



BNY MELLON
INVESTMENT MANAGEMENT

BNY MELLON GLOBAL FUNDS, PLC NOTICE TO SHAREHOLDERS

The information in this notice is important and requires your immediate attention. If you are in doubt as to the action you should take you should seek advice from your stockbroker, bank manager, solicitor, tax adviser, accountant or other independent financial adviser. The Directors of BNY Mellon Global Funds, plc ("BNY MGF") accept full responsibility for the accuracy of the contents of this notice as of the date hereof. Unless otherwise indicated, capitalised terms bear the meaning attributed to them in the prospectus which comprises the prospectus dated 13 May 2019, the First Addendum dated 28 August 2019, the Second Addendum dated 17 December 2019, the Third Addendum dated 07 February 2020 (the "Prospectus") and for Hong Kong Shareholders, the Hong Kong Covering Document dated May 2020 (together referred to hereafter as the "Offering Documents").

2 October 2020

Dear Shareholder,

Re: Updates to the Offering Documents including the Supplements for certain Sub-Funds

The board of directors ("Directors") of BNY MGF are writing to advise you of certain changes and clarifications being made to the Offering Documents including the supplements for certain sub-funds of BNY MGF. You are hereby notified of these updates pursuant to the terms of this notice. The updates to the Offering Documents including the supplements for certain Sub-Funds set out in this notice are expected to take effect from 4 November 2020 (the "Effective Date"). **The sub-funds referred to in sections A.2 to A.6 are not offered to Hong Kong Shareholders. Consequently only sections A.1, B and C are relevant to Hong Kong Shareholders.**

A. Summary of changes

1. Application and Repurchase Procedures

The Offering Documents are being updated to reflect that, at the Directors' discretion, initial applications and redemption requests may be submitted as an attachment to an email. In addition, the revised Offering Documents restate, in the section entitled "Repurchase of Shares", the requirement that, except where an application has been made through a compatible automated interface or trading system, amendments to an investor's registration details and payment instructions will only be processed upon receipt of original documentation.

2. Updates to the supplements for BNY Mellon Emerging Markets Debt Fund and BNY Mellon Emerging Markets Debt Opportunistic Fund (the "Sub-Funds")

The relevant supplements are being updated to clarify that the Sub-Funds can invest in loan participations.

3. Update to the supplement for BNY Mellon Absolute Return Bond Fund (the "Sub-Fund")

The relevant supplement is being updated to clarify that the Sub-Fund may invest up to 10% of its Net Asset Value in contingent convertible securities ("CoCos").

4. Update to the supplements for BNY Mellon Efficient U.S. High Yield Beta Fund and BNY Mellon Efficient Global IG Corporate Beta Fund (the "Sub-Funds")

Directors: Greg Brisk (British), Gerald Rehn (American), Michael Meagher (Irish), David Dillon (Irish)

One Dockland Central, Guild Street, IFSC, Dublin 1, D01E4X0, Ireland

BNY Mellon Global Funds, plc is an umbrella type investment company with variable capital and segregated liability between sub-funds incorporated under the Companies Act 2014 and authorised by the Central Bank of Ireland pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011 (SI. No 352 of 2011) (as may be amended) and registered with the Registrar of Companies. Registered Number 335837) CC 44-30-06-2020 (3M)

The relevant supplements are being updated to enable these Sub-Funds to have exposure of up to 10% of its Net Asset Value to contingent convertible securities ("CoCos").

5. Update to the supplement for BNY Mellon Brazil Equity Fund (the "Sub-Fund")

The relevant supplement is being updated to enable this Sub-Fund to hold warrants or stock purchase rights where these have been acquired as a result of corporate actions.

B. General Information

While the Offering Documents are being updated to reflect the above, none of the changes or clarifications alter significantly the asset type, credit quality, borrowing limits or risk profile of BNY MGF or any of the Sub-Funds. These changes and clarifications form part of the annual update to the Offering Documents and will be made in conjunction with miscellaneous updates which will be reflected from the Effective Date. The updated Offering Documents will be available on www.bnymellonim.com (this website has not been reviewed by the Securities and Futures Commission of Hong Kong) from the Effective Date. Hong Kong Shareholders may obtain a copy of the updated Offering Documents, free of charge, at the offices of HSBC Institutional Trust Services (Asia) Limited (BNY MGF's Hong Kong Representative) at 2/F Tower 2 & 3 HSBC Centre, 1 Sham Mong Road, Kowloon, Hong Kong or by contacting their usual client services contact from the Effective Date.

C. What action is required?

No action is required.

Shareholders who do not wish to remain invested after these updates become effective may redeem their Shares, free of charge, in accordance with the procedures set out in the Offering Documents up until 12:00 Dublin Time (20:00 Hong Kong Time) on 3 November 2020.

If you have any questions or concerns about this notice please contact client services on +353 1 448 5036 or your usual client services contact. Hong Kong Shareholders may also contact Cindy Ting of HSBC Institutional Trust Services (Asia) Limited on +852 3663 5446 during normal business hours, or in writing to the following address: 17/F Tower 2 & 3 HSBC Centre, 1 Sham Mong Road, Kowloon, Hong Kong.

Yours faithfully,

Gerald Rehn

Director

For and on behalf of BNY Mellon Global Funds, plc

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(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準。)

(節譯文)

紐約梅隆環球基金公司
股東通知

本通知之資訊至關重要，需要您立即的留意。若您有任何疑問，應尋求您的股票經紀商、銀行經理、事務律師、稅務顧問、會計師或其它獨立財務顧問之建議。紐約梅隆環球基金公司（「BNY MGF」）董事會自本通知所載日期起就其內容之正確性承擔全部責任。除另有說明外，大寫詞彙具有同 2019 年 5 月 13 日之公開說明書、2019 年 8 月 28 日之第一次增補、2019 年 12 月 17 日之第二次增補、2020 年 2 月 7 日之第三次增補（「公開說明書」）所賦予的定義（合稱「銷售文件」）。

2020 年 10 月 2 日

親愛的股東，

主旨：公開說明書之更新(包含特定子基金之增補)

BNY MGF 之董事會謹致函通知您有關募集文件之變更及澄清，包含 BNY MGF 特定子基金之增補。茲依據本通知之條款將此等更新通知您。本通知所述之本募集文件更新，包含特定子基金之增補，將自 2020 年 11 月 4 日起生效（「生效日」）。

A. 變更之摘要

1. 申請及買回程序

本募集文件即將更新以反映，董事得全權決定以電子郵件之附件傳送首次申請及贖回之請求。此外，修改之募集文件於「股份之買回」一節重申，除該申請係透過相當之自動化介面或交易系統傳送外，投資人登記資料及付款指示之修改，將僅能於收受原始文件後方得予以處理之要求。

2. [略譯]

3. [略譯]

4. [略譯]

董事：Greg Brisk (British), Gerald Rehn (American), Michael Meagher (Irish), David Dillon (Irish)

One Dockland Central, Guild Street, IFSC, Dublin 1, D01E4X0, Ireland

紐約梅隆環球基金公司依據 2014 年愛爾蘭公司法所成立具有可變資本及子基金間存在分別獨立之責任之傘型投資公司，並經愛爾蘭中央銀行根據歐盟 2011 年(可轉讓有價證券集合投資企業)之規則(SI. No 352 of 2011)(及其修訂)所授權，且於公司註冊處登記，註冊號碼為 335837)。

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準。)

5. [略譯]

B. 一般資訊

雖募集文件即將更新以反映上述資訊，所有的變更或澄清均不會顯著改變 BNY MGF 或任一子基金之資產類型、信用品質、借款限制或風險因素。該等變更及澄清為募集文件年度更新之一環，並將與其它更新共同於生效日起反映於募集文件。本更新之募集文件將可自生效日起於 www.bnymellonim.com 取得。

C. 需要採取之行動

毋須採取任何行動。

股東如不擬於此等變更生效後繼續維持其投資，得依據募集文件所述程序於 2020 年 11 月 3 日中午 12 點以前(都柏林時間)免費贖回其股份。

若您對本通知有任何問題或疑慮，請聯絡客戶服務中心（電話：+353 1 448 5036）或您通常之客戶服務連絡人。

董事

Gerald Rehn

謹啓

代表紐約梅隆環球基金公司

董事：Greg Brisk (British), Gerald Rehn (American), Michael Meagher (Irish), David Dillon (Irish)

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