（中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。）

（節譯文）

宏利環球基金

可變資本投資公司

登記營業處所：31, Z.A. Bourmicht, L-8070 Bertrange,

Grand Duchy of Luxembourg

此乃重要文件，謹請台端立即注意。若台端有任何疑問，應尋求獨立專業之建議。本公司董事對本通知所載資訊之準確性承擔全部責任，並於進行一切合理查詢後確認，根據其最佳之所知及所信，並無遺漏任何其他事實，致使本通知所載任何陳述有所誤導。

致股東通知書

（下稱「本通知」）

2026 年 8 月 20 日

親愛的股東，

謹致函通知您有關宏利環球基金之某些變更（下稱「**本公司**」）。

除下述另有說明外，相關變更將反映於本公司日期為2026年10月之修訂版公開說明書中（下稱「**修訂版公開說明書**」）。本通知旨在摘要相關變更以便您參考，應與本公司現行版日期為2026年7月之公開說明書（下稱「**公開說明書**」）及如可得時，與修訂版公開說明書全文（其內容包括完整且詳盡之變更相關資訊）一併閱讀。

除另有定義外，本通知所使用之詞彙及用語應與公開說明書所定義者具有相同意義。

本公司董事會（下稱「**董事**」或「**董事會**」）已決定，自 2026 年 10 月 1 日起（下稱「**生效日**」）（除下文另有說明者外），就本公司實施下列變更係屬適當：

1. ***日本股票基金投資管理安排之合理化調整***

為更有效運用宏利於不同司法管轄區之投資管理團隊之專業與資源，本公司將對特定子基金（下稱「**相關子基金**」）之投資管理安排進行下列變更：

INTERNAL

(a) [略譯]；

(b) 就日本股票基金，宏利投資管理（歐洲）有限公司（Manulife Investment Management (Europe) Limited，下稱「**MIM Europe**」）將取代宏利投資管理(香港)有限公司(Manulife Investment Management (Hong Kong) Limited，下稱「**MIM Hong Kong**」），擔任該子基金之投資經理；及

(c) [略譯]。

MIM Europe（如適用，將於生效日，受指派擔任相關子基金之投資經理及/或副投資經理），受英國金融行為監管局（Financial Conduct Authority in the United Kingdom）監管。

相關子基金之所有現任及即將上任之投資經理與副投資經理（如適用），均為宏利金融集團之成員。

[略譯]

2. 關於流動性管理工具之更新

依據最近經 2024 年 3 月 13 日(EU) 2024/927 指令修訂之歐洲議會及理事會第 2009/65 號指令(合稱「**UCITS 指令**」)規定，且鑑於流動性管理工具(「**LMT**」)之最終監理技術標準已生效施行，管理公司得與本公司一同，再依據各子基金之投資政策、流動性概況及買回政策，評估 UCITS 指令附件 IIA 第 2 點至第 8 點所列之任何 LMT 之適當性後，選定 LMT。

截至本通知之日期，就各子基金得使用之 LMT 為買回閘門及擺動定價，其詳細內容應載於修訂版公開說明書中。

修訂版公開說明書亦將釐清，於特殊情況下，在為投資人利益而有必要且具充分正當理由之情形時，管理公司得與本公司合作，依修訂版公開說明書之規定，（除目前得暫時停止股份申購、回購及買回之權限外）實施主動式側袋安排。

為確保符合更新之監理要求及適用 LMT 之相關規定，公開說明書將予以修訂，以反映若干加強、釐清及/或修訂內容，包括但不限於下列事項：

- **買回閘門**：關於買回限制（即買回閘門）之更新，以反映啟動門檻將依據於任一交易日所收到之買回請求淨額總計超過該相關子基金總資產淨值之 10%決定，而非依據該相關子基金於交易日當時發行股份總數之 10%決定；

- **擺動定價**：加強揭露內容，以釐清相關子基金不時採用之任何擺動因子，應考量買入及/或賣出該子基金投資標的之顯性交易成本（例如經紀佣金、交易規費、稅捐及交割費用），以及在適用情況下之隱性交易成本（例如買賣價差及市場衝擊）。此外，修訂版公開說明書應釐清本公司採行部分擺動機制，據此，僅於相關子基金之申購或買回淨額超過適用之擺動門檻時，始會啟動擺動定價以向上或向下調整每股資產淨值。

  再者，如目前公開說明書所揭露，於特殊情況下（例如波動性顯著增加或市場失序之期間），董事得為股東之利益，決定臨時調高目前公開說明書所揭露之最高擺動因子，惟需事前通知股東及投資人。為確保董事於特殊情況下得以保障股東權益並及時採取行動，公開說明書將予以更新，自此不再要求事前通知。取而代之的是，最高擺動因子得臨時調高並立即生效，且該項決定將通知股東（例如透過本公司網站：www.manulifeglobalfund.com）；

- **暫停**：加強揭露內容，以釐清（除其他事項外）：(i)當子基金設有多個類別時，暫停發行、買回及轉換股份應適用於所有該等類別上；及(ii)於適用法規所要求之範圍內，任何暫停均應同時適用於申購、買回及轉換。此外，在股東核准修訂本公司組織章程（「**章程**」）（詳見下文）之前提下，擬增訂一項暫停事由，即於（依董事之意見）特殊情況致使允許股東繼續交易股份屬不可行或不公平之情形；

- **實物買回**：加強揭露內容，以釐清本公司依現行章程具有以實物買回方式滿足買回請求之既有權利。為免疑義，實物買回目前就 UCITS 指令之目的下，並未被視為 LMT 之一，且目前亦未開放予本公司之任何股東使用。未來若將實物買回作為 LMT 使用及/或開放予股東使用，該機制應僅向專業投資人提供，且於實施實物買回前，應先取得該買回股東之事前同意；及

- **側袋安排**：加強揭露內容，以釐清依據適用之 LMT 法規，得將側袋安排作為 LMT 之一使用，以減輕子基金所持有資產因特殊情況導致其經濟或法律特徵發生重大變化或變得不確定之流動性風險。

此外，為更符合現行監理架構並實施上述與 LMT 相關之更新，管理公司及本公司擬修訂章程，惟須經股東以股東臨時會之方式核准。有關與 LMT 相關之擬議變更，以及其他章程擬議改革之詳細內容，請參閱 2026 年 8 月 20 日之股東臨時會開會通知。

3. 其他雜項更新

亦請注意修訂版公開說明書以下事項之更新：

(a) 管理公司董事會之變動；

(b) [略譯]；及

(c) 其他加強及/或揭露之簡化、庶務性、編輯性及/或釐清性之更新。

如您不同意該等變更，您得依據募集文件之規定，申請買回或將您於相關子基金之持股轉換為任何其他子基金中相同級別或類別之股份，惟須支付轉換費用，但毋須支付買回費用。然而，您的銀行或財務顧問可能就該等轉換/買回指示向您收取相關費用。如您有任何疑問，建議您聯絡您的銀行、分銷商或財務顧問。

您僅得將您的持股轉換為同一子基金或其他子基金中相同級別或類別之股份，且該等股份須為依相關募集文件之規定，於您所在司法管轄區供募集或銷售者；且該等轉換須符合所有適用之最低首次投資金額及最低持有之要求，並應符合投資人之資格條件。有關各級別特性之詳細內容，請參閱公開說明書。並提醒您就任何替代投資選項之適合性自行尋求建議。

如選擇買回，買回所得款項將依公開說明書之規定支付予您。如選擇轉換，轉換所得款項將依公開說明書之規定，按適用之股份價格，用以購買您所指定子基金之股份。您的股份如進行轉換或買回，可能影響您的稅務狀況。因此，建議您就您的國籍、住所或居住地所在國家可能適用之任何稅負，尋求獨立專業建議。

一般說明

[略譯]

如您就本通知書中所載之任何事項有任何疑問或需任何更進一步之資訊，您得於正常辦公時間內，隨時以電話：(352) 45 14 14 316 或傳真：(352) 45 14 14 850，

與本公司之行政管理人 Citibank Europe plc 盧森堡分行（Citibank Europe plc, Luxembourg Branch）聯絡，或聯絡您的銀行、分銷商或財務顧問。

誠摯地

董事會

代表宏利環球基金

Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Notice to Shareholders

("Notice")

20 August 2026

Dear Shareholder,

We are writing to inform you of certain changes to the Manulife Global Fund (the "**Company**").

Unless otherwise specified below, these changes will be reflected in the revised Prospectus of the Company (and where applicable and for Hong Kong Shareholders only, the revised Hong Kong Covering Document) (collectively, the "**Revised Prospectus**") to be dated October 2026. This Notice, which summarizes the changes for your ease of reference, should be read in conjunction with the current Prospectus of the Company dated July 2026 (and where applicable and for Hong Kong Shareholders only, the current Hong Kong Covering Document dated July 2026) (collectively, the "**Prospectus**") and, when available, the full text of the Revised Prospectus (which contains full and complete information about these changes).

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Prospectus.

The board of directors of the Company (the "**Directors**" or the "**Board**") has decided that it is appropriate to implement the following changes with respect to the Company with effect from 1 October 2026 (the "**Effective Date**") (unless otherwise specified below):

1. ***Rationalisation of investment management arrangements of Dynamic Leaders Fund, Japan Equity Fund, Asia Total Return Fund and Asian High Yield Fund***

To better utilise the expertise and resources of Manulife's investment management teams in different jurisdictions, the Company will implement the following changes to the investment management arrangements of certain Sub-Funds (the "**Relevant Sub-Funds**"):

(a) in respect of Dynamic Leaders Fund, Manulife Investment Management (Europe) Limited ("**MIM Europe**") will be appointed as a Sub-Investment Manager of the Sub-Fund;

(b) in respect of Japan Equity Fund, MIM Europe will replace Manulife Investment Management (Hong Kong) Limited ("**MIM Hong Kong**") as the Investment Manager of the Sub-Fund; and

(c) in respect of each of Asia Total Return Fund and Asian High Yield Fund, MIM Europe will cease to act as a Co-Investment Manager of the Sub-Funds (while MIM Hong Kong will remain as the sole Investment Manager), and Manulife Investment Management (Singapore) Pte. Ltd. ("**MIM Singapore**") will be appointed a Sub-Investment Manager of the Sub-Funds.

MIM Europe and MIM Singapore (being the Investment Manager and/or Sub-Investment Manager, as applicable, to be appointed in respect of the Relevant Sub-Funds on the Effective Date) are regulated by the Financial Conduct Authority in the United Kingdom and the Monetary Authority of Singapore respectively.

All existing and upcoming Investment Manager(s) and Sub-Investment Manager(s) (where applicable) of the Relevant Sub-Funds are members of the Manulife Financial group.

Implications on New CIES Investors of Japan Equity Fund (for Hong Kong Shareholders only)

As announced by the Hong Kong Government, a new Capital Investment Entrant Scheme ("**New CIES**") has been launched with effect from 1 March 2024 to further enrich the talent pool and attract more new capital to Hong Kong. Under the New CIES, eligible collective investment schemes ("**eligible CIS**") are a type of permissible investment assets (under the category of permissible financial assets).

Currently, Japan Equity Fund is an eligible CIS under the New CIES. Following the rationalisation of investment management arrangements described above, Japan Equity Fund will cease to be an eligible CIS from the Effective Date. Shareholders who have obtained entrant status in Hong Kong under the New CIES ("**Entrants**" or "**New CIES Investors**") on the basis of their investment in (amongst others) Japan Equity Fund should take note.

In accordance with the current scheme rules of the New CIES ("**Scheme Rules**"), there is no requirement for an Entrant to mandatorily switch to another permissible financial asset when a permissible financial asset has subsequently become non-permissible for whatever reason. In such a situation, so long as the financial asset is still beneficially held by the Entrant, that financial asset is still deemed to be permissible for the purpose of fulfilling the portfolio maintenance requirements set out in the Scheme Rules.

In light of the above, New CIES Investors who have invested in Japan Equity Fund prior to the Effective Date may continue to remain invested in the Sub-Fund without impact to their fulfilment of the portfolio maintenance requirements.

Please refer to the Scheme Rules for further details of the requirements in relation to permissible investment assets and portfolio maintenance requirements. For the latest list of eligible CISs under the New CIES, please refer to the dedicated webpage on the SFC's website at https://www.sfc.hk.

Existing New CIES Investors' eligibility and status under the New CIES would depend on their individual circumstances. Existing New CIES Investors are advised to consult their own professional advisers and/or the New Capital Investment Entrant Scheme Office on their eligibility and status under the New CIES.

The Investment Manager will continue to accept subscriptions from non-New CIES Investors into Japan Equity Fund. However, from the Effective Date, the Investment Manager will no longer accept subscription for Japan Equity Fund for New CIES purpose.

2. ***Updates relating to liquidity management tools***

In accordance with the EC European Parliament and Council Directive 2009/65, as recently amended by Directive (EU) 2024/927 of 13 March 2024 (collectively, the "**UCITS Directive**"), and in light of the entry into force of the final Regulatory Technical Standards on liquidity management tools ("**LMTs**"), the Management Company, together with the Company, may select any of the LMTs listed in points 2 to 8 of Annex IIA of the UCITS Directive following an assessment of the suitability of the LMTs in light of each Sub-Fund's investment strategy, liquidity profile and redemption policy.

As at the date of this notice, the LMTs that may be used in respect of each Sub-Fund are redemption gate and swing pricing, which shall be further detailed in the Revised Prospectus.

The Revised Prospectus will also clarify that, in exceptional circumstances, where required and duly justified in the interests of investors, the Management Company, in collaboration with the Company, may (in addition to the current ability to temporarily suspend the subscription, repurchase and redemption of Shares) implement active side pocketing arrangements, in accordance with the Revised Prospectus.

To ensure compliance with updated regulatory requirements and relevant provisions on the application of LMTs, the Prospectus will be revised to reflect certain enhancements, clarifications and/or amendments, including but not limited to the following:-

- **Redemption gate**: Updates relating to the limitations on redemptions (i.e. the redemption gate) to reflect that the activation threshold will be determined based on the aggregate net redemption requests received representing more than 10% of the total net assets of the relevant Sub-Fund on a Dealing Day, as opposed to 10% of the total number of Shares then in issue in the relevant Sub-Fund on a Dealing Day;

- **Swing pricing**: Enhancement of disclosures to clarify that any swing factor adopted by a relevant Sub-Fund from time to time shall take into account the explicit transaction costs (such as brokerage fees, trading levies, taxes and settlement fees) and, where applicable, implicit transaction costs (such as bid-ask spread and market impact) of buying and/or selling the underlying investments of the Sub-Fund. In addition, the Revised Prospectus shall clarify that the Company adopts a partial swing methodology, whereby swing pricing shall only be triggered to adjust the NAV per Share upwards or downwards if net subscriptions or redemptions in a relevant Sub-Fund exceed the applicable swing threshold.

  In addition, as currently disclosed in the Prospectus, under exceptional circumstances (such as in periods of significantly increased volatility or market dislocation), the Directors may, in the interest of Shareholders, decide to temporarily increase the maximum swing factor currently disclosed in the Prospectus, subject to prior notification thereof to Shareholders and investors. In order to ensure that Directors are able to protect the interests of Shareholders and act in a timely matter under exceptional circumstances, the Prospectus shall be updated such that prior notification is no longer required. Instead, the maximum swing factor may be temporarily increased with immediate effect, and Shareholders will be notified of such a decision, for instance, via the Company's website at www.manulifeglobalfund.com*;

- **Suspensions**: Enhancement of disclosures to clarify, amongst others, that (i) where a Sub-Fund has multiple Classes, the suspension of issue, redemption and switching of Shares shall apply to all such Classes, and (ii) to the extent required by applicable regulations, any suspension shall be applied to subscriptions, redemptions and switching simultaneously. In addition, subject to the approval of the Shareholders to amend the Articles of Incorporation of the Company (the "**Articles**") as detailed below, an additional ground of suspensions is proposed to be included, namely, where (in the opinion of the Directors) exceptional circumstances make it impracticable or unfair to allow Shareholders to continue dealing in the Shares;

- **Redemption in-kind**: Enhancement of disclosures to clarify that the Company has an existing right under the current Articles to satisfy redemption requests by way of redemption in-kind. For the avoidance of doubt, redemption in-kind is not currently being treated as one of the LMTs for the purposes of the UCITS Directive nor is it currently available to any Shareholder of the Company. Where redemption in-kind is to be used as a LMT and/or made available to Shareholders in the future, it shall only be offered to professional investors and prior consent from the redeeming Shareholder will be obtained before redemption in-kind can be effected; and

* This website has not been reviewed by the SFC.

- **Side pockets**: Enhancement of disclosures to clarify that side pocketing is available as one of the LMTs pursuant to applicable LMT regulations, in order to mitigate liquidity risks relating to assets held by a Sub-Fund whose economic or legal characteristics have changed significantly or become uncertain due to exceptional circumstances.

Separately, to better align with the current regulatory framework and to implement the relevant updates relating to LMTs as described above, the Management Company and the Company propose to amend the Articles, subject to the approval of the Shareholders by way of an Extraordinary General Meeting. Please refer to the Notice of Extraordinary General Meeting of the Shareholders dated 20 August 2026 for more details of the proposed changes relating to LMT as well as other proposed reforms of the Articles.

3. ***Other miscellaneous updates***

Please also take note of the following miscellaneous updates to the Revised Prospectus (and where applicable, the Hong Kong Covering Document):

(a) change(s) to the board of directors of the Management Company;

(b) in light of the upcoming termination of Asia Dynamic Income Fund and Global Climate Action Fund on 15 September 2026, the removal of disclosures and references relating to the Sub-Funds from the Revised Prospectus. For Hong Kong Shareholders only, please note that, as of the date of the Revised Prospectus, the Sub-Funds will no longer be offered to the public in Hong Kong, although each of them will remain authorised by the SFC; and

(c) other enhancement and/or simplification of disclosures, administrative, editorial and/or clarificatory updates.

If you do not agree with such changes, you may apply to redeem or to switch your holding in the relevant Sub-Fund(s) to Shares of the same Class or Category in any other Sub-Fund(s), subject to switching charges but free of redemption charges, in accordance with the Offering Documents. However, your bank or financial adviser may charge you fees in respect of such switching/redemption instructions. You are advised to contact your bank, distributor or financial adviser should you have any questions.

You can only switch your holding into Shares of the same Class or Category in the same Sub-Fund or another Sub-Fund, which is offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such switch is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with. Please refer to the Prospectus for further details of the features of each Class. You are reminded to seek your own advice as to the suitability of any alternative investment option.

In the case of redemption, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. In the case of a switch, the conversion proceeds will be utilised to purchase Shares of Sub-Fund(s) specified by you at the share price(s) applicable in accordance with the provisions of the Prospectus (and for Hong Kong Shareholders only, the Hong Kong Covering Document). A switch or redemption of your Shares may affect your tax position. You should therefore seek independent professional advice on any applicable tax in the country of your respective citizenship, domicile or residence.

General

For Hong Kong Shareholders Only: The Prospectus, the Hong Kong Covering Document and the product key fact statements of each Sub-Fund are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at www.manulifeim.com.hk*.

* This website has not been reviewed by the SFC.

Should you have any questions or require any further information about any of the matters set out in this Notice, you may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours, or your bank, distributor or financial adviser.

Yours faithfully

Board
For and on behalf of Manulife Global Fund