愛德蒙得洛希爾基金

可變資本投資公司

註冊辦公室：羅伯特·斯坦珀街4號，盧森堡L-2557

盧森堡商業登記號B 76441

(以下稱「**本基金**」)

(以掛號信寄送)

股東大會召集通知

親愛的股東，

茲正式通知並敬邀您出席本基金之年度股東大會（以下稱「**會議**」），會議將於 **2026 年 7 月 28 日上午 11:00（盧森堡時間）**舉行，地點為本基金之註冊辦公室。會議將審議並表決以下事項：

議程

1. 報告截至 2026 年 3 月 31 日止會計年度的營運報告。
2. 由本基金法定查核會計師 PricewaterhouseCoopers Assurance, Société Coopérative（「經認可審計機構」（Réviseur d'Entreprises agréé））報告就截至 2026 年 3 月 31 日止會計年度所出具之查核報告。
3. 批准截至 2026 年 3 月 31 日止會計年度 之經會計師查核簽證之財務報表。
4. 截至 2026 年 3 月 31 日止會計年度 淨收益之分配如下：
   - 批准已於 2025 年 12 月 向 Edmond de Rothschild Fund – Income Europe 股東支付之期中股利；
   - 將相關累積型股份（Accumulation Classes）之淨收益資本化；
   - 向相關配息型股份（Distribution Classes）分配至少其淨收益，並授權董事會在相關投資管理人同意下，決定最終分配予本基金股東之金額。
5. 解除本基金卸任董事於截至 2026 年 3 月 31 日止會計年度內及與該會計年度相關之一切職務與責任。
6. 續任下列董事之職務至本基金預計於 2027 年召開之年度股東常會為止：
   - Flavien Duval 先生（董事長兼任董事）
   - Geoffroy Linard de Guertechin 先生（董事）
   - Hervé Touchais 先生（董事）
7. 委任 Fabrice Coille 先生擔任新任董事，惟須經盧森堡金融監督委員會（Commission de

Surveillance du Secteur Financier，CSSF）核准；其任期自 CSSF 核准之日起生效，至本基金預計於 2027 年召開之年度股東常會為止。

8. 決議就截至 2026 年 3 月 31 日止會計年度，向 Geoffroy Linard de Guertechin 先生支付 30,000 歐元之董事酬金，作為其擔任本基金獨立董事所提供服務之報酬。

9. 決議就截至 2026 年 3 月 31 日止會計年度，向 Hervé Touchais 先生支付 30,000 歐元之董事酬金，作為其擔任本基金獨立董事所提供服務之報酬。

10. 續任 PricewaterhouseCoopers Assurance, Société Coopérative（「經認可審計機構」（Réviseur d'Entreprises Agréé））擔任本基金法定查核會計師之任期續任至本基金預計於 2027 年召開之年度股東常會為止。

投票

請知悉，會議議程中的事項無法定出席數要求，決議應以出席並參與表決之票數過半數通過。

股東出席會議及行使投票權之資格，應依記錄日期已發行且流通在外之股份數認定，即2026年7月23日午夜。任何股東參加會議並行使其股份所附投票權的權利應根據該股東在記錄日期持有的股份確定。

投票數不包括股東未參加投票、棄權或提交空白或無效投票的股份。

每股享有一票投票權。

投票方式及相關規定

股東得親自出席會議行使表決權，或委託代理人代為出席及投票；代理人不以本基金股東為限。股東得填妥並交回隨附之委託書，該委託書亦可向本基金註冊辦事處索取。

如您無法親自出席本次會議，請於隨附委託書簽名並註明日期後，寄送予 Maud PEIXOTO 女士，地址為：4, rue Robert Stumper, L-2557 Luxembourg（電子郵件：**FundsAdmin-am-lu@edr.com**）**。委託書如欲生效，應由本基金於2026年7月28日上午9:00（盧森堡時間）前在盧森堡收到**（電子郵件：**FundsAdmin-am-lu@edr.com**）。

如您擬親自出席本次會議，敬請於會議召開日前至少兩個工作日以電子郵件（**FundsAdmin-am-lu@edr.com**）通知本基金。

本基金未來與股東之通訊將以電子郵件方式進行，為此，敬請於隨附委託書中提供您的電子郵件地址。

截至2026年3月31日止會計年度之經會計師查核簽證財務報表，可於本基金註冊辦事處及網站(**https://funds.edram.com**)查閱。

盧森堡，2026年7月15日

此致

董事會 敬上

公開說明書、重要資訊文件（Key Information Documents, KIDs）、公司章程，以及年度報告與半年度報告，均可向瑞士代表人免費索取。

瑞士代表人兼付款代理機構：

Edmond de Rothschild (Suisse) S.A.

Rue de Hesse 18

1204 Geneva

Switzerland（瑞士）

委託書

下述簽署人 ……………………………………………

……………………………………………

……………………………………………

……………………………………………

為愛德蒙得洛希爾基金- ……………………………… 的股東

ISIN Code: …………………………………………………

茲委任________________為代理人，並授予完整之複委任權限；如前述代理人未能擔任代理人時，則由本次會議主席擔任代理人。代表下述簽署人處理就其於記錄日期登載於本基金正式股東名冊之全部股份（或僅限於 ……………….股份），參加將於2026年7月28日上午11:00（盧森堡時間）在4, rue Robert Stumper, L-2557 Luxembourg 所召開的年度股東大會（以及如有需要，任何延期或再次召開的會議），並就下列議程進行投票：

	議程	**贊成**	**反對**	**棄權**
1	報告截至2026年3月31日止會計年度之本基金業務活動報告。	這些項目不需要投票		
2	本基金法定查核會計師 PricewaterhouseCoopers Assurance, Société Coopérative（「經認可審計機構」(Réviseur d’Entreprises agréé)）報告就截至2026年3月31日止會計年度所出具之查核報告。			
3	批准截至2026年3月31日止會計年度之經會計師查核簽證財務報表。	☐	☐	☐
4	截至2026年3月31日止會計年度淨收益之分配如下：			
	- 批准已於2025年12月向愛德蒙得洛希爾基金 – 歐洲收益(Income Europe)股東支付之期中股利；	☐	☐	☐
	- 將相關累積型股份之淨收益資本化；	☐	☐	☐
	- 向相關配息型股份分配至少其淨收益，並授權董事會於取得相關投資管理人同意後，決定最終分配予本基金股東之金額。	☐	☐	☐
5	解除本基金卸任董事於截至 2026 年 3 月 31 日止會計年度內及與該會計年度相關之一切職務與責任。	☐	☐	☐

6	續任下列董事之職務至本基金預計於2027年召開之年度股東常會為止： - Flavien Duval先生（董事長兼任董事） - Geoffroy Linard de Guertechin 先生（董事） - Hervé Touchais 先生（董事）	☐ ☐ ☐	☐ ☐ ☐	☐ ☐ ☐
7	委任 Fabrice Coille 先生擔任新任董事，惟須經盧森堡金融監督委員會（Commission de Surveillance du Secteur Financier，CSSF）核准；其任期自 CSSF 核准之日起生效，至本基金預計於 2027 年召開之年度股東常會為止。	☐	☐	☐
8	決議就截至2026年3月31日止會計年度，向 Geoffroy Linard de Guertechin 先生支付30,000歐元之董事酬金，作為其擔任本基金獨立董事所提供服務之報酬。	☐	☐	☐
9	決議就截至 2026 年 3 月 31 日止會計年度，向 Hervé Touchais 先生支付 30,000 歐元之董事酬金，作為其擔任本基金獨立董事所提供服務之報酬。	☐	☐	☐
10	續任 PricewaterhouseCoopers Assurance, Société Coopérative（「經認可審計機構」（Réviseur d'Entreprises Agréé））擔任本基金法定查核會計師之任期續任至本基金預計於 2027 年召開之年度股東常會為止。	☐	☐	☐
	下述簽署人明確同意通過電子郵件召集股東大會並接收任何官方公司通知，電子郵件地址如下： 如果您同意，請填寫您的電子郵件地址： …………………………………………………………………………	*此項目不需要投票。*		

***請在方框中打勾**

如果股東未表達任何偏好，即未在任何方框中打勾，則投票將被視為無效。

我/我們特此授予並授權上述代理人全權處理和執行所有必要或附帶的行為或事項，正如我/我們親自出席時可能會做或執行的行為或事項，我/我們特此確認並批准上述代理人根據此授權合法地執行或促使執行。

日期: ……………………………………………………

姓名: ……………………………………………………

簽名: ……………………………………………………

EDMOND DE ROTHSCHILD FUND

Société d'Investissement à Capital Variable
Registered office : 4, rue Robert Stumper, L-2557 Luxembourg
R.C.S. Luxembourg under number B 76441
(the **Fund**)

(BY REGISTERED MAIL)

CONVENING NOTICE

Dear Shareholder,

You are hereby kindly convened to assist at the annual general meeting of shareholders (the "**Meeting**") of the Fund**,** which will be held on **28 July 2026 at 11:00 a.m.** *(Luxembourg time)* at the Fund's registered office to deliberate and vote on the following:

AGENDA

1. Presentation of the report on the activities of the Fund for the financial year ended on 31 March 2026.
2. Presentation of the report from PricewaterhouseCoopers Assurance, Société Coopérative ("Réviseur d'Entreprises agréé"), the statutory auditor of the Fund, for the financial year ended on 31 March 2026.
3. Approval of the audited financial statements for the financial year ended on 31 March 2026.
4. Distribution of the net revenue for the financial year ended on 31 March 2026, as follows:
   - Ratification of the payment of the interim dividends paid in December 2025 to the shareholders of Edmond de Rothschild Fund – Income Europe;
   - Capitalization of the net revenue of the accumulation classes concerned;
   - Distribution at least of the net revenue of the distribution classes concerned and authorization granted to the board of directors to determine, with the agreement of the investment manager concerned, the final amounts to be distributed to the shareholders of the Fund.
5. Discharge of the outgoing directors of the Fund for all their duties during, and in connection with, the financial year ended on 31 March 2026.
6. Renewal of the mandate of the directors until the annual general meeting of shareholders of the Fund to be held in 2027:
   - Mr. Flavien Duval, chairman and director
   - Mr. Geoffroy Linard de Guertechin, director
   - Mr. Hervé Touchais, director.
7. Appointment of Mr. Fabrice Coille as a new director, subject to the approval of the Commission de Surveillance du Secteur Financier (CSSF) for a period beginning on the date of the CSSF's approval and ending at the annual general meeting of shareholders of the Fund to be held in 2027.
8. Decision, for the financial year ending 31 March 2026, to pay a director fee to Mr. Geoffroy Linard de Guertechin based on a gross amount of EUR 30 000, in remuneration for its services as independent director of the Fund.
9. Decision, for the financial year ending 31 March 2026, to pay a director fee to Mr. Hervé Touchais based on a gross amount of EUR 30 000, in remuneration for its services as independent director of the Fund.
10. Renewal of the mandate of PricewaterhouseCoopers Assurance, Société Coopérative ("Réviseur d'Entreprises Agréé"), as statutory auditor of the Fund, until the annual general meeting of shareholders of the Fund to be held in 2027.

Vote

Please be informed that no *quorum* is required for the items on the agenda of the Meeting and the resolutions will be passed by a simple majority of the votes cast.

The majority required for the passing of the resolutions shall be determined in accordance with the shares issued and outstanding at midnight (Luxembourg time) on the fifth day prior the Meeting (the "**Record Date**"), i.e. 23 July 2026 at midnight. The right of any shareholder to attend the Meeting and to exercise the voting right attaching to his/her/its shares is determined in accordance with the shares held by such shareholder at the Record Date.

Votes cast do not include votes attaching to shares in respect of which the shareholder has not taken part in the vote, has abstained, or has returned a blank or invalid vote.

Each share is entitled to one vote

Terms and conditions for the vote

Shareholders may vote in person or by proxy, such proxy not necessarily having to be a shareholder of the Fund, by returning the attached proxy form, which may be retrieved, from the registered office of the Fund.

If you are not able to attend personally this Meeting, please sign and date the enclosed proxy form and return it to Ms Maud PEIXOTO, at 4 rue Robert Stumper, L-2557 Luxembourg (email: **FundsAdmin-am-lu@edr.com**) **To be valid, proxies should be received in Luxembourg by the Fund before 9:00 a.m. *(Luxembourg time)* on 28 July 2026** (email: **FundsAdmin-am-lu@edr.com).**

We would much appreciate it if you could inform us at least two business days prior the Meeting by email **FundsAdmin-am-lu@edr.com**), if you have the intention to attend physically the Meeting.

Future communications with shareholders shall be made by way of electronic mail and to that effect, we invite you to provide your email address in the enclosed proxy form.

The audited financial statements as at 31 March 2026 are available at the registered office of the Fund and on the website **https://funds.edram.com.**

Luxembourg, 15 July 2026

Yours faithfully
The board of directors

The prospectus, the key information documents, the articles of association and the annual and semi-annual reports are available free of charge from the Swiss representative.

Representative and paying agent in Switzerland: Edmond de Rothschild (Suisse) S.A., rue de Hesse 18, 1204 Geneva.

PROXY

The undersigned ....
....
....
....

being shareholder in **EDMOND DE ROTHSCHILD FUND - ....**

ISIN Code: ....

hereby appoints for all her/his/its shares, ...as his/her Proxy with full power of substitution, or failing him/her, the Chairman of the Meeting, to represent the undersigned for the entirety of the shares booked in the official shareholder's registrar of the Fund at the Record Date for the annual general meeting of shareholders (or for .... shares only), to be held on **28 July 2026 at 11:00 AM** *(Luxembourg time)*, at 4 rue Robert Stumper, L-2557 Luxembourg, *(and if applicable at any reconvened or adjourned Meeting to be held and to resolve on the same Agenda)* to vote on the following agenda:

	AGENDA	**In Favour of***	**Against***	**Abstain***
1	Presentation of the report on the activities of the Fund for the financial year ended on 31 March 2026.	These items are not subject to vote		
2	Presentation of the report from PricewaterhouseCoopers Assurance, Société Coopérative ("Réviseur d'Entreprises agréé"), the statutory auditor of the Fund, for the financial year ended on 31 March 2026.			
3	Approval of the audited financial statements for the financial year ended on 31 March 2026.	☐	☐	☐
4	Distribution of the net revenue for the financial year ended on 31 March 2026, as follows:			
	– Ratification of the payment of the interim dividends paid in December 2025 to the shareholders of Edmond de Rothschild Fund – Income Europe;	☐	☐	☐
	– Capitalization of the net revenue of the accumulation classes concerned;	☐	☐	☐
	– Distribution at least of the net revenue of the distribution classes concerned and authorization granted to the board of directors to determine, with the agreement of the investment manager concerned, the final amounts to be distributed to the shareholders of the Fund.	☐	☐	☐
5	Discharge of the outgoing directors of the Fund for all their duties during, and in connection with, the financial year ended on 31 March 2026.	☐	☐	☐

6	Renewal of the mandate of the directors until the annual general meeting of shareholders of the Fund to be held in 2027: – Mr. Flavien Duval, chairman and director – Mr. Geoffroy Linard de Guertechin, director – Mr. Hervé Touchais, director	☐ ☐ ☐	☐ ☐ ☐	☐ ☐ ☐
7	Appointment of Mr. Fabrice Coille as a new director, subject to the approval of the Commission de Surveillance du Secteur Financier (CSSF) for a period beginning on the date of the CSSF's approval and ending at the annual general meeting of shareholders of the Fund to be held in 2027.	☐	☐	☐
8	Decision, for the financial year ending 31 March 2026, to pay a director fee to Mr. Geoffroy Linard de Guertechin based on a gross amount of EUR 30 000, in remuneration for its services as independent director of the Fund.	☐	☐	☐
9	Decision, for the financial year ending 31 March 2026, to pay a director fee to Mr. Hervé Touchais based on a gross amount of EUR 30 000, in remuneration for its services as independent director of the Fund.	☐	☐	☐
10	Renewal of the mandate of PricewaterhouseCoopers Assurance, Société Coopérative *("Réviseur d'Entreprises Agréé"),* as statutory auditor of the Fund, until the annual general meeting of shareholders of the Fund to be held in 2027.	☐	☐	☐
	The undersigned expressly agrees to be convened to the general meetings of shareholders and to receive any official corporate notices by electronic mail at the following address: PLEASE COMPLETE YOUR EMAIL ADDRESS IF YOU AGREE: ………………………………………………………………………	*This item is not subject to vote*		

**** Please tick in the box***

If the shareholder does not express any preference, meaning tick any box, the vote will be considered void.

I/We hereby give and grant to the said proxy full power and authorization to do and perform all and every act or thing necessary or incidental to the exercise of the powers herein specified as might have been done or performed by me/us if I/we were personally present and I/we hereby ratify and confirm that the said proxy shall lawfully do or cause to be done by virtue thereof.

Date: ……………………………………………….

Name: ……………………………………………

Signature: ………………………………………