

GAM 多元債券基金系列

可變資本投資公司

25, Grand-Rue, L - 1661 Luxembourg
R.C.S. Luxembourg B 32187

(下稱「本公司」)

(中譯文)

致 GAM 多元債券基金系列之股東

親愛的股東，您好：

本公司董事會（下稱「董事會」）謹通知 台端，其已決定對本公司之公開說明書（下稱「公開說明書」）進行若干變更，而該等變更則已經盧森堡金融業監管委員會(CSSF)於 2021 年 12 月 13 日為核准。

除非本通知書另有所指，本通知書中之所用詞彙均與公開說明書所述之涵義相同。

1. 名錄

謹通知 台端，公開說明書第 2 節「組織與管理」將予更新，以反映管理機構 - GAM (Luxembourg) S.A.董事會之最新組成情形。

2. GAM 多元債券基金系列 - 多元化收入債券（於本項說明中稱為「本子基金」）

由於倫敦銀行同業拆放利率(LIBOR)將於 2021 年年底退場，故本子基金之客製化基準指標(benchmark)中用予界定其現金組成部分的 ML Euro Currency LIBOR 3-month Constant Maturity benchmark 已被 ICE BofA Euro Currency Overnight Deposit Offered Rate Index 所取代。

3. 主要不利影響

茲併告知本公司股東，公開說明書將予更新，以移除第 7.3 節「主要不利影響」以及關於本公司子基金（下稱「子基金」）之投資經理人於作成投資決策時不會考量其投資決策對永續性因素所造成之主要不利影響的聲明。有鑒於子基金之投資經理人均已針對其管理之基金實施相關制度，而於作成相關投資決策時將主要不利影響納入考量，故上述聲明並無法反映現實狀況。因此，公開說明書並無必要就此進行相關揭露。

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4. 洗錢防制及受益所有人名冊

茲進一步告知本公司股東，公開說明書中有關本公司於盧森堡洗錢防制法律以及盧森堡 2019 年 1 月 13 日建立受益所有人名冊法規（下稱「**RBE 法規**」）下所負義務一節將予更新。

尤其是，股東應知悉，為維護受益所有人名冊之目的，本公司可能依 RBE 法規請求提供下列資訊：姓名、國籍、居籍、住家及公司地址、國民身分證號，以及各受益所有人對本公司所享有之受益所有權之性質及範圍等資訊。

5. 有價證券借貸及附買回交易

有鑒於本公司之子基金目前均未從事符合關於證券融資交易及其再運用透明度之歐盟 2015/2365 規則所定義之有價證券借貸交易或附買回交易，故移除公開說明書中關於該等交易之揭露內容。

倘若未來本公司之任何子基金有從事上述交易之情形者，公開說明書將進行相應修訂以涵蓋相關揭露內容。

6. 與分類有關之揭露

公開說明書已予更新，以涵蓋符合歐洲議會及歐盟理事會於 2020 年 6 月 18 日就建立促進永續投資框架所發布之歐盟 2020/852 規則（下稱「**分類規則**」）第 6 條及第 7 條所規定之揭露內容。

尤其是，就符合關於金融服務業永續相關揭露之歐盟 2019/2088 規則（下稱「**SFDR**」）所稱之第 6 條基金資格之本公司子基金而言，已於公開說明書與該等子基金之相關特別部分內容中釐清，相關金融產品於進行投資時不會將歐盟針對環境永續經濟活動所訂定之標準納入考量。

上述修訂將於 2022 年 1 月 1 日生效，股東並不因該等修訂而取得任何贖回權利。

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反映上述變更之現行公開說明書、關鍵投資人資訊文件(KIID)、公司章程以及年報與半年報將於本公司之登記營業處、www.funds.gam.com 及子基金之當地代表處免費提供索閱。

盧森堡，2021 年 12 月 22 日

GAM 多元債券基金系列

GAM MULTIBOND
Société d'investissement à capital variable
25, Grand-Rue, L – 1661 Luxembourg
R.C.S. Luxembourg B 32187
(the „Company”)

To the Shareholders of **GAM MULTIBOND**

Dear Shareholder,

The Board of Directors of the Company (the “**Directors**”) would like to inform you that it has decided to implement certain changes to the prospectus of the Company (the “**Prospectus**”), which were approved by the *Commission de Surveillance du Secteur Financier* (CSSF) on 13 December 2021.

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Prospectus.

1. Directory

Shareholders are informed that the section 2 entitled “Organisation and Management” of the Prospectus shall be updated to reflect the new composition of the board of directors of GAM (Luxembourg) S.A., the Management Company.

2. GAM Multibond – DIVERSIFIED INCOME BOND (the “**Subfund**” for the purposes of this section)

As a result of discontinuation of the London Interbank Offered Rate (LIBOR) as of the end of 2021, the ML Euro Currency LIBOR 3-month Constant Maturity benchmark used to define the cash component within the customized benchmark of the Sub-fund has been replaced by ICE BofA Euro Currency Overnight Deposit Offered Rate Index.

3. Principal Adverse Impacts

Shareholders of the Company are also informed that the Prospectus shall be updated to remove Chapter 7.3 “*Principal adverse impacts*” and the statement according to which the investment managers of the sub-funds within the Company (the “**Sub-funds**”) do not consider principal adverse impacts of their investment decisions on sustainability factors in their investment-making decisions. This statement does not reflect the reality given that the investment managers of the Sub-funds have all implemented systems to take into account principal adverse impacts in their investment-making decisions for all the funds under their management, and the disclosure in the Prospectus in this respect is thus not necessary.

4. Anti-money laundering and register of beneficial owners

Shareholders of the Company are further informed that the Prospectus shall be updated with respect to the Company's obligations under Luxembourg legislation on the prevention of money laundering and the Luxembourg law of 13 January 2019 establishing a register of beneficial owners (the “**RBE Law**”).

In particular, the Shareholders are informed that the Company may request, inter alia, the following information pursuant to the RBE Law for the purpose of maintaining the register of beneficial owners: first name, last name, nationality, country of residence, home or business address, national identification number and information regarding the nature and extent of the beneficial ownership held by each beneficial owner in the Company.

5. Securities Lending and Borrowing and Repurchase Transactions

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Given that currently no sub-fund within the Company engages in securities lending and borrowing transactions or repurchase transactions within the meaning of the Regulation (EU) 2015/2365 on transparency of securities financing transactions and of reuse, the relevant disclosures in the Prospectus relating to such transactions have been removed.

Should any of the sub-funds of the Company engage in the abovementioned transactions in the future, the Prospectus will be amended accordingly to include the relevant disclosures.

6. Taxonomy-related disclosures

The Prospectus has been updated to include the disclosures in line with the requirements of Articles 6 and 7 of the Regulation (EU) 2020/852 of the European Parliament and of the Council of 18 June 2020 on the establishment of a framework to facilitate sustainable investment (“**Taxonomy Regulation**”).

In particular, it has been clarified in the special parts relating to the sub-funds of the Company which qualify as Article 6 funds within the meaning of the Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (“**SFDR**”) that the investments underlying the relevant financial products do not take into account the EU criteria for environmentally sustainable economic activities.

The above amendments will take effect on 1 January 2022 and do not give rise to any redemption rights for the Shareholders.

The current Prospectus reflecting the changes above, the Articles of Incorporation and the annual and semi-annual reports are available upon request and free of charge at the Company's registered office, at www.funds.gam.com and with the local representatives of the Sub-funds.

Luxembourg, 22.12.21

GAM MULTIBOND