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瀚亞投資

Société d'Investissement à Capital Variable

Registered Office: 26 boulevard Royal

L-2449 Luxembourg

Grand-Duchy of Luxembourg

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「SICAV」

致股東通知信

重要文件需要您立即注意。

如有疑問，請聯繫您的專業顧問。

謹通知瀚亞投資之股東，SICAV 董事會（「董事會」）已決議修改 2025 年 5 月的 SICAV 公開說明書（「公開說明書」）。

除非這些通知中另有規定，否則本文中使用的的大寫術語與公開說明書最新經核定之版本中之含義相同。

對公開說明書所作主要變更與以下項目有關：

(略)

- 修訂附錄一「名錄」，旨在反映 SICAV 及管理公司治理機構的最新職責與角色變更。
- 修訂附錄七「環境、社會及公司治理考量與永續性風險」。
- 對公開說明書某些排版錯誤進行修訂，以提高整體清晰度。

此外，董事會謹此通知投資人有關其投資之下列子基金之變更：

(1) 謹通知「瀚亞投資 – 美國特優級債券基金」（此段落稱「本子基金」）之股東

子基金的投資目標（載於第 1.1 節）將修訂為以下內容：

「本子基金投資於在美國市場發行、美元計價，評等在 A 級或以上之特優質債券和其他固定收益/債務證券(包括洋基債券及全球債券)組成之多樣投資組合。本子基金亦得投資於指數股票型基金。~~本子基金可能將高達 15% 的資產淨值投資於商用不動產抵押貸款證券(CMBS)、不動產抵押貸款證券(MBS)及資產擔保證券(ABS)。本子基金可將不多於資產淨值的 40% 投資於具有虧損吸收特徵的債務票據，其中高達 5% 的資產淨值可投資於具有虧損吸收特徵的應急可轉債券("CoCos")（例如具有機械觸發的額外一級資本債和次級資本債（即具沖銷或轉換為有預先指定觸發條件的股權的債務票據）以及高達 40%~~

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的資產淨值可投資於外部 LAC 債務票據、TLAC 債務票據、主順位非優先受償債和其他具有虧損吸收特徵的次順位債。

所投資之證券評等降低至最低要求評等以下時，子基金得繼續持有/投資，但不得再增加該等證券。

洋基債券指外國發行機構在美國國內市場發行以美元計價之債務。全球債券指同時在歐洲及美國市場發行之債券。」

子基金投資目標的變更將自 2025 年 12 月 30 日起生效。

根據公開說明書，本子基金的現有股東如不同意上述變更，有權要求贖回/轉換其股份，自本通知發佈之日起 30 日內不須支付贖回/轉換費用，即至 2025 年 12 月 29 日止。

(略)

(2) 謹通知「瀚亞投資 – 印尼股票基金」（此段落稱「本子基金」）之股東

PT. Eastspring Investments Indonesia 將被任命為子基金的投資顧問，負責就子基金提供非全權委託的投資建議。未免生疑問，投資顧問的報酬將由投資經理人直接支付。此外，投資顧問的任命不會對子基金的投資政策或向投資者收取的費用產生任何變更。

該投資顧問的任命將自 2025 年 12 月 30 日起生效。

根據公開說明書，本子基金的現有股東如不同意上述變更，有權要求贖回/轉換其股份，自本通知發佈之日起 30 日內不須支付贖回/轉換費用，即至 2025 年 12 月 29 日止。

(略)

(3) 謹通知「瀚亞投資-全球配置優化基金(未核備)」（此段落稱「本子基金」）之股東

本子基金於第 1.1 節「投資目標」所載之投資目標將進行修訂，刪除原先對可投資於未上市集體投資計畫及本 SICAV 旗下其他子基金之淨資產比例上限 30%的限制。

本次投資目標之變更旨在賦予投資經理人更大的操作彈性，以因應市場狀況，提升子基金之管理效率。上述變更將自 2025 年 12 月 30 日起生效。

根據公開說明書，本子基金的現有股東如不同意上述變更，有權要求贖回/轉換其股份，自本通知發佈之日起 30 日內不須支付贖回/轉換費用，即至 2025 年 12 月 29 日止。

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如果您對以上內容有任何疑問或疑慮，請聯繫 SICAV 或您所在管轄地區之 SICAV 代表。

修改後的 SICAV 公開說明書將在 SICAV 的註冊辦公室免費供您索取。

2025 年 11 月 28 日

瀚亞投資

承董事會命令

EASTSPRING INVESTMENTS
Société d'Investissement à Capital Variable
Registered Office: 26 boulevard Royal
L-2449 Luxembourg
Grand-Duchy of Luxembourg
R.C.S. Luxembourg B 81.110
(the "**SICAV**")

NOTICE TO SHAREHOLDERS

**This document is important and requires your immediate attention.
If in doubt, contact your professional adviser.**

Notice is hereby given to the shareholders that the board of directors of the SICAV (the "**Board of Directors**") has decided to amend the prospectus of the SICAV dated May 2025 (the "**Prospectus**").

Unless otherwise defined in this notice, capitalized terms used herein will have the meaning ascribed to them in the current version of the Prospectus.

The main changes made to the Prospectus relate to the following items:

- Amendment to the name of the Sub-Fund "Asia Opportunities Equity Fund" to "Asia Growth Opportunities Equity Fund", in order to clarify the Sub-Fund's investment style. This amendment does not impact the Sub-Fund's investment policy;
- Removal of all references concerning the liquidated sub-funds "CICC China USD Select Bond Fund", "China A Shares Growth Fund" and "Japan ESG Equity Fund";
- amendments to Section 1.4 "Classes of Shares, Minimum Subscription and Minimum Holding", Section 2.1.5 "Redemption Charge" and Appendix 9 "Overview of base classes of shares and summary of charges and expenses", to introduce the Class V Shares which are subject to a Redemption Charge, gradually declining in relation to the holding period;
- amendments to the Appendix 1 "Directory" of the Prospectus to reflect the updated roles and responsibilities of the governing bodies of the SICAV and the Management Company;
- amendments to the Appendix 7 "Environmental, social and governance considerations and sustainability risks" and specifically to the SFDR disclosure document of the Sub-Fund "Asia Select Bond Fund" to clarify the ESG integration and selection process; and
- certain typographical corrections and amendments aimed at improving clarity throughout the Prospectus.

In addition, the Board of Directors wishes to inform the Shareholders of the following sub-funds regarding the changes made to the sub-funds in which they invest:

(1) Notice to the shareholders of "Eastspring Investments – US High Investment Grade Bond Fund" (for the purpose of this section, the "Sub-Fund")

The investment objective of the Sub-Fund outlined in Section 1.1 will be amended to read as follows:

*"This Sub-Fund invests in a diversified portfolio consisting primarily of high-quality bonds and other fixed income/debt securities denominated in US dollars, issued in the US market (including "Yankee" and "Global" bonds) rated single A flat and above. **The Sub-Fund may also invest in exchange traded funds.** ~~The Sub-Fund may invest up to 15% of its net assets in CMBS, MBS and ABS. The Sub-Fund may invest no more than 40% of its net assets in debt instruments with loss absorption features out of which up to 5% of its net assets may be invested in CoCos with loss absorption features (such as Additional Tier 1 capital and Tier 2 capital instruments with mechanical triggers (i.e. debt instruments with write down or conversion into equity features with pre-specified triggers)) and up to 40% of its net assets in external LAC debt instruments, TLAC debt instruments, non-preferred senior debt and other subordinated debts with loss absorption features.~~*

The Sub-Fund may continue to hold securities that are downgraded below the minimum indicated rating after purchase but may not make additional purchases of such securities.

Yankee bonds mean debt of foreign issuers issued in the US domestic market. Global bonds mean debt issued simultaneously in the eurobond and US domestic bond markets."

The changes to the investment objective of the Sub-Fund shall apply with effect from 30 December 2025.

In accordance with the Prospectus, existing shareholders in the Sub-Fund who do not consent to the above change shall be entitled to request the redemption/conversion of their shares without redemption/conversion fees for 30 days as of the date of publication of this notice, i.e. until 29 December 2025.

(2) Notice to the shareholders of "Eastspring Investments – Global Multi Asset Income Plus Growth Fund" (for the purpose of this section, the "Sub-Fund")

AGF Investments Inc. will be appointed as Investment Adviser to provide non-discretionary investment advice in respect of the Sub-Fund. For the avoidance of doubt, the Investment Adviser will be directly remunerated by the Investment Manager. Furthermore, the appointment of the Investment Adviser will not determine any changes with respect to the investment policy of the Sub-Fund or the fees charged to the Investors.

The appointment of such Investment Adviser shall apply with effect from 30 December 2025.

In accordance with the Prospectus, existing shareholders in the Sub-Fund who do not consent to the above change shall be entitled to request the redemption/conversion of their shares without redemption/conversion fees for 30 days as of the date of publication of this notice, i.e. until 29 December 2025.

(3) Notice to the shareholders of "Eastspring Investments – Indonesia Equity Fund" (for the purpose of this section, the "Sub-Fund")

PT. Eastspring Investments Indonesia will be appointed as Investment Adviser to provide non-discretionary investment advice in respect of the Sub-Fund. For the avoidance of doubt, the Investment Adviser will be directly remunerated by the Investment Manager. Furthermore, the

appointment of the Investment Adviser will not determine any changes with respect to the investment policy of the Sub-Fund or the fees charged to the Investors.

The appointment of such Investment Adviser shall apply with effect from 30 December 2025.

In accordance with the Prospectus, existing shareholders in the Sub-Fund who do not consent to the above change shall be entitled to request the redemption/conversion of their shares without redemption/conversion fees for 30 days as of the date of publication of this notice, i.e. until 29 December 2025.

(4) Notice to the shareholders of "Eastspring Investments – Global Market Navigator Fund" (for the purpose of this section, the "Sub-Fund")

The investment objective of the Sub-Fund outlined in Section 1.1 "Investment objective" will be amended to remove the 30% limit on net assets that may be invested in unlisted collective investment schemes and other sub-Funds of the SICAV.

The changes to the Sub-Fund's investment objective are intended to give the Investment Manager greater flexibility to manage the Sub-Fund more efficiently in response to market conditions. These changes shall apply with effect from 30 December 2025.

In accordance with the Prospectus, existing shareholders in the Sub-Fund who do not consent to the above change shall be entitled to request the redemption/conversion of their shares without redemption/conversion fees for 30 days as of the date of publication of this notice, i.e. until 29 December 2025.

* * *

If you have any questions or concerns about the foregoing, please contact the SICAV or the representative of the SICAV in your jurisdiction.

The revised prospectus of the SICAV will be at your disposal, free of charge, at the registered office of the SICAV.

28 November 2025

EASTSPRING INVESTMENTS

By order of the Board of Directors