

富蘭克林坦伯頓全球投資系列基金

Société d'investissement à capital variable

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【簡譯中文,僅供參考】

盧森堡·2023 年 8 月 28 日

富蘭克林坦伯頓全球投資系列 - 波灣富裕債券基金之投資政策修訂

親愛的股東,您好:

我們謹此通知您,富蘭克林坦伯頓全球投資系列基金(以下稱「本公司」)之董事會決定優化 **富蘭克林坦伯頓全球投資系列-波灣富裕債券基金**(以下稱「本基金」)的投資政策,導入新 的 ESG 排除條款。因此,以下段落內容將增訂於本基金投資政策第三段落之後:

根據投資經理公司的分析,本基金不投資於以下公司:

- 參與生產有爭議的武器(亦即:核子武器、集束彈藥、地雷、生物及/或化學武器、貧鈾 武器、致盲激光武器、燃燒武器及/或無法探測的碎片,或是任何其他無差別的武器類型);
- 超過5%以上的收入來自煙草或煙草製品;或是
- 超過5%的收入來自動力煤開採。

影響

上述異動對於本基金之管理方式、投資組合的組成、風險概況或綜合風險及報酬指標(SRI)或是在收費上均不會產生重大影響。新投資政策將反映在網上發佈或本公司註冊辦事處提供之公開說明書的更新版本中。

基金的所有其他特徵保持不變。

需要更多資訊

富蘭克林坦伯頓客戶服務團隊很樂意為您解答有關富蘭克林坦伯頓基金集團的任何一般問題。您只需致電當地的客戶服務團隊,或者造訪我們的網站 www.franklintempleton.lu。若您需要投資建議,敬請不吝聯絡您的理財顧問。

我們感謝您選擇將您的投資交給富蘭克林坦伯頓基金集團。



FRANKLIN TEMPLETON INVESTMENT FUNDS Société d'investissement à capital variable

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Luxembourg, 28th August, 2023

Amendment of the Franklin Gulf Wealth Bond Fund's investment policy

Dear Shareholder,

We would like to let you know that the board of directors of Franklin Templeton Investment Funds (the "Company") has decided to enhance the investment policy of the Franklin Gulf Wealth Bond Fund (the "Fund") to introduce some new ESG exclusions. In this respect, the following paragraph is added after the second paragraph of the Fund's investment policy:

"The Fund does not invest in companies which, according to the Investment Manager's analysis:

- are involved in the production of controversial weapons (i.e., nuclear weapons, cluster munitions, landmines, biological and/or chemical weapons, depleted uranium weapons, blinding laser weapons, incendiary weapons, and/or non-detectable fragments, or any other indiscriminative type of weaponry);
- derive more than 5% of their revenue from tobacco or tobacco products; or
- generate more than 5% of their revenue from thermal coal extraction."

Impact

The change detailed above will have no material impact on the way the Fund is managed, its portfolio's composition, risk profile or SRI, nor on the fees charged. The new investment policy will be reflected in an updated version of the Prospectus, a copy of which will be available online or at the registered office of the Company.

All other features of the Fund remain the same.

Need more information

Your dedicated Client Service Team will be happy to help with any general questions about Franklin Templeton. Just call your local Client Service Team, visit our website at www.franklintempleton.lu or if you need advice about your investment please speak to a financial adviser.

We thank you for choosing to trust Franklin Templeton with your investments.