

2023 年 7 月 5 日

親愛的股東

誠摯邀請您參加 M&G (Lux) 投資基金(1) (“本公司”) 年度股東常會，該會議將於 **2023 年 7 月 27 日星期四**

**上午 10 時 (CET, 中歐時間)** 在本公司註冊辦公室舉行，地址位於 16, boulevard Royal, L-2449 Luxembourg，議程如下：

1. 審議本公司截至 2023 年 3 月 31 日財政年度董事會與法定查核簽證會計師提交之報告，並核准截至 2023 年 3 月 31 日財政年度之財務報表（年度賬目、資產負債表、損益表和附件）。
2. 解除董事們截至 2023 年 3 月 31 日財政年度期間之職務履行。
3. 重新委任 Laurence Mumford 先生作為本公司董事，任期至 2026 年之年度股東常會結束，或者直至其繼任者獲得 CSSF 批准任命為止。
4. 重新委任 Susanne van Doottingh 女士作為本公司董事，任期至 2026 年之年度股東常會結束，或者至其繼任者獲得 CSSF 批准任命為止。
5. 若適用，批准獨立非執行董事 2022 年和 2023 年分別之報酬，金額為 50,000 歐元。
6. 允許委任之管理機構支付年度報酬成本，以免本公司須支付該等費用。
7. 解除獨立查核簽證會計師 Ernst & Young Société anonyme 截至 2023 年 3 月 31 日財政年度期間之職務履行。
8. 重新委任 Ernst & Young Société anonyme 作為獨立查核簽證會計師，任期至 2024 年之年度股東常會結束。

本公司之財務報表以及本公司董事會和法定查核簽證會計師提交之報告，可在本公司註冊辦公室免費索取，並可應要求直接發送給本公司股東。

您的投票很重要。請填寫、簽署、註明日期並回覆提交隨附之委託書，最遲於**盧森堡時間 2023 年 7 月 25 日星期二營業時間結束前**：

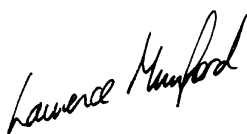
- 通過電子郵件發送給 CoSecLux@mandg.com，或
- 通過郵寄到公司的註冊辦事處，註明收件人為本公司秘書 Torugbene Adekolu。

通過金融中介機構或結算代理持有本公司股份的股東應注意：

- 委託書必須在 2023 年 7 月 21 日星期五前及時回覆給金融中介機構或結算代理人，以便轉交給本公司；以及
- 如果金融中介機構以自己名義代表股東持有本公司股份，股東可能無法直接行使某些本公司相關權利（詳見本公司公開說明書）。

每股有一票表決權。股東應注意，上述議程決議之通過無需達到法定人數，將以出席會議並具有表決權股份之簡單多數決通過決議。

Yours faithfully



Laurence Mumford  
Chairman  
For and on behalf of the Board of Directors

## 年度股東常會 - 委託書

授權人：\_\_\_\_\_

持有 M&G (Lux)投資基金(1) (“本公司”) 之 \_\_\_\_\_ 股份特此任命年度股東常會主席或  
\_\_\_\_\_ (“代理人”)

代表授權人行使本公司年度股東常會之所有權利和義務，本年度股東常會將於 2023 年 7 月 27 日星期四上午 10 時 (CET, 中歐時間) 在本公司註冊辦公處 16 Boulevard Royal, L-2449 Luxembourg 舉行，並且包括任何因本年度常會延期之會議。請就以下議事項以“X”標記，表明您希望代理人如何代表您投票，或者希望他或她以棄權為之。如無任何此等指示，或者涉及會議中出現之其他事項，代理人將自行判斷進行投票或棄權。

決議事項	贊同	反對	棄權
1. 審議並核准本公司截至 2023 年 3 月 31 日財政年度之財務報表。			
2. 解除董事們截至 2023 年 3 月 31 日財政年度之職務履行。			
3. 重新委任 Laurence Mumford 先生作為本公司董事，任期至 2026 年之年度股東常會結束，或者直至其繼任者獲得 CSSF 批准任命為止。			
4. 重新委任 Susanne van Dootinck 女士作為本公司董事，任期至 2026 年之年度股東常會結束，或者至其繼任者獲得 CSSF 批准任命為止。			
5. 若適用，批准獨立非執行董事 2022 年和 2023 年分別之報酬，金額為 50,000 歐元。			
6. 允許委任之管理機構支付年度報酬成本，以免本公司須支付該等費用。			
7. 解除獨立查核簽證會計師 Ernst & Young Société anonyme 截至 2023 年 3 月 31 日財政年度期間之職務履行。			
8. 重新委任 Ernst & Young Société anonyme 作為獨立查核簽證會計師，任期至 2024 年之年度股東常會結束。			

### 代理人具有以下權利：

- 參加所有討論，並就議程中所有項目進行投票；
- 採取代理人認為有益或任何必要措施，以符合公司利益，特別是起草和簽署會議紀錄或代理人認為執行本委託書所必需之任何其他文件。

為了使本委託書對本次會議有效，請在 2023 年 7 月 25 日星期二盧森堡營業結束前透過電子郵件發送給 [CoSecLux@mandg.com](mailto:CoSecLux@mandg.com) 或郵寄至本公司註冊辦事處，並註明收件人為本公司秘書 Torugbene Adekolu。

授權人簽名：\_\_\_\_\_

日期：\_\_\_\_\_

5 July 2023

Dear Shareholder

You are cordially invited to attend the Annual General Meeting of M&G (Lux) Investment Funds 1 (the “**Company**”), which will be held on **Thursday 27 July 2023 at 10am (CET)**, at the registered office of the Company, 16, boulevard Royal, L-2449 Luxembourg, with the following agenda:

1. To consider the reports of the board of directors and the approved statutory auditor of the Company, for the financial year ended 31 March 2023, and to approve the financial statements (annual accounts, balance sheet, statement of profit and loss, and annexes) of the Company for the financial year ended 31 March 2023.
2. To grant discharge to the Directors with respect to the performance of their duties during the financial year ended 31 March 2023.
3. To re-appoint Mr Laurence Mumford as a director of the Company for the period until the annual general meeting to be held in 2026 and / or until his successor is duly appointed and approved by the CSSF.
4. To re-appoint Ms Susanne van Dotingh as a director of the Company for the period until the annual general meeting to be held in 2026 and / or until her successor is duly appointed and approved by the CSSF.
5. To ratify, as applicable, and approve the remuneration of the independent non executive directors in the amount of EUR 50,000 for the financial years 2022 and 2023 respectively.
6. To permit the appointed Management Company to pay the annual remuneration costs so that these are not charged to the Company.
7. To grant discharge to the Independent Auditor Ernst & Young Société anonyme with respect to the performance of their duties during the financial year ended 31 March 2023.
8. To re-appoint Ernst & Young Société anonyme as Independent Auditor for the period until the annual general meeting to be held in 2024.

The financial statements of the Company, together with the reports of the board of directors and the approved statutory auditor of the Company are available upon request, free of charge, at the Company’s registered office and may be sent directly to the shareholders of the Company upon request.

Your vote is important. Please complete, sign, date and return the enclosed Proxy Form by **no later than the close of business in Luxembourg on Tuesday 25 July 2023**:

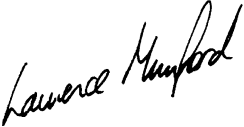
- via email to [CoSecLux@mandg.com](mailto:CoSecLux@mandg.com), or
- via mail to the registered office of the Company, marked for the attention of Torugbene Adekolu, Company Secretary

Shareholders who are holding shares of the Company through a financial intermediary or clearing agent should note that:

- the Proxy Form must be returned to the financial intermediary or clearing agent in good time by Friday 21 July 2023 for its onward transmission to the Company; and
- if the financial intermediary holds the shares in the Company in its own name and on the shareholders’ behalf, it may not be possible for the shareholder to exercise certain rights directly in relation to the Company (as further explained in the Prospectus of the Company).

Each share is entitled to one vote. Shareholders are advised that no quorum is required for the adoption of resolutions on the above detailed agenda, and that resolutions will be passed by a simple majority of the shares represented and voting at the meeting.

Yours faithfully



Laurence Mumford  
Chairman  
For and on behalf of the Board of Directors

# ANNUAL GENERAL MEETING - FORM OF PROXY

The undersigned : \_\_\_\_\_

Holder of \_\_\_\_\_ shares in M&G (Lux) Investment Funds 1 (the “**Company**”) hereby appoints as its authorised attorney with full power of substitution, the Chair of the Annual General Meeting or

\_\_\_\_\_ (the “**Proxy**”)

for the purpose of representing the undersigned with all rights and duties at the Company’s Annual General Meeting to be held at the registered office of the Company, 16 boulevard Royal, L-2449 Luxembourg, on **Thursday 27 July 2023 at 10am (CET)**, and at any adjournment thereof. Please indicate with a mark ‘X’ in each case how you wish the Proxy to vote on your behalf or if you wish him or her to abstain from voting. In the absence of any such indication and in relation to any other business arising at the Meeting the Proxy will vote or withhold your vote at his or her discretion.

Resolutions	For	Against	Withheld
1. To consider and approve the audited financial statements of the Company for the financial year ended 31 March 2023.			
2. To grant discharge to the Directors with respect to the performance of their duties during the financial year ended 31 March 2023.			
3. To re-appoint Mr Laurence Mumford as a director of the Company for the period until the annual general meeting to be held in 2026 and / or until his successor is duly appointed and approved by the CSSF.			
4. To re-appoint Ms Susanne van Dootingh as a director of the Company for the period until the annual general meeting to be held in 2026 and / or until her successor is duly appointed and approved by the CSSF.			
5. To ratify, as applicable, and approve the remuneration of the independent non executive directors in the amount of EUR 50,000 for the financial years 2022 and 2023 respectively.			
6. To permit the appointed Management Company to pay the annual remuneration costs so that these are not charged to the Company.			
7. To grant discharge to the Independent Auditor Ernst & Young Société anonyme with respect to the performance of their duties during the financial year ended 31 March 2023.			
8. To re-appoint Ernst & Young Société anonyme as Independent Auditor for the period until the next annual general meeting to be held in 2024.			

## THE PROXY MAY IN PARTICULAR:

- Take part in all deliberations and to vote on all the items of the agenda;
- Take any measures, which the Proxy considers as useful or necessary in the interest of the Company and in particular the drafting and signing of the Minutes or any other documents, which the Proxy deems necessary for the execution of the present Form of Proxy.

**In order to be valid for this meeting, proxy forms should be returned by no later than the close of business in Luxembourg on Tuesday 25 July 2023 via email to [CoSecLux@mandg.com](mailto:CoSecLux@mandg.com) or via post to the registered office of the Company marked for the attention of Torugbene Adekolu, Company Secretary**

Authorised signature: .....

Date: .....