



**MFS 全盛基金**  
可變資本投資公司  
À Compartiments Multiples

Siège social: 4, rue Albert Borschette, L-1246 Luxembourg  
R.C.S.Luxembourg B 39.346

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**股東通告**

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本文件十分重要，請您立即閱讀。若有疑問，請徵詢專業人士意見。

盧森堡，二零二五年八月二十九日

謹此通知 MFS 全盛基金之股東，董事會<sup>1</sup>已決定對 MFS 全盛基金的發售文件（包括「資訊要點」及 MFS 全盛基金的特定子基金（各稱為「子基金」）的相關基金說明書（「基金說明書」））作出若干修訂，詳情如下。凡提及子基金名稱之處，均應視為有前綴：「**MFS 全盛基金** - 」。

1. 一般投資披露資料的補充；
2. 更新基金針對「估值日」的定義；及
3. 與子基金及公司資訊、營運政策或程序相關的其他更新和說明。

此等變更將於二零二五年十月一日，即本通告刊發日期之一個月後（「生效日期」）生效，並將反映在日期為生效日期之基金說明書更新。

**您不需要就本通告採取任何行動。**

**1. 一般投資披露資料的補充**

基金說明書將更新以下披露資料補充：

*所有子基金 - 釐清特定投資規則的新基金推出暫時受限規定*

根據適用監管指引，在基金說明書中「投資政策及風險 - 投資限制及風險分散」一節將新增釐清揭露，以釐清根據盧森堡法律，新推出的子基金推出後可能暫時受限最多六個月，這些限制來自二零一零年十二月十七日法律第 43 條至 46 條有關集體投資計劃（UCITS）的條文，當中包括分散風險、於同一實體存款、交易對手曝險以及在其他子基金進行投資的限制。

*所有子基金 - 暫時性衍生性商品使用情況*

基金說明書中「投資政策及風險 - 有關投資政策及工具的一般資料」一節，將清楚說明所有子基金可能會因與購買及贖回活動相關的營運理由，短期採用衍生性商品，以使投資曝險符合其既定

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<sup>1</sup> 除非另有說明，以括號及引號定義的詞彙之語義與 MFS 全盛基金本通告日期之前於二零二五年六月三十日刊發的基金說明書中的涵義相同。

目標及策略。

#### *所有子基金 - 一般性風險揭露更新*

此外，在基金說明書中「投資政策及風險 — 風險因素」項下增加或補充與下列條款相關的揭露資料：

- 信用風險
- 網路安全風險
- 通脹風險
- 利率風險
- 流動性風險

## **2.更新基金針對「估值日」的定義**

基金說明書「其他實用資料 - 指令處理」一節將進行更新，以將「估值日」的定義修訂為盧森堡銀行正常營業的相關日期（正常交易暫停期間除外）。為避免疑義，更新後的定義移除紐約證券交易所亦開市交易的要求，因而允許基金在這些額外日期開放交易。

## **3.與子基金及公司資訊、營運政策或程序相關的其他更新和說明。**

基金說明書將更新以下揭露事項：

#### *自願性支出上限條款*

在各子基金「基金概況」下的「基金的持續性收費」一節中，將清楚說明與證券借貸活動有關的開支不包含在由投資經理所管理的自願性開支上限內。如基金說明書的說明，子基金向借貸代理人（與投資經理無關）支付最高達證券借貸活動收入的 7.5% 作為佣金，作為代理服務的報酬。此外，還會基於抵押品維護相關事由向存管信託公司支付與抵押品，支付名義帳戶管理費和每筆交易費用。上述是唯一與證券借貸活動相關的支出。

#### *反洗黑錢和反恐怖份子融資*

在「其他實用資料 - 反洗黑錢和反恐怖份子融資」項下，將加強揭露內容，以提供更多關於個人和法律實體身份證明文件類型的詳細資訊，以遵守反洗錢和反恐怖融資規定的最低門檻。

#### *債務工具的零股分配估值*

在「其他實用資料 - 估值」一節中，將加強揭露內容，以強調子基金持有零股債務工具的影響。具體而言，儘管定價服務通常以整數對債務工具進行估值，但子基金可能以較小單位的零股持有或交易該等證券。零股的交易價格可能低於機構整數的交易價格，子基金出售零股部位時的報價可能與出售整數部位時的報價不同。

## **一般說明**

除前文所述者外，子基金的目標、投資政策或限制均維持不變。此外，子基金的費用結構亦無變動。

自本通告日期至生效日前一營業日之期間，股東可免費贖回其基金股份，無須支付任何適用贖股費；但任何適用後期收費（例如或有遞延銷售費，亦稱為「CDSC」）仍適用。您的仲介可能會另行收取處理費。

公司註冊辦事處備有反映上述所有變更的更新版基金說明書（以及公司財務報告和公司章程）供投資者索取，地址是 49, Avenue J.F. Kennedy, c/o State Street Bank International GmbH, Luxembourg Branch, L-1855 Luxembourg, Grand-Duchy of Luxembourg，或 4, rue Albert Borschette, L-1246, Luxembourg。您可以隨時在 [meridian.mfs.com](http://meridian.mfs.com) 查閱現行的 MFS 全盛基金說明書和各子基金的資訊要點。

董事對本通告內容之準確性負責。

承董事會命



**MFS MERIDIAN FUNDS**  
**Société d'Investissement à Capital Variable**  
**À Compartiments Multiples**

**Siège social: 4, rue Albert Borschette, L-1246 Luxembourg**  
**R.C.S. Luxembourg B 39.346**

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**NOTICE TO SHAREHOLDERS**

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**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

Luxembourg, 29 August 2025

Notice is hereby given to the shareholders of MFS Meridian Funds that the Board of Directors<sup>1</sup> has resolved to make certain changes to the MFS Meridian Funds' offering documents, including the Key Information Documents and prospectus (the "**Prospectus**") which relate to certain sub-funds of MFS Meridian Funds (each, a "**Sub-Fund**") as described below. Any reference to a Sub-Fund name shall be preceded with "**MFS Meridian Funds –**".

1. General investment disclosure enhancements;
2. Update to the Funds' definition of "Valuation Date"; and
3. Other updates and clarifications relating to the Sub-Fund's and Company's information, operational policies and procedures.

These changes take effect on **1 October 2025**, one month following the date of this Notice (the "**Effective Date**") and will be reflected in an update of the Prospectus to be dated as of the Effective Date.

***You are not required to take any action in respect of this Notice.***

**1. General investment disclosure enhancements**

The Prospectus will be updated with the following disclosure enhancements:

*All Sub-Funds – Clarification of New Fund Launch Derogation from Select Investment Rules*

In accordance with applicable regulatory guidance, clarifying disclosure will be added to the section of the Prospectus titled "Investment Policies and Risks – Investment Restrictions and Risk Diversification" to clarify that newly launched sub-funds may, in accordance with Luxembourg law, derogate for up to six months after launch from the limitations included in Articles 43 through 46 of the Law of 17 December 2010 on undertakings for collective investment (UCITS), which include limits on diversification, deposits made with the same body, counterparty exposure and investments in other sub-funds.

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<sup>1</sup> Capitalized terms, unless otherwise defined, shall have the same meaning given in the Prospectus of MFS Meridian Funds dated 30 June 2025, prior to the date of this Notice.

#### *All Sub-Funds – Temporary Derivatives Usage*

In the section of the Prospectus titled “Investment Policies and Risks – General Information Regarding Investment Policies and Instruments,” it will be clarified that all Sub-Funds may employ derivatives on a short-term basis for operational reasons in connection with accommodating purchase and redemption activity, in order to maintain investment exposure consistent with their stated objective and strategy.

#### *All Sub-Funds – General Risk Disclosure Updates*

In addition, disclosure will be added or enhanced with respect to the following items under “Investment Policies and Risks – Risk Factors” in the Prospectus:

- Credit Risk
- Cybersecurity Risk
- Inflation Risk
- Interest Rate Risk
- Liquidity Risk

### **2. Update to the Funds’ definition of “Valuation Date”**

The section of the Prospectus titled “Other Practical Information – Order Processing” will be updated to revise the definition of “Valuation Date” to a relevant day during which the banks in Luxembourg are open for normal banking business (other than days during a suspension of normal dealing). For the avoidance of doubt, the updated definition removed the requirement that the New York Stock Exchange also be open for trading, therefore allowing the Funds’ to be open for dealing for those additional days.

### **3. Other updates and clarifications relating to the Sub-Fund’s and Company’s information, operational policies and procedures.**

The Prospectus will be updated with the following disclosures:

#### *Terms of Voluntary Expense Cap*

In the section “Fund Profile” of each Sub-Fund, in the sub-section titled “Fund’s Ongoing Charges,” it will be clarified that expenses paid in connection with securities lending activity are excluded from the voluntary expense cap maintained by the Investment Manager. As already specified in the Prospectus, the Sub-Funds pay the lending agent (who is unaffiliated with the Investment Manager) a commission of up to 7.5% of revenue generated from securities lending activity in consideration for agency services. A nominal account maintenance and per-transaction fee is also paid to the Depositary Trust Clearing Corporation in connection with collateral maintenance. These are the only expenses associated with securities lending activity.

#### *Anti-Money Laundering and Counter-Terrorist Financing*

In the section titled “Other Practical Information – Anti-Money Laundering and Counter-Terrorist Financing,” disclosure will be enhanced to provide additional detail on the types of identification documents for individuals and legal entities that are required as the minimum threshold for purposes of compliance with anti-money laundering and counter-terrorist financing requirements.

#### *Valuation of Odd Lot Allocations of Debt Instruments*

In the section titled “Other Practical Information – Valuation,” disclosure will be enhanced to highlight the implications of a Sub-Fund holding odd lot sizes of debt instruments. Specifically, while pricing services generally value debt instruments assuming in round lot sizes, a Sub-Fund may hold or transact in such securities in smaller, odd lot sizes. Odd lots may trade at lower prices than institutional round lots, and a Sub-Fund may receive different prices when it sells odd lot positions than it would receive for sales of round lot positions.

## General

Other than as stated above, there are no changes to the Sub-Funds' objectives, investment policies or restrictions. Further, there are no changes to Sub-Funds' fee structure.

During the period from the date of this Notice until one business day prior to the Effective Date, shareholders may redeem their shares free of any redemption fee; however, any applicable Back-End Load (e.g., contingent deferred sales charge, or "CDSC") will still apply. Your intermediary may separately charge a processing fee.

The updated Prospectus reflecting all changes noted above (along with the Company's financial reports and the Articles of Incorporation) will be available at 49, Avenue J.F. Kennedy, c/o State Street Bank International GmbH, Luxembourg Branch, L-1855 Luxembourg, Grand-Duchy of Luxembourg or at 4, rue Albert Borschette, L-1246 Luxembourg, the registered office of the Company. At any time, the current effective Prospectus of MFS Meridian Funds and the Key Information Documents of each Sub-Fund are available at [meridian.mfs.com](http://meridian.mfs.com).

The Directors accept responsibility for the accuracy of the contents of this Notice.

By order of the Board of Directors