

(中譯文)

(盧森堡)法盛國際基金 I  
可變資本投資公司

註冊辦事處：80 route d'Esch, L-1470 Luxembourg  
R.C.S Luxembourg B 53023

### 股東通知書

#### 致(盧森堡)法盛國際基金 I—法盛亞太股票基金之股東之通知書

本通知書之大寫詞彙之語義與(盧森堡)法盛國際基金 I 公開說明書(下稱「公開說明書」)中所載定義相同。

盧森堡，2025 年 2 月 28 日

(盧森堡)法盛國際基金 I 之子基金法盛亞太股票基金與(盧森堡)法盛國際基金 I 之子基金法盛新興亞洲股票基金之合併

致股東，

特此通知股東，(盧森堡)法盛國際基金 I(下稱「傘型基金」)之子基金法盛亞太股票基金(下稱「被合併子基金」)與子基金法盛新興亞洲股票基金(下稱「接收方子基金」)(以下合稱為「子基金」)，擬進行合併(下稱「合併」)。

傘型基金係以可變資本公司(SICAV)之形式設立，並根據 2010 年法律第一部分經許可為可轉讓證券集體投資計劃(UCITS)，並由法盛國際投資管理公司(Natixis Investment Managers International)作為管理公司(下稱「管理公司」)。Ostrum Asset Management 作為該等子基金之投資經理公司(下稱「投資經理公司」)且 Natixis Investment Managers Singapore Limited 作為該等子基金之次投資經理公司(下稱「次投資經理公司」)。

傘型基金董事會(下稱「董事會」)已依據(i)不時修訂之 2010 年 12 月 17 日盧森堡關於集體投資計劃之法律(下稱「2010 年法律」)第 1(20)(a)條之規定，(ii)傘形基金公司章程(下稱「章程」)第 25 條，以及(iii)公開說明書之條款同意合併。

於此背景下，接收方子基金將於 2025 年 4 月 11 日(下稱「生效日」)吸收被合併子基金。

本通知書對於合併之影響予以說明。

#### **1. 合併之主要層面與時程**

- (i) 於生效日，被合併子基金之所有資產和負債(包括任何應計收入)將移轉至接收方子基金。被合併子基金將因合併而不復存在，因此將在生效日消滅，而不進入清算。
- (ii) 根據章程第25條「公司或其子基金之合併」，無需召開股東常會核准合併，且子基金之股東無需就合併進行投票。
- (iii) 自截止時間起至合併生效日之期間，暫停被合併子基金股份之申購、贖回及轉換。
- (iv) 合併過程中不暫停接收方子基金股份之申購、贖回及轉換。
- (v) 下述之時間表概述合併之關鍵步驟。

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股東通知書之寄送	2025 年 2 月 28 日
截止時間	2025 年 4 月 3 日
股份轉換比率計算	2025 年 4 月 10 日
合併生效日	2025 年 4 月 11 日

## 2. 本次合併之背景及理由

由於該等子基金均由同一投資經理公司及次投資經理公司管理，此合併將透過提高投資效率和規模經濟來合理化傘型基金之產品範圍。合併將整合該等子基金之管理資產，從而優化該等資產之管理。

此外，合併將使被合併子基金之股東能夠投資於接收方子基金所投資之更多國家（即整個亞洲地區國家），而被合併子基金主要投資於環太平洋公司。

因此，董事會認為，將被合併子基金併入接收方子基金符合股東之利益。

## 3. 合併對被合併子基金股東之影響

被合併股份級別將併入接收方股份級別中，具體如下：

被合併股份級別	國際證券識別碼 (ISIN code)	接收方股份級別	國際證券識別碼 (ISIN code)
		I/A 美元級別	LU0095830419
R/A 美元級別	LU0103015565	R/A 美元級別	LU0084288249
R/A 歐元級別	LU0147921554	R/A 歐元級別	LU0147918766
R/D 美元級別	LU0103015722	R/D 美元級別	LU0084288322

不同意合併之被合併子基金股東於本通知書之日期後至少三十（30）個日曆天內將有要求贖回之機會，或於可能之情形並在符合公開說明書規定之資格標準之情況下以適用之資產淨值對於其在被合併子基金之股份進行轉換，不收取任何贖回費用（被合併子基金為了支付撤資成本而保留之費用除外）。

為了有序並及時地進行合併所需程序，董事會決定自生效日前五（5）個營業日起不再接受或辦理被合併子基金股份之申購、轉換及贖回。

於生效日，未要求贖回或轉換被合併子基金股份之股東將收到接收方子基金之股份，其數量相當於所持有被合併子基金之相關股份級別之股份數量乘以換股比率，換股比率之計算應根據生效日時各股份級別之個別資產淨值為基準為之。

倘若合併不會導致接收方子基金發行完整股份，則被合併子基金之股東將收到接收方子基金之不超過小數點後三位之零股。

於任何情形，合併不會導致以現金分配交換股份。

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合併後，接收方子基金將不會收取申購費。

有關子基金主要特徵之更多詳情，請股東參閱本通知書之附錄。

被合併子基金之股東在作出有關合併之任何決定之前，應仔細閱讀公開說明書中關於接收方子基金及接收方子基金之重要投資人文件（KID）內之說明。

#### 4. 資產和負債之評估標準

為了計算股份轉換比率之目的，決定被合併子基金之資產及負債之價值時將適用章程及公開說明書所載有關計算資產淨值之規定。

被合併子基金之任何應計收入將計入被合併子基金之最終資產淨值，並於生效日後計入接收方子基金相關股份級別之資產淨值。

#### 5. 合併之費用

合併過程中產生之費用，包括法律、查核及監管費用，將由管理公司負擔。

可免費向位於 80, Route d'Esch, L-1470 Luxembourg 之 Brown Brothers Harriman (Luxembourg) S.C.A. 索取 2010 年法律第 71(1)條提及之獨立會計師報告複本；以及 2010 年法律第 70 條提到之保管機構證明，以及公開說明書、章程、最近期年度報告和半年度報告、最新的重要投資人文件（KI(I)D）及合併條款。

若股東對本通知書有任何疑問，可聯繫其平時之客戶關係經理。

建議股東根據其成立、設立、公民身份、居住或住所所在國家之法律以及其具體狀況，就(i)合併與(ii)贖回或轉換其股份可能產生之稅務結果，諮詢其專業顧問。

盧森堡，2025 年 2 月 28 日

董事會

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附錄

子基金主要特徵之比較

特徵	被合併子基金 法盛亞太股票基金	接收方子基金 法盛新興亞洲股票基金
成立日期	1999 年 10 月 4 日	1998 年 1 月 23 日
子基金之基準貨幣	美元	美元
股份級別計價幣別	以歐元計價之股份級別： - R/A 歐元級別  以美元計價之股份級別： - R/A 美元級別 - R/D 美元級別	以歐元計價之股份級別： - R/A 歐元級別  以美元計價之股份級別： - I/A 美元級別 - R/A 美元級別 - R/D 美元級別
基金投資經理公司	Ostrum Asset Management	Ostrum Asset Management
次基金投資經理公司	Natixis Investment Managers Singapore Limited	Natixis Investment Managers Singapore Limited
評價頻率	盧森堡全體銀行之每個營業日	盧森堡全體銀行之每個營業日
申購/贖回日	任何盧森堡全體銀行之營業日	任何盧森堡全體銀行之營業日
交易截止時間	盧森堡時間 D-1 日下午 13:30	盧森堡時間 D-1 日下午 13:30
結算日	D+3	D+3
交易日	傘型基金登錄及股務交割代理機構於盧森堡全體銀行之營業日截止時間前收到之申請，將於全體銀行之次一營業日辦理之。截止時間後收到的申請將於全體銀行之次二營業日辦理之。	傘型基金登錄及股務交割代理機構於盧森堡全體銀行之營業日截止時間前收到之申請，將於全體銀行之次一營業日辦理之。截止時間後收到的申請將於全體銀行之次二營業日辦理之。
歐盟永續金融揭露規範 (SFDR) 分類	第8條之產品	第8條之產品
投資目標及政策	<b>投資目標：</b> 本子基金以資本的長期成長為投資目標，其系統性包含環境、社會及公司治理（簡稱「ESG」）考量因素。  <b>主要投資策略：</b>  本子基金促進環境或社會特徵，惟並無將永續性投資作為其目標，然而本子基金可能會	<b>投資目標：</b> 本子基金以資本的長期成長為投資目標。  <b>主要投資策略：</b>  本子基金推動環境或社會特徵，惟並無將永續性投資作為其目標。本子基金可能會部份投資於具有永續性目標之資產，例如依歐盟分類符合永續性之資產。更多有關本子

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部份投資於具有永續性目標之資產。更多有關本子基金促進之環境或社會特徵之資訊，請參閱公開說明書SFDR附錄。

本子基金主要投資於環太平洋公司。

本子基金至少會投資總資產的三分之二於環太平洋公司之股權證券。這些公司係指在「摩根士丹利太平洋（日本除外）自由指數（即MSCI Pacific Free ex Japan Index）」所列國家註冊或從事主要營業活動者。

本子基金最多可將總資產三分之一投資於現金與約當現金或前述類型以外之證券，包括在摩根士丹利太平洋（日本除外）自由指數所列國家以外之公司股權證券。本子基金最多可將淨資產10%投資於集合投資事業。

本子基金的股權投資可能包含普通股及價值來自股權證券的認股權憑證、股權連結債券及可轉換公司債等股權相關投資工具，與股權投資的存託憑證。

本子基金係採積極式管理。基金投資經理公司得選擇與摩根士丹利太平洋（日本除外）自由指數(MSCI Pacific Free ex Japan Index)不同之國家權重或股票。

本子基金係採積極式管理，且依據基金投資經理公司同時執行之合理價格之品質成長方法（Quality GARP）（乃定義為一種選股投資策略，旨在結合成長投資（亦即尋找具強勁潛

基金促進之環境或社會特徵之資訊，請參閱公開說明書SFDR附錄。

本子基金主要投資於除日本外之亞洲新興市場及已開發市場之公司。本子基金至少會投資總資產的三分之二於除日本外之亞洲國家註冊之公司之股權證券，或於亞洲從事主要營業活動之公司（除日本外），包含但不限於市值 100 億美元以下之小至中型公司，且透過滬港通與深港通（合稱「股票市場交易互聯互通機制」）投資某些合格 A 股。

本子基金最多可將總資產三分之一投資於現金與約當現金或其他型態之有價證券，包括摩根士丹利綜合亞洲（日本除外）指數中所列國家以外之公司股權證券。本子基金最多可將淨資產 10% 投資於集合投資事業。

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本子基金係採積極式管理，且依據基金投資經理公司同時執行之合理價格之品質成長方法（Quality GARP）（乃定義為一種選股投資策略，旨在結合成長投資（亦即尋找具強勁潛在成長之公司）及合理價格（亦即尋找與潛在成長相比具有潛在上漲潛力之股票）之原則）及永續及社會責任投資方法（SRI）（詳細說明請參閱公開說明書SFDR附錄）為基準，而使用信心投資策略。國家權重及股票可能與摩根士丹利綜合亞洲（日本除外）指數(MSCI AC Asia ex Japan IMI Index)中所列不同。

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在成長之公司)及合理價格(亦即尋找與潛在成長相比具有潛在上漲潛力之股票)之原則)及永續及社會責任投資方法(SRI)(詳細說明請參閱公開說明書SFDR附錄)為基準,而使用信心投資策略。國家權重及股票可能與摩根士丹利太平洋(日本除外)自由指數(MSCI Pacific Free ex Japan Index)中所列不同。

**衍生性金融商品或其他投資手段或工具之利用**

在輔助基礎上,本子基金可基於避險及投資的目的運用衍生性金融商品,本子基金可依據基金的投資策略,將不超過其淨資產之10%投資於單一或數個指數連結之期貨或選擇權,包括但不現於MSCI台灣指數(MSCI Taiwan)、MSCI新加坡指數(MSCI Singapore)、標準普爾印度期貨指數(S&P CNX Nifty)、富時中國A50指數(FTSE China A50)、恆生指數(Hang Seng)、標準普爾澳證200指數(S&P/ASX 200)與韓國KOSPI 200指數(KOSPI 200 Index)。恆生指數之成分按月重新估量,MSCI指數與標準普爾澳證200指數之成分按季重新估量,標準普爾印度期貨指數之成分按兩年度重新估量,韓國KOSPI 200指數之成分按年度重新估量指數之費用通常相當為不足道。此些指數相關之資訊可自各該指數提供者之網站上取得。因韓國KOSPI 200指數使用市值加權法,在投資KOSPI 200指數相關之期貨或選擇權時,本子基金可能增加多樣化界線,指數之成分高超過20%之指數比重,但仍會遵守UCITS之規則

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某些手段可能會被認為是屬於總收益交換(Total Return Swaps)。總收益交換之詳細資訊請參考公開說明書「衍生性金融商品、特殊投資及避險技巧之使用」章節。

本子基金並未意圖從事證券金融交易(SFTs)(定義請參見公開說明書「衍生性金融商品、特殊投資及避險技巧之使用」章節)。

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註冊辦事處：80 route d'Esch, L-1470 Luxembourg  
R.C.S Luxembourg B 53023

	<p>維持在35%指數比重之界線內。</p> <p>某些手段可能會被認為是屬於總收益交換 (Total Return Swaps)。總收益交換之詳細資訊請參考公開說明書「衍生性金融商品、特殊投資及避險技巧之使用」章節。</p> <p>本子基金並未意圖從事證券金融交易(SFTs) (定義請參見公開說明書「衍生性金融商品、特殊投資及避險技巧之使用」章節)。</p> <p>更多細節請參閱公開說明書「主要風險」章節。</p> <p><b>防禦性策略</b> 在某些特殊的市場情況下，若基金投資經理公司認為符合子基金及股東之最佳利益者，本子基金可能會將大量資產投資於現金及約當現金，包括貨幣市場工具。當基金為防禦性策略時，將不會追求其投資目標。</p>	<p>更多細節請參閱公開說明書「主要風險」章節。</p> <p><b>防禦性策略</b> 在某些特殊的市場情況下，若基金投資經理公司認為符合子基金及股東之最佳利益者，本子基金可能會將大量資產投資於現金及約當現金，包括貨幣市場工具。當基金為防禦性策略時，將不會追求其投資目標。</p>
基準指數	<p>本子基金並非以特定指數進行管理。然而，僅作為參考之目的，本子基金之績效表現得與摩根士丹利太平洋（日本除外）自由指數相比較。實務上，本子基金之投資組合可能包括該指數之成分。然而，本子基金不受基準指數之限制，故可能會重大偏離該基準指數。</p> <p>基準指數係為了財務目的而作為廣大市場的代表，並未意圖與本子基金所推動之環境或社會特徵一致。</p>	<p>本子基金並非以特定指數進行管理。然而，僅作為參考之目的，本子基金之績效表現得與摩根士丹利綜合亞洲（日本除外）指數（MSCI AC Asia ex Japan IMI Index）相比較。實務上，本子基金之投資組合可能包括該指數之成分。然而，本子基金不受基準指數之限制，故可能會重大偏離該基準指數。</p> <p>基準指數並未意圖與本子基金所推動之環境或社會特徵一致。</p>
典型投資人屬性	<p>本子基金適合以下屬性之機構投資人和個人投資人：</p> <ul style="list-style-type: none"><li>● 尋求分散投資於亞洲股票市場；</li></ul>	<p>本子基金適合以下屬性之機構投資人和個人投資人：</p> <ul style="list-style-type: none"><li>● 尋求以區域為基礎分散投資於新興市場；</li></ul>

(中譯文)

(盧森堡) 法盛國際基金 I  
可變資本投資公司

註冊辦事處: 80 route d'Esch, L-1470 Luxembourg  
R.C.S Luxembourg B 53023

	<ul style="list-style-type: none"> <li>• 可以長期性配置資本；</li> <li>• 可以承受重大的暫時性損失；及</li> <li>• 可以承受波動性。</li> </ul>	<ul style="list-style-type: none"> <li>• 可以長期性配置資本；</li> <li>• 可以承受重大的暫時性損失；及</li> <li>• 可以承受波動性。</li> </ul>
總部位計算方法	承諾法	承諾法
合成風險指標(SRI)	6	6
特別風險	<ul style="list-style-type: none"> <li>• 股權證券</li> <li>• 匯率</li> <li>• 新興市場</li> <li>• 地域集中性</li> <li>• 法律及/或稅制的變更</li> <li>• 投資組合集中性</li> <li>• ESG 驅動投資</li> </ul>	<ul style="list-style-type: none"> <li>• 股權證券</li> <li>• 匯率</li> <li>• 新興市場</li> <li>• 透過股票市場交易互聯互通機制投資 A 股</li> <li>• 地域集中性</li> <li>• 小型公司</li> <li>• 法律及/或稅制的變更</li> <li>• 投資組合集中性</li> <li>• ESG 驅動投資</li> </ul>
總費用 (包含管理費及行政費用)	R/A 歐元級別: 1.80%	R/A 歐元級別: 1.70%
	R/A 美元級別: 1.80%	R/A 美元級別: 1.70%
	R/D 美元級別: 1.80%	R/D 美元級別: 1.70%
		I/A 美元級別: 1.00%
年度申購稅 (Taxe d'abonnement)	R/A 歐元級別: 0.05%	R/A 歐元級別: 0.05%
	R/A 美元級別: 0.05%	R/A 美元級別: 0.05%
	R/D 美元級別: 0.05%	R/D 美元級別: 0.05%
		I/A 美元級別: 0.01%
績效費	無	無
最高銷售費用	R/A 歐元級別: 4.00%	R/A 歐元級別: 4.00%
	R/A 美元級別: 4.00%	R/A 美元級別: 4.00%
	R/D 美元級別: 4.00%	R/D 美元級別: 4.00%
		I/A 美元級別: 4.00%
贖回費用	R/A 歐元級別: 無	R/A 歐元級別: 無
	R/A 美元級別: 無	R/A 美元級別: 無
	R/D 美元級別: 無	R/D 美元級別: 無
		I/A 美元級別: 無
轉換費用	<div>***</div> <div>***</div> <p>除以上所述限制外，若將股份轉換為較低或相同銷售費用之其他子</p>	



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註冊辦事處: 80 route d'Esch, L-1470 Luxembourg

R.C.S Luxembourg B 53023

	基金或級別，則不需額外收取費用。若轉換為較高銷售費用者，則轉換須依據相當於相關股份其銷售費用之的百分比之差額。轉換費用的實際總額由透過其完成股份轉換的金融機構決定。此金融機構將保留此轉換費用作為其從事此中介行為的報酬。	
最低初始投資額	R/A 歐元級別:1,000 美元或等值	R/A 歐元級別:1,000 美元或等值
	R/A 美元級別:1,000 美元或等值	R/A 美元級別:1,000 美元或等值
	R/D 美元級別:1,000 美元或等值	R/D 美元級別:1,000 美元或等值
		I/A 美元級別:100,000 美元或等值
最低持股	R/A 歐元級別: 1 股	R/A 歐元級別: 1 股
	R/A 美元級別: 1 股	R/A 美元級別: 1 股
	R/D 美元級別: 1 股	R/D 美元級別: 1 股
		I/A 美元級別: 1 股
經常費用	R/A 歐元級別: 1.85%	R/A 歐元級別: 1.75%
	R/A 美元級別: 1.85%	R/A 美元級別: 1.75%
	R/D 美元級別: 1.85%	R/D 美元級別: 1.75%
		I/A 美元級別: 1.01%

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
*Société d'Investissement à Capital Variable*  
**Registered Office: 80, route d'Esch L-1470 Luxembourg**  
**R.C.S. Luxembourg B 53023**

**NOTICE TO SHAREHOLDERS**

**NOTICE TO THE SHAREHOLDERS OF NATIXIS INTERNATIONAL FUNDS (LUX) I –**  
**NATIXIS PACIFIC RIM EQUITY FUND**

*Capitalized terms used herein and not otherwise defined are defined as set forth in the prospectus of Natixis International Funds (Lux) I (the “Prospectus”).*

**LUXEMBOURG, 28 FEBRUARY 2025**

**Merger of the Natixis Pacific Rim Equity Fund, sub-fund of Natixis International Funds (Lux) I into the Natixis Asia Equity Fund, sub-fund of Natixis International Funds (Lux) I**

Dear Shareholders,

Shareholders are hereby informed of the intended merger between the sub-fund Natixis Pacific Rim Equity Fund (the “**Merging Sub-Fund**”) into the sub-fund Natixis Asia Equity Fund (the “**Receiving Sub-Fund**”), (together the “**Sub-Funds**”) of Natixis International Funds (Lux) I (the “**Umbrella Fund**”) (the “**Merger**”).

The Umbrella Fund is established as a SICAV authorized as a UCITS under Part I of the 2010 Law, and has Natixis Investment Managers International as management company (the “**Management Company**”). Ostrum Asset Management is acting as investment manager (the “**Investment Manager**”) for the Sub-Funds and Natixis Investment Managers Singapore Limited is acting as sub-investment manager (the “**Sub-Investment Manager**”) for the Sub-Funds.

The board of directors of the Umbrella Fund (the “**Board of Directors**”) has approved the Merger, in accordance with (i) article 1(20)(a) of the Luxembourg law of 17 December 2010 on undertakings for collective investment, as amended (the “**2010 Law**”), (ii) article 25 of the articles of association of the Umbrella Fund (the “**Articles**”) and (iii) with the terms set out in Prospectus.

In this context, the Receiving Sub-Fund will absorb the Merging Sub-Fund on 11 April 2025 (the “**Effective Date**”).

This notice describes the implications of the contemplated Merger.

**1. Key aspects and timing related to the Merger**

- (i) On the Effective Date, all assets and liabilities of the Merging Sub-Fund (including any accrued income) will be transferred to the Receiving Sub-Fund. The Merging Sub-Fund will cease to exist as a result of the Merger and thereby will be dissolved on the Effective Date without going into liquidation.
- (ii) According to article 25 “Merger of the Company or its Sub-Funds” of the Articles, no general meeting of shareholders shall be convened in order to approve the Merger and shareholders of the Sub-Funds are not required to vote on the Merger.
- (iii) Subscriptions, redemptions and conversions for shares of the Merging Sub-Fund will be suspended during the period starting from the Cut-Off Point until the Effective Date of Merger.

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
**Société d'Investissement à Capital Variable**  
**Registered Office: 80, route d'Esch L-1470 Luxembourg**  
**R.C.S. Luxembourg B 53023**

- (iv) Subscriptions, redemptions and conversions for shares of the Receiving Sub-Fund will not be suspended during the Merger process.
- (v) The timetable below summarises the key steps of the Merger.

<b>Notice sent to shareholders</b>	<b>28 February 2025</b>
<b>Cut-Off Point</b>	<b>3 April 2025</b>
<b>Calculation of share exchange ratios</b>	<b>10 April 2025</b>
<b>Effective Date of the Merger</b>	<b>11 April 2025</b>

## 2. Background and rationale for the Merger

This Merger will allow to rationalize the range of the Umbrella Fund's products by creating investment efficiencies and economies of scale as the Sub-Funds are managed by the same Investment Manager and Sub-Investment Manager. The Merger will consolidate the assets under management of the Sub-Funds and thus optimize the management of such assets.

The Merger will moreover enable shareholders of the Merging Sub-Fund to be exposed to a larger number of investment countries (i.e., countries across pan Asia), in which the Receiving Sub-Fund invests while the Merging Sub-Fund primarily invests in Pacific Rim companies.

The Board of Directors therefore believes that it is in the interest of shareholders to merge the Merging Sub-Fund into the Receiving Sub-Fund.

## 3. Impact of the Merger on shareholders of the Merging Sub-Fund

**The Merging Share Classes will be merged in the Receiving Share Classes as follows:**

<b>Merging Share Class</b>	<b>ISIN code</b>	<b>Receiving Share Class</b>	<b>ISIN code</b>
Class I/A (EUR)	LU0147921398	Class I/A (EUR)	LU0147917446
Class S/A (EUR)	LU0389335661		
Class I/A (USD)	LU0103015219	Class I/A (USD)	LU0095830419
Class H-I/A (EUR)	LU0258446375	Class I/A (H-EUR)	LU2922080903
Class R/A (USD)	LU0103015565	Class R/A (USD)	LU0084288249
Class R/A (EUR)	LU0147921554	Class R/A (EUR)	LU0147918766
Class R/D (USD)	LU0103015722	Class R/D (USD)	LU0084288322
Class I/D (USD)*	LU0103015649		
Class Q/A (USD)*	LU0412073537		
Class RE/A (EUR)*	LU0477144603		
Class RE/A (USD)*	LU0477144868		
Class RET/A (USD)*	LU2045820763		
Class S/A (USD)*	LU0390501962		
Class S/D (USD)*	LU0390502002		

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
*Société d'Investissement à Capital Variable*  
**Registered Office: 80, route d'Esch L-1470 Luxembourg**  
**R.C.S. Luxembourg B 53023**

<i>Class N/A (EUR)*</i>	<i>LU1773686958</i>	
<i>Class N/A (USD)*</i>	<i>LU1773686875</i>	

*\* These Share classes will be closed prior to the Merger since there are no investors, in order to prevent subscriptions to these Share classes.*

Shareholders of the Merging Sub-Fund not agreeing with the Merger will be given the possibility to request the redemption or where possible and subject to the eligibility criteria set-out in the Prospectus, the conversion of their shares of the Merging Sub-Fund at the applicable net asset value, without any redemption charges (other than charges retained by the Merging Sub-Fund to meet disinvestment costs) during a period of at least thirty (30) calendar days following the date of the present notice.

In order to implement the procedures needed for the Merger in an orderly and timely manner, the Board of Directors has decided that subscriptions for or conversions to and redemption of shares of the Merging Sub-Fund will no longer be accepted or processed as from five (5) Business Days prior to the Effective Date.

Upon the Effective Date, shareholders who have not requested redemption or conversion of their shares will receive a number of Shares of the Receiving Sub-Fund equivalent to the number of shares held in the relevant share class(es) of the Merging Sub-Fund multiplied by the share exchange ratio which shall be calculated for each class of shares on the basis of its respective net asset value as of the Effective Date.

In case the Merger does not lead to the issuance of full shares in the Receiving Sub-Fund, shareholders of the Merging Sub-Fund will receive fractions of shares up to three decimal points within the Receiving Sub-Fund.

In any case, the Merger will not result in a cash distribution in exchange of shares.

No subscription fee will be levied within the Receiving Sub-Fund as a result of the Merger.

For further details with regard to the principal features of the Sub-Funds, shareholders are invited to consult the Appendix to this notice.

Shareholders of the Merging Sub-Fund should carefully read the description of the Receiving Sub-Fund in the Prospectus and in the KID of the Receiving Sub-Fund before making any decision in relation to the Merger.

#### **4. Criteria for valuation of assets and liabilities**

For the purpose of calculating the share exchange ratios, the rules laid down in the Articles and the Prospectus for the calculation of the net asset value will apply to determine the value of the assets and liabilities of the Merging Sub-Fund.

Any accrued income in the Merging Sub-Fund will be included in the final net asset value of the Merging Sub-Fund and accounted for in the net asset value of the relevant share class of the Receiving Sub-Fund after the Effective Date.

#### **5. Costs of the Merger**

The expenses incurred as part of the Merger, including the legal, audit and regulatory charges will be borne by the Management Company.

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
***Société d'Investissement à Capital Variable***  
**Registered Office: 80, route d'Esch L-1470 Luxembourg**  
**R.C.S. Luxembourg B 53023**

A copy of the report of an independent auditor, referred to in article 71(1) of the 2010 Law; as well as of the depositary's attestation, referred to in article 70 of the 2010 Law, are available free of charge and upon request to Brown Brothers Harriman (Luxembourg) S.C.A., 80, route d'Esch, L-1470 Luxembourg; as well as the Prospectus, the Articles, the latest annual and semi-annual report, the latest KI(I)Ds and the terms of merger.

Should shareholders have any question regarding this notice, they may contact their usual relationship manager.

Shareholders are advised to consult their professional advisers concerning possible taxation consequences of (i) the Merger; and (ii) redeeming or converting their existing shares, under the laws of their country of incorporation, establishment, citizenship, residence or domicile, and in the light of their particular circumstances.

Luxembourg, 28 February 2025

The Board of Directors

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
**Société d'Investissement à Capital Variable**  
**Registered Office: 80, route d'Esch L-1470 Luxembourg**  
**R.C.S. Luxembourg B 53023**

**Appendix**

**Comparison of the principal features of the Sub-Funds**

<b>Feature</b>	<b>Merging Sub-Fund Natixis Pacific RIM Equity Fund</b>	<b>Receiving Sub-Fund Natixis Asia Equity Fund</b>
<b>Launch date</b>	4 October 1999	23 January 1998
<b>Reference currency of the Sub-Fund</b>	U.S Dollar	U.S Dollar
<b>Reference currency at classes level</b>	<p>In EUR for classes:</p> <ul style="list-style-type: none"> <li>- I/A, S/A (EUR),</li> <li>- H-I/A (EUR),</li> <li>- R/A (EUR),</li> <li>- RE/A (EUR)*, and</li> <li>- N/A (EUR)*.</li> </ul> <p>In USD for classes:</p> <ul style="list-style-type: none"> <li>- I/A (USD),</li> <li>- R/A (USD),</li> <li>- R/D (USD),</li> <li>- S/A (USD),</li> <li>- I/D (USD)*,</li> <li>- Q/A (USD)*,</li> <li>- RE/A (USD)*,</li> <li>- RET/A (USD)*,</li> <li>- S/D (USD)* and</li> <li>- N/A (USD)*</li> </ul> <p><i>* These Share classes will be closed prior to the Merger since there are no investors, in order to prevent subscriptions to these Share classes.</i></p>	<p>In EUR for:</p> <ul style="list-style-type: none"> <li>- I/A (EUR),</li> <li>- I/A (H-EUR), and</li> <li>- R/A (EUR).</li> </ul> <p>In USD for:</p> <ul style="list-style-type: none"> <li>- I/A (USD),</li> <li>- R/A (USD), and</li> <li>- R/D (USD).</li> </ul>
<b>Investment Manager</b>	Ostrum Asset Management	Ostrum Asset Management
<b>Sub-Investment Manager</b>	Natixis Investment Managers Singapore Limited	Natixis Investment Managers Singapore Limited
<b>Valuation Frequency</b>	Each full bank business day in Luxembourg.	Each full bank business day in Luxembourg.
<b>Subscription/ Redemption Date</b>	Any full bank business day in Luxembourg	Any full bank business day in Luxembourg
<b>Cut-off time</b>	D-1 at 13h30 Luxembourg time	D-1 at 13h30 Luxembourg time
<b>Settlement Date</b>	D+3	D+3
<b>Dealing Days</b>	Applications received by the Umbrella Fund's Registrar and Transfer Agent before the cut-off time on any full bank business day in Luxembourg will be processed the following full bank business day. Applications received after such cut-off time will be processed on the next full bank business day.	Applications received by the Umbrella Fund's Registrar and Transfer Agent before the cut-off time on any full bank business day in Luxembourg will be processed on the following full bank business day. Applications received after such cut-off time will be processed on the next full bank business day.

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
***Société d'Investissement à Capital Variable***  
**Registered Office: 80, route d'Esch L-1470 Luxembourg**  
**R.C.S. Luxembourg B 53023**

SFDR Classification	Article 8 product	Article 8 product
Investment Objective and Policy	<p><b>Investment Objective:</b>  The investment objective of the Sub-Fund is long term growth of capital <b>that systematically includes Environmental, Social and Governance (“ESG”) considerations.</b></p> <p><b>Principal Investment Strategy:</b>  The Sub-Fund promotes environmental or social characteristics but does not have as its objective a sustainable investment. The Sub-Fund may, however, invest partially in assets that have a sustainable objective. For further information regarding the environmental or social characteristics promoted by the Sub-Fund, please refer to the relevant SFDR Annex in the Prospectus.</p> <p>The Sub-Fund invests primarily in <b>Pacific Rim companies.</b></p> <p>The Sub-Fund invests at least two-thirds of its total assets in equity securities <b>of Pacific Rim companies, defined as companies domiciled or which exercise the preponderant part of their economic activities in any of the countries referenced in the Morgan Stanley Capital International (“MSCI”) Pacific Free ex Japan Index.</b></p> <p>The Sub-Fund may invest up to one-third of its total assets in cash and cash equivalents or other types of securities than those described above including equity securities of companies in countries other than those referenced <b>in the MSCI Pacific Free ex Japan Index.</b> The Sub-Fund may invest up to 10% of its net assets in undertakings for collective investment.</p> <p>The Sub-Fund’s equity investments may include common stocks, equity-related instruments on an ancillary basis such as warrants, equity-linked notes and convertible bonds whose value is derived from the value of any of those equity securities, and depositary receipts for any of those equity investments.</p>	<p><b>Investment Objective:</b>  The investment objective of the Sub-Fund is long term growth of capital.</p> <p><b>Principal Investment Strategy:</b>  The Sub-Fund promotes environmental or social characteristics but does not have as its objective a sustainable investment. It might invest partially in assets that have a sustainable objective, for instance qualified as sustainable according to the EU classification. For further information regarding the environmental or social characteristics promoted by the Sub-Fund, please refer to the relevant SFDR Annex in the Prospectus.</p> <p>The Sub-Fund invests primarily <b>in companies in developed and emerging markets in the Asia ex Japan region.</b></p> <p>The Sub-Fund invests at least two-thirds of its total assets in equity securities <b>issued by companies domiciled in the Asia ex Japan region, or which exercise the preponderant part of their economic activities in Asia (excluding Japan), including but not limited to, equity securities of smaller to medium sized companies defined as companies having market capitalization of US\$10 billion or less and in certain eligible A-Shares via the Shanghai-Hong Kong Stock Connect program and/or Shenzhen-Hong Kong Stock Connect program (collectively, the “Stock Connects”).</b></p> <p>The Sub-Fund may invest up to one-third of its total assets in cash and cash equivalents or other types of securities than those described above including equity securities of companies in countries not referenced <b>in the Morgan Stanley Capital International (“MSCI”) AC Asia ex Japan IMI Index.</b> The Sub-Fund may invest up to 10% of its net assets in undertakings for collective investment.</p> <p>The Sub-Fund’s equity investments may include common stocks, equity-related instruments on an ancillary basis such as warrants, equity-linked notes and convertible bonds whose value is derived from the value of any of those equity securities, and depositary receipts for any of those equity investments.</p>

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
***Société d'Investissement à Capital Variable***  
**Registered Office: 80, route d'Esch L-1470 Luxembourg**  
**R.C.S. Luxembourg B 53023**

	<p><b>The Sub-Fund is actively managed. The Investment Manager may choose country weightings or stocks that are different from those of the MSCI Pacific Free ex Japan Index.</b></p> <p>The Sub-Fund is actively managed and uses a conviction investment strategy based on a Quality Growth At a Reasonable Price (Quality GARP) approach (defined as a stock-picking investment strategy that seeks to combine tenets of both growth investing i.e. looking for company with a strong potential growth and reasonable price i.e. looking for stocks with potential upside compared with this potential growth) and on a Sustainable and Responsible Investment (SRI) approach (further described in the SFDR Annex in the Prospectus), both implemented simultaneously by the Investment Manager. Country weightings and stocks may be different from those of the <b>MSCI Pacific Free ex Japan Index</b>.</p> <p><b>Use of Derivatives or Other Investment Techniques and Instruments</b></p> <p>On an ancillary basis, the Sub-Fund may use derivatives for hedging and investment purposes. The Sub-Fund may, in accordance with the Sub-Fund's investment strategy, invest no more than 10% of its net assets in futures and options linked to one or more indices such as, but not limited to, MSCI Taiwan, MSCI Singapore, S&amp;P CNX Nifty, FTSE China A50, Hang Seng, S&amp;P/ASX 200 and KOSPI 200 Index. The constituents are generally rebalanced on a monthly basis for the Hang Seng Index, on a quarterly basis for the MSCI indices and S&amp;P/ASX 200, on a bi-annual basis for the S&amp;P CNX Nifty and on a yearly basis for the KOSPI 200 index. The costs associated with the rebalancing of the indices are generally expected to be negligible within the strategy. Information in relation to the indices may be obtained from the respective index providers' website. As a result of the capitalization-weighted methodology used to compose the KOSPI 200 Index, the Sub-Fund may, when investing in futures and options on the KOSPI 200 Index, make use of the increased diversification limits where a constituent of the index is more than 20% of the index weight provided that it remains within the limit of 35% of the index weight, in compliance with the UCITS regulations.</p> <p>Certain of these techniques may qualify as Total Return Swaps ("TRSs"). Please refer to the</p>	<p>The Sub-Fund is actively managed and uses a conviction investment strategy based on a Quality Growth At a Reasonable Price (Quality GARP) approach (defined as a stock-picking investment strategy that seeks to combine tenets of both growth investing i.e. looking for company with a strong potential growth and reasonable price i.e. looking for stocks with potential upside compared with this potential growth) and on a Sustainable and Responsible Investment (SRI) approach (further described in the relevant SFDR Annex in the Prospectus), both implemented simultaneously by the Investment Manager. Country weightings and stocks may be different from those of the <b>MSCI AC Asia ex Japan IMI Index</b>.</p> <p><b>Use of Derivatives or Other Investment Techniques and Instruments:</b></p> <p>On an ancillary basis, the Sub-Fund may use derivatives for hedging and investment purposes. The Sub-Fund may, in accordance with the Sub-Fund's investment strategy, invest no more than 10% of its net assets in futures and options linked to one or more indices such as, but not limited to, MSCI Taiwan, MSCI Singapore, S&amp;P CNX Nifty, FTSE China A50, Hang Seng, S&amp;P/ASX 200 and KOSPI 200 Index. The constituents are generally rebalanced on a monthly basis for the Hang Seng Index, on a quarterly basis for the MSCI indices and S&amp;P/ASX 200, on a bi-annual basis for the S&amp;P CNX Nifty and on a yearly basis for the KOSPI 200 index. The costs associated with the rebalancing of the indices are generally expected to be negligible within the strategy. Information in relation to the indices may be obtained from the respective index providers' website. As a result of the capitalization-weighted methodology used to compose the KOSPI 200 Index, the Sub-Fund may, when investing in futures and options on the KOSPI 200 Index, make use of the increased diversification limits where a constituent of the index is more than 20% of the index weight provided that it remains within the limit of 35% of the index weight, in compliance with the UCITS regulations.</p> <p>Certain of these techniques may qualify as Total Return Swaps ("TRSs"). Please refer to the Prospectus, chapter entitled "Use of</p>
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**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
**Société d'Investissement à Capital Variable**  
**Registered Office: 80, route d'Esch L-1470 Luxembourg**  
**R.C.S. Luxembourg B 53023**

	<p>Prospectus, chapter entitled “Use of Derivatives, Special Investment and Hedging Techniques” of the Prospectus for additional information on TRSs.</p> <p>The Sub-Fund does not intend to enter into SFTs (as defined in the Prospectus, chapter “Use of Derivatives, Special Investment and Hedging Techniques”).</p> <p>For more details, please refer to the Prospectus, chapter entitled “Principal Risks” below.</p> <p><b>Defensive Strategies:</b>  Under certain exceptional market conditions, the Sub-Fund may invest a significant amount of its assets in cash and cash equivalents, including money market instruments, if the Investment Manager believes that it would be in the best interest of the Sub-Fund and its Shareholders. When the Sub-Fund is pursuing a defensive strategy, it will not be pursuing its investment objective.</p>	<p>Derivatives, Special Investment and Hedging Techniques” for additional information on TRSs.</p> <p>The Sub-Fund does not intend to enter into SFTs (as defined in the Prospectus, chapter “Use of Derivatives, Special Investment and Hedging Techniques”).</p> <p>For more details, please refer to the Prospectus, chapter entitled “Principal Risks”.</p> <p><b>Defensive Strategies:</b>  Under certain exceptional market conditions, the Sub-Fund may invest a significant amount of its assets in cash and cash equivalents, including money market instruments, if the Investment Manager believes that it would be in the best interests of the Sub-Fund and its Shareholders. When the Sub-Fund is pursuing a defensive strategy, it will not be pursuing its investment objective.</p>
<b>Reference Index</b>	<p>The Sub-Fund is not managed relative to a specific index. However, for indicative purposes only, the Sub-Fund’s performance may be compared to <b>MSCI Pacific Free ex Japan Index</b>. In practice, the portfolio of the Sub-Fund is likely to include constituents of the index, however, the Sub-Fund is unconstrained by the reference index and may therefore significantly deviate from it.</p> <p>The reference index is used as a representative of the broad market for financial purpose and does not intend to be consistent with the environmental or social characteristics promoted by the Sub-Fund.</p>	<p>The Sub-Fund is not managed relative to a specific index. However, for indicative purposes only, the Sub-Fund’s performance may be compared to <b>MSCI AC Asia ex Japan IMI Index</b>. In practice, the portfolio of the Sub-Fund is likely to include constituents of the index, however, the Sub-Fund is unconstrained by the reference index and may therefore significantly deviate from it.</p> <p>The reference index does not intend to be consistent with the environmental or social characteristics promoted by the Sub-Fund.</p>
<b>Typical Investor’ Profile</b>	<p>The Sub-Fund is suitable for institutional and retail investors who:</p> <ul style="list-style-type: none"> <li>• are looking for a diversification of their investments with an exposure to the Asian equity markets;</li> <li>• can afford to set aside capital for long term horizon;</li> <li>• can accept significant temporary losses;</li> <li>• can tolerate volatility.</li> </ul>	<p>The Sub-Fund is suitable for institutional and retail investors who:</p> <ul style="list-style-type: none"> <li>• are looking for a diversification of their investments in emerging markets on a regional basis;</li> <li>• can afford to set aside capital for long term horizon;</li> <li>• can accept significant temporary losses;</li> <li>• can tolerate volatility.</li> </ul>
<b>Global Exposure</b>	Commitment approach	Commitment approach
<b>Synthetic Risk Indicator (SRI)</b>	6	6
<b>Specific Risk Factors</b>	<ul style="list-style-type: none"> <li>• Equity securities;</li> <li>• Exchange Rates;</li> <li>• Emerging markets;</li> <li>• Geographic concentration;</li> </ul>	<ul style="list-style-type: none"> <li>• Equity securities;</li> <li>• Exchange Rates;</li> <li>• Emerging markets;</li> <li>• <b>Investment in A-Shares through Stock Connects</b></li> </ul>

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
**Société d'Investissement à Capital Variable**  
**Registered Office: 80, route d'Esch L-1470 Luxembourg**  
**R.C.S. Luxembourg B 53023**

	<ul style="list-style-type: none"> <li>Changes in laws and/or tax regimes;</li> <li>Portfolio concentration;</li> <li>ESG Driven Investments.</li> </ul>	<ul style="list-style-type: none"> <li>Geographic concentration;</li> <li><b>Smaller Capitalization Companies</b></li> <li>Changes in laws and/or tax regimes;</li> <li>Portfolio concentration;</li> <li>ESG Driven Investments.</li> </ul>
<b>All in Fee (including Management Fee &amp; Administration Fee)</b>	I/A (EUR): <b>1.20%</b>	I/A (EUR) : <b>1.00%</b>
	S/A (EUR): 1.00%	
	H-I/A (EUR): 1.20%	I/A (H-EUR): <b>1.00%</b>
	R/A (EUR): <b>1.80%</b>	R/A (EUR): <b>1.70%</b>
	RE/A (EUR)*: 2.40%	
	N/A (EUR)*: 1.30%	N/A
	I/A (USD): <b>1.20%</b>	I/A (USD): <b>1.00%</b>
	R/A (USD): <b>1.80%</b>	R/A (USD): <b>1.70%</b>
	R/D (USD): <b>1.80%</b>	R/D (USD): <b>1.70%</b>
	I/D (USD)*: 1.20%	
	Q/A (USD)*: 0.35%	
	RE/A (USD)*: 2.40%	
	RET/A (USD)*: 2.40%	
	S/A (USD)*: 1.00%	N/A
	S/D (USD)*: 1.00%	
	N/A (USD)*: 1.30%*	
	* These Share classes will be closed prior to the Merger since there are no investors, in order to prevent subscriptions to these Share classes.	
<b>Annual subscription tax (Taxe d'abonnement)</b>	I/A (EUR): 0.01%	I/A (EUR): 0.01%
	S/A (EUR): 0.01%	
	H-I/A (EUR): 0.01%	I/A (H-EUR): 0.01%
	R/A (EUR): 0.05%	R/A (EUR): 0.05%
	RE/A (EUR)*: 0.05%	
	N/A (EUR)*: 0.05%	N/A
	I/A (USD): 0.01%	I/A (USD): 0.01%
	R/A (USD): 0.05%	R/A (USD): 0.05%
	R/D (USD): 0.05%	R/D (USD): 0.05%
	I/D (USD)*: 0.01%	
	Q/A (USD)*: 0.01%	
	RE/A (USD)*: 0.05%	
	RET/A (USD)*: 0.05%	
	S/A (USD)*: 0.01%	N/A
	S/D (USD)*: 0.01%	
	N/A (USD)*: 0.05%	
	* These Share classes will be closed prior to the Merger since there are no investors, in order to prevent subscriptions to these Share classes.	
<b>Performance Fee</b>	None	None
<b>Maximum Sales Charge</b>	I/A (EUR): 4.00%	I/A (EUR) : 4.00%
	S/A (EUR): 4.00%	
	H-I/A (EUR): 4.00%	I/A (H-EUR): 4.00%
	R/A (EUR): 4.00%	R/A (EUR): 4.00%
	RE/A (EUR)*: 2.00%	
	N/A (EUR)*: 4.00%	N/A
	I/A (USD): 4.00%	I/A (USD): 4.00%

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
**Société d'Investissement à Capital Variable**  
**Registered Office: 80, route d'Esch L-1470 Luxembourg**  
**R.C.S. Luxembourg B 53023**

	R/A (USD): 4.00%	R/A (USD): 4.00%
	R/D (USD): 4.00%	R/D (USD): 4.00%
	I/D (USD)*: 4.00%	N/A
	Q/A (USD)*: None	
	RE/A (USD)*: 2.00%	
	RET/A (USD)*: 3.00%	
	S/A (USD)*: 4.00%	
	S/D (USD)*: 4.00%	
	N/A (USD)*: 4.00%	
	<i>* These Share classes will be closed prior to the Merger since there are no investors, in order to prevent subscriptions to these Share classes</i>	
	Redemption Fee	I/A (EUR): None
S/A (EUR): None		
H-I/A (EUR): None		I/A (H-EUR): None
R/A (EUR): None		R/A (EUR) : None
RE/A (EUR)*: None		N/A
N/A (EUR)*: None		
I/A (USD): None		I/A (USD): None
R/A (USD): None		R/A (USD): None
R/D (USD): None		R/D (USD): None
I/D (USD)*: None		N/A
Q/A (USD)*: None		
RE/A (USD)*: None		
RET/A (USD)*: None		
S/A (USD)*: None		
S/D (USD)*: None		
N/A (USD)*: None		
<i>* These Share classes will be closed prior to the Merger since there are no investors, in order to prevent subscriptions to these Share classes.</i>		
Conversion Fee		[***] [***]
	<i>Without prejudice to specific Share Class restrictions provided for in this section, if Shares are converted for Shares of another Fund or class of Shares in the same Fund having the same or a lower sales charge, no additional charge shall be levied. If Shares are converted for Shares of another Fund or class of Shares in the same Fund having a higher sales charge, the conversion may be subject to a conversion fee equal to the difference in percentage of the sales charges of the relevant Shares. The actual amount of the conversion fee is determined by the financial institution through which the conversion of Shares is made. Such financial institution shall retain such conversion fee in remuneration for its intermediary activity.</i>	
Minimum Initial Investment	I/A (EUR): USD 100,000 or equivalent	I/A (EUR) : USD 100,000 or equivalent
	S/A (EUR): USD 15,000,000 or equivalent	
	H-I/A (EUR): USD 100,000 or equivalent	I/A (H-EUR): USD 100,000 or equivalent
	R/A (EUR): USD 1,000 or equivalent	R/A (EUR) : USD 1,000 or equivalent
	RE/A (EUR)*: None	N/A
	N/A (EUR)*: None	
	I/A (USD): USD 100,000 or equivalent	I/A (USD): USD 100,000 or equivalent
	R/A (USD): USD 1,000 or equivalent	R/A (USD): USD 1,000 or equivalent
	R/D (USD): USD 1,000 or equivalent	R/D (USD): USD 1,000 or equivalent

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
**Société d'Investissement à Capital Variable**  
**Registered Office: 80, route d'Esch L-1470 Luxembourg**  
**R.C.S. Luxembourg B 53023**

	I/D (USD)*: USD 100,000 or equivalent	N/A
	Q/A (USD)*: None	
	RE/A (USD)*: None	
	RET/A (USD)*: None	
	S/A (USD)*: USD 15,000,000 or equivalent	
	S/D (USD)*: USD 15,000,000 or equivalent	
	N/A (USD)*: None	
	<i>*These categories of share will be closed to subscription prior to the Merger since there are no investors.</i>	
Minimum Holding	I/A (EUR): 1 Share	I/A (EUR) : 1 Share
	S/A (EUR): USD 15,000,000 or equivalent	
	H-I/A (EUR): 1 Share	I/A (H-EUR): 1 Share
	R/A (EUR): 1 Share	R/A (EUR) : 1 Share
	RE/A (EUR)*: None	N/A
	N/A (EUR)*: None	
	I/A (USD): 1 Share	I/A (USD): 1 Share
	R/A (USD): 1 Share	R/A (USD): 1 Share
	R/D (USD): 1 Share	R/D (USD): 1 Share
	I/D (USD)*: 1 Share	N/A
	Q/A (USD)*: None	
	RE/A (USD)*: None	
	RET/A (USD)*: None	
	S/A (USD)*: USD 15,000,000 or equivalent	
	S/D (USD)*: USD 15,000,000 or equivalent	
	N/A (USD)*: None	
	<i>*These categories of share will be closed to subscription prior to the Merger since there are no investors.</i>	
Ongoing charges figure (OCF)	I/A (EUR): 1.21%	I/A (EUR) : 1.01%
	S/A (EUR): 1.01%	
	H-I/A (EUR): 1.21%	I/A (H-EUR): 1.01%
	R/A (EUR): 1.85%	R/A (EUR) : 1.75%
	RE/A (EUR)*: N/A	
	N/A (EUR)*: N/A	
	I/A (USD): 1.21%	I/A (USD): 1.01%
	R/A (USD): 1.85%	R/A (USD): 1.75%
	R/D (USD): 1.85%	R/D (USD): 1.75%
	I/D (USD)*: 1.21%	
	Q/A (USD)*: N/A	
	RE/A (USD)*: N/A	
	RET/A (USD)*: N/A	
	S/A (USD)*: N/A	
	S/D (USD)*: N/A	
	N/A (USD)*: N/A	
	<i>* These Share classes will be closed prior to the Merger since there are no investors, in order to prevent subscriptions to these Share classes.</i>	

(中譯文)

(盧森堡)法盛國際基金 I  
可變資本投資公司

註冊辦事處：80 route d'Esch, L-1470 Luxembourg  
R.C.S Luxembourg B 53023

### 股東通知書

#### 致(盧森堡)法盛國際基金 I—法盛新興亞洲股票基金之股東之通知書

本通知書之大寫詞彙之語義與(盧森堡)法盛國際基金 I 公開說明書(下稱「公開說明書」)中所載定義相同。

盧森堡，2025 年 2 月 28 日

(盧森堡)法盛國際基金 I 之子基金法盛亞太股票基金與(盧森堡)法盛國際基金 I 之子基金法盛新興亞洲股票基金之合併

致股東，

特此通知股東，(盧森堡)法盛國際基金 I(下稱「傘型基金」)之子基金法盛亞太股票基金(下稱「被合併子基金」)與子基金法盛新興亞洲股票基金(下稱「接收方子基金」)(以下合稱為「子基金」)，擬進行合併(下稱「合併」)。

傘型基金係以可變資本公司(SICAV)之形式設立，並根據 2010 年法律第一部分經許可為可轉讓證券集體投資計劃(UCITS)，並由法盛國際投資管理公司(Natixis Investment Managers International)作為管理公司(下稱「管理公司」)。Ostrum Asset Management 作為該等子基金之投資經理公司(下稱「投資經理公司」)且 Natixis Investment Managers Singapore Limited 作為該等子基金之次投資經理公司(下稱「次投資經理公司」)。

傘型基金董事會(下稱「董事會」)已依據(i)不時修訂之 2010 年 12 月 17 日盧森堡關於集體投資計劃之法律(下稱「2010 年法律」)第 1(20)(a)條之規定，(ii)傘形基金公司章程(下稱「章程」)第 25 條，以及(iii)公開說明書之條款同意合併。

於此背景下，接收方子基金將於 2025 年 4 月 11 日(下稱「生效日」)吸收被合併子基金。

本通知書對於合併之影響予以說明。

#### **1. 合併之主要層面與時程**

- (i) 於生效日，被合併子基金之所有資產和負債(包括任何應計收入)將移轉至接收方子基金。被合併子基金將因合併而不復存在，因此將在生效日消滅，而不進入清算。
- (ii) 根據章程第25條「公司或其子基金之合併」，無需召開股東常會核准合併，且子基金之股東無需就合併進行投票。
- (iii) 自截止時間起至合併生效日之期間，暫停被合併子基金股份之申購、贖回及轉換。
- (iv) 合併過程中不暫停接收方子基金股份之申購、贖回及轉換。

(中譯文)

(盧森堡)法盛國際基金 I  
可變資本投資公司

註冊辦事處：80 route d'Esch, L-1470 Luxembourg  
R.C.S Luxembourg B 53023

(v) 下述之時間表概述合併之關鍵步驟。

股東通知書之寄送	2025 年 2 月 28 日
截止時間	2025 年 4 月 3 日
股份交換比率計算	2025 年 4 月 10 日
合併生效日	2025 年 4 月 11 日

## 2. 本次合併之背景及理由

由於該等子基金均由同一投資經理公司管理，此合併將透過提高投資效率和規模經濟來合理化傘型基金之產品範圍。合併將整合該等子基金之管理資產，從而優化該等資產之管理。因此，董事會認為，將被合併子基金併入接收方子基金符合股東之利益。

## 3. 合併對接收方子基金股東之影響

合併不會影響接收方子基金之股東。

於合併實施時，接收方子基金之股東將如先前持續持有接收方子基金之相同股份，且該等股份之權利不會有所影響。

合併之實施不會影響接收方子基金之費用結構。

接收方子基金將不會因為合併之結果或因預期合併而進行投資組合再平衡。

不同意合併之接收方子基金股東於本通知書之日期後至少三十（30）個日曆天內將有要求贖回之機會，或於可能之情形並在符合公開說明書規定之資格標準之情況下以適用之資產淨值對於其在接收方子基金之股份進行轉換，不收取任何贖回費用（接收方子基金為了支付撤資成本而保留之費用除外）。

合併對於至生效日仍未行使其權利要求贖回或轉換其股份之接收方子基金之所有股東均有拘束力。

## 4. 資產和負債之評估標準

為了計算股份交換比率之目的，決定被合併子基金之資產及負債之價值時將適用章程及公開說明書所載有關計算資產淨值之規定。

被合併子基金之任何應計收入將計入被合併子基金之最終資產淨值，並於生效日後計入接收方子基金相關股份級別之資產淨值。

## 5. 合併之費用

合併過程中產生之費用，包括法律、查核及監管費用，將由管理公司負擔。

(中譯文)

(盧森堡)法盛國際基金 I  
可變資本投資公司

註冊辦事處：80 route d'Esch, L-1470 Luxembourg  
R.C.S Luxembourg B 53023

可免費向位於 80, Route d'Esch, L-1470 Luxembourg 之 Brown Brothers Harriman (Luxembourg) S.C.A. 索取 2010 年法律第 71(1)條提及之獨立會計師報告複本；以及 2010 年法律第 70 條提到之保管機構證明，以及公開說明書、章程、最近期年度報告和半年度報告、最新的重要投資人文件 (KI(D)) 及合併條款。

若股東對本通知書有任何疑問，可聯繫其平時之客戶關係經理。

建議股東根據其成立、設立、公民身份、居住或住所所在國家之法律以及其具體狀況，就(i)合併與(ii)贖回或轉換其股份可能產生之稅務結果，諮詢其專業顧問。

盧森堡，2025 年 2 月 28 日

董事會

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
*Société d'Investissement à Capital Variable*  
**Registered Office: 80, route d'Esch L-1470 Luxembourg**  
**R.C.S. Luxembourg B 53023**

**NOTICE TO SHAREHOLDERS**

**NOTICE TO THE SHAREHOLDERS OF NATIXIS INTERNATIONAL FUNDS (LUX) I –**  
**NATIXIS ASIA EQUITY FUND**

*Capitalized terms used herein and not otherwise defined are defined as set forth in the prospectus of Natixis International Funds (Lux) I (the “Prospectus”).*

**LUXEMBOURG, 28 FEBRUARY 2025**

**Merger of the Natixis Pacific Rim Equity Fund, sub-fund of Natixis International Funds (Lux) I into the Natixis Asia Equity Fund, sub-fund of Natixis International Funds (Lux) I**

Dear Shareholders,

Shareholders are hereby informed of the intended merger between the sub-fund Natixis Pacific Rim Equity Fund (the “**Merging Sub-Fund**”) into the sub-fund Natixis Asia Equity Fund (the “**Receiving Sub-Fund**”), (together the “**Sub-Funds**”) of Natixis International Funds (Lux) I (the “**Umbrella Fund**”) (the “**Merger**”).

The Umbrella Fund is established as a SICAV authorized as a UCITS under Part I of the 2010 Law, and has Natixis Investment Managers International as management company (the “**Management Company**”). Ostrum Asset Management is acting as investment manager (the “**Investment Manager**”) for the Sub-Funds and Natixis Investment Managers Singapore Limited is acting as sub-investment manager (the “**Sub-Investment Manager**”) for the Sub-Funds.

The board of directors of the Umbrella Fund (the “**Board of Directors**”) has approved the Merger, in accordance with (i) article 1(20)(a) of the Luxembourg law of 17 December 2010 on undertakings for collective investment, as amended (the “**2010 Law**”), (ii) article 25 of the articles of association of the Umbrella Fund (the “**Articles**”) and (iii) with the terms set out in Prospectus.

In this context, the Receiving Sub-Fund will absorb the Merging Sub-Fund on 11 April 2025 (the “**Effective Date**”).

This notice describes the implications of the contemplated Merger.

**1. Key aspects and timing related to the Merger**

- (i) On the Effective Date, all assets and liabilities of the Merging Sub-Fund (including any accrued income) will be transferred to the Receiving Sub-Fund. The Merging Sub-Fund will cease to exist as a result of the Merger and thereby will be dissolved on the Effective Date without going into liquidation.
- (ii) According to article 25 “Merger of the Company or its Sub-Funds” of the Articles, No general meeting of shareholders shall be convened in order to approve the Merger and shareholders of the Sub-Funds are not required to vote on the Merger.
- (iii) Subscriptions, redemptions and conversions for shares of the Merging Sub-Fund will be suspended during the period starting from the Cut-Off Point until the Effective Date of Merger.



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- (iv) Subscriptions, redemptions and conversions for shares of the Receiving Sub-Fund will not be suspended during the Merger process.
- (v) The timetable below summarises the key steps of the Merger.

<b>Notice sent to shareholders</b>	<b>28 February 2025</b>
<b>Cut-Off Point</b>	<b>3 April 2025</b>
<b>Calculation of share exchange ratios</b>	<b>10 April 2025</b>
<b>Effective Date of the Merger</b>	<b>11 April 2025</b>

## **2. Background and rationale for the Merger**

This Merger will allow to rationalize the range of the Umbrella Fund's products by creating investment efficiencies and economies of scale as the Sub-Funds are managed by the same investment manager. The Merger will consolidate the assets under management of the Sub-Funds and thus optimize the management of such assets. The Board of Directors therefore believes that it is in the interest of shareholders to merge the Merging Sub-Fund into the Receiving Sub-Fund.

## **3. Impact of the Merger on shareholders of the Receiving Sub-Fund**

The Merger will not impact the shareholders of the Receiving Sub-Fund.

Upon implementation of the Merger, shareholders in the Receiving Sub-Fund will continue to hold the same shares in the Receiving Sub-Fund as before and there will be no change in the rights attached to such shares.

The implementation of the Merger will not affect the fee structure of the Receiving Sub-Fund.

The portfolio of the Receiving Sub-Fund will not be rebalanced as a result of, or in anticipation to, the Merger.

Shareholders of the Receiving Sub-Fund not agreeing with the Merger will be given the possibility to request the redemption or where possible and subject to the eligibility criteria set-out in the Prospectus, the conversion of their shares of the Receiving Sub-Fund at the applicable net asset value, without any redemption charges (other than charges retained by the Receiving Sub-Fund to meet disinvestment costs) during a period of at least thirty (30) calendar days following the date of the present notice.

The Merger will be binding on all the shareholders of Receiving Sub-Fund who have not exercised their right to request the redemption or the conversion of their Shares until the Effective Date.

## **4. Criteria for valuation of assets and liabilities**

For the purpose of calculating the share exchange ratios, the rules laid down in the Articles and the Prospectus for the calculation of the net asset value will apply to determine the value of the assets and liabilities of the Merging Sub-Fund.

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Any accrued income in the Merging Sub-Fund will be included in the final net asset value of the Merging Sub-Fund and accounted for in the net asset value of the relevant share class of the Receiving Sub-Fund after the Effective Date.

**5. Costs of the Merger**

The expenses incurred as part of the Merger, including the legal, audit and regulatory charges will be borne by Management Company.

A copy of the report of an independent auditor, referred to in article 71(1) of the 2010 Law; as well as of the depositary's attestation, referred to in article 70 of the 2010 Law, are available free of charge and upon request to Brown Brothers Harriman (Luxembourg) S.C.A., 80, route d'Esch, L-1470 Luxembourg; as well as the Prospectus, the Articles, the latest annual and semi-annual report, the latest KI(I)Ds and the terms of merger.

Should shareholders have any question regarding this notice, they may contact their usual relationship manager.

Shareholders are advised to consult their professional advisers concerning possible taxation consequences of (i) the Merger; and (ii) redeeming or converting their existing shares, under the laws of their country of incorporation, establishment, citizenship, residence or domicile, and in the light of their particular circumstances.

Luxembourg, 28 February 2025

The Board of Directors