Limited and/or such other person as may be appointed from time to time with the approval of and in accordance with the Central Bank requirements;
Auditors	PricewaterhouseCoopers, Chartered Accountants, Dublin;
Business Day	means, unless otherwise determined by the Directors and notified in advance to the Shareholders, any day on which the banks in Dublin are, and the New York Stock Exchange is, open for business;
Central Bank	means the Central Bank of Ireland or any successor regulatory authority with responsibility for the authorisation and supervision of the Company;
Circular	the circular to be issued to Shareholders in relation to the Merger;
Constitution	means the constitution of the Company as may be amended from time in accordance with the requirements of the Central Bank;
Depository	Brown Brothers Harriman Trustee Services (Ireland) Limited or such other person as may be appointed, with the approval of the Central Bank, to act as depository of the Company;
Directors	the directors of the Company;
Effective Date	23.59 (Irish time) on 12 June, 2026 (or if considered appropriate by NIMI and the Depository such later date as may be determined by NIMI and the Depository (which must be approved in advance by the Central Bank) and notified in advance to Shareholders);
Exchange Ratio	one New Share (or fraction thereof) in exchange for one Existing Share (or fraction thereof);
Existing Shares	shares held by a Shareholder in the Merging Fund;
Investment Manager	Loomis Sayles & Company, L.P.;
Meeting	the extraordinary general meeting of the Merging Fund to be held on 23 April, 2026 or any adjournment thereof;
Merger	the proposed merger of the Merging Fund with the Receiving Fund as more particularly described in this Circular;
Merger Redemption Deadline	the deadline to submit redemption requests of Existing Shares before the Effective Date;
Merger Valuation Point	12 June, 2026;
Merging Fund	Natixis International Funds (Dublin) I - Loomis Sayles Global Opportunistic Bond Fund, a sub-fund of the Company;
New Shares	shares in the Receiving Fund, in the relevant class, to be issued to a Shareholder under the Merger in exchange for their holding of Existing Shares;
Receiving Company	Natixis International Funds (Lux) I SICAV, a UCITS authorized by the CSSF in Luxembourg;
Receiving Company Auditors	PricewaterhouseCoopers Assurance, Société Coopérative;
Receiving Fund	Loomis Sayles Global Opportunistic Bond Fund, a sub-fund of Natixis International Funds (Lux) I SICAV;
Receiving Fund Prospectus	the prospectus of the Receiving Company including the supplement applicable to the Receiving Fund;
Resolution	the resolution to be considered at the Meeting as set out in Appendix D hereof;
Shareholder	a holder of Existing Shares in the Merging Fund;
SRI	the summary risk indicator of the Merging Fund or the Receiving Fund, as applicable
UCITS	an undertaking for collective investment in transferable securities authorised pursuant to the UCITS Regulations; and
UCITS Regulations	means the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011, as amended or any further amendment thereto for the time being in force.

EXPLANATORY LETTER TO SHAREHOLDERS

To: the Shareholders of Natixis International Funds (Dublin) I - Loomis Sayles Global Opportunistic Bond Fund, a sub-fund of the Company
(each a "**Shareholder**", together the "**Shareholders**")

1 April, 2026

Re: Proposed Merger of Natixis International Funds (Dublin) I - Loomis Sayles Global Opportunistic Bond Fund (the "Merging Fund"), a sub-fund of Natixis International Funds (Dublin) I PLC, into Loomis Sayles Global Opportunistic Bond Fund (the "Receiving Fund"), a sub-fund of Natixis International Funds (Lux) I SICAV.

Dear Shareholder

1. MERGER PROPOSAL

We are writing to you as a Shareholder of the Merging Fund to explain the proposal to merge the Merging Fund with a similar fund, the Receiving Fund, which is a sub-fund of Natixis International Funds (Lux) I SICAV.

The Merger will need to be approved by Shareholders to proceed. At **Appendix D** you will find a notice convening an extraordinary general meeting (the "**Meeting**") for the purpose of considering and, if thought fit, approving the Merger.

A proxy form is enclosed at **Appendix E** to enable you to vote at the Meeting. You are urged to complete and return it, in line with the instructions therein, as soon as possible and in any event by **no later than 48 hours** in advance of the Meeting. Further information on how to exercise your right to vote is set out later in this Circular.

If the Merger is approved by Shareholders at the Meeting, the Merger itself will take effect on 12 June 2026 at 23.59 (Irish time) (the "**Effective Date**"). Implementation of the Merger will mean that at the Effective Date, all the assets and liabilities of the Merging Fund transfer to the Receiving Fund, in exchange for the issue of New Shares in place of Existing Shares. If you have not redeemed your Existing Shares prior to the Merger Redemption Deadline, you will become a shareholder in the Receiving Fund as and from the Effective Date.

In order to consider the proposals set out in this document, you are advised firstly to read all of the enclosed documentation. If you have any questions, you should contact NIMI or your own professional advisor.

In the opinion of the Directors, the Merger is fair and reasonable and in the best interests of Shareholders. We recommend that you vote in favour of the Merger, which is the Resolution to be proposed at the Meeting.

2. BACKGROUND TO AND RATIONALE FOR THE PROPOSED MERGER

Natixis Investment Managers International ("**NIMI**"), as UCITS management company to the Company and Merging Fund, has undertaken a comprehensive review of the current operating models and distribution strategies across NIMI's UCITS fund offering, as well as associated costs and complexity for Shareholders. This review aimed to identify, for the benefit of Shareholders, a structure that could provide improved access to NIMI's UCITS fund offering with enhanced operational efficiency, with no increase in associated costs to Shareholders.

Natixis International Funds (Dublin) I PLC
6th Floor, 2 Grand Canal Square, Dublin 2, D02 A342, Ireland

NIMI, with the agreement of the directors of the Company (the “**Directors**”), has determined that migrating the sub-funds of the Company, including the Merging Fund, to the larger Natixis International Funds (Lux) I SICAV, the Receiving Company, of which NIMI is the management company, would be advantageous for Shareholders.

NIMI currently manages the Company and the Receiving Company as two separate UCITS fund umbrellas in two separate domiciles. The Receiving Company is NIMI's flagship Luxembourg-domiciled UCITS umbrella which currently has 31 sub-funds broadly distributed globally and will have 36 such sub-funds if the sub-funds of the Company migrate to the Receiving Company. The Merger is therefore a strategic initiative of NIMI to simplify both the operational set up and the shareholder experience for Shareholders across NIMI's UCITS fund range:

- A simplified operational set up will include consolidated accounts and a single point of contact with the transfer agent for those shareholders invested in sub-funds of the Company and the Receiving Company, as well as the same bank account details which will help reduce the risk of settlement errors and associated interest claims. Such a simplified operational set up will enable easier switching between sub-funds of the Receiving Company, with the use of a simplified application form and single process for conducting KYC/AML identification verification. In addition to a simpler communication flow with a single transfer agent, the Receiving Funds and other sub-funds of the Receiving Company would have the same dealing days and cut-off times.
- A simplified shareholder experience will include aspects such as being able to access fund information in a single Prospectus document in respect of the Receiving Company (rather than the Company's Prospectus and the Merging Fund's Supplement as separate documents), the ability to see characteristics of the Receiving Fund's share classes in a single table, rather than the separate tables provided in the existing Supplement of the Merging Fund, as well as the ability to view and compare, in a single prospectus, additional sub-funds of the Receiving Company that are managed by the Investment Manager.

Shareholders of the Merging Fund will not be negatively impacted post-merger in terms of the investment experience and associated expenses.

Once they receive their New Shares in the Receiving Fund, Shareholders will be able to easily exchange those New Shares for shares in any of the sub-funds of the Receiving Company.

The Merger will not impact the core investment proposition for Shareholders of the Merging Fund with continuity of the Investment Manager's approach and strategy in the Receiving Fund. Shareholders of the Merging Fund will receive a similar quality of investment management in the Receiving Fund since the Investment Manager's portfolio management team and their investment processes will remain the same. As such, the performance track record of the Merging Fund will be carried over to the Receiving Fund.

With regard to expenses, whilst *taxe d'abonnement* in Luxembourg will be incurred by the Receiving Fund, which is not the case for the Merging Fund, the associated expense has been accommodated by a commensurate reduction of the All-in-Fee of each share class of the Receiving Fund. A detailed comparison of fees and expenses across the Merging Fund and Receiving Fund is set out in Appendix B to the Circular.

Therefore, NIMI, in its capacity as the Company's UCITS management company, has recommended the Merger to the Directors.

3. RECEIVING FUND AND COMPARISON TO MERGING FUND

Natixis International Funds (Dublin) I PLC
6th Floor, 2 Grand Canal Square, Dublin 2, D02 A342, Ireland

The Receiving Fund is a UCITS sub-fund of Natixis International Funds (Lux) I SICAV, the Receiving Company. It has been set up for the purposes of the proposed Merger. The Receiving Fund has not yet launched, and the Merging Fund's Shareholders will be its first shareholders.

The Merging Fund and the Receiving Fund share substantially the same features. The Merger will not involve any significant changes to the current investment objective and policies, investment strategy and risk profile of the Merging Fund. The Investment Manager will continue to manage the Receiving Fund with the same team of portfolio managers and there will be no change to the Investment Manager's investment philosophy and strategy.

In addition, the Receiving Fund will be managed using the Investment Manager's approach to sustainable investing, in line with that in place for the Merging Fund. In this regard, for the purposes of Article 8 of the Sustainable Finance Disclosure Regulation, the Receiving Fund will also promote environmental and social characteristics in similar fashion to those promoted by the Merging Fund.

The investment objective and policies, and investment strategy, of the Receiving Fund will not differ in any material way to those of the Merging Fund. Although the Receiving Fund uses a slightly different and more concise style of language in its supplement, this is in line with the disclosure style used for other sub-funds of the Receiving Company, and the Receiving Fund and Merging Fund will have, the same investment objective and policy and will continue to use the same investment strategy.

In this regard, please see **Appendix B** which sets out a comparison of the overall features of the Merging Fund and the Receiving Fund.

In addition, the Key Information Document ("KID") for the applicable class of New Shares in the Receiving Fund are attached at **Appendix C**.

These are important documents that provide certain key information in respect of the Receiving Fund to enable you to make an informed decision on the proposed Merger. We recommend that you take time to read them as part of your consideration of the Merger proposal.

4. THE PROPOSED MERGER AND THE IMPACT ON SHAREHOLDERS

(a) Transfer of Assets and Liabilities

The proposed Merger will involve the delivery and/or transfer of all the assets and liabilities of the Merging Fund to the Receiving Fund in exchange for the issue of New Shares to Shareholders of the Merging Fund on the Effective Date. The rules applicable to the Merger and the transfer of assets and liabilities are described in the Terms of Merger at **Appendix A**.

(b) Impact on Shareholding and Shareholder Rights and Issue of New Shares

There are no differences in your rights as a Shareholder of the Merging Fund before or after the proposed Merger takes effect. You will have the same rights in all material respects as a Shareholder of the Receiving Fund.

The table below shows the class of New Shares which will be issued under the Merger in exchange for each class of Existing Shares. The type and features of New Shares which Shareholders will receive under the Merger (for example distribution or accumulation, hedged or unhedged), as well as other characteristics of the New Shares (for example maximum sales charge, redemption charge or CDSC, minimum initial investment and minimum holding amounts), will correspond with the type and features of Existing Share currently held, with the following exceptions:

- Minimum amounts currency – Existing Shares disclose the Minimum Initial Subscriptions amounts and Minimum Holding amounts in the currency of the respective Existing Shares,

Natixis International Funds (Dublin) I PLC
6th Floor, 2 Grand Canal Square, Dublin 2, D02 A342, Ireland

whilst New Shares disclose the Minimum Initial Investment and Minimum Holding amounts in the Reference Currency of the Receiving Fund “or equivalent”. For those New Shares which are denominated in a different currency than the Reference Currency of the Receiving Fund (i.e. in the currency of quotation), the corresponding minimum investment and holding amounts will be the minimum investment and holding amounts of the New Shares class denominated in the Reference Currency of the Receiving Fund multiplied by the exchange rate between the Reference Currency and the currency of quotation at the latest closing rates (available before Cut-Off Time) quoted by any major banks.

- Class C Shares – Existing Shares have a Minimum Initial Subscriptions amount of US\$1,000, whilst New Shares have no Minimum Initial Investment amount; Existing Shares have a Minimum Holding amount of 1 Share, whilst New Shares have no Minimum Holding amount.
- Class N Shares – Existing Shares have a Minimum Holding amount of 1 Share, whilst New Shares have no Minimum Holding amount.

Existing Share	Existing ISIN	Existing Fees (% p.a.)	New Share	New ISIN	New All-in-Fee (% p.a.)	Taxe* (% p.a.)	New TER (% p.a.)
C/A (USD)	IE00B3F05X30	2.25	C/A (USD)	LU3215473201	2.20	0.05	2.25
I/A (H-AUD)	IE00BD7YFV10	0.51	I/A (H-AUD)	LU3215473466	0.50	0.01	0.51
I/A (EUR)	IE00B23XD881	0.51	I/A (EUR)	LU3206867502	0.50	0.01	0.51
I/A (USD)	IE00B23XD774	0.51	I/A (USD)	LU3206867098	0.50	0.01	0.51
I/D (USD)	IE0009240692	0.51	I/D (USD)	LU3206866447	0.50	0.01	0.51
F/A (H-GBP)	IE000VGEHQ94	0.20	J-I/A (H-GBP)	LU3206868229	0.19	0.01	0.20
F/D (H-GBP)	IE0003FBSNK3	0.20	J-I/D (H-GBP)	LU3206868146	0.19	0.01	0.20
N/A (EUR)	IE00BF5GR390	0.65	N/A (EUR)	LU3215473037	0.60	0.05	0.65
N/D (H-EUR)	IE00B832CG85	0.65	N/D (H-EUR)	LU3206867767	0.60	0.05	0.65
N1/A (USD)	IE00BZ7M6836	0.45	N1/A (USD)	LU3215473110	0.40	0.05	0.45
R/A (EUR)	IE00B23XDB15	1.20	R/A (EUR)	LU3206867171	1.15	0.05	1.20
R/A (H-EUR)	IE00BZ1F5700	1.20	R/A (H-EUR)	LU3215473383	1.15	0.05	1.20
R/D (GBP)	IE00B23XDC22	1.20	R/D (GBP)	LU3206866959	1.15	0.05	1.20
R/A (USD)	IE00B7F4DV73	1.20	R/A (USD)	LU3206868062	1.15	0.05	1.20
R/D (USD)	IE00B00P2K84	1.20	R/D (USD)	LU3206866520	1.15	0.05	1.20
S/A (H-EUR)	IE00B1Z6D339	0.30	S/A (H-EUR)	LU3206867684	0.29	0.01	0.30
S/D (H-GBP)	IE00B1YXW382	0.30	S/D (H-GBP)	LU3206866876	0.29	0.01	0.30
S/D (USD)	IE00B0XJB447	0.30	S/D (USD)	LU3206866793	0.29	0.01	0.30
S/A (H-SGD)	IE000ZTYXSR3	0.30	S/A (H-SGD)	LU3215474191	0.29	0.01	0.30
S/A (USD)	IE00B23XDD39	0.30	S/A (USD)	LU3206867254	0.29	0.01	0.30
S/A (H-USD)	IE00B5NLXQ12	0.30	S/A (H-USD)	LU3206867338	0.29	0.01	0.30

*Taxe d'abonnement – please refer below to section 8. of the Circular entitled “Costs of the Merger”

The number of New Shares to be allocated to the Merging Fund's Shareholders will be determined based on the exchange ratio applied at the Merger Valuation Point corresponding to the respective net asset values of the Merging Fund and the Receiving Fund (the “Exchange Ratio”).

The Exchange Ratio shall be 1:1, as an equal number of New Shares in a corresponding share class of the Receiving Fund will be issued to each shareholder on the basis that the net asset value per share of the Existing Shares shall be equal to the net asset value per share of the corresponding New Shares, since the Receiving Fund will not comprise any assets or liabilities at the Merger Valuation Point.

Shareholders holding fractions of Existing Shares will receive fractions of New Shares in the Receiving Fund of equivalent value. No cash payment relating to fractional holdings will be made to Shareholders under the Merger.

Therefore, you can expect that you will be issued with the same number of New Shares, and that the overall value of New Shares will be the same as the value of your Existing Shares as at the Effective Date.

Shareholders will be notified in writing of their holdings of New Shares following the Merger within 5 business days of the Effective Date.

(c) *Impact on performance*

The Merger is not expected to have any impact on risk and return performance potential. The Receiving Fund will utilise the track record of the Merging Fund.

Neither the Merging Fund or the Receiving Fund are managed relative to a specific reference index. However, for indicative purposes only, the Merging Fund's and Receiving Fund's performance may be compared with Bloomberg Global Aggregate Index (“**Reference Index**”). In practice, the portfolio of each fund is likely to include constituents of the Reference Index, however, each fund is unconstrained by the Reference Index and may therefore significantly deviate from it.

(d) *Fees and expenses*

The legal, advisory and administrative costs associated with the preparation and the completion of the Merger will be borne by NIMI.

Any taxes and duties, including transfer taxes and stamp duty, directly incurred and payable by the Merging Fund upon the acquisition by the Receiving Fund of the assets of the Merging Fund, as a direct result of the implementation of the Merger, will be borne by NIMI. All other costs and expenses which arise from or are incidental to the Merger implementation (such as any adjustments to the portfolio of the Merging Fund before the Effective Date) will be borne by NIMI. For example, in respect of any registration of the Receiving Fund for marketing in a particular jurisdiction, where the Merging Fund share class was already registered in that jurisdiction, the cost of such registration will be borne by NIMI. Otherwise, this would represent a “duplicate cost” for the Shareholders of the Merging Fund.

The Luxembourg *taxe d'abonnement* will become payable by the Receiving Fund from the Effective Date of the Merger. This is an expense which Shareholders of the Merging Fund do not suffer currently in Ireland and, to ensure that the Merging Fund Shareholders are no worse off as a result of the Merger, as illustrated in the share class exchange table in Section 4 above, the All-in-Fee of each share class of the Receiving Fund has been reduced commensurate with the rate of *taxe d'abonnement* that will be applicable to each share class of the Receiving Fund.

The overall fees and expenses of the Merging Fund and Receiving Fund are provided under the 'Fees and Expenses' section in **Appendix B**.

(e) *Sustainability-related asset allocation*

The Merging Fund and Receiving Fund will have a similar sustainability approach when investing, and the same asset allocation limits. Both the Merging Fund and the Receiving Fund seek to invest at least 50% in companies which are aligned with each fund's promoted environmental characteristic.

(f) *Risk profile*

The Directors are of the opinion that, having regard to the comparative features of the investment policies of the Merging Fund and the Receiving Fund, the Merger will not involve a change in risk profile. In particular, the SRI for the Receiving Fund is expected to be the same as that for the Merging Fund.

(g) *Service providers*

Natixis International Funds (Dublin) I PLC
6th Floor, 2 Grand Canal Square, Dublin 2, D02 A342, Ireland

The entities providing administration and depositary services and the auditor will change as set out in the table below. The Investment Manager will continue in its investment management role. NIMI will remain as UCITS management company.

	Merging Fund	Receiving Fund
Management company	Natixis Investment Managers International	Natixis Investment Managers International
Investment Manager	Loomis Sayles & Company, L.P.	Loomis Sayles & Company, L.P.
Administrator	Brown Brothers Harriman Fund Administration Services (Ireland) Limited	Brown Brothers Harriman (Luxembourg) S.C.A.
Depositary	Brown Brothers Harriman Trustee Services (Ireland) Limited	Brown Brothers Harriman (Luxembourg) S.C.A.
Auditors	PricewaterhouseCoopers, Chartered Accountants, Dublin	PricewaterhouseCoopers Assurance, Société Cooperative

(h) *Dealing Terms and Procedures*

To align with the operating model for the Receiving Company, the Receiving Fund will have some differences in dealing procedures compared to the Merging Fund:

	Merging Fund	Receiving Fund
Dealing frequency	Daily	Daily
Dealing Day	Any day on which the banks in Dublin are, and the New York Stock Exchange is, open for business.	Any full bank business day in Luxembourg
Subscription/redemption requests cut-off	4:00 p.m., Irish time on each Dealing Day.	13h30 Luxembourg time on each Dealing Day.
Settlement time	Dealing Day + 3 Business Days	Dealing Day + 3 Business Days

(i) *Accounting dates*

The financial year-end of the Receiving Company is 31 December. As such, the Receiving Company will prepare an annual report and audited accounts as of 31 December in each year and unaudited half-yearly accounts as of 30 June in each year. Copies of the annual and interim report and accounts of the Receiving Company will be available to Shareholders in the Receiving Fund via the Natixis website: www.im.natixis.com within the timeframes prescribed by the CSSF following the end of the relevant financial period.

(j) *Investor application forms and KYC*

It is expected that all documentation which you provided to the Company in relation to your subscription for shares in the Merging Fund (i.e. original signatory lists/powers of attorney (if applicable), bank details and original anti-money laundering verification documentation), and which was deemed satisfactory, will be deemed to apply to your holding in the Receiving Fund after the Merger.

(k) *Registration status*

The Receiving Fund will be formally registered for marketing to the public in each of the Member States of the European Economic Area corresponding to those in which Merging Fund is currently so registered for marketing.

5. PORTFOLIO IMPACT

Where it is more efficient and feasible to do so, securities held by the Merging Fund will transfer *in specie* to the Receiving Fund on the Effective Date. However, for example, counterparties to certain derivatives contracts or securitised investments may require such arrangements to be closed out and reopened in respect of the Merging Fund and Receiving Fund respectively, rather than by way of a transfer of those positions. In such circumstances, such positions in the Merging Fund's portfolio would be closed out at or shortly before the Effective Date and a matching position entered into for the Receiving Fund at that time. Accordingly, it is not anticipated that Shareholders will be out of the market as a result of the Merger to any material extent. Any costs arising from the closure and reopening of such derivatives contracts and securitised investments will be borne by NIMI.

The Receiving Fund, having been set up for the purposes of the Merger, has not launched and currently has no shareholders. The Receiving Fund will be launched upon the Merger and the portfolio of the Receiving Fund will be managed in accordance with the investment objective and policies, and investment strategy, of the Receiving Fund upon absorption of all of the assets and liabilities of the Merging Fund.

6. TAX CONSEQUENCES OF THE MERGER

The following is a summary of our understanding of certain Irish tax consequences of the Merger. It is based on current Irish legislation and Irish tax authority published practice as applicable and as may be relevant to Shareholders holding their shares beneficially as an investment. The summary may not apply to certain categories of Shareholders. It does not constitute legal or tax advice. It may be subject to change without notice. The following statements are of a general nature and are not a full description of all relevant tax considerations.

The tax consequences for you of the Merger may vary depending on your specific circumstances, and on the law and regulation of your country of residence, citizenship or domicile.

Shareholders should be aware that, depending on their individual circumstances, there may be some impact in respect of taxation arising from the Merger. Shareholders should carefully consider their position in this regard and, if they are in any doubt about their personal tax position in relation to the Merger, they should seek independent advice immediately from their independent professional adviser.

Irish Taxation

The following is a summary of certain Irish tax consequences of the Merger. It is relevant to Shareholders who are resident and domiciled solely in Ireland. As part of a scheme of reconstruction or amalgamation under Irish tax law (i.e. the Merger), the issue of New Shares in the Receiving Fund to Shareholders in the Merging Fund in proportion to their holding in the Merging Fund in exchange for the transfer by the Merging Fund of all its assets and liabilities to the Receiving Fund is not a chargeable event. That is, the cancellation of the Existing Shares in the Merging Fund on exchange for New Shares in the Receiving Fund is not a chargeable event. As such, no Irish tax arises for the existing investors on the exchange and cancellation of their Existing Shares in the Merging Fund and acquisition of New Shares in the Receiving Fund. Tax will arise in the normal way with respect to chargeable events post-merger (e.g. subsequent distributions and disposals) related to the New Shares held by Shareholders in the Receiving Fund.

7. YOUR RIGHTS IN RESPECT OF THE MERGER

You have certain rights in the context of the proposed Merger including as follows:

- a) The UCITS Regulations require a report to be prepared for the purposes of validating the criteria adopted for the valuation of assets of the Merging Fund on the date for applying the Exchange Ratio (being the ratio used to determine the number of New Shares you will receive in the Receiving Fund) and the rationale for the Exchange Ratio as well as the actual Exchange Ratio determined at the date of applying that ratio.

You have the right to obtain a copy of that report, as prepared by the Auditors, free of charge when it is available following the Merger, by contacting NIMI at www.im.natixis.com

- b) You have the right to redeem your investment in the Merging Fund free of any redemption or exit charge prior to the Merger, except if a CDSC applies to Existing Shares held by a shareholder, the CDSC will also apply to the New Shares issued to that shareholder such that in the case of a redemption of those New Shares, the CDSC rate shall be applied using the date of subscription in the Merging Fund and the date of redemption in the Receiving Fund. If the Merger is approved, the last opportunity to exercise this redemption right shall be the Merger Redemption Deadline (see the Merger timeline at page 2 above).

Applications to redeem are subject to the procedures outlined in the Company's Prospectus. Where you have not redeemed by the Merger Redemption Deadline, then you will become a shareholder in the New Fund from the Effective Date. You will be able to redeem your New Shares from the first dealing day of the Receiving Fund (see the Merger timeline at page 2 above). Dealing requests in respect of New Shares will be subject to the dealing procedures in the Receiving Fund Prospectus.

- c) Should you require further or additional information in respect of the Merger, please contact the Administrator at natixis_dublin@bbh.com or NIMI at ClientServicingAM@natixis.com

8. COSTS OF THE MERGER

The legal, advisory and administrative costs associated with the preparation and the completion of the Merger will be borne by NIMI.

Any taxes and duties, including transfer taxes and stamp duty, directly incurred and payable by the Merging Fund upon the acquisition by the Receiving Fund of the assets of the Merging Fund, as a direct result of the implementation of the Merger, will be borne by NIMI. All other costs and expenses which arise from or are incidental to the Merger implementation (such as any adjustments to the portfolio of the Merging Fund before the Effective Date) will be borne by NIMI. For example, in respect of any registration of the Receiving Fund for marketing in a particular jurisdiction, where the Merging Fund share class was already registered in that jurisdiction, the cost of such registration will be borne by NIMI. Otherwise, this would represent a "duplicate cost" for the Shareholders of the Merging Fund.

The Luxembourg *taxe d'abonnement* will become payable by the Receiving Fund from the Effective Date. This is an expense which Shareholders of the Merging Fund do not suffer currently in Ireland and, to ensure that the Merging Fund Shareholders are no worse off as a result of the Merger, the All-in-Fee of each share class of the Receiving Fund has been reduced commensurate with the rate of *taxe d'abonnement* that will be applicable to each share class.

9. PROCEDURES

- (a) *Conditions applying to the Merger*

Natixis International Funds (Dublin) I PLC
6th Floor, 2 Grand Canal Square, Dublin 2, D02 A342, Ireland

The Merger is conditional upon:

- (i) the approval of the Resolution by Shareholders of the Merging Fund; and
- (ii) clearance and approval of the Merger by the Central Bank.

(b) *Meeting and Voting Procedures*

A Meeting of Shareholders is being convened for **23 April, 2026** at 12 p.m. The Notice of the Meeting is set out in **Appendix D** hereto and contains the text of the Resolution required to give effect to the Merger.

The Merger may not take place without the required approval of Shareholders of the Merging Fund. To be passed, the Resolution requires the support of at least 75% of votes cast by Shareholders of the Merging Fund present (in person or by proxy) at the Meeting. If the Resolution is passed, it will be binding on all Shareholders irrespective of how (or whether) they voted.

The quorum for the Meeting of the Merging Fund is two Shareholders entitled to vote upon the business to be transacted. Shareholders may attend the Meeting in person or by its appointed proxy (the form of proxy for completion and return by Shareholders is included at **Appendix E**). If a quorum is not present within half an hour of the time appointed for the Meeting, the Meeting will stand adjourned until the same day in the next week, at the same time and place or to such other time and place as the Directors may determine. The quorum for the adjourned Meeting shall be at least one Shareholder present in person or by proxy. Any votes cast by proxy for the Meeting will be held over and used at the adjourned meeting.

Shareholders will be notified promptly of the outcome of the Meeting. Results of the Meeting will be posted online at www.im.natixis.com

Shareholders who do not wish to take part in the Merger must request a redemption of their Existing Shares by the Merger Redemption Deadline, otherwise such Existing Shares will automatically form part of the Merger, if the Merger proceeds following approval at the Meeting. **Shareholders have the right to request a redemption of their Existing Shares without charge (other than any charges to cover disinvestment costs) from the date of this Circular up to the Merger Redemption Deadline as set out on page 2 above.**

If the Resolution is passed, no further dealings in the Existing Shares will take place after the Merger Redemption Deadline and the register will be closed until the Effective Date. The subscription and redemption of Existing Shares in the Merging Fund will be temporarily suspended until the Effective Date accordingly. Any dealing requests in Existing Shares received after the Merger Redemption Deadline will be refused. Shareholders who do not request a redemption of their Existing Shares by the Merger Redemption Deadline will automatically form part of the Merger.

Shareholders who do not request a redemption of their Existing Shares by the Merger Redemption Deadline will be issued with New Shares under the Merger without any further action on their part. Such Shareholders will be deemed to have accepted that, as and from the Effective Date, their investment in the Receiving Fund will be governed by the terms of the Receiving Fund's Prospectus.

Furthermore, such Shareholders acknowledge and agree that all representations, warranties and undertakings given to the Company at the time of their original subscription into the Merging Fund shall continue in full force and effect and shall, from the Effective Date, be interpreted as having been given to the Receiving Company in connection with their continued investment in the Receiving Fund.

Natixis International Funds (Dublin) I PLC
6th Floor, 2 Grand Canal Square, Dublin 2, D02 A342, Ireland

Shareholders who form part of the Merger and receive New Shares in exchange for their Existing Shares will be able to exercise their rights as Shareholders in the Receiving Fund as and from the first dealing day for dealing in such New Shares as set out on page 2 above.

If Shareholders do not pass the requisite Resolution, dealings in the Existing Shares in the Merging Fund will continue after the Meeting, including any adjournment.

If Shareholders pass the requisite Resolution, the proposed Merger will involve the delivery and/or transfer to the Receiving Fund of the assets and liabilities of the Merging Fund in exchange for the issue of New Shares to Shareholders at the Effective Date in accordance with the Terms of Merger (at **Appendix A**).

There will be no initial charge in respect of the issue of New Shares under the Merger.

(c) Merger Timeline

Please see the merger timeline at page 2 above. This sets out the key dates in connection with the Merger.

10. INDEPENDENT PERSONS REPORT

In accordance with regulation 59 of the Regulations, the Depositary of the Company and the Receiving Company's Depositary have provided written verification of certain particulars of the Merger to the Central Bank. In accordance with regulation 60 of the Regulations, the Receiving Company Auditors will validate the following:

- the criteria adopted for the valuation of the assets and, where applicable, the liabilities of the Merging Fund on the Effective Date; and
- the calculation method of the Exchange Ratio as well as the actual Exchange Ratio as at the date for calculating that ratio.

Following the Effective Date, the Receiving Company Auditors will prepare a report with details of its findings in relation to the above which will be available to Shareholders free of charge upon request to the Administrator.

11. ADDITIONAL INFORMATION AND DOCUMENTS AVAILABLE FOR INSPECTION

The following documents are included with this Circular, which we encourage you to read carefully:

- The Terms of Merger (as required by Regulation 58 of the UCITS Regulations) is attached at **Appendix A**.
- A comparison of the key characteristics of the Merging Fund with those of the Receiving Fund is set out at **Appendix B**.
- At **Appendix C**, you will find the key information documents ("**KID**") relating to the New Shares for the Receiving Fund.
- As noted above, you will also find enclosed a notice in respect of the Meeting (**Appendix D**) and form of proxy for your completion and return to enable you to exercise your vote on the Merger (**Appendix E**).

The following documents are available on request, or are available for inspection at the registered office of the Company and the Receiving Company (as applicable) during usual business hours on any Business Day from the date of this Circular up to and including the date of the Meeting and, if the Resolution is passed, up to and including the Effective Date:

- the Company's Prospectus, Supplement and Constitution;
- the Receiving Fund Prospectus and constitutive document; and
- the latest annual and interim reports of the Receiving Company.

Shareholders will be entitled to obtain a copy of the Receiving Company Auditor's report as outlined above, however please note that this can only be made available after the Merger.

Shareholders who submit subscription requests or who ask to receive copies of the above documents between the date of this Circular and up to the Effective Date will be provided with a copy of this Circular and the KID of the Receiving Fund.

12. AMENDMENTS

In circumstances where it becomes necessary or advisable to do so, alterations in the terms and method of implementation of the Merger may be made in accordance with the requirements of the Central Bank provided that any such alterations are, in the opinion of the Directors, and in consultation with the Depository and the Auditor (as relevant), of a non-material nature.

Shareholders of the Merging Fund will be notified of any such amendment in particular where it involves an amendment to the proposed timetable.

13. ACTION TO BE TAKEN

In summary therefore, in order to implement the Merger, the following actions must be completed:

- (i) the receipt of all necessary regulatory or other approvals and clearances, received subject to (ii) below;
- (ii) the passing of the Resolution by Shareholders to approve the Merger;
- (iii) the implementation of the transfer of the assets and liabilities of the Merging Fund to the Receiving Fund; and
- (iv) the issue of New Shares in the Receiving Fund.

In the opinion of the Directors, the Merger is fair and reasonable and in the best interests of Shareholders as a whole. The Directors recommend that you **vote in favour** of the Resolution to be proposed at the Meeting.

It is important that you exercise your voting rights in respect of the Meeting by completing and returning your enclosed proxy form so that it will arrive 48 hours in advance of the Meeting. A completed proxy form can be returned by email to fundscosec@williamfry.com or by post to 6th Floor, 2 Grand Canal Square, Dublin 2, Ireland (marked for the attention of the Secretary to Natixis International Funds (Dublin) I PLC).

If you have any queries in respect of this Circular, please contact your relationship contacts at NIMI or the Administrator.

Yours faithfully



Director
for and on behalf of
Natixis International Funds (Dublin) I PLC

**APPENDIX A
TERMS OF MERGER**

See Over

TERMS OF MERGER

between

Natixis International Funds (Dublin) I - Loomis Sayles Global Opportunistic Bond Fund (a sub-fund of Natixis International Funds (Dublin) I PLC)

and

Loomis Sayles Global Opportunistic Bond Fund (a sub-fund of Natixis International Funds (LUX) I SICAV)

1. Identification of the type of merger and the UCITS involved:

The following *Terms of Merger* have been agreed by the directors of Natixis International Funds (Dublin) I PLC (the "**Company**") and the directors of Natixis International Funds (LUX) I SICAV (the "**Receiving Company**") in respect of the proposed merger between Natixis International Funds (Dublin) I - Loomis Sayles Global Opportunistic Bond Fund (a sub-fund of the Company) (the "**Merging Fund**") and Loomis Sayles Global Opportunistic Bond Fund (a sub-fund of the Receiving Company) (the "**Receiving Fund**") (hereinafter, the "**Merger**").

The Merger, if given effect, will constitute a merger by absorption according to the provisions of paragraph (a) of the definition of 'merger' as set out in Regulation 3(1) of the UCITS Regulations.

Terms used in this document but not otherwise defined herein shall have the meanings ascribed to them in the prospectus of the Company (the "**Company Prospectus**") and the supplement in respect of the Merging Fund (the "**Supplement**") which contain information on the Merging Fund and the prospectus of the Receiving Company which contains information on the Receiving Fund, as appropriate.

2. Background to and Rationale for the proposed Merger:

Natixis Investment Managers International ("**NIMI**"), as UCITS management company to the Company and Merging Fund, has undertaken a comprehensive review of the current operating models and distribution strategies across NIMI's UCITS fund offering, as well as associated costs and complexity for Shareholders. This review aimed to identify, for the benefit of Shareholders, a structure that could provide improved access to NIMI's UCITS fund offering with enhanced operational efficiency, with no increase in associated costs to Shareholders.

NIMI, with the agreement of the directors of the Company (the "**Directors**"), has determined that migrating the sub-funds of the Company, including the Merging Fund, to the larger Natixis International Funds (Lux) I SICAV, the Receiving Company, of which NIMI is the management company, would be advantageous for Shareholders.

NIMI currently manages the Company and the Receiving Company as two separate UCITS fund umbrellas in two separate domiciles. The Receiving Company is NIMI's flagship Luxembourg-domiciled UCITS umbrella which currently has 31 sub-funds broadly distributed globally and will have 36 such sub-funds if the sub-funds of the Company migrate to the Receiving Company. The Merger is therefore a strategic initiative of NIMI to simplify both the operational set up and the shareholder experience for Shareholders across NIMI's UCITS fund range:

- A simplified operational set up will include consolidated accounts and a single point of contact with the transfer agent for those shareholders invested in sub-funds of the Company and the Receiving Company, as well as the same bank account details which will help reduce the risk of settlement errors and associated interest claims. Such a simplified operational set up will enable easier switching between sub-funds of the Receiving Company, with the use of a simplified application form and single process for conducting KYC/AML identification verification. In addition to a simpler communication flow with a single

transfer agent, the Receiving Funds and other sub-funds of the Receiving Company would have the same dealing days and cut-off times.

- A simplified shareholder experience will include aspects such as being able to access fund information in a single Prospectus document in respect of the Receiving Company (rather than the Company's Prospectus and the Merging Fund's Supplement as separate documents), the ability to see characteristics of the Receiving Fund's share classes in a single table, rather than the separate tables provided in the existing Supplement of the Merging Fund, as well as the ability to view and compare, in a single prospectus, additional sub-funds of the Receiving Company that are managed by the Investment Manager.

Shareholders of the Merging Fund will not be negatively impacted post-merger in terms of the investment experience and associated expenses.

Once they receive their New Shares in the Receiving Fund, Shareholders will be able to easily exchange those New Shares for shares in any of the sub-funds of the Receiving Company.

The Merger will not impact the core investment proposition for Shareholders of the Merging Fund with continuity of the Investment Manager's approach and strategy in the Receiving Fund. Shareholders of the Merging Fund will receive a similar quality of investment management in the Receiving Fund since the Investment Manager's portfolio management team and their investment processes will remain the same. As such, the performance track record of the Merging Fund will be carried over to the Receiving Fund.

With regard to expenses, whilst *taxe d'abonnement* in Luxembourg will be incurred by the Receiving Fund, which is not the case for the Merging Fund, the associated expense has been accommodated by a commensurate reduction of the All-in-Fee of each share class of the Receiving Fund. A detailed comparison of fees and expenses across the Merging Fund and Receiving Fund is set out in Appendix B to the Circular.

Therefore, NIMI, in its capacity as the Company's UCITS management company, has recommended the Merger to the Directors.

The Directors of the Company believe that it is in the best interests of Shareholders to merge the Merging Fund into the Receiving Fund.

In order to be given effect, the proposed Merger must be approved by Shareholders of the Merging Fund. An extraordinary general meeting of those Shareholders is to be convened for the purpose of tabling a resolution to approve the Merger (the "**Meeting**").

75% or more of the votes validly cast by Shareholders of the Merging Fund present or represented (in person or by proxy) at the Meeting (or at any adjournment thereof) must vote in favour of the resolution to be tabled at the Meeting for the Merger to be approved.

If the Merger is approved at the Meeting it will be binding on all Shareholders in the Merging Fund as at close of business on **12 June 2026**, whether or not they voted in favour of the Merger, or indeed at all. Shareholders who do not request a redemption of the shares held by them in the Merging Fund (the "**Existing Shares**") by the Merger Redemption Deadline will be issued shares in the Receiving Fund (the "**New Shares**") under the Merger without any further action on their part. Such Shareholders will be deemed to have accepted that, as and from the Effective Date, their investment in the Receiving Fund will be governed by the terms of the Receiving Fund's Prospectus.

3. Effective Date of the Merger:

In the event that the resolution to approve the Merger is approved at the Meeting, the Merger itself will take effect on **12 June 2026** at 23.59 (Irish time) (the "**Effective Date**").

4. Rules applicable, respectively to the transfer of assets and the exchange of Shares:

If the Merger is given effect, it will result in the transfer as at the Effective Date of all the assets and liabilities of the Merging Fund to the Receiving Fund.

At the same time, and in exchange for such transfer from the Merging Fund to the Receiving Fund, those who hold shares in the Merging Fund at the Effective Date will have their shares in the Merging Fund cancelled and will be issued with new shares in the Receiving Fund (the "New Shares").

The table below shows the class of New Shares which will be issued under the Merger in exchange for each class of Existing Shares. The type and features of New Shares which Shareholders will receive under the Merger (for example distribution or accumulation, hedged or unhedged), as well as other characteristics of the New Shares (for example maximum sales charge, redemption charge or CDSC, minimum initial investment and minimum holding amounts), will correspond with the type and features of Existing Share currently held, with the following exceptions:

- Minimum amounts currency – Existing Shares disclose the Minimum Initial Subscriptions amounts and Minimum Holding amounts in the currency of the respective Existing Shares, whilst New Shares disclose the Minimum Initial Investment and Minimum Holding amounts in the Reference Currency of the Receiving Fund "or equivalent". For those New Shares which are denominated in a different currency than the Reference Currency of the Receiving Fund (i.e. in the currency of quotation), the corresponding minimum investment and holding amounts will be the minimum investment and holding amounts of the New Shares class denominated in the Reference Currency of the Receiving Fund multiplied by the exchange rate between the Reference Currency and the currency of quotation at the latest closing rates (available before Cut-Off Time) quoted by any major banks.
- Class C Shares – Existing Shares have a Minimum Initial Subscriptions amount of US\$1,000, whilst New Shares have no Minimum Initial Investment amount; Existing Shares have a Minimum Holding amount of 1 Share, whilst New Shares have no Minimum Holding amount.
- Class N Shares – Existing Shares have a Minimum Holding amount of 1 Share, whilst New Shares have no Minimum Holding amount.

Existing Share	Existing ISIN	Existing Fees (% p.a.)	New Share	New ISIN	New All-in-Fee (% p.a.)	Taxe* (% p.a.)	New TER (% p.a.)
C/A (USD)	IE00B3F05X30	2.25	C/A (USD)	LU3215473201	2.20	0.05	2.25
I/A (H-AUD)	IE00BD7YFV10	0.51	I/A (H-AUD)	LU3215473466	0.50	0.01	0.51
I/A (EUR)	IE00B23XD881	0.51	I/A (EUR)	LU3206867502	0.50	0.01	0.51
I/A (USD)	IE00B23XD774	0.51	I/A (USD)	LU3206867098	0.50	0.01	0.51
I/D (USD)	IE0009240692	0.51	I/D (USD)	LU3206866447	0.50	0.01	0.51
F/A (H-GBP)	IE000VGEHQ94	0.20	J-I/A (H-GBP)	LU3206868229	0.19	0.01	0.20
F/D (H-GBP)	IE0003FBSNK3	0.20	J-I/D (H-GBP)	LU3206868146	0.19	0.01	0.20
N/A (EUR)	IE00BF5GR390	0.65	N/A (EUR)	LU3215473037	0.60	0.05	0.65
N/D (H-EUR)	IE00B832CG85	0.65	N/D (H-EUR)	LU3206867767	0.60	0.05	0.65
N1/A (USD)	IE00BZ7M6836	0.45	N1/A (USD)	LU3215473110	0.40	0.05	0.45
R/A (EUR)	IE00B23XDB15	1.20	R/A (EUR)	LU3206867171	1.15	0.05	1.20
R/A (H-EUR)	IE00BZ1F5700	1.20	R/A (H-EUR)	LU3215473383	1.15	0.05	1.20
R/D (GBP)	IE00B23XDC22	1.20	R/D (GBP)	LU3206866959	1.15	0.05	1.20
R/A (USD)	IE00B7F4DV73	1.20	R/A (USD)	LU3206868062	1.15	0.05	1.20
R/D (USD)	IE00B00P2K84	1.20	R/D(USD)	LU3206866520	1.15	0.05	1.20
S/A (H-EUR)	IE00B1Z6D339	0.30	S/A (H-EUR)	LU3206867684	0.29	0.01	0.30
S/D (H-GBP)	IE00B1YXW382	0.30	S/D (H-GBP)	LU3206866876	0.29	0.01	0.30
S/D (USD)	IE00B0XJB447	0.30	S/D (USD)	LU3206866793	0.29	0.01	0.30
S/A (H-SGD)	IE000ZTYXSR3	0.30	S/A (H-SGD)	LU3215474191	0.29	0.01	0.30
S/A (USD)	IE00B23XDD39	0.30	S/A (USD)	LU3206867254	0.29	0.01	0.30
S/A (H-USD)	IE00B5NLXQ12	0.30	S/A (H-USD)	LU3206867338	0.29	0.01	0.30

*Taxe d'abonnement – please refer below to section 8. of the Terms of Merger entitled "Costs Impact of the Merger"

It is expected that all documentation provided to the Company by Merging Shareholders in relation to their subscription for shares in the Merging Fund (i.e. original signatory lists/powers of attorney (if applicable), bank details and original anti-money laundering verification documentation) will be deemed to apply to such shareholders' holding in the Receiving Fund post the Merger having taken effect.

In addition, if the Merger is approved, it is expected that the representations and warranties provided by Merging Shareholders as part of their application for shares in the Merging Fund will be deemed to be repeated in respect of their holding in the Receiving Fund.

Any remaining accrued income, dividends and income receivables at the Effective Date will be included in the calculation of the Net Asset Value of the Merging Fund and will transfer to the Receiving Fund as part of the Merger. Any such remaining accrued income, dividends and income receivables attributable to dividend paying share classes of the Merging Fund will be distributed at the next distribution date of the Receiving Fund after the Effective Date.

Where Shareholders in dividend paying classes of Existing Shares have a current instruction to reinvest income, this instruction will likewise carry over and apply in the Receiving Fund for dividend paying classes of New Shares after the Effective Date.

No sales charge or other charge will be levied in respect of New Shares to be issued to Merging Shareholders, except if a CDSC applies to Existing Shares held by a shareholder, the CDSC will also apply to the New Shares issued to that shareholder such that in the case of a redemption of those New Shares, the CDSC rate shall be applied using the date of subscription in the Merging Fund and the date of redemption in the Receiving Fund.

Subject to and following the Merger having taken effect, all shares then in issue of the Merging Fund as at the Effective Date shall be cancelled and the Merging Fund will cease to exist as at the Effective Date in accordance with **Regulation 66(1)(c)** of the **UCITS Regulations**.

5. Criteria adopted for valuation of the assets and, where applicable, the liabilities on the date for calculating the exchange ratio (as referred to in Regulation 65(1) of the UCITS Regulations):

The net asset values of the share classes of the Merging Fund on the date for applying the Exchange Ratio (i.e. the exchange ratio as referred to in **Regulation 65(1)** of the **UCITS Regulations**) shall be calculated in accordance with the principles on valuation prescribed by the Company's Constitution and by the Company Prospectus for calculating the net asset values and as at the Valuation Point for the Merging Fund on **12 June 2026** (the "**Merger Valuation Point**").

6. Calculation method of the Exchange Ratio and Number of New Shares to Issue:

The number of New Shares to be allocated to the Merging Fund's Shareholders will be determined based on the exchange ratio applied at the Merger Valuation Point corresponding to the net asset values of the respective share classes of the Merging Fund and the Receiving Fund (the "**Exchange Ratio**").

The Exchange Ratio shall be 1:1, as an equal number of New Shares in a corresponding class of the Receiving Fund will be issued to each shareholder on the basis that the net asset value per share of the Existing Shares shall be equal to the net asset value per share of the corresponding New Shares, since the Receiving Fund will not comprise any assets or liabilities at the Merger Valuation Point.

7. Expected impact of the Merger on the shareholders of the Merging Fund and of the Receiving Fund:

Impact on the Merging Shareholders

The Merging Fund and the Receiving Fund share substantially the same features. The Merger will not involve any significant changes to the current investment objective and policies, investment strategy and risk profile of the Merging Fund. The Investment Manager will continue to manage the

Receiving Fund with the same team of portfolio managers and there will be no change to the Investment Manager's investment philosophy and strategy.

In addition, the Receiving Fund will be managed using the Investment Manager's approach to sustainable investing, in line with that in place for the Merging Fund. In this regard, for the purposes of Article 8 of the Sustainable Finance Disclosure Regulation, the Receiving Fund will also promote environmental and social characteristics in similar fashion to those promoted by the Merging Fund.

The investment objective and policies, and investment strategy, of the Receiving Fund will not differ in any material way to those of the Merging Fund. The investment objective and policies that will be pursued on behalf of Merging Shareholders following the Merger having taken effect will be those of the Receiving Fund as set out in full in **Appendix B** to the Circular.

The Merger is not expected to have any impact on risk and return performance potential. The Receiving Fund will utilise the track record of the Merging Fund. The Directors are of the opinion that, having regard to the comparative features of the investment policies of the Merging Fund and the Receiving Fund, the Merger will not involve a change in risk profile.

Shareholders of the Merging Fund will not be impacted materially post-merger.

A detailed comparison of fees and charges across the Merging Fund and Receiving Fund, respectively, is set out in **Appendix B** to the Circular.

Impact on the Receiving Fund

The Receiving Fund, having been set up for the purposes of the Merger, has not launched and currently has no shareholders. The Receiving Fund will be launched upon Merger and the portfolio of the Receiving Fund will be managed in accordance with the investment objective and policies, and investment strategy, of the Receiving Fund upon absorption of all of the assets and liabilities of the Merging Fund.

8. Costs Impact of the Merger

The legal, advisory and administrative costs associated with the preparation and the completion of the Merger will be borne by NIMI.

Any taxes and duties, including transfer taxes and stamp duty, directly incurred and payable by the Merging Fund upon the acquisition by the Receiving Fund of the assets of the Merging Fund, as a direct result of the implementation of the Merger, will be borne by NIMI. All other costs and expenses which arise from or are incidental to the Merger implementation (such as any adjustments to the portfolio of the Merging Fund before the Effective Date) will be borne by NIMI. For example, in respect of any registration of the Receiving Fund for marketing in a particular jurisdiction, where the Merging Fund share class was already registered in that jurisdiction, the cost of such registration will be borne by NIMI. Otherwise, this would represent a "duplicate cost" for the Shareholders of the Merging Fund.

The Luxembourg *taxe d'abonnement* will become payable by the Receiving Fund from the Effective Date of the Merger. This is an expense which Shareholders of the Merging Fund do not suffer currently in Ireland and, to ensure that the Merging Fund Shareholders are no worse off as a result of the Merger, as illustrated in the share class exchange table in Section 4 above, the All-in-Fee of each share class of the Receiving Fund has been reduced commensurate with the rate of *taxe d'abonnement* that will be applicable to each share class of the Receiving Fund.

9. Conditions applying to the Merger

The Merger is conditional upon:

- the Resolution by Shareholders of the Merging Fund passing (requiring at least 75% of the votes cast by Shareholders of the Merging Fund present in person or by proxy at the Meeting being cast in favour of the Resolution); and

- clearance and approval of the Merger by the Central Bank of Ireland (the “**Central Bank**”).

10. Amendments

In circumstances where it becomes necessary or advisable to do so, alterations in the terms and method of implementation of the Merger may be made in accordance with the requirements of the Central Bank provided that any such alterations are, in the opinion of the Directors, and in consultation with the Company’s Depository and the Company’s Auditor (as relevant), of a non-material nature. Shareholders of the Merging Fund will be notified, as soon as possible, of any such amendment, including any amendment to the proposed timetable.

11. Conclusion

Subject to the Merger being approved at the Meeting, all dealing in Existing Shares of the Merging Fund shall be suspended during the period set out on page 2 of the Circular. This is to facilitate giving effect to the Merger in as orderly a fashion as possible.

Shareholders in the Merging Fund will be permitted to request redemption of their shares in accordance with the terms of the Supplement in advance of the Merger taking effect (up to the Merger Redemption Deadline). They will be permitted to do so free of any redemption or exit charge as and from the date on which the Notice convening the Meeting is issued to shareholders of the Merging Fund.

In the event the Merger is approved at the Meeting, the last Dealing Day (as defined in the Supplement) in respect of which that right to redeem free of any redemption or exit charge can be exercised shall be **5 June 2026** (in respect of requests submitted by the cut-off time on the prior business day in the Merging Fund). Any Shareholder wishing to exercise this right must apply by the Merger Redemption Deadline to redeem in accordance with the terms specified in the Supplement and before the applicable deadline for receipt by the Company’s administrator of such requests.

12. Merger Timeline

The key dates in connection with the Merger are set out on page 2 of the Circular.

APPENDIX B
NATIXIS INTERNATIONAL FUNDS (DUBLIN) I – LOOMIS SAYLES GLOBAL OPPORTUNISTIC BOND FUND

Comparison of Key Characteristics of the Merging Fund with the Receiving Fund

The following table summarises some of the key characteristics of the Merging Fund and the Receiving Fund.

Feature	The Merging Fund	The Receiving Fund
	Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.	Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined.
Legal Structure	A UCITS sub-fund of an umbrella investment company with segregated liability between sub-funds.	A UCITS sub-fund of a Luxembourg Société d'Investissement à Capital Variable composed of several separate sub-funds.
Authorisation date	24 August 2000	24 October 2025
Website (where the Prospectus, KID and SFDR product information is available)	https://www.im.natixis.com/en-intl/funds	https://www.im.natixis.com/en-intl/funds
Investment objective and policies		
Investment Objective	The investment objective of Natixis International Funds (Dublin) I – Loomis Sayles Global Opportunistic Bond Fund is high total investment return through a combination of high current income and capital appreciation.	The investment objective of Loomis Sayles Global Opportunistic Bond Fund is high total investment return through a combination of income and capital appreciation.
Investment Policy and Strategy	<p>The Fund invests primarily in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis.</p> <p>The Fund is actively managed and uses an opportunistic strategy in selecting securities. The portfolio construction process is the result of top-down macro-economic analysis, combined with research-driven, bottom-up selection of specific issuers, which incorporates the consideration of certain environmental and social characteristics.</p> <p>In deciding which securities the Fund will buy and sell, the Investment Manager may consider a number of factors related to a particular bond issue and the current bond market, for example, the stability and volatility of a country's bond markets, the financial strength of the issuer, current interest rates, current valuations, the Investment Manager's expectations regarding general trends in interest rates and currency considerations. The Investment Manager will also consider how</p>	<p>The Fund may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis.</p> <p>The Fund is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.</p>

Feature	The Merging Fund	The Receiving Fund
	<p>Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.</p> <p>purchasing or selling a bond would impact the overall portfolio's risk profile (for example, its sensitivity to currency risk, interest rate risk and sector-specific risk) and potential return (income and capital gains) and will also take into consideration certain environmental and social characteristics and whether they relate to a particular bond issue.</p> <p>Three themes typically drive the Fund's investment approach. First, the Investment Manager generally seeks fixed-income securities of issuers whose credit profiles it believes are improving. The Investment Manager's credit research team provides deep fundamental and quantitative analysis as well as ratings on over 1,000 issuers worldwide. The broad coverage combined with the objective to identify attractive investment opportunities makes this an important component of the investment approach. Second, the Investment Manager analyses political, economic, and other fundamental factors and combines this analysis with a comparison of the yield spreads of various fixed-income securities in an effort to find securities that it believes may produce attractive returns for the Fund in comparison to their risk profile. Third, if a security that is believed to be attractive is denominated in a currency other than the Base Currency of the Fund, the Investment Manager analyses whether to accept or to hedge the currency risk.</p>	<p>Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined.</p>
Permitted investments	<p>The Fund invests at least two-thirds of its Net Asset Value in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis on the markets set out in Appendix I of the Merging Fund's Prospectus) and, for hedging and efficient portfolio management purposes, in global currencies including currency exchange transactions. Fixed income securities in which the Fund may invest include corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Fund may invest in fixed income</p>	<p>The Fund invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Fund may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an</p>

Feature	The Merging Fund	The Receiving Fund
	<p>Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.</p> <p>securities that may be denominated in any currency and may be issued by issuers located in countries with emerging securities markets. The Fund may invest in fixed-income securities of any maturity. The Fund may invest in currencies other than the Base Currency.</p> <p>The Fund may invest up to one-third of its Net Asset Value in cash or securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations.</p> <p>The Fund may invest up to 20% of its Net Asset Value in securities of below investment grade quality (commonly known as “junk bonds”). The Fund may invest up to 10% of its Net Asset Value in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong (the “Bond Connect”). The Fund may invest up to 10% of its Net Asset Value in units of undertakings for collective investment. The Fund may not invest more than 25% of its Net Asset Value in convertible bonds and no more than 10% of its Net Asset Value in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities.</p> <p>If the investment limit percentages set forth above are exceeded for reasons beyond the control of the Fund or as a result of the exercise of subscription rights, the Fund will adopt as a priority objective for its sales transactions the remedying of that situation, taking due account of the interests of Shareholders.</p>	<p>Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined.</p> <p>equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Fund may invest up to 20% of its total assets in securitized instruments.</p> <p>The Fund may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Fund may invest in fixed-income securities of any maturity. The Fund may invest in currencies other than the Base Currency.</p> <p>The Fund may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Fund may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of shareholders.</p> <p>The Fund may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Fund's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities</p>

Feature	The Merging Fund	The Receiving Fund
	<p>Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.</p>	<p>Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined.</p> <p>rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Fund will not hold more than 5% of its total assets in distressed securities.</p> <p>The Fund may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong (the "Bond Connect").</p> <p>The Fund may invest up to 10% of its total assets in units of undertakings for collective investment.</p> <p>The Fund may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Fund may not invest more than 5% of its total assets in contingent convertible bonds.</p>
Use of derivatives	<p>Financial derivative instruments may be used for the purposes of efficient portfolio management.</p> <p>The Fund may be leveraged up to 40% of its Net Asset Value using the Commitment Approach.</p> <p>The conditions and limits for the use of such techniques and instruments in relation to the Fund are as follows:-</p> <ol style="list-style-type: none"> 1. The Fund's global risk exposure (as prescribed by Central Bank Requirements) relating to FDIs must not exceed its total Net Asset Value. The Company calculates the Fund's global risk exposure by using the standard commitment approach or the value at risk ("VaR") approach as appropriate depending on the Fund's risk 	<p>The Fund may use options, futures, swaps and forward contracts in order to expose its assets to, or hedge its assets against, risks linked to interest rates, exchange rates or credit. The Fund may be leveraged up to 40% of its Net Asset Value using the Commitment Approach. Any such derivatives transaction shall comply with the following restrictions:</p> <ol style="list-style-type: none"> a. Such derivatives must be traded on a Regulated Market or over-the-counter with counterparties that are subject to prudential supervision and belong to

Feature	The Merging Fund	The Receiving Fund
	<p>Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.</p> <p>profile in accordance with ESMA Guidelines (Ref.: CESR/10-788). VaR means a measure of the maximum expected loss at a given confidence level over a specific time period. The Company uses 99% as the confidence level over a one-month time period. There are two types of VaR, absolute VaR and relative VaR. Relative VaR measures the global exposure of the Fund against the global exposure of an appropriate benchmark or index. If using VaR as the global exposure measure for the Fund, the VaR of the Fund is not permitted to exceed twice that of the benchmark or index.</p> <p>Absolute VaR is appropriate for use where the Fund does not define its investment targets in line with a benchmark and/or where the Fund has an absolute return strategy. Where absolute VaR is selected for the Fund, the ESMA Guidelines state that the VaR measure must not exceed 20% of that Fund's net asset value. Using the confidence level and time period selected by the Company, the Fund which is measured using absolute VaR would be limited to a 99% one-month VaR of 20% of the Net Asset Value. This means that, under normal market conditions, there is a 1% probability that the value of the Fund could decrease by 20% or more over the following 20 business days.</p> <p>The standard commitment approach means that the Company converts each financial derivative instrument position into the market value of an equivalent position in the underlying asset of that derivative taking account of netting and hedging arrangements.</p> <p>The Fund's global risk exposure is also evaluated by taking into account foreseeable market movements and the time available to liquidate the positions.</p> <p>2. Position exposure to the underlying assets of FDIs, including embedded FDIs in transferable securities or money market instruments, when combined where relevant with positions resulting from direct investments, may not exceed the investment limits prescribed by Central</p>	<p>Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined.</p> <p>the categories of counterparties approved by the Luxembourg supervisory authority.</p> <p>b. The underlying assets of such derivatives must consist of either the instruments mentioned in the section entitled "Authorized Investments" or financial indices, interest rates, foreign exchange rates or currencies in which the relevant Fund invests in accordance with its investment policy.</p> <p>c. Such derivatives, if traded over-the-counter ("OTC Derivatives"), must be subject to reliable and verifiable pricing on a daily basis and may be sold, liquidated or closed by the Fund at any time at their fair value.</p> <p><i>Investments in any one Issuer</i></p> <p>2. The risk exposure to any one counterparty in an OTC Derivative transaction may not exceed:</p> <p>a. 10% of the Fund's net assets when the counterparty is a credit institution that has its registered office in a Member State or, if its registered office is located in another state, that is subject to prudential rules considered</p> <p>b. by the Luxembourg supervisory authority to be equivalent to those provided for under Community law, or</p> <p>c. 5% of the Fund's net</p>

Feature	The Merging Fund	The Receiving Fund
	<p>Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.</p> <p>Bank Requirements. (This provision does not apply in the case of index based FDIs provided the underlying index is one which meets with the criteria specified by Central Bank Requirements).</p> <p>3. The Fund may invest in FDIs dealt in over-the-counter (OTC) provided that the counterparties to over-the-counter transactions (OTCs) are institutions subject to prudential supervision and belonging to categories approved by the Central Bank.</p> <p>Investments in FDIs are subject to the conditions and limits laid down by the Central Bank.</p>	<p>Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined.</p> <p>assets when the counterparty does not fulfill the requirements set forth above.</p> <p>3. Investments in financial derivatives instruments that are not index-based shall comply with the limits set forth in Paragraphs 2, 5 and 11 of the section entitled "Investments in any one Issuer" of the chapter entitled "Investment Restrictions" and Paragraph 6 of this chapter of the Prospectus of the Receiving Fund, provided that the exposure to the underlying assets does not exceed in the aggregate the investment limits set forth in Paragraphs 1 through 5 and 8 of the chapter entitled "Investment Restrictions" and Paragraphs 2, 5 and 6 of the chapter entitled "Derivatives" of the Prospectus of the Receiving Fund.</p> <p>4. When a transferable security or money market instrument embeds a derivative, such derivative must comply with the requirements of Paragraph 3 above and those set forth under "Global Risk Exposure" below.</p> <p><i>Combined Limits</i></p> <p>5. Notwithstanding the limits set forth in Paragraphs 1 and 8 of the section entitled "Investment in any one Issuer" and Paragraph 2 of the chapter entitled "Use of Derivatives, Special Investments and Hedging Techniques" of the Prospectus of the Receiving Fund, no Fund may combine (a) investments in transferable securities or money market instruments issued by, (b) deposits made with, (c)</p>

Feature	The Merging Fund	The Receiving Fund
	<p>Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.</p>	<p>Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined.</p> <p>exposure arising from OTC Derivative transactions undertaken with, or (d) exposure arising from efficient portfolio management techniques with, any one entity in excess of 20% of its net assets.</p> <p>6. The limits set forth in Paragraphs 1, 3, 4 and 8 of the section entitled "Investments in any one Issuer" and Paragraph 2 of the chapter entitled "Use of Derivatives, Special Investments and Hedging Techniques" of the Prospectus of the Receiving Fund may not be aggregated. Accordingly, the Fund's investments in transferable securities or money market instruments issued by, and deposits, derivatives instruments or efficient portfolio management techniques made with, any one issuer in accordance with Paragraphs 1, 3, 4 and 8 of the section entitled "Investments in any one Issuer" and Paragraph 2 and 5 of the chapter entitled "Use of Derivatives, Special Investment and Hedging Techniques" of the Prospectus of the Receiving Fund may under no circumstances exceed 35% of its net assets.</p> <p>Global Risk Exposure</p> <p>7. Except as otherwise stated therein, the Fund's global risk exposure relating to financial derivative instruments must not exceed such Fund's net assets. NIMI reserves the right to apply more restrictive limits with respect to the Fund's risk exposure. The global exposure of a UCITS may at most be doubled by the use of derivative financial instruments. The UCITS' total commitment is thus limited to</p>

Feature	The Merging Fund	The Receiving Fund
	<p>Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.</p>	<p>Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined.</p> <p>200%.</p> <p>NIMI calculates the Fund's global risk exposure by using the standard commitment approach or the value at risk ("VaR") approach as appropriate depending on the Fund's risk profile in accordance with ESMA Guidelines (Ref.: CESR/10-788).</p> <p>VaR means a measure of the maximum expected loss at a given confidence level over a specific time period. NIMI uses 99% as the confidence level over a one-month time period.</p> <p>There are two types of VaR, absolute VaR and relative VaR. Relative VaR measures the global exposure of the Fund against the global exposure of an appropriate benchmark or index. If using VaR as the global exposure measure for the Fund, the VaR of the Fund is not permitted to exceed twice that of the benchmark or index. Absolute VaR is appropriate for use where the Fund does not define its investment targets in line with a benchmark and/or where the Fund has an absolute return strategy. Where absolute VaR is selected for the Fund, the ESMA Guidelines state that the VaR measure must not exceed 20% of that Fund's net asset value. Using the confidence level and time period selected by NIMI, the Fund which is measured using absolute VaR would be limited to a 99% one-month VaR of 20% of the net asset value. This means that, under normal market conditions, there is a 1% probability that the value of the fund could decrease by 20% or more over the immediately following 20 business days.</p> <p>The standard commitment approach means that NIMI converts each financial derivative instrument position into the market</p>

Feature	The Merging Fund	The Receiving Fund
	Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.	Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined. value of an equivalent position in the underlying asset of that derivative taking account of netting and hedging arrangements. The Fund's global risk exposure is also evaluated by taking into account foreseeable market movements and the time available to liquidate the positions. NIMI must implement processes for accurate and independent assessment of the value of OTC Derivatives.
Securities Financing Transactions and TRS	The maximum proportion of the Fund's Net Asset Value that can be subject to TRS is 100%. The expected proportion of the Fund's Net Asset Value that will be subject to TRS is 0%. The maximum proportion of the Fund's Net Asset Value that can be subject to SFTs is 100%. The expected proportion of the Fund's Net Asset Value that will be subject to SFTs is 0%.	Not permitted
Cash management	Under certain exceptional market conditions, the Fund may invest a significant amount of its assets in cash and cash equivalents, including money market instruments, if the Investment Manager believes that it would be in the best interest of the Fund and its Shareholders. When the Fund is pursuing a defensive strategy, it will not be pursuing its investment objective.	The Fund may hold up to 20% of its net assets in cash. In exceptional circumstances, this limit may be temporarily exceeded if NIMI considers this to be in the best interest of the Fund's shareholders.
SFDR and Sustainability Approach	<p>Both the Receiving Fund and Merging Fund promote the environmental characteristic of climate change impact reduction (the "E Characteristic") through their investment policy in a consistent fashion, in accordance with Article 8 of the SFDR. The funds do not invest in sustainable investments defined under the SFDR.</p> <p>Each Fund will invest 50% of its NAV in investments which align with the E Characteristic, the remaining 50% of each fund's NAV will be in a combination of one or more of the following: (i) securities which do not align with the E Characteristic as they do not meet the sustainability indicators and which may include investments which do not meet certain minimum environmental and social safeguards; (ii) derivatives entered into for the purposes of hedging and liquidity management; (iii) other liquidity management tools, such as money market instruments, cash and cash equivalents.</p> <p>In relation to the securities of issuers which do not align with the E Characteristic because they do not meet the sustainability indicators, such investments will still be subject to those minimum environmental and social safeguards in the investment process which the Investment Manager follows for each Fund, including that the principal adverse impacts of such investments will be considered by the Investment Manager.</p>	

Feature	The Merging Fund	The Receiving Fund
	<p>Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.</p>	<p>Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined.</p>
Reference Index	<p>The Fund is not managed relative to a specific index. However, for indicative purposes only, the Fund's performance may be compared to the Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Fund is likely to include constituents of the Reference Index, however, the Fund is unconstrained by the Reference Index and may therefore significantly deviate from it.</p>	<p>The Fund is not managed relative to a specific index. However, for indicative purposes only, the Fund's performance may be compared to the Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Fund is likely to include constituents of the Reference Index, however, the Fund is unconstrained by the Reference Index and may therefore significantly deviate from it.</p>
Typical Investor Profile	<p>The Fund is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.</p>	<p>The Fund is suitable for institutional and retail investors who:</p> <ul style="list-style-type: none"> • are seeking medium to long-term growth of their investment; and • can accept a medium level of volatility.
Base Currency	USD	USD
Comparison of Risk Profile		
Summary risk indicator (SRI)	3	3
Risks	<p>The global risk exposure of the Fund is managed through the use of the "Commitment Approach" method as described above.</p> <p>The risks of investing in the Fund include risks relating to:</p> <ul style="list-style-type: none"> • Equity securities • Emerging markets • Rule 144A Securities 	<p>The global risk exposure of the Fund is managed through the use of the "Commitment Approach" method described under the "Use of Derivatives, Special Investment and Hedging Techniques"—"Global Risk Exposure" section of the Receiving Fund Prospectus:</p>

Feature	The Merging Fund	The Receiving Fund
	<p>Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.</p> <ul style="list-style-type: none"> • Regulation S Securities • Bond Connect • Debt Securities • Distressed securities • Changing interest rates • Credit risk • Exchange rates • Below investment grade securities • Geographic concentration • Changes in laws and/or tax regimes • Financial derivative instruments • Counterparty risk • Contingent convertible bonds • Mortgage- and asset-backed securities <p>As a financial market participant, the SFDR obliges NIMI to integrate into its investment decisions consideration of sustainability risks. Sustainability risks are defined in the SFDR as an environmental, social or governance event or condition that, if it occurs, could cause an actual or a potential material negative impact on the value of the investment. As NIMI has delegated investment management of the Fund to the Investment Manager, NIMI will in practice need to rely upon the investment decision-making processes of the Investment Manager and any Sub-Investment Manager to ensure that the sustainability risks posed to the Fund are integrated effectively.</p> <p>Further information on how Natixis integrates into its investment decisions consideration of sustainability risks can be accessed from the following website: https://www.im.natixis.com/en-intl/site-information/regulatory-information. The aim of this policy is to describe how Natixis integrates relevant sustainability risks, whether material or likely to be material, in its investment decision making processes which can include the organisational, risk management and governance aspects of such processes. Integration of such sustainability risks within Natixis takes several forms either pre or post investment decision as detailed in the policy.</p>	<p>Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined.</p> <p>The specific risks of investing in the Fund are linked to:</p> <ul style="list-style-type: none"> • Equity securities • Emerging markets • Rule 144A Securities • Regulation S Securities • Bond Connect • Debt securities • Distressed securities • Changing interest rates • Credit risk • Exchange rates • Below investment grade securities • Geographic concentration • Changes in laws and/or tax regimes • Financial Derivative Instruments • Counterparty risk • Contingent convertible bonds • Mortgage- and asset-backed securities <p>The Fund is subject to sustainability risks as defined in the Luxembourg Regulation 2019/2088 (article 2(22)) by environmental, social or governance event or condition that, if it occurs, could cause an actual or a potential material negative impact on the value of the investment.</p> <p>Sustainability Risks are principally linked to climate-related events resulting from climate change (i.e. Physical Risks) or to the society's response to climate change (i.e. Transition Risks), which may result in unanticipated losses that could affect the Fund's investments and financial condition.</p> <p>Social events (e.g. inequality, inclusiveness, labour relations, investment in human capital, accident prevention, changing customer behaviour, etc.) or governance shortcomings (e.g.</p>

Feature	The Merging Fund	The Receiving Fund
	<p>Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.</p>	<p>Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined.</p> <p>recurrent significant breach of international agreements, bribery issues, products quality and safety, selling practices, etc.) may also translate into Sustainability Risks.</p> <p>Sustainability factors consist in environmental, social and employee matters, respect for human rights, anti-corruption and anti-bribery matters.</p> <p>Even though the portfolio investment process may integrate an ESG approach, the preliminary investment objective is not to mitigate sustainability risk.</p> <p>More information on the framework related to the incorporation of Sustainability Risks set by NIMI are to be found on its website.</p>
Investor dealing and other operational matters		
Dealing Day	Each Business Day (i.e. any day on which the banks in Dublin are, and the New York Stock Exchange is, open for business)	Any full bank business day in Luxembourg
Dealing cut-off time	4:00 p.m., Irish time on each Dealing Day.	13h30 Luxembourg time on each Dealing Day.
Valuation Point	The close of business in the market or markets (and in the latter case, the market that closes first) relevant for the valuation of assets and liabilities of the Merging Fund.	The last market price for securities (including fixed income securities and bonds) and money market instruments traded on exchanges and regulated markets.
NAV publication	NAV per Share is available on the next Dealing Day from the Administrator or at www.im.natixis.com	<p>Any investor may obtain the net asset value of a Share of each Share class of any Receiving Fund for any day that the Shares' net asset values were calculated; at:</p> <p>Brown Brothers Harriman (Luxembourg) S.C.A., 80, route d'Esch, L-1470 Luxembourg</p> <p>between 10h00 and 16h00 Luxembourg time on any day that Luxembourg banks are open for regular business.</p>

Feature	The Merging Fund	The Receiving Fund
Settlement	Subscriptions: Dealing Day + 3 Business Days Redemptions: Dealing Day + 3 Business Days	Subscriptions: Dealing Day + 3 Business Days Redemptions: Dealing Day + 3 Business Days
Dilution policy	The Directors reserve the right to levy an additional charge of up to 2% of the Net Asset Value of the Shares subscribed if the Directors consider that the applying investor is engaging in excessive or short term trading or market-timing practices. Any such charge shall be levied for the benefit of the Fund concerned.	NIMI reserves the right to levy an additional fee of up to 2% of the net asset value of the Shares subscribed if NIMI considers that the applying investor is engaging in excessive trading or market-timing practices. Any such fee shall be levied for the benefit of the Fund concerned.
Annual and interim accounting dates	31 December (annual), 30 June (interim)	31 December (annual), 30 June (interim)
Investment Minima		
Minimum initial subscriptions:	<ul style="list-style-type: none"> • Class C/A (USD) Shares US\$1,000 • Class I/A (H-AUD) Shares AU\$150,000 • Class I/A (EUR) Shares € 100,000 • Class I/A (USD) Shares US\$100,000 • Class I/D (USD) Shares US\$100,000 • Class F/A (H-GBP) Shares GBP£100,000,000 • Class F/D (H-GBP) Shares GBP£100,000,000 • Class N/A (EUR) Shares None • Class N/D (H-EUR) Shares None • Class N1/A (USD) Shares US\$500,000 • Class R/A (EUR) Shares € 1,000 • Class R/A (H-EUR) Shares € 1,000 • Class R/D (GBP) Shares GBP£1,000 • Class R/A (USD) Shares US\$1,000 • Class R/D (USD) Shares US\$1,000 • Class S/A (H-EUR) Shares 	Each shareholder will be deemed to satisfy the Minimum Initial Subscription requirement for the relevant share class in the Receiving Fund on the issue to the shareholder of the New Shares in the relevant share class.

Feature	The Merging Fund	The Receiving Fund
	<p>Terms herein to be understood by reference to their meaning in the Company Prospectus and the Supplement unless otherwise defined.</p> <ul style="list-style-type: none"> • € 25,000,000 • Class S/D (H-GBP) Shares GBP£25,000,000 • Class S/D (USD) Shares US\$25,000,000 • Class S/A (H-SGD) Shares SG\$35,000,000 • Class S/A (USD) Shares US\$25,000,000 • Class S/A (H-USD) Shares US\$25,000,000 	<p>Terms herein to be understood by reference to their meaning in the Receiving Fund Prospectus unless otherwise defined.</p>
Subsequent subscriptions:	None	None
Minimum Holdings:	<ul style="list-style-type: none"> • Class C/A (USD) Shares 1 Share • Class I/A (H-AUD) Shares 1 Share • Class I/A (EUR) Shares 1 Share • Class I/A (USD) Shares 1 Share • Class I/D (USD) Shares 1 Share • Class F/A (H-GBP) Shares GBP£100,000,000 • Class F/D (H-GBP) Shares GBP£100,000,000 • Class N/A (EUR) Shares 1 Share • Class N/D (H-EUR) Shares 1 Share • Class N1/A (USD) Shares 1 Share • Class R/A (EUR) Shares 1 Share • Class R/A (H-EUR) Shares 1 Share • Class R/D (GBP) Shares 1 Share • Class R/A (USD) Shares 1 Share • Class R/D (USD) Shares 1 Share • Class S/A (H-EUR) Shares € 25,000,000 • Class S/D (H-GBP) Shares GBP£25,000,000 • Class S/D (USD) Shares US\$25,000,000 • Class S/A (H-SGD) Shares SG\$35,000,000 • Class S/A (USD) Shares 	<p>Each Share Class of the Merging Fund has the same Minimum Holding as the corresponding Share Class in the Receiving Fund save that:</p> <ul style="list-style-type: none"> • Minimum amounts currency – Existing Shares disclose the Minimum Holding amount in the currency of the respective Existing Shares, whilst New Shares disclose the Minimum Holding amount in the Reference Currency of the Receiving Fund “or equivalent”. For those New Shares which are denominated in a different currency than the Reference Currency of the Receiving Fund (i.e. in the currency of quotation), the corresponding Minimum Holding amount will be the Minimum Holding amount of the New Shares class denominated in the Reference Currency of the Receiving Fund multiplied by the exchange rate between the Reference Currency and the currency of quotation at the latest closing rates (available before Cut-Off Time) quoted by any major banks. • Class C Shares – Existing Shares have a Minimum Holding amount of 1 Share,

Further details on applicable fees and expenses are provided in the Company Prospectus and the Supplement in the case of the Merging Fund and in the Receiving Fund Prospectus in the case of the Receiving Fund.

**APPENDIX C
KEY INFORMATION DOCUMENTS FOR THE RECEIVING FUND**

See Over

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I I/D (USD) (ISIN: LU3206866447)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is distributed.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

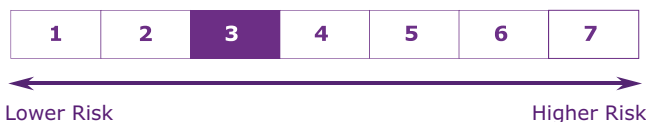
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: USD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,570 USD	7,460 USD		
	Average return each year	-24.3%	-9.3%		
Unfavourable (*)	What you might get back after costs	7,630 USD	7,770 USD		
	Average return each year	-23.7%	-8.1%		
Moderate (*)	What you might get back after costs	9,930 USD	10,390 USD		
	Average return each year	-0.7%	1.3%		
Favourable (*)	What you might get back after costs	11,020 USD	11,510 USD		
	Average return each year	10.2%	4.8%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	366 USD	505 USD
Annual cost impact (*)	3.7%	1.7% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 1.3% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 33 USD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 USD
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.51% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	49 USD
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206866447. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206866447.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I R/D (USD) (ISIN: LU3206866520)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is distributed.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: USD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,570 USD	7,460 USD		
	Average return each year	-24.3%	-9.3%		
Unfavourable (*)	What you might get back after costs	7,580 USD	7,610 USD		
	Average return each year	-24.2%	-8.7%		
Moderate (*)	What you might get back after costs	9,860 USD	10,190 USD		
	Average return each year	-1.4%	0.6%		
Favourable (*)	What you might get back after costs	10,940 USD	11,280 USD		
	Average return each year	9.4%	4.1%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	433 USD	708 USD
Annual cost impact (*)	4.4%	2.4% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 0.6% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 76 USD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 USD
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.20% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	116 USD
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206866520. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206866520.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I S/D (USD) (ISIN: LU3206866793)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is distributed.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

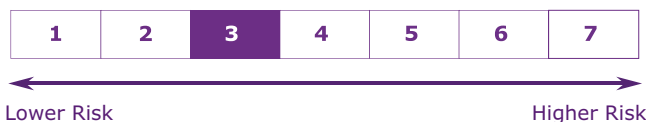
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: USD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,570 USD	7,460 USD		
	Average return each year	-24.3%	-9.3%		
Unfavourable (*)	What you might get back after costs	7,640 USD	7,810 USD		
	Average return each year	-23.6%	-7.9%		
Moderate (*)	What you might get back after costs	9,950 USD	10,460 USD		
	Average return each year	-0.5%	1.5%		
Favourable (*)	What you might get back after costs	11,040 USD	11,580 USD		
	Average return each year	10.4%	5.0%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	346 USD	443 USD
Annual cost impact (*)	3.5%	1.5% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 1.5% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 19 USD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 USD
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.30% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	29 USD
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206866793. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206866793.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I S/D (H-GBP) (ISIN: LU3206866876)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- This hedged share class aims at hedging the net asset value against the fluctuation between the reference currency of the Product and the Share class reference currency.
- Income earned by the Product is distributed.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

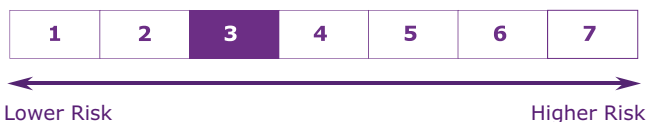
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: GBP 10,000					
Scenarios					
Minimum					
This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,570 GBP	7,460 GBP		
	Average return each year	-24.3%	-9.3%		
Unfavourable (*)	What you might get back after costs	7,640 GBP	7,810 GBP		
	Average return each year	-23.6%	-7.9%		
Moderate (*)	What you might get back after costs	9,950 GBP	10,460 GBP		
	Average return each year	-0.5%	1.5%		
Favourable (*)	What you might get back after costs	11,040 GBP	11,580 GBP		
	Average return each year	10.4%	5.0%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- GBP 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	346 GBP	443 GBP
Annual cost impact (*)	3.5%	1.5% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 1.5% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 19 GBP. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 GBP
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.30% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	29 GBP
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 GBP
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206866876. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206866876.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I R/D (GBP) (ISIN: LU3206866959)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is distributed.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

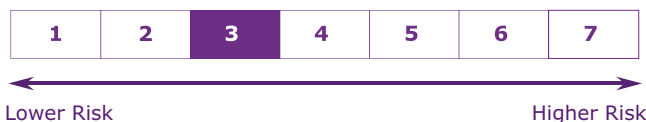
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: GBP 10,000					
Scenarios					
Minimum					
This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	6,890 GBP	7,060 GBP		
	Average return each year	-31.1%	-11.0%		
Unfavourable (*)	What you might get back after costs	8,870 GBP	8,110 GBP		
	Average return each year	-11.3%	-6.7%		
Moderate (*)	What you might get back after costs	9,690 GBP	10,310 GBP		
	Average return each year	-3.1%	1.0%		
Favourable (*)	What you might get back after costs	13,060 GBP	12,440 GBP		
	Average return each year	30.6%	7.6%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund R/D (GBP)) between October 2020 and October 2023 for the unfavourable scenario, between March 2017 and March 2020 for the moderate scenario and between June 2015 and June 2018 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- GBP 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	433 GBP	709 GBP
Annual cost impact (*)	4.4%	2.4% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.4% before costs and 1.0% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 76 GBP. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 GBP
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.20% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	116 GBP
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 GBP
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206866959. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206866959.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I I/A (USD) (ISIN: LU3206867098)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

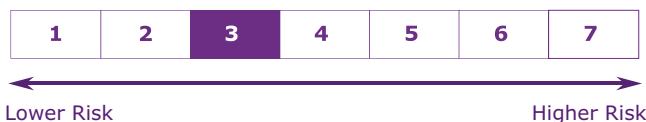
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: USD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,570 USD	7,460 USD		
	Average return each year	-24.3%	-9.3%		
Unfavourable (*)	What you might get back after costs	7,630 USD	7,770 USD		
	Average return each year	-23.7%	-8.1%		
Moderate (*)	What you might get back after costs	9,930 USD	10,390 USD		
	Average return each year	-0.7%	1.3%		
Favourable (*)	What you might get back after costs	11,020 USD	11,510 USD		
	Average return each year	10.2%	4.8%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	366 USD	505 USD
Annual cost impact (*)	3.7%	1.7% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 1.3% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 33 USD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 USD
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.51% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	49 USD
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206867098. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206867098.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I S/A (USD) (ISIN: LU3206867254)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: USD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,570 USD	7,460 USD		
	Average return each year	-24.3%	-9.3%		
Unfavourable (*)	What you might get back after costs	7,640 USD	7,810 USD		
	Average return each year	-23.6%	-7.9%		
Moderate (*)	What you might get back after costs	9,950 USD	10,460 USD		
	Average return each year	-0.5%	1.5%		
Favourable (*)	What you might get back after costs	11,040 USD	11,580 USD		
	Average return each year	10.4%	5.0%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	346 USD	443 USD
Annual cost impact (*)	3.5%	1.5% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 1.5% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 19 USD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 USD
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.30% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	29 USD
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206867254. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206867254.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I S/A (H-USD) (ISIN: LU3206867338)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- This hedged share class aims at hedging the net asset value against the fluctuation between the reference currency of the Product and the Share class reference currency.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

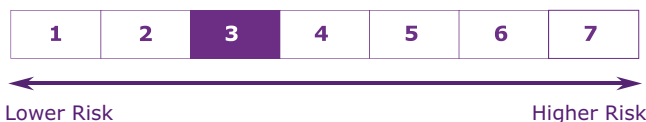
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: USD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,570 USD	7,460 USD		
	Average return each year	-24.3%	-9.3%		
Unfavourable (*)	What you might get back after costs	7,640 USD	7,810 USD		
	Average return each year	-23.6%	-7.9%		
Moderate (*)	What you might get back after costs	9,950 USD	10,460 USD		
	Average return each year	-0.5%	1.5%		
Favourable (*)	What you might get back after costs	11,040 USD	11,580 USD		
	Average return each year	10.4%	5.0%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	346 USD	443 USD
Annual cost impact (*)	3.5%	1.5% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 1.5% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 19 USD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 USD
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.30% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	29 USD
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206867338. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206867338.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I I/A (EUR) (ISIN: LU3206867502)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

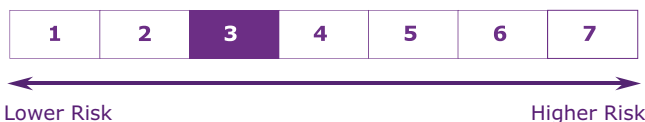
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year	If you exit after 3 years
Example investment: EUR 10,000			
Scenarios			
Minimum	This Product does not include any guarantee so you could lose some or all of your investment.		
Stress	What you might get back after costs	7,510 EUR	7,550 EUR
	Average return each year	-24.9%	-9.0%
Unfavourable (*)	What you might get back after costs	8,590 EUR	8,560 EUR
	Average return each year	-14.1%	-5.1%
Moderate (*)	What you might get back after costs	9,880 EUR	10,190 EUR
	Average return each year	-1.2%	0.6%
Favourable (*)	What you might get back after costs	11,000 EUR	11,490 EUR
	Average return each year	10.0%	4.8%

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund R/A (EUR)) between October 2020 and October 2023 for the unfavourable scenario, between March 2017 and March 2020 for the moderate scenario and between January 2018 and January 2021 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- EUR 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	366 EUR	504 EUR
Annual cost impact (*)	3.7%	1.7% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 2.3% before costs and 0.6% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 33 EUR. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 EUR
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.51% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	49 EUR
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 EUR
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206867502. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206867502.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I S/A (H-EUR) (ISIN: LU3206867684)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- This hedged share class aims at hedging the net asset value against the fluctuation between the reference currency of the Product and the Share class reference currency.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

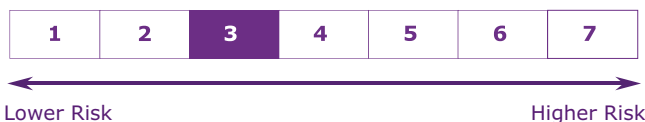
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year	If you exit after 3 years
Example investment: EUR 10,000			
Scenarios			
Minimum	This Product does not include any guarantee so you could lose some or all of your investment.		
Stress	What you might get back after costs	7,570 EUR	7,460 EUR
	Average return each year	-24.3%	-9.3%
Unfavourable (*)	What you might get back after costs	7,640 EUR	7,810 EUR
	Average return each year	-23.6%	-7.9%
Moderate (*)	What you might get back after costs	9,950 EUR	10,460 EUR
	Average return each year	-0.5%	1.5%
Favourable (*)	What you might get back after costs	11,040 EUR	11,580 EUR
	Average return each year	10.4%	5.0%

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- EUR 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	346 EUR	443 EUR
Annual cost impact (*)	3.5%	1.5% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 1.5% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 19 EUR. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 EUR
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.30% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	29 EUR
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 EUR
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206867684. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206867684.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I N/D (H-EUR) (ISIN: LU3206867767)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- This hedged share class aims at hedging the net asset value against the fluctuation between the reference currency of the Product and the Share class reference currency.
- Income earned by the Product is distributed.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

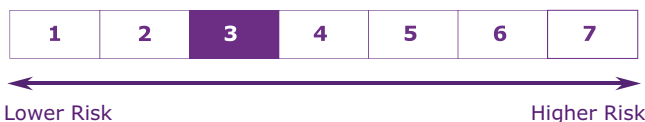
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year	If you exit after 3 years
Example investment: EUR 10,000			
Scenarios			
Minimum	This Product does not include any guarantee so you could lose some or all of your investment.		
Stress	What you might get back after costs	7,570 EUR	7,460 EUR
	Average return each year	-24.3%	-9.3%
Unfavourable (*)	What you might get back after costs	7,620 EUR	7,730 EUR
	Average return each year	-23.8%	-8.2%
Moderate (*)	What you might get back after costs	9,920 EUR	10,350 EUR
	Average return each year	-0.8%	1.2%
Favourable (*)	What you might get back after costs	11,000 EUR	11,460 EUR
	Average return each year	10.0%	4.6%

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- EUR 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	380 EUR	546 EUR
Annual cost impact (*)	3.8%	1.9% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.1% before costs and 1.2% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 40 EUR. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 EUR
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.65% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	63 EUR
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 EUR
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206867767. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206867767.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I J-I/D (H-GBP) (ISIN: LU3206868146)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- This hedged share class aims at hedging the net asset value against the fluctuation between the reference currency of the Product and the Share class reference currency.
- Income earned by the Product is distributed.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: GBP 10,000					
Scenarios					
Minimum					
This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,810 GBP	7,690 GBP		
	Average return each year	-21.9%	-8.4%		
Unfavourable (*)	What you might get back after costs	7,890 GBP	8,080 GBP		
	Average return each year	-21.1%	-6.9%		
Moderate (*)	What you might get back after costs	10,270 GBP	10,810 GBP		
	Average return each year	2.7%	2.6%		
Favourable (*)	What you might get back after costs	11,390 GBP	11,970 GBP		
	Average return each year	13.9%	6.2%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- GBP 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	38 GBP	117 GBP
Annual cost impact (*)	0.4%	0.4% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 2.6% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 13 GBP. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee.	None
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.20%	20 GBP
	The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	18 GBP
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206868146. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206868146.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I J-I/A (H-GBP) (ISIN: LU3206868229)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- This hedged share class aims at hedging the net asset value against the fluctuation between the reference currency of the Product and the Share class reference currency.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

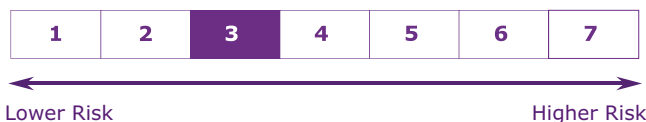
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: GBP 10,000					
Scenarios					
Minimum					
This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,810 GBP	7,690 GBP		
	Average return each year	-21.9%	-8.4%		
Unfavourable (*)	What you might get back after costs	7,890 GBP	8,080 GBP		
	Average return each year	-21.1%	-6.9%		
Moderate (*)	What you might get back after costs	10,270 GBP	10,810 GBP		
	Average return each year	2.7%	2.6%		
Favourable (*)	What you might get back after costs	11,390 GBP	11,970 GBP		
	Average return each year	13.9%	6.2%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- GBP 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	38 GBP	117 GBP
Annual cost impact (*)	0.4%	0.4% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 2.6% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 13 GBP. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee.	None
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.20%	20 GBP
	The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	18 GBP
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206868229. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206868229.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I R/A (EUR) (ISIN: LU3206867171)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

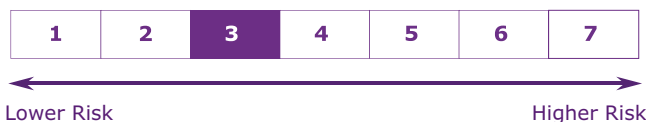
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year	If you exit after 3 years
Example investment: EUR 10,000			
Scenarios			
Minimum	This Product does not include any guarantee so you could lose some or all of your investment.		
Stress	What you might get back after costs	7,510 EUR	7,550 EUR
	Average return each year	-24.9%	-9.0%
Unfavourable (*)	What you might get back after costs	8,540 EUR	8,390 EUR
	Average return each year	-14.6%	-5.7%
Moderate (*)	What you might get back after costs	9,820 EUR	9,980 EUR
	Average return each year	-1.8%	-0.1%
Favourable (*)	What you might get back after costs	10,920 EUR	11,270 EUR
	Average return each year	9.2%	4.1%

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund R/A (EUR)) between October 2020 and October 2023 for the unfavourable scenario, between March 2017 and March 2020 for the moderate scenario and between January 2018 and January 2021 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- EUR 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	433 EUR	705 EUR
Annual cost impact (*)	4.4%	2.4% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 2.3% before costs and -0.1% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 76 EUR. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 EUR
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.20% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	116 EUR
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 EUR
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206867171. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206867171.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I R/A (USD) (ISIN: LU3206868062)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

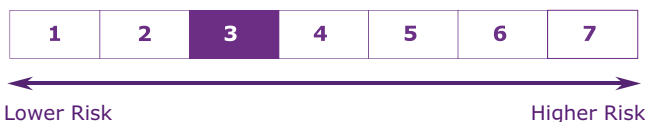
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: USD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,570 USD	7,460 USD		
	Average return each year	-24.3%	-9.3%		
Unfavourable (*)	What you might get back after costs	7,580 USD	7,610 USD		
	Average return each year	-24.2%	-8.7%		
Moderate (*)	What you might get back after costs	9,860 USD	10,190 USD		
	Average return each year	-1.4%	0.6%		
Favourable (*)	What you might get back after costs	10,940 USD	11,280 USD		
	Average return each year	9.4%	4.1%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	433 USD	708 USD
Annual cost impact (*)	4.4%	2.4% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 0.6% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 76 USD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 USD
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.20% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	116 USD
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3206868062. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3206868062.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I N/A (EUR) (ISIN: LU3215473037)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

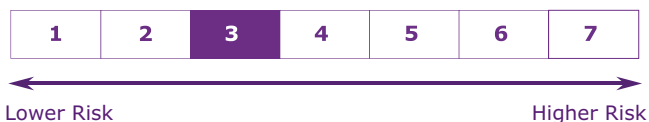
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year	If you exit after 3 years
Example investment: EUR 10,000			
Scenarios			
Minimum	This Product does not include any guarantee so you could lose some or all of your investment.		
Stress	What you might get back after costs	7,510 EUR	7,550 EUR
	Average return each year	-24.9%	-9.0%
Unfavourable (*)	What you might get back after costs	8,580 EUR	8,530 EUR
	Average return each year	-14.2%	-5.2%
Moderate (*)	What you might get back after costs	9,870 EUR	10,140 EUR
	Average return each year	-1.3%	0.5%
Favourable (*)	What you might get back after costs	10,980 EUR	11,450 EUR
	Average return each year	9.8%	4.6%

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund R/A (EUR)) between October 2020 and October 2023 for the unfavourable scenario, between March 2017 and March 2020 for the moderate scenario and between January 2018 and January 2021 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- EUR 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	380 EUR	544 EUR
Annual cost impact (*)	3.8%	1.9% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 2.4% before costs and 0.5% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 40 EUR. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 EUR
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.65% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	63 EUR
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 EUR
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3215473037. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3215473037.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I N1/A (USD) (ISIN: LU3215473110)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

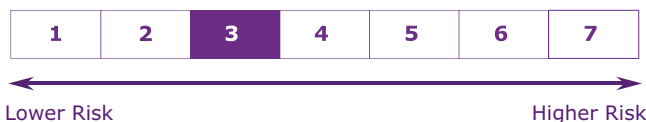
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: USD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,570 USD	7,460 USD		
	Average return each year	-24.3%	-9.3%		
Unfavourable (*)	What you might get back after costs	7,630 USD	7,780 USD		
	Average return each year	-23.7%	-8.0%		
Moderate (*)	What you might get back after costs	9,930 USD	10,410 USD		
	Average return each year	-0.7%	1.4%		
Favourable (*)	What you might get back after costs	11,020 USD	11,530 USD		
	Average return each year	10.2%	4.9%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	361 USD	487 USD
Annual cost impact (*)	3.6%	1.7% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.1% before costs and 1.4% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 26 USD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 USD
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.45% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	44 USD
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3215473110. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3215473110.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I C/A (USD) (ISIN: LU3215473201)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

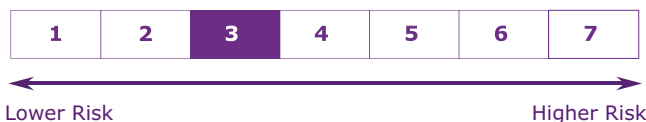
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: USD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,740 USD	7,610 USD		
	Average return each year	-22.6%	-8.7%		
Unfavourable (*)	What you might get back after costs	7,740 USD	7,610 USD		
	Average return each year	-22.6%	-8.7%		
Moderate (*)	What you might get back after costs	10,070 USD	10,190 USD		
	Average return each year	0.7%	0.6%		
Favourable (*)	What you might get back after costs	11,170 USD	11,280 USD		
	Average return each year	11.7%	4.1%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	243 USD	733 USD
Annual cost impact (*)	2.4%	2.4% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 0.6% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 145 USD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee.	None
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	2.25% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	225 USD
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	18 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

For all shares redeemed within one year from the date of their subscription may be levied a contingent deferred sales charge ("CDSC") of 1% that may be paid when you sell or redeem your shares. CDSCs are usually paid to the financial institution through which your subscription was made.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3215473201. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3215473201.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I R/A (H-EUR) (ISIN: LU3215473383)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- This hedged share class aims at hedging the net asset value against the fluctuation between the reference currency of the Product and the Share class reference currency.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

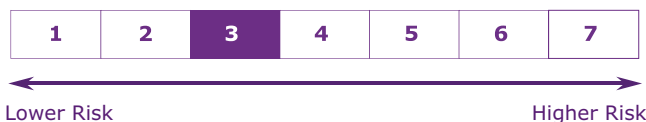
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year	If you exit after 3 years
Example investment: EUR 10,000			
Scenarios			
Minimum	This Product does not include any guarantee so you could lose some or all of your investment.		
Stress	What you might get back after costs	7,570 EUR	7,460 EUR
	Average return each year	-24.3%	-9.3%
Unfavourable (*)	What you might get back after costs	7,580 EUR	7,610 EUR
	Average return each year	-24.2%	-8.7%
Moderate (*)	What you might get back after costs	9,860 EUR	10,190 EUR
	Average return each year	-1.4%	0.6%
Favourable (*)	What you might get back after costs	10,940 EUR	11,280 EUR
	Average return each year	9.4%	4.1%

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- EUR 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	433 EUR	708 EUR
Annual cost impact (*)	4.4%	2.4% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 0.6% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 76 EUR. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 EUR
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.20% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	116 EUR
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 EUR
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3215473383. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3215473383.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I I/A (H-AUD) (ISIN: LU3215473466)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- This hedged share class aims at hedging the net asset value against the fluctuation between the reference currency of the Product and the Share class reference currency.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

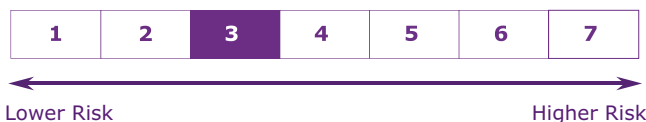
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: AUD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,570 AUD	7,460 AUD		
	Average return each year	-24.3%	-9.3%		
Unfavourable (*)	What you might get back after costs	7,630 AUD	7,770 AUD		
	Average return each year	-23.7%	-8.1%		
Moderate (*)	What you might get back after costs	9,930 AUD	10,390 AUD		
	Average return each year	-0.7%	1.3%		
Favourable (*)	What you might get back after costs	11,020 AUD	11,510 AUD		
	Average return each year	10.2%	4.8%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- AUD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	366 AUD	505 AUD
Annual cost impact (*)	3.7%	1.7% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 1.3% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 33 AUD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 AUD
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.51% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	49 AUD
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 AUD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3215473466. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3215473466.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I XM/A (USD) (ISIN: LU3215473540)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: USD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,810 USD	7,690 USD		
	Average return each year	-21.9%	-8.4%		
Unfavourable (*)	What you might get back after costs	7,890 USD	8,100 USD		
	Average return each year	-21.1%	-6.8%		
Moderate (*)	What you might get back after costs	10,280 USD	10,840 USD		
	Average return each year	2.8%	2.7%		
Favourable (*)	What you might get back after costs	11,400 USD	12,000 USD		
	Average return each year	14.0%	6.3%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	29 USD	89 USD
Annual cost impact (*)	0.3%	0.3% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 2.7% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 7 USD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee.	None
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.11%	11 USD
	The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	18 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3215473540. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3215473540.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I RE/A (USD) (ISIN: LU3215473623)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

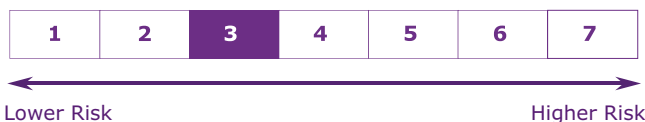
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: USD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,640 USD	7,540 USD		
	Average return each year	-23.6%	-9.0%		
Unfavourable (*)	What you might get back after costs	7,640 USD	7,630 USD		
	Average return each year	-23.6%	-8.6%		
Moderate (*)	What you might get back after costs	9,940 USD	10,200 USD		
	Average return each year	-0.6%	0.7%		
Favourable (*)	What you might get back after costs	11,020 USD	11,300 USD		
	Average return each year	10.2%	4.1%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	364 USD	700 USD
Annual cost impact (*)	3.7%	2.4% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.1% before costs and 0.7% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 96 USD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	2.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 200 USD
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.50% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	147 USD
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3215473623. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3215473623.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I Q/A (USD) (ISIN: LU3215473979)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

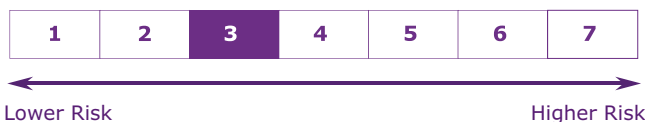
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: USD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,810 USD	7,690 USD		
	Average return each year	-21.9%	-8.4%		
Unfavourable (*)	What you might get back after costs	7,880 USD	8,060 USD		
	Average return each year	-21.2%	-6.9%		
Moderate (*)	What you might get back after costs	10,260 USD	10,790 USD		
	Average return each year	2.6%	2.6%		
Favourable (*)	What you might get back after costs	11,380 USD	11,950 USD		
	Average return each year	13.8%	6.1%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund I/A (USD)) between October 2020 and October 2023 for the unfavourable scenario, between August 2016 and August 2019 for the moderate scenario and between December 2017 and December 2020 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	44 USD	135 USD
Annual cost impact (*)	0.4%	0.4% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 3.0% before costs and 2.6% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 17 USD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee.	None
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.26%	26 USD
	The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	18 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3215473979. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3215473979.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

Purpose

This document provides you with key information about this investment Product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this Product and to help you compare it with other Products.

Product

Loomis Sayles Global Opportunistic Bond Fund a Sub-Fund of Natixis International Funds (Lux) I S/A (H-SGD) (ISIN: LU3215474191)

This Product is managed by Natixis Investment Managers International, part of BPCE Group, authorised in France and regulated by the Autorité des Marchés Financiers. This Product is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. For more information about this Product, please refer to www.im.natixis.com or call +33 1 78 40 98 40.

This key information document is accurate as at 24/10/2025.

What is this Product?

Type This Product is a UCITS Fund. This Product is a Sub-Fund of a Luxembourg Société d'Investissement à Capital Variable. The Product is governed by Part I of the Luxembourg Law of 17 December 2010 as amended.

Term This Product has no specific maturity date. However, this Product might be dissolved or merged, in this case you would be informed by any appropriate means approved by the regulation.

Objectives The investment objective of the Product is high total investment return through a combination of income and capital appreciation. This Product may not be appropriate for investors who plan to withdraw their money within less than 3 years.

- The Product is not managed relative to a specific index. However, for indicative purposes only, the Product's performance may be compared with Bloomberg Global Aggregate Index ("Reference Index"). In practice, the portfolio of the Product is likely to include constituents of the Reference Index, however, the Product is unconstrained by the Reference Index and may therefore significantly deviate from it.
- The Product is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.
- The Product may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis. The Product invests at least two-thirds of its total assets in investment grade fixed income securities issued by issuers on a world-wide basis (such securities being listed or traded on a global basis). Fixed income securities in which the Product may invest include, corporate fixed income securities, fixed income securities issued or guaranteed by sovereign governments or public international bodies as well as green bonds, zero coupon securities, Regulation S Securities, Rule 144A securities, asset-backed securities and mortgage-backed securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. In the instance of a split-rated issue, the best of the ratings will apply. The Product may invest up to 20% of its total assets in securitized instruments. The Product may invest in fixed income securities that may be denominated in any currency and may be issued by issuers located in emerging markets. The Product may invest in fixed-income securities of any maturity. The Product may invest in currencies other than the Base Currency. The Product may invest up to one-third of its total assets in securities other than those described above, such as hybrid bonds, commercial paper, collateralised mortgage obligations, convertible securities, equities and other equity-type securities in accordance with the UCITS Regulations. On an ancillary basis, the Product may also hold deposit at sight for up to 20% of its assets under normal market circumstances. In exceptional and temporary market circumstances this limit can be exceeded, provided that the Investment Manager considers this to be in the best interests of Shareholders. The Product may invest up to 20% of its total assets in securities of below investment grade quality. Below investment grade debt securities are securities rated less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. No more than 10% of the Product's total assets may be invested in below investment grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality. The Product will not hold more than 5% of its total assets in distressed securities. The Product may invest up to 15% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong. The Product may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities such as common stocks, warrants, depositary receipts for any of those equity securities. The Product may not invest more than 5% of its total assets in contingent convertible bonds.
- The Product may use derivatives for hedging and/or investment purposes.
- This hedged share class aims at hedging the net asset value against the fluctuation between the reference currency of the Product and the Share class reference currency.
- Income earned by the Product is reinvested.
- **Shareholders may redeem Shares on demand on any business day in Luxembourg by 13h30**
- Please refer to the section entitled "Valuation, Subscriptions and Redemptions" of the Prospectus for additional information.

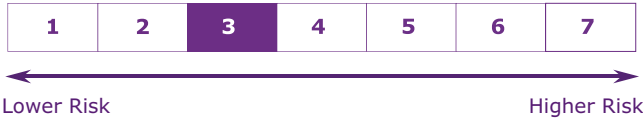
Intended retail investor The Product is suitable for investors seeking to achieve high returns through capital growth and income over a medium to long term horizon and who are willing to accept a medium level of volatility.

Practical information

- **Product depositary:** Brown Brothers Harriman (Luxembourg) S.C.A
- Additional information about the Product (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Management Company or Administrative Agent. Price per Share of the Sub-Fund may be obtained at the registered office of the Management Company or Administrative Agent.
- Details of the remuneration policy are available at www.im.natixis.com and hard copies are available free of charge upon request.
- **Exchange of shares:** Each Sub-Fund of the SICAV is segregated by the law. You don't have the opportunity to exchange your shares for shares of another Sub-Fund of the Fund. However, you might have the option to redeem your shares of this Sub-Fund and then subscribe shares of another Sub-Fund. For more information, you may consult the Product's prospectus.
- **Tax:** This Product might be subject to specific tax treatments in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the Product for 3 years. The Summary Risk Indicator is a guide to the level of risk of this Product compared to other Products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 3 out of 7, which is a medium-low risk class. This classification rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the Product not included in the summary risk indicator: Credit risk, Liquidity risk, Counterparty risk, Management techniques risk, Bond connect risk.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable proxy over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		If you exit after 1 year		If you exit after 3 years	
Example investment: SGD 10,000					
Scenarios					
Minimum This Product does not include any guarantee so you could lose some or all of your investment.					
Stress	What you might get back after costs	7,510 SGD	7,550 SGD		
	Average return each year	-24.9%	-9.0%		
Unfavourable (*)	What you might get back after costs	8,610 SGD	8,610 SGD		
	Average return each year	-13.9%	-4.9%		
Moderate (*)	What you might get back after costs	9,900 SGD	10,250 SGD		
	Average return each year	-1.0%	0.8%		
Favourable (*)	What you might get back after costs	11,020 SGD	11,560 SGD		
	Average return each year	10.2%	5.0%		

(*) The scenario occurred for an investment (in reference to shareclass: 100% Loomis Sayles Global Opportunistic Bond Fund R/A (EUR)) between October 2020 and October 2023 for the unfavourable scenario, between March 2017 and March 2020 for the moderate scenario and between January 2018 and January 2021 for the favourable scenario.

What happens if Natixis Investment Managers International is unable to pay out?

The assets of the Product are held in safekeeping by Brown Brothers Harriman (Luxembourg) S.C.A, as the depositary of the Product. In the event of insolvency of Natixis Investment Managers International, the Product assets will not be affected. However, in the event of the Depositary's insolvency, there is a potential risk of financial loss. However, this risk is mitigated to a certain extent by the fact that the Depositary is required by law and regulation to segregate its own assets from Product's assets.

There is an investor compensation or guarantee scheme in the case of default of the Depositary provided by law.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- SGD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	346 SGD	442 SGD
Annual cost impact (*)	3.5%	1.5% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 2.3% before costs and 0.8% after costs.

We may share part of the costs with the person selling you the Product to cover the services they provide to you. They will inform you of the amount. These figures include the maximum distribution fee that the person selling you the Product may charge which amount to 19 SGD. This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00% of the amount invested. This is the most you will be charged. The person selling you the Product will inform you of the actual charge.	Up to 300 SGD
Exit costs	We do not charge an exit fee.	None
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.30% The ongoing costs figure is an estimate of the annualised costs as there is insufficient historical data. It may vary from year to year.	29 SGD
Transaction costs	0.18% of the value of your investment per year. <i>This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell.</i>	17 SGD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	None

An investor engaging in excessive trading or market timing practices may be subject to a levy of up to 2%.

How long should I hold it and can I take my money out early?

Recommended holding period: 3 years

This duration corresponds to the period during which you must remain invested in the Product to obtain a potential return while minimizing the risk of losses. This duration is linked to the asset mix, the management objective, and the investment strategy of your Product.

You can request the sale of your Product everyday. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Product. Should you wish to complain about the person advising on or selling the Product or about the Product, you can send an email at the Client Service at ClientServicingAM@natixis.com or write to Natixis Investment Managers International at 43 avenue Pierre Mendès France - 75648 Paris Cedex 13.

Other relevant information

Information about past performance of the Product is made available at:

https://priips.im.natixis.com/past_performance?id=LU3215474191. Past performance data is presented for 0 year.

Previous monthly performance scenario calculations of the Product are made available at:

https://priips.im.natixis.com/past_performance_scenario?id=LU3215474191.

When this product is used as part of a unit-linked product for a life insurance contract or similar contract, the additional information on this contract, such as : the costs of the contract (which are not included in this document), the information about how and to whom you can make a complaint about the contract and what happens if the insurance company is unable to pay out, must be provided in the key information document of the contract issued by your insurer, broker or other insurance intermediary in accordance with their legal obligation.

APPENDIX D
NOTICE OF AN EXTRAORDINARY GENERAL MEETING OF THE MERGING FUND

See Over

**NATIXIS INTERNATIONAL FUNDS (DUBLIN) I PLC
NOTICE OF EXTRAORDINARY GENERAL MEETING
OF THE SHAREHOLDERS OF NATIXIS INTERNATIONAL FUNDS (DUBLIN) I - LOOMIS SAYLES
GLOBAL OPPORTUNISTIC BOND FUND**

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

**If you are in any doubt about the course of action to take, you should consult your stockbroker,
bank manager, solicitor, accountant or other professional advisor.**

NOTICE is hereby given that an Extraordinary General Meeting of the shareholders of Natixis International Funds (Dublin) I - Loomis Sayles Global Opportunistic Bond Fund (respectively, the "**Shareholders**", the "**Merging Fund**"), a sub-fund of Natixis International Funds (Dublin) I plc (the "**Company**") will be held at 6th Floor, 2 Grand Canal Square, Dublin 2, Ireland on **23 April, 2026** at 12 p.m. (Irish time) to consider and if thought fit pass the following resolution as a resolution of the Shareholders of the Merging Fund:-

Extraordinary Resolution

"**THAT** the Merger, the terms of which are set out in a circular dated 1 April, 2026 (the "**Circular**"), providing for the transfer of the assets and liabilities of the Merging Fund to Loomis Sayles Global Opportunistic Bond Fund, a sub-fund of the Receiving Company (the "**Receiving Fund**") in consideration of Shareholders listed on the register of Shareholders of the Merging Fund on the date of implementation of the Merger being issued New Shares in the Receiving Fund in accordance with the terms of the Circular, be and is hereby approved on the terms set out in the Circular, and that the Directors of the Company be and are hereby authorised, on behalf of the Merging Fund, to do any act or thing, requisite or desirable, in the opinion of the Directors, for the purpose of carrying the Merger into effect."

By order of Board of the Company



Director
for and on behalf of
Natixis International Funds (Dublin) I plc

Dated: 1 April, 2026

Notes:

1. The required quorum at the meeting is two Shareholders present in person or by proxy. If a quorum is not present within half an hour from the appointed time for the meeting, or if during a meeting a quorum ceases to be present, the meeting shall stand adjourned to the same day in the next week at the same time and place, or to such other day and at such other time and place as the Directors may determine.
2. Please note that you are only entitled to attend and vote at the meeting (or any adjournment thereof) if you are a registered Shareholder. If you have invested in the Company through a broker/dealer/other intermediary, please contact this entity to confirm your right to vote. A Shareholder may appoint a proxy or proxies to attend, speak and vote at the meeting on his/her behalf. A proxy need not be a Shareholder of the Company.
3. A Form of Proxy is enclosed for the use by Shareholders unable to attend the meeting (or any adjournment thereof). Proxy forms must be sent to the Secretary of the Company, Wilton Secretarial Limited. Shareholders may send their proxies by email to fundscosec@williamfry.com, provided the original signed form is sent promptly by post to the Company, c/o The Secretary to Natixis International Funds (Dublin) I plc, 6th Floor, 2 Grand Canal Square, Dublin 2, Ireland.
4. To be valid, proxy forms and any powers of attorney under which they are signed must be received in original form by the Secretary not less than 48 hours before the time appointed for the holding of the meeting or adjourned meeting or, in the case of a poll taken otherwise than at or on the same day as the meeting or adjourned meeting, not less than 48 hours before the time appointed for the poll to be taken. Failure to return the Form of Proxy by the required time will result in the Form of Proxy being void and your proxy will not be entitled to vote on your behalf as directed.
5. At the Extraordinary General Meeting, the resolution put to the vote of the meeting shall be decided on a show of hands unless before or on the declaration of the result of the show of hands a poll is demanded by the chairman or by at least five members present or any members present representing at least one tenth of the shares in issue having the right to vote at the meeting. Unless a poll is so demanded, a declaration by the chairman that a resolution has been carried, or carried unanimously, or by a particular majority, or lost, or not carried by a particular majority and an entry to that effect in the minutes of the meeting shall be conclusive evidence of the fact without proof of the number or proportion of the votes recorded in favour of or against such a resolution. On a poll every member present in person or by proxy at the meeting shall have one vote for every share of which he is the holder.

APPENDIX E
FORM OF PROXY FOR EXTRAORDINARY GENERAL MEETING OF THE MERGING FUND

See Over

FORM OF PROXY

OF

NATIXIS INTERNATIONAL FUNDS (DUBLIN) I - LOOMIS SAYLES GLOBAL OPPORTUNISTIC

BOND FUND

A SUB-FUND OF NATIXIS INTERNATIONAL FUNDS (DUBLIN) I PLC

I/We _____

number _____, being a Shareholder of the Natixis International Funds (Dublin) I - Loomis Sayles Global Opportunistic Bond Fund, (the **Merging Fund**), hereby appoint the Chairperson of the Meeting (or any individual nominated by the Chairperson),

or _____ or failing any of these, any representative of the Secretary and/or employee of William Fry LLP as my/our proxy to vote for me/us on my/our behalf at an extraordinary general meeting of the Merging Fund to be held at 6th Floor, 2 Grand Canal Square, Dublin 2, Ireland on 23 April, 2026 at 12 p.m. and at any adjournment thereof.

Signature: _____ Date: _____

PLEASE INDICATE WITH AN 'X' IN THE SPACES BELOW HOW YOU WISH YOUR VOTE TO BE CAST UNLESS OTHERWISE INDICATED THE PROXY WILL VOTE AS HE/SHE THINKS FIT.

EXTRAORDINARY RESOLUTION	FOR	AGAINST
<p>THAT the Merger, the terms of which are set out in a circular dated 1 April, 2026 (the Circular), providing for the transfer of the assets and liabilities of the Merging Fund to Loomis Sayles Global Opportunistic Bond Fund, a sub-fund of The Receiving Company (the "Receiving Fund") in consideration of Shareholders listed on the register of Shareholders of the Merging Fund on the date of implementation of the Merger being issued New Shares in the Receiving Fund in accordance with the terms of the Circular, be and is hereby approved on the terms set out in the Circular, and that the Directors of the Company be and are hereby authorised, on behalf of the Merging Fund, to do any act or thing, requisite or desirable, in the opinion of the Directors, for the purpose of carrying the Merger into effect.</p>	<input type="checkbox"/>	<input type="checkbox"/>

Notes:

- 1 This proxy must be sent by email to fundscosec@williamfry.com not later than 48 hours before the time fixed for the Meeting, marked for the attention of the Company, C/o The Secretary to Natixis International Funds (Dublin) I plc, 6th Floor, 2 Grand Canal Square, Dublin 2, Ireland.
- 2 In the case of a corporate Shareholder, this instrument may be either under its common seal or under the hand of an officer or attorney authorised in that behalf.

- 3 If you wish to appoint a proxy other than the Chairperson of the Meeting, please insert his/her name and address and delete "the Chairperson of the Meeting".
- 4 If this instrument is signed and returned without any indication of how the person appointed proxy will vote, he/she will exercise his/her discretion as to how he/she votes and whether or not he/she abstains from voting.
- 5 In the case of joint holders, the vote of the senior who tenders a vote whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders and for this purpose seniority should be determined by the order in which the names stand in the register of members in respect of the joint holding.
- 6 Any alterations made to this form must be initialled.

WF-86319915-v7