



**MFS 全盛基金**  
可變資本投資公司  
À Compartiments Multiples

Siège social: 4, rue Albert Borschette, L-1246, Luxembourg  
R.C.S.Luxembourg B 39.346

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**股東通告**

**特定股份類別之合併**

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本文件十分重要，請您立即閱讀。若有疑問，請徵詢專業人士意見。

盧森堡，二零二三年十月二十五日

謹告知 MFS 全盛基金（「本公司」）諸股東，董事會<sup>1</sup>已決定進行下列變更，此等變更涉及下列子基金（「基金」）之特定股份類別。凡提及基金名稱之處皆視為前面有「MFS 全盛基金系列 - 」，本通告有時或許省略該前綴。

此等變更經過兩個月的通知期間後，將於二零二四年一月十二日生效（「生效日期」）。

**除非您希望在生效日期之前行使贖回或轉換基金股份之權利，否則不需要就本通知採取任何行動。**

經選定股份類別之合併

董事會已決定合併特定基金之特定股份類別，詳情如下。基於本公司董事會及其管理公司 MFS Investment Management Company (Lux) S.à r.l.（「管理公司」）評估全球市場環境與此等股份類別的預期需求，遂決定此股份類別之合併。此評估考量到維持最低資產的股份類別，在營運與行政上效率不彰。

此合併將導致自生效日期起，特定股份類別（各「終止股類」）之清算與終止，且各終止股類中原持有部位將自動轉換為同基金所對應之所得股類（各「所得股類」），如**附件 A**所示。僅被提及基金之特定股份類別將受影響。倘終止股類的股東不願參與合併，其可於生效日期前贖回或轉換其終止股類股份。

自生效日期起，所有終止股類的原股東將獲得對應之所得股類股份，相當於截至二零二四年一月十一日，即生效日期前最後一個營業日該股東所持有終止股類之股份總價值。

終止之後，終止股類將於二零二三年十一月八日停止接受新股認購和舊股轉換委託。管理公司根據營運考量的需求，可批准例外情形。

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<sup>1</sup>除非另有說明，以括號及引號定義的詞彙之語義與本公司本通告日期之前於二零二三年八月二十八日刊發的基金說明書中的涵義相同。

所得股類可能不同於對應之終止股類，詳述如下：（i）其費用結構可能較低（但不會更高），（ii）股息付款特性可能不同，（iii）可能以不同幣別計價，以及／或（iv）當一股類可能對基金基準貨幣進行避險，而另一股類可能對基金基準貨幣並無避險時。**附錄 A** 提供了摘要，說明每一終止股類與對應所得股類之差異。請參閱二零二三年八月二十八日之 MFS 全盛基金之基金說明書，其中涵蓋相關所得股類之描述。

**附錄 A** 還包含對各終止股類與所對應所得股類總開支比率（如「資訊要點（「KID」）」中「管理費用與其他行政成本」項下所述）之比較。經過一段時間後，實際開支可能有所改變。各情形下，所得股類的總開支比率等於或低於對應終止股類的總開支比率。

終止股類股份的股東應洽詢其金融仲介或稅務顧問，瞭解自動轉換可能產生的稅務或其他後果。本公司、其董事會和代理人，包括管理公司，將對任何投資者或股東的個人稅務事宜概不負責。

### 一般說明

倘終止股類的股東不願參與合併，可根據 MFS 全盛基金的常規贖股或轉換程序，於生效日期前隨時贖回或轉換其終止股類股份。MFS 全盛基金將不收取任何贖股費。然而，任何適用的後期收費（例如或有遞延銷售費，亦稱為「CDSC」）仍適用。您的仲介可能會另行收取處理費。

各可投資之基金股類的基金發售文件（包括資訊要點與基金說明書）、基金之財務報告與公司章程可在網站 [meridian.mfs.com](http://meridian.mfs.com) 免費獲取，或至位於 4, rue Albert Borschette, L-1246, Luxembourg 的管理公司索取，亦可在其他司法轄區分銷該基金的當地基金代表／代理人索取。

董事對本通告內容之準確性負責。

承董事會命

## 附錄 A

總開支比率詳述如下，為了用於比較之目的，同相關股份類別之當前資訊要點中「管理費用與其他行政成本」項下所述。經過一段時間後，股份類別之實際開支比率可能有所改變。

<u>基金</u>	<u>終止股份類別</u>	<u>總開支比率</u>		<u>所得股份類別</u>	<u>總開支比率</u>	<u>終止股類與所得股類之差異摘要</u>
全球非投資等級債券基金	A2 歐元類	1.40%	→	A1 歐元類	1.40%	所得股類不分配收益；終止股類分配扣除開支之收益。



**MFS MERIDIAN FUNDS**  
Société d'Investissement à Capital Variable  
À Compartiments Multiples

Siège social: 4, rue Albert Borschette, L-1246, Luxembourg  
R.C.S. Luxembourg B 39.346

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**NOTICE TO SHAREHOLDERS**

**CONSOLIDATION OF CERTAIN SHARE CLASSES**

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**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

Luxembourg, 25 October 2023

Notice is hereby given to the shareholders of MFS Meridian Funds (the "Company") that the Board of Directors<sup>1</sup> has resolved to make the following changes which relate to certain share classes of the sub-funds noted below (the "Funds"). Any reference to a Fund name shall be preceded with "MFS Meridian Funds – " which may not be stated throughout this Notice.

These changes will take effect on 12 January 2024 (the "**Effective Date**") following a two-month notice period.

***You are not required to take any action in respect of this Notice, unless you wish to exercise your right to redeem or exchange your Fund shares prior to the Effective Date.***

Consolidation of Selected Share Classes

The Board has determined to consolidate certain share classes of certain Funds, as described below. The share class consolidations are a result of a review by the Company's Board of Directors and its management company MFS Investment Management Company (Lux) S.à r.l. (the "Management Company") of the global market environment and expected demand for these share classes. This review considered the operational and administrative inefficiencies of maintaining share classes with minimal assets.

The consolidations will result in the liquidation and termination of certain share classes (each, a "Terminating Class") on the Effective Date, and the automatic conversion of any remaining holdings in each Terminating Class to the corresponding receiving class of the same Fund (each, a "Receiving Class"), all as indicated in **Appendix A**. Only the specified share classes of the indicated Funds will be affected. A shareholder of a Terminating Class who does not wish to participate in the consolidation may redeem or exchange such Terminating Class shares prior to the Effective Date.

On the Effective Date, any remaining shareholders of each Terminating Class will receive shares of the corresponding Receiving Class equal in total value to the shareholder's Terminating Class shares as of 11 January 2024, the business day immediately preceding the Effective Date.

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<sup>1</sup> Capitalized terms, unless otherwise defined, shall have the same meaning given in the Prospectus of the Company dated 28 August 2023 prior to the date of this Notice.

New purchases and exchanges into the Terminating Classes will be suspended as of 8 November 2023 in anticipation of their termination. The Management Company may authorize exceptions upon request based on operational considerations.

The Receiving Class may differ from the corresponding Terminating Class as follows: (i) it may have a lower fee structure (but will not have a higher fee structure), (ii) it may have different dividend payment characteristics, (iii) it may be denominated in a different currency, and/or (iv) where one Class is hedged to the Fund's base currency, the other Class may not be hedged to the Fund's base currency. **Appendix A** provides a summary of the differences between each Terminating Class and the corresponding Receiving Class. Please refer to a description of the relevant Receiving Class included in the Prospectus of MFS Meridian Funds dated 28 August 2023.

**Appendix A** also includes a comparison of the total expense ratio (as set forth under "Management fees and other administrative costs" in the Key Information Document ("KID")) of each Terminating Class and the corresponding Receiving Class. Actual expenses may vary over time. **In each case, the total expense ratio of the Receiving Class is equal to, or lower than, the total expense ratio of the corresponding Terminating Class.**

Shareholders of Terminating Class shares should consult their financial intermediary or tax advisor as to the possible tax or other consequences of the automatic conversion. The Company, its Board of Directors and its agents including the Management Company will have no liability in respect of the individual tax affairs of any investors or shareholders.

## **General**

Shareholders who do not wish to participate in the consolidations may redeem or exchange their Terminating Class shares at any time prior to the Effective Date according to the MFS Meridian Funds' usual redemption or exchange procedures. MFS Meridian Funds will not charge any redemption fee. However, any applicable Back-End Load (e.g., contingent deferred sales charge, or "CDSC") will still apply. Your intermediary may separately charge a processing fee.

The Funds' offering documents (including Key Information Documents and the Prospectus) reflecting the availability of the various Classes of the Funds, the Funds' financial reports and Articles of Incorporation are available free of charge at the website [meridian.mfs.com](http://meridian.mfs.com) or upon request from the Management Company at 4, rue Albert Borschette, L-1246, Luxembourg, as well as through the local representatives/agents of the Funds in other jurisdictions where the Funds are distributed.

The Directors accept responsibility for the accuracy of the contents of this Notice.

By order of the Board of Directors

## **Appendix A**

The total expense ratios provided below, for comparison purposes, are as set forth under "Management fees and other administrative costs" in the current Key Information Document of the relevant share class. Actual expense ratios of a share class may vary over time.

<b><u>Fund</u></b>	<b><u>Terminating Share Class</u></b>	<b><u>Total Expense Ratio</u></b>		<b><u>Receiving Share Class</u></b>	<b><u>Total Expense Ratio</u></b>	<b><u>Summary of Differences between Terminating Class and Receiving Class</u></b>
Global High Yield Fund	A2EUR	1.40%	→	A1EUR	1.40%	Receiving Class does not distribute income; Terminating Class distributes income net of expenses.