富蘭克林坦伯頓全球投資系列基金
Société d'investissement à capital variable
8A, rue Albert Borschette
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www.franklintempleton.lu

盧森堡，2024 年 10 月 15 日

富蘭克林坦伯頓全球投資系列基金之一檔子基金英文名稱變更、投資政策及《永續金融揭露規範》重新分類之修訂

親愛的股東，您好！

本信件旨在通知您，富蘭克林坦伯頓全球投資系列基金（以下稱「本公司」）董事會因應投資人需求決定將**富蘭克林坦伯頓吉富世界基金（「Franklin Global Growth Fund」，以下稱「本基金」）**從《永續金融揭露規範》（「SFDR」）第 6 條重新分類為該 SFDR 第 8 條項下之基金，並制定本基金之SFDR相關揭露，以便更有利於將ESG 因素納入投資流程以及強化基金的約束性承諾。此外，本基金的英文名稱將更名為「**Franklin Sustainable Global Growth Fund**」。

請注意，根據上述說明，公開說明書將進行以下修改：

(i) 本基金的 SFDR 銷售前揭露文件將被納入公開說明書附錄 G；
(ii) 本基金的投資人剖析部分將更新，說明本基金可能訴諸希望投資於符合 SFDR 第 8 條基金的投資人；
(iii) 特別與本基金相關之「永續發展風險」將載列於「風險考量」項下；和
(iv) 以下段落將會納入本基金的投資政策中，提及參閱基金的 SFDR 銷售前揭露文件：

"投資經理公司也將環境、社會和公司治理（ESG）因素視為其基本投資研究和決策過程中不可或缺的組成部分。本基金所提倡的環境及/或社會特徵（在《SFDR》第8條含義內），詳見 [附錄 G]。"

上述變更將從 2024 年 11 月 18 日起生效，並將反映在網上發佈或本公司註冊辦事處提供之公開說明書的更新版本中。因應股東要求，本公司註冊辦事處可提供基金的重要投資人文件(KID)草稿及SFDR銷售前揭露文件草稿。

影響

雖然本基金投資組合的組成和投資範圍將受到上述調整的適度影響，但 ESG因素已是本基金投資研究及過程的一部分。與重新調整投資組合之組成有關的費用及支出將由本基金承擔。

除此之外，上述調整將對基金之管理方式、風險概況或綜合風險及報酬指標，或收費均不會產生重大影響。

本基金的所有其他特徵保持不變。

您需要做什麼

如果您同意此決定，則無需採取任何行動。您也可以選擇將股份轉換至已在您的國家銷售之本公司任何其他子基金。您也可以要求贖回您的投資。無論您欲採取任一選項，請參閱最新的基金公開說明書條款。本公司將免費處理此類轉換或贖回要求，但前提是最遲在 2024 年 11 月 18 日前收到要求。

請注意，基於或有遞延銷售手續費（以下稱「CDSC」）之本質，「免贖回費」並不適用於須收取 CDSC 之所有股份類別。據此，若您決定贖回須收取 CDSC 之任何股份，將需支付適用的 CDSC， 如公開說明書內更詳細地揭露。

需要更多資訊？

富蘭克林坦伯頓客戶服務團隊很樂意為您解答有關富蘭克林坦伯頓的任何常見問題。
您只需致電當地的客戶服務團隊，或者造訪我們的網站 (www.franklinresources.com/all-sites 或 www.franklintempleton.lu)，若您需要投資建議，敬請不吝聯絡您的理財顧問。

我們感謝您選擇將您的投資交給富蘭克林坦伯頓基金集團。

順頌商祺！

(簽名)
Craig Blair，富蘭克林坦伯頓國際服務有限公司執行長
富蘭克林坦伯頓全球投資系列基金之管理公司

請使用以下聯絡方式聯絡富蘭克林坦伯頓委託的股務代理機構/服務提供商的當地客戶服務團隊

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Luxembourg, 15 October 2024

Change of name, investment policy and SFDR reclassification of one sub-fund of Franklin Templeton Investment Funds

Dear Shareholder,

We would like to inform you that the board of directors of Franklin Templeton Investment Funds (the "Company") has decided, in light of investors' demand, to have the Franklin Global Growth Fund (the "Fund") reclassified from Article 6 to Article 8 under the Sustainable Finance Disclosure Regulation ("SFDR") and to create its SFDR related disclosures, in order to further integrate ESG factors into the investment process and to reinforce the Fund's binding commitments. In addition, the Fund will be renamed "Franklin Sustainable Global Growth Fund".

As a consequence of the above, please note that the following changes will be made to the Prospectus:

(i) the SFDR precontractual disclosures for the Fund will be added to Appendix G of the Prospectus;
(ii) the Investor Profile sub-section of the Fund will be updated to state that the Fund may appeal to investors looking to invest in a fund compliant with Article 8 of the SFDR;
(iii) "Sustainability risk" will be added to the list of risks which are particularly relevant for the Fund, under section "Risk Considerations"; and
(iv) the following paragraph will be added to the Fund's investment policy to make reference to its SFDR precontractual disclosures:

"The Investment Manager also considers Environmental, Social and Governance (ESG) factors as an integral component of its fundamental investment research and decision process. The Environmental and/or Social characteristics (within the meaning of Article 8 SFDR) promoted by the Fund are detailed in the Appendix G."

The above changes will become effective as from 18 November 2024 and will be reflected in an updated version of the Prospectus, a copy of which will be available online or at the registered office of the Company. Upon request of a shareholder, a draft KID and a draft of the SFDR precontractual disclosures of the Fund are available at the registered office of the Company.

Impact

While the portfolio's composition and investment universe will be modestly impacted by the changes detailed above, ESG considerations were already part of the investment research and process of the Fund. The costs and expenses linked to the rebalancing of the portfolio's composition will be borne by the Fund.

(continued)

Apart from this, the changes detailed above will have no material impact on the way the Fund is managed, its risk profile or SRI nor on the fees charged.

All other features of the Fund remain the same.

What you need to do

You do not need to do anything if you are satisfied with the change. You also have the option to switch your shares into other funds of the Company provided that such funds are available for distribution in your country. You may also request a redemption of your investment. Should you wish to proceed with either option, please refer to the latest Prospectus terms. Such requests of switch or redemption will be executed free of charge, provided that they are received at the latest by 18 November 2024.

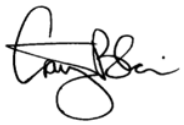
Please note that “free of any redemption charge” does not apply to the contingent deferred sales charge (“CDSC”) for all classes subject to such CDSC, due to the nature of such fee. Accordingly, should you decide to redeem any shares subject to a CDSC, such redemption will be subject to the applicable CDSC as more fully disclosed in the Prospectus.

Need more information?

Your dedicated Client Service Team will be happy to help with any general questions about Franklin Templeton. Just call your local Client Service Team, visit our websites (at www.franklinresources.com/all-sites or www.franklintempleton.lu) or if you need advice about your investment please speak to a financial adviser.

We thank you for choosing to trust Franklin Templeton with your investments.

Best regards,



Craig Blair, Conducting Officer of Franklin Templeton International Services S.à r.l.
Management Company of Franklin Templeton Investment Funds

(continued)

FRANKLIN TEMPLETON®

Please use the below contact to reach your local Client Service Teams at the delegated Transfer Agent/Service Provider of Franklin Templeton.

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