

(中譯文)

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本文件屬重要文件請立即參閱。

若您對應採取之行動過程有任何問題，請向您的證券經紀商、銀行經理、律師、會計師或其他獨立專業顧問尋求建議。

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(都柏林)法盛國際基金 I 有限公司

(本公司為開放型投資公司，擁有可變動資本結構且為各子基金責任分離之傘型基金)  
(下稱「本公司」)

為公開說明書變更事宜通知股東

2024 年 1 月 31 日

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本通知書亦可能翻譯成其他語言。任何譯文應僅包含與英文版通知書相同之資訊及含意。於英文版通知書與其他語言版本之譯文有歧異之範圍內，應以英文版為準。請聯繫您的付款代理機構，以取得本通知書之本地語言版本(若有)。

請留意本通知未經愛爾蘭中央銀行(以下稱「愛爾蘭央行」)審核。

本通知書使用而未定義之大寫詞彙語義與公開說明書相同。

日期：2024 年 1 月 31 日

致股東：

本通知書之目的乃告知股東關於本公司公開說明書（下稱「公開說明書」）及補充公開說明書（下稱「補充公開說明書」）之變更。

## 1. 影響本公司所有基金之修改

### 1.1. 指派法盛國際投資管理公司 (Natixis Investment Managers International) 為本公司之基金管理公司

本公司於 2022 年 1 月 21 日指派法盛投資管理公司 (Natixis Investment Managers, 下稱「NIM SA」) 為基金管理公司。NIM SA 是一家盧森堡公司，根據經修訂之 2010 年 12 月 17 日盧森堡集體投資企業法第 15 章，為經盧森堡金融業監管委員會 (Commission de Surveillance du Secteur Financier) 許可和監管之基金管理公司。其主要業務為集體投資組合管理。

Natixis 集團內之公司對於其營運模式進行檢視，以精簡組織、提高營運效率並簡化組織內的既有架構。作為此次檢視之一部分，擬將 NIM SA 與 Natixis 集團內之另一家基金管理公司，法盛國際投資管理公司 (Natixis Investment Managers International, 下稱「NIMI」)，進行合併。

NIMI 於巴黎商業和公司登記處登記，登記編號為 329 450 738，登記之辦公室地址為 43, avenue Pierre Mendès-France, 75013 Paris。NIMI 在法國獲得金融監管機構，即法國金融市場管理局 (Autorité des Marché Financiers, 「AMF」) 許可作為可轉讓證券集合投資事業 (「UCITS」) 和另類投資基金 (「AIFM」) 之管理公司。NIMI 已獲得愛爾蘭央行之核准，作為 UCITS 管理公司在愛爾蘭提供跨境服務和活動。

本公司之董事已准許，於兩家 Natixis 集團之基金管理公司合併後，NIMI 將被指派為本公司之基金管理公司，取代目前之基金管理公司 NIM S.A.。此變更之生效日期將是 2024 年 4 月 1 日或前後。

NIMI 將被稱為基金管理公司與發起人。

本公司股東將不負擔此次指派之費用，管理費用不會增加。

6<sup>th</sup> Floor, 2 Grand Canal Square, Dublin 2, Ireland.

董事: Daniel Morrissey, Jason Trepanier (美國籍), Lynda Wood (nee Schweitzer) (美國籍), John Nolan, Christopher Yiannakou (英國籍)

在愛爾蘭註冊為一家可變資本投資公司，其子基金之間責任分離，註冊編號為 267219

(都柏林) 法盛國際基金 I 有限公司

1.2. 股份級別合理化

已經對本公司可取得之股份級別進行了審查。擬關閉不活躍之股份級別，並從公開說明書和補充公開說明書中刪除此類資訊，以降低文件製作成本並提高業務效率。

**所需行動**

股東無需因這些變更而採取任何行動。然而，若您對上述事項有任何疑問，您應該向您的獨立專業顧問尋求建議。

**通知及實施之生效日期**

本通知所述之變更預計於 2024 年 4 月 1 日左右生效。

在實行這些變更前，若您願意，您可以根據本公司現行之公開說明書和相關補充公開說明書之條款贖回您的股份。

贖回股份之稅務結果將取決於您的個人情況。若您對因贖回而承擔之潛在稅務義務有任何疑問，您應諮詢專業財務或稅務顧問。

修訂後之本公司公開說明書和各基金之補充公開說明書將於 2024 年 4 月 1 日左右發布，可於 <https://www.im.natixis.com/intl/intl-fund-documents?country=Ireland> 取得。

若您想了解更多資訊或對本通知有任何疑問，請聯繫股務交割代理機構 Brown Brothers Harriman Fund Administration Services (Ireland) Limited，電話+ 353 1 603 64 50，或是電子信箱 Natixis\_Dublin@BBH.com。

誠摯地



**董事**

代表 (都柏林) 法盛國際基金 I 有限公司

6<sup>th</sup> Floor, 2 Grand Canal Square, Dublin 2, Ireland.

董事: Daniel Morrissey, Jason Trepanier (美國籍), Lynda Wood (nee Schweitzer) (美國籍), John Nolan, Christopher Yiannakou (英國籍)

在愛爾蘭註冊為一家可變資本投資公司，其子基金之間責任分離，註冊編號為 267219





(中譯文)

**(盧森堡)法盛國際基金 I**

可變資本投資公司

註冊辦事處: 80 route d'Esch, L-1470 Luxembourg

R.C.S Luxembourg B 53023

(下稱「本公司」)

此通知需要您立即參閱。為避免疑義，本通知之大寫詞彙之語義與本公司之公開說明書（下稱「公開說明書」）所載定義相同。

**致股東通知書**

致股東，

Natixis 集團已對其營運模式進行了檢視，以精簡其組織、提高營運效率並簡化組織內之既有架構。

作為此次檢視之一部分，擬將法盛投資管理公司（Natixis Investment Managers S.A.，下稱「**NIM S.A.**」）與 Natixis 集團內之另一家管理公司，即法盛國際投資管理公司（Natixis Investment Managers International，下稱「**NIMI**」），進行合併（下稱「合併」）。

因此，我們聯絡您以通知您，合併之結果將是本公司之管理公司 NIM S.A.將由 Natixis 集團之另一個實體，即 NIMI 取代作為本公司之管理公司。

NIMI 在巴黎商業及公司登記處登記，登記編號為 329 450 738，登記之辦公室位於 43, avenue Pierre Mendès France, 75013 Paris。NIMI 在法國獲得法國金融監管機構金融市場管理局（*Autorité des marchés financiers*，「**AMF**」）之許可作為可轉讓證券集合投資事業之管理公司和另類投資基金經理，許可編號為 GP 90-009。NIMI 作為 Natixis 集團內其他現有盧森堡機基金之管理公司，已獲得許可於盧森堡提供跨境服務和活動。

本公司之董事會（下稱「**董事會**」）已核准於實施合併後，NIMI 將被指派為本公司之管理公司，取代目前之管理公司 NIM S.A.。此變更之生效日將於 2024 年 4 月 1 日（下稱「**生效日**」）。

該合併將主要透過將 NIM S.A. 之所有活動以及所有資產和負債移轉至 NIMI 來實行。

自生效日起，本公司之管理公司將變成 NIMI，因為 NIM S.A. 將不復存在。

董事會已收到確認，該合併不會對股東造成重大不利後果，也不會導致本公司或其股東適用之費用水平增加。

此次管理公司變更不會影響本公司子基金之管理，子基金將繼續由相同團隊依照相同策略進行管理。

與該合併相關之任何費用將由 NIMI 負擔。

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上述變更將於生效日生效，並將反映在 2024 年 4 月 1 日之公開說明書以及所適用之關鍵投資人文件和/或關鍵投資人資訊文件中（如適用）。

自本通知書日期起至生效日止，股東可要求贖回和轉換<sup>1</sup>其股份而無需支付贖回費用（依公開說明書之定義）。

建議股東根據其成立、設立、公民身份、居住或住所所在國家之法律，並根據其具體情況而對可能產生的稅務結果，諮詢其專業顧問。

完整描述本公司特徵之關鍵投資人文件（KID）和/或關鍵投資人資訊文件（如適用）、公開說明書、公司章程和本公司之管理公司服務協議以及最新報告，可免費於下列辦事處獲得：

- 在生效日之前，於 NIM S.A. 登記之辦公室：

2, Rue Jean Monnet  
L-2180 Luxembourg  
Grand Duchy of Luxembourg

- 自生效日起，於 NIMI 登記之辦公室：

43, Avenue Pierre Mendès-France  
75013 Paris  
France

該文件將在收到書面請求後一周內發送給您；或者

- 於網站上 [www.im.natixis.com](http://www.im.natixis.com)

盧森堡，2024 年 1 月 31 日

董事會

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<sup>1</sup> 須遵守公開說明書之條款和/或公開說明書中所載任何轉換限制或任何應適用之資格標準。

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**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other independent professional advisor.**

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**NATIXIS INTERNATIONAL FUNDS (DUBLIN) I PLC**

**(an open-ended investment company with variable capital structured as an umbrella fund with segregated liability between funds)**

**(the “Company”)**

**Notification to Shareholders of changes to the  
Prospectus**

**31 January 2024**

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**This notice may also be translated into other languages. Any such translation shall only contain the same information and have the same meaning as the English language notice. To the extent that there is any inconsistency between the English language notice and the notice in another language, the English language notice will prevail. If applicable, please contact your Paying Agent for a local language version of this notice.**

**Please note that this notice has not been reviewed by the Central Bank of Ireland (the “Central Bank”).**

**Capitalised terms used in this notice but not defined shall have the meaning given to them in the Prospectus.**



## NATIXIS INTERNATIONAL FUNDS (DUBLIN) I PLC

Date: 31 January 2024

Dear Shareholder

The purpose of this notice is to inform the Shareholders of changes to the prospectus (the "**Prospectus**") and supplements (the "**Supplements**") of the Company.

### 1. Changes impacting all Funds of the Company

#### 1.1 Appointment of Natixis Investment Managers International as management company to the Company

The Company appointed Natixis Investment Managers S.A. ("**NIM SA**") as its management company on 21 January 2022. NIM SA is a Luxembourg company authorised and regulated by the Commission de Surveillance du Secteur Financier as a management company under Chapter 15 of the Luxembourg law of 17 December 2010 on undertakings for collective investment, as amended. Its principal business is collective portfolio management.

The wider Natixis group of companies has undertaken a review of its operating model to streamline its organisation, increase operational efficiencies and to simplify existing structures within the organisation. As part of this review, it is intended to merge NIM SA with another management company within the Natixis group, Natixis Investment Managers International ("**NIMI**").

NIMI is registered with the Paris Trade and Companies Register under number 329 450 738, whose registered office address is at 43, avenue Pierre Mendès-France, 75013 Paris. NIMI is authorised by the Autorité des Marché Financiers ("**AMF**"), the financial regulator in France, as a UCITS and AIFM management company. NIMI has been approved by the Central Bank of Ireland to provide services and activities in Ireland on a cross-border basis as a UCITS management company.

The Directors of the Company have approved that upon the merger of the two Natixis group management companies, NIMI will be appointed as management company to the Company, replacing the current management company, NIM S.A. The effective date for this change will be on or around 1 April 2024.

NIMI will be referred to as the Management Company and Promoter.

The Shareholders of the Company will not be responsible for the cost of this appointment and there will be no increase in the management fee.

#### 1.2 Share Class Rationalisation

A review of available share classes for the Company has been conducted. It is intended to close inactive share classes and remove such references from the Prospectus and Supplements to reduce documentation production costs and to improve business efficiencies.

6<sup>th</sup> Floor, 2 Grand Canal Square, Dublin 2, Ireland.

Directors: Daniel Morrissey, Jason Trepanier (US), Lynda Wood (nee Schweitzer) (US), John Nolan, Christopher Yiannakou (UK)  
Registered in Ireland as an investment company with variable capital and having segregated liability between its sub-funds under registration no. 267219

WF-WF-71569986-v6 | 013191.0003



## NATIXIS INTERNATIONAL FUNDS (DUBLIN) I PLC

### 2. Changes impacting the Natixis International Funds (Dublin) I - Loomis Sayles Euro Credit Fund, Loomis Sayles Sustainable Euro Credit Fund, Loomis Sayles Euro High Yield Fund only

#### 2.1 The appointment of Loomis Sayles (Netherlands) B.V. as investment manager

It is intended that NIMI will appoint a new subsidiary of the Investment Manager, Loomis Sayles L.P., to provide individual portfolio management services to the Loomis Sayles Euro Credit Fund, Loomis Sayles Sustainable Euro Credit Fund, and the Loomis Sayles Euro High Yield Fund.

The new subsidiary of the Investment Manager is Loomis Sayles (Netherlands) B.V., ("**NL Loomis**"). NL Loomis was incorporated on 14 January 2021 in the Netherlands as a private company with limited liability, with Dutch trade register number 81578334. NL Loomis' address is Stadsplateau 7, 3521 AZ Utrecht.

NL Loomis was authorised by the Dutch Authority for the Financial Markets (the "**AFM**") on 31 August 2023 as an AIFM to manage alternative investment funds. NL Loomis is also approved by the AFM to provide individual portfolio management services, as well as providing non-core services (to include investment advice, distribution and marketing).

#### **Action Required**

Shareholders are not required to take any action as a result of these changes. However, should you have any questions relating to the above matters, you should seek advice from your independent professional adviser.

#### **Notification and Effective Date of Implementation**

The changes outlined in this notice are scheduled to take effect on or around 1 April 2024.

In advance of these changes being implemented, you may redeem your Shares in accordance with the terms of the current Prospectus for the Company and the relevant Supplement, should you so wish.

The tax consequences of the redemption of your shares will be dependent on your personal circumstances. If you are in any doubt about your potential liability to tax as a result of the redemption, you should consult your professional financial or tax adviser.

The revised Prospectus for the Company and the Supplements for each of the Funds, which will be dated on or about 1 April 2024 will be available at <https://www.im.natixis.com/intl/intl-fund-documents?country=Ireland>.

If you would like any further information or have any questions regarding this notice, please contact the Transfer Agent, Brown Brothers Harriman Fund Administration Services (Ireland) Limited, on + 353 1 603 64 50 or [Natixis\\_Dublin@BBH.com](mailto:Natixis_Dublin@BBH.com).

*6<sup>th</sup> Floor, 2 Grand Canal Square, Dublin 2, Ireland.*

*Directors: Daniel Morrissey, Jason Trepanier (US), Lynda Wood (nee Schweitzer) (US), John Nolan, Christopher Yiannakou (UK)  
Registered in Ireland as an investment company with variable capital and having segregated liability between its sub-funds under  
registration no. 267219*

**NATIXIS INTERNATIONAL FUNDS (DUBLIN) I PLC**

Yours faithfully,



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**Director**  
For and behalf of  
Natixis International Funds (Dublin) I plc

71569986v6

*6<sup>th</sup> Floor, 2 Grand Canal Square, Dublin 2, Ireland.  
Directors: Daniel Morrissey, Jason Trepanier (US), Lynda Wood (nee Schweitzer) (US), John Nolan, Christopher Yiannakou (UK)  
Registered in Ireland as an investment company with variable capital and having segregated liability between its sub-funds under  
registration no. 267219*

WF-WF-71569986-v6 | 013191.0003

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
*Société d'Investissement à Capital Variable*  
Registered Office: 80 route d'Esch, L-1470 Luxembourg  
R.C.S Luxembourg B 53023  
(the "**Company**")

*This notice requires your immediate attention. For the avoidance of doubt, capitalised terms used in this notice shall have the meaning given to them in the prospectus of the Company (the "**Prospectus**").*

**NOTICE TO THE SHAREHOLDERS**

Dear Shareholders,

The Natixis group has undertaken a review of its operating model to streamline its organization, increase operational efficiencies and to simplify existing structures within the organization.

As part of this review, it is intended to merge Natixis Investment Managers S.A. ("**NIM S.A.**") with another management company within the Natixis group, Natixis Investment Managers International ("**NIMI**") (the "**Operation**").

We are therefore contacting you in order to inform you that the Company's management company, NIM S.A., will be replaced as management company to the Company by another entity of the Natixis group, namely NIMI, as a result of the Operation.

NIMI is registered with the Paris Trade and Companies Registered (RCS) under number 329 450 738, and has its registered office at 43, avenue Pierre Mendès France, 75013 Paris. NIMI is authorized in France by the *Autorité des marchés financiers* ("**AMF**"), the financial regulator in France, under the number GP 90-009, as a UCITS management company and AIFM. NIMI, acting as management company for other existing Luxembourg vehicles within the Natixis group, is already authorised to provide services and activities in Luxembourg on a cross-border basis.

The Company's board of directors (the "**Board**") has approved that upon implementation of the Operation, NIMI will be appointed as management company to the Company, replacing the current management company, NIM S.A.. The effective date for this change will be on 1<sup>st</sup> April 2024 (the "**Effective Date**").

The Operation will essentially be effected via the transfer of all activities as well as all assets and liabilities of NIM S.A. to NIMI.

As from the Effective Date, the management company of the Company will become NIMI as NIM S.A. will cease to exist.

The Board has received confirmation that the Operation will have no material adverse consequence for Shareholders and will not result in any increase of the level of fees applicable to the Company or its Shareholders.

This change of management company will not impact the management of the Company's sub-funds which will continue to be managed by the same teams in accordance with the same strategies.

Any costs related to the Operation will be borne by NIMI.

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The changes described above will become effective on the Effective Date and will be reflected in the Prospectus dated 1<sup>st</sup> April 2024 and the Key Investor Document(s) (KID) and/or the Key Investor Information Documents as applicable.

Shareholders may ask for redemption and conversion<sup>1</sup> of their Shares free of Redemption Charge, as defined in the Prospectus, from the date of this notice until the Effective Date.

Shareholders are advised to consult their professional advisers concerning possible taxation consequences of redeeming their existing shares, under the laws of their country of incorporation, establishment, citizenship, residence, or domicile, and in the light of their particular circumstances.

The Key Investor Document(s) (KID) and/or the Key Investor Information Documents as applicable, the Prospectus, the Articles of Association and the Management Company Services Agreement of the Company and the most recent reports, which fully describe the features of the Company in full, may be obtained without any charge:

- Until the Effective Date, at the registered office of NIM S.A.:

2, Rue Jean Monnet  
L-2180 Luxembourg  
Grand Duchy of Luxembourg

- As from the Effective Date, at the registered office of NIMI:

43, Avenue Pierre Mendès-France  
75013 Paris  
France

These will be sent to your attention within one week of receipt of a written request; or

- On the website [www.im.natixis.com](http://www.im.natixis.com)

Luxembourg, January 31, 2024

The Board

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<sup>1</sup> Subject to the terms of the Prospectus and/or any restrictions on conversions in the Prospectus or any applicable eligibility criteria as set out therein.