

瀚亞投資  
*Société d'Investissement à Capital Variable*  
註冊辦公室：26 boulevard Royal  
L-2449 Luxembourg  
Grand-Duchy of Luxembourg  
R.C.S. Luxembourg B 81 110  
(以下簡稱「**SICAV**」)

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致股東通知信

重要文件需要您立即注意。  
如有疑問，請聯繫您的專業顧問。

致「瀚亞投資－美國複合收益債券基金」之股東通知信

特此通知「瀚亞投資－美國複合收益債券基金」(以下簡稱「子基金」)之股東，SICAV 董事會(以下簡稱「董事會」)已依據 SICAV 公司章程(以下簡稱「章程」)第 26 條及 SICAV 公開說明書(以下簡稱「公開說明書」)第 9.2 節之規定，自 2022 年 7 月 21 日(以下簡稱「清算日」)起開始清算子基金，並強制贖回所有子基金之股份(以下簡稱「股份」)。

子基金清算原因

截至 2022 年 5 月 20 日止，子基金管理的資產為 5,211,820.55 美元。由於子基金規模較小，董事會認為子基金的淨資產淨值已達到無法再以經濟上有效方式營運之標準。因此，為達股東之最佳利益，董事會決定依據章程第 26 條之規定清算子基金。

子基金清算程序

自本通知信通知之日起，子基金將不允許進行新申購(包括透過定期定額計劃)及轉換至子基金。

股東得依據最新公開說明書規定之交易程序，自本通知信通知之日起至 2022 年 7 月 20 日止，贖回其在子基金之股份或轉換為 SICAV 另一子基金之股份。此交易將不收取任何贖回或轉換費用。

依據章程及公開說明書之規定，如果您未於 2022 年 7 月 20 日前贖回或轉換股份，則股份將按照清算日計算且適用之每股淨資產淨值，強制贖回。贖回款項將依據公開說明書第 2.2.4 節之規定支付。

子基金將負擔與清算子基金資產相關之變現及交易成本。這些變現及交易成本將高度取決於市場狀況和清算時間。與子基金清算相關之其他額外費用（以下簡稱「清算費用」）（包括訴訟、法規、行政等）估計約為 12,108 歐元，將由子基金負擔。費用準備金已預留以支付清算費用，並已反映在截至董事會正式決定清算子基金之日之子基金淨資產價值內。如果上述準備金超過與清算相關之實際成本及費用，則超過部分將與贖回款項一起按比例分配予截至 2022 年 7 月 20 日止持有股份之股東。另一方面，如果實際成本及費用超過準備金，則超出之成本及費用將由 SICAV 之管理公司 Eastspring Investments (Luxembourg) S.A. 負擔。

自本通知信通知之日起，子基金將有可能不依據投資目標/政策及限制而管理子基金。

子基金將於下一次更新時從公開說明書中移除。

如果您對以上內容有任何疑問或疑慮，請聯繫 SICAV 或您所在管轄地區之 SICAV 代表。

2022 年 6 月 22 日

瀚亞投資

承董事會命令

**EASTSPRING INVESTMENTS**  
*Société d'Investissement à Capital Variable*  
Registered Office: 26 boulevard Royal  
L-2449 Luxembourg  
Grand-Duchy of Luxembourg  
R.C.S. Luxembourg B 81 110  
  
(the "SICAV")

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**NOTICE TO SHAREHOLDERS**

**This document is important and requires your immediate attention.  
If in doubt, contact your professional adviser.**

**Notice to the shareholders of the "Eastspring Investments – US Bond Fund" sub-fund**

Notice is hereby given to the shareholders of the "Eastspring Investments – US Bond Fund" sub-fund (the "**Sub-Fund**") that the board of directors of the SICAV (the "**Board**") has decided in accordance with Article 26 of the articles of incorporation of the SICAV (the "**Articles**") and section 9.2 of the prospectus of the SICAV (the "**Prospectus**") to initiate the liquidation of the Sub-Fund and to compulsorily redeem all the shares of the Sub-Fund (the "**Shares**") on 21 July 2022 (the "**Liquidation Date**").

**Reason for the liquidation of the Sub-Fund**

The Sub-fund's asset under management was USD 5,211,820.55 as at 20 May 2022. Due to the Sub-Fund's small fund size, the Board considers that the Sub-Fund's net asset value has reached a level where the Sub-Fund can no longer be operated in an economically efficient manner anymore. As a result, the Board has decided that it would be in the best interest of the shareholders to liquidate the Sub-Fund in accordance with Article 26 of the Articles.

**Procedure of the liquidation of the Sub-Fund**

No new subscription (including via a regular savings plan) and conversion into the Sub-Fund is allowed from the date of this notice.

Shareholders may redeem their holdings in the Sub-Fund or convert their holdings in the Sub-Fund into shares of another sub-fund of the SICAV from the date of this notice up to 20 July 2022 in accordance with the dealing procedures set out in the latest Prospectus. No redemption or conversion fee will be applied.

In accordance with the Articles and the Prospectus, if you do not redeem or convert your shares by 20 July 2022, the Shares will be compulsorily redeemed at the applicable net asset value per Share calculated on the Liquidation Date and redemption proceeds will be paid in accordance with sub-section 2.2.4 of the Prospectus.

The Sub-Fund will bear the realization and transaction costs associated with liquidating the assets of the Sub-Fund. These realization and transaction costs will be highly dependent on market conditions and the

time of liquidation. Further additional costs ("Liquidation Costs") associated with the liquidation of the Sub-Fund (including legal, regulatory, administrative, etc.) is estimated to be EUR 12,108 and will be borne by the Sub-Fund. An expense provision has been set aside to cover the Liquidation Costs and has been reflected in the Sub-Fund's net asset value as of the date of the Board's formal decision to liquidate the Sub-Fund. Where the foregoing provision exceeds the actual costs and expenses associated with the liquidation, the excess amount will be paid together with the redemption proceeds to shareholders who hold Shares as at 20 July 2022 on a pro-rata basis. On the other hand, where the actual costs and expenses exceed the provision, the excess costs and expenses will be borne by Eastspring Investments (Luxembourg) S.A., the Management Company of the SICAV.

From the date of this notice, the Sub-Fund may not be managed in accordance with its investment objective/policy and restrictions.

The Sub-Fund will be removed from the Prospectus at its next update.

If you have any questions or concerns about the foregoing, please contact the SICAV or the representative of the SICAV in your jurisdiction.

22 June 2022

EASTSPRING INVESTMENTS

By order of the Board of Directors