

An OCBC Company

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Co Reg No.: 198601745D

2026 年 7 月 31 日

各基金單位持有人敬啟：

利安資金亞太基金（本「基金」）

茲以您所投資基金之經理人身分，向您致函，告知我們有意（i）更新流動性風險管理措施；以及（ii）修訂基金的信託契約（「**信託契約**」）。這些基金變動將自2026年10月1日（或本基金後續建議的其他日期）（「**生效日期**」）生效。

（一） 流動性風險管理措施

自生效日起，我們將更新流動性風險管理措施，並引入額外的流動性風險管理措施，旨在保護您作為單位持有人的權益，特別是在基金出現大型贖回訂單時。其目的為：
（i）確保基金基礎資產有序實現；（ii）降低以不利價格被迫出售資產的風險；（iii）維持所有單位持有人之間的公平與合理待遇；以及（iv）保障基金的長期價值與穩定性。根據此附加措施，我們可依信託契約並經受託人批准，延後支付在暫停實現前已實現但尚未付款的基金單位，直至暫停結束後立即支付。

（二） 信託契約修正案

自2026年9月11日起，信託契約將修訂，以反映流動性風險管理措施的預定更新的引入。

本通知僅供您參考目的，且您無須採取任何行動。

基金之公開說明書與信託契約（及其修訂內容）將於適當時加以更新，反映上述變動。更新版公開說明書將於2026年9月11日向新加坡金融管理局登記在案，投資人得透過本公司網站 www.lionglobalinvestors.com 取得更新版公開說明書。

若您針對本基金投資有任何疑問，請聯絡本公司，電話：(65) 6417 6900 或電子郵件 contactus@lionglobalinvestors.com，或聯絡本公司之委任經銷商。

本公司感謝您的繼續支持。

謹致



Kwok Keng Han

行銷長 (Chief Marketing Officer)

代表

利安資金管理公司 (Lion Global Investors Limited)

31 July 2026

Dear Unitholder,

LIONGLOBAL ASIA PACIFIC FUND (THE "FUND")

We are writing to you in our capacity as managers of the Fund in which you have invested ("**Unitholder**") to inform you of our intention to update our liquidity risk management measures and amend the trust deed of the Fund (the "**Trust Deed**"). These changes to the Fund will take effect from 1 October 2026 (or such other date as we may subsequently advise) (the "**Effective Date**").

(a) Liquidity Risk Management Measures

With effect from the Effective Date, we will be updating our liquidity risk management measures and introducing an additional liquidity risk management measure aimed at protecting your interests as a Unitholder, particularly in the event of large redemption orders for the Fund. The intention is to (i) ensure the orderly realisation of the Fund's underlying assets; (ii) mitigate the risk of forced asset sales at unfavourable prices; (iii) preserve fair and equitable treatment among all Unitholders; and (iv) safeguard the long-term value and stability of the Fund. Under this additional measure, we may, pursuant to the Trust Deed, with the Trustee's approval, defer payment for any units of the Fund realised before the commencement of any suspension of realisation of units but for which payment has not been made, until immediately after the end of such suspension.

(b) Amendment of the Trust Deed

The Trust Deed will be amended from 11 September 2026 to reflect the intended update to the liquidity risk management measures referred to above.

This notice is for your information only and no action is required to be taken by you.

The prospectus of the Fund will be updated in due course to reflect the changes set out above. On or around 11 September 2026, a copy of the updated prospectus will be made available and investors may obtain a copy of the updated prospectus from our website at www.lionglobalinvestors.com. The amended Trust Deed may be inspected at our business address at 65 Chulia Street, #18 01 OCBC Centre, Singapore 049513.

Please contact us at (65) 6417 6900 or e-mail us at contactus@lionglobalinvestors.com or contact our appointed distributors if you have any queries in respect of your investment in the Fund.

We thank you for your continued support.

Yours faithfully



Kwok Keng Han
Chief Marketing Officer
For and on behalf of
Lion Global Investors Limited