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2023 年 5 月 17 日

敬啟者：

先機環球動態債券基金（「本基金」）投資經理人之變動

Jupiter Investment Management Limited（「投資管理公司」）謹致函通知 台端（作為本基金的股東）有關本基金投資組合的管理層變動。

自 2023 年 6 月 7 日起，本基金投資組合的管理工作將移交至 Jupiter 的全球無約束固定收益團隊，並由投資經理人 Ariel Bezalel 及 Harry Richards 負責管理。本基金投資組合的現任首席經理人 Mark Nash（固定收益另類商品投資經理人）則將專注於管理 Jupiter 的絕對回報固定收益策略。

客戶期望我們能提供由經驗豐富的優秀投資團隊所管理，且真正活躍、長遠及高可信度的投資組合。Ariel 於 1997 年 6 月加入 Jupiter，擁有 24 年之主權及信用市場經驗。Harry Richards 於 2011 年加入 Jupiter，擁有 11 年之投資經驗。全球無約束固定收益團隊的旗艦投資組合－Jupiter Dynamic Bond Fund（註冊地為盧森堡）於 2012 年推出。我們相信，此一經驗豐富的團隊將能夠為投資人實現本基金的投資成果。

本基金將繼續根據其現有授權進行管理。

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謹啟



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17 May 2023

Dear ,

Change of Investment Manager for Merian Global Dynamic Bond Fund (the “Fund”)

We, Jupiter Investment Management Limited (the “Investment Manager”), are writing to you as a Shareholder in the Fund to inform you of changes relating to the management of the Fund’s investment portfolio.

Management of the Fund’s portfolio will be transferring to Jupiter’s Global Unconstrained Fixed Income team and will be managed by investment managers Ariel Bezalel and Harry Richards, with effect from 7 June 2023. The current lead manager of the Fund’s portfolio, Mark Nash, Investment Manager Fixed Income Alternatives, will focus on management of Jupiter’s absolute return fixed income strategies.

Our clients look to us for truly active, long-term, high-conviction portfolios, managed by experienced and talented investment teams. Ariel joined Jupiter in June 1997 and has 24 years’ of experience in sovereign and credit markets. Harry Richards joined Jupiter in 2011 and has 11 years’ investment experience. The Global Unconstrained Fixed Income team’s flagship portfolio, the Jupiter Dynamic Bond Fund (domiciled in Luxembourg) was launched in 2012. We believe that the experienced team is well positioned to deliver on the Fund’s investment outcome for its investors.

The Fund will continue to be managed in line with its existing mandate.

Yours faithfully,

Jupiter Investment Management Limited