



MFS 全盛基金
可變資本投資公司
À Compartiments Multiples

Siège social: 4, rue Albert Borschette, L-1246 Luxembourg
R.C.S.Luxembourg B 39.346

股東通告

本文件十分重要，請您立即閱讀。若有疑問，請徵詢專業人士意見。

盧森堡，二零二一年七月二十七日

謹此通知 MFS 全盛基金（「本公司」）股東，董事會¹已決定對本公司的發售文件（包括「投資者資訊要點」及本公司和／或若干子基金（「基金」）的相關基金說明書（「基金說明書」））作出若干修訂，其中包括下述變更。凡提及基金名稱之處，均應視為有前綴：「MFS 全盛基金-」。

1. 一般投資政策變更：將其他集體投資計劃（「UCI」）的投資限額從淨資產值的 5% 提升至 10%；以及
2. 多元資產優選成長基金的次要基準指標變更。

此等變更將於二零二一年八月二十七日，即本通知刊發日期之一個月後（「生效日期」）生效，並將反映於下次更新版的基金說明書。

您不需要就本通告採取任何行動。

1. 將其他集體投資計劃的最高投資限額從 5% 提升至 10%。

基金說明書聲明，MFS 全盛基金的各基金可投資於歐盟有關可轉讓證券集體投資計劃的第 2009/65 號指令（「UCITS 指令」）允許投資之其他開放式投資基金／集體投資計劃（「UCI」）的股份或單位。

基金說明書目前於「投資政策及風險 – 投資限制及風險分散」一節中聲明，各基金最高可將 5% 的資產投資於該等集體投資計劃。自生效日期起，此限額將提升，使各基金最高可將 10% 的基金資產投資於該等集體投資計劃。

與基金對於其他集體投資計劃之投資相關的現有條件或規定並無其他變更。

¹ 除非另有說明，以括號及引號定義的詞彙之語義與 MFS 全盛基金本通告日期之前於二零二一年六月七日刊發的基金說明書中的涵義相同。

2. 多元資產優選成長基金的次要基準指標變更。

多元資產優選成長基金目前為了比較績效之目的，各自將 ICE 美國銀行美林美元 3 個月 LIBOR 固定期限指數（美元）作為次要基準指標使用。此為基於倫敦銀行同業拆放利率（「LIBOR」）的利率基準指數。

自生效日期起，多元資產優選成長基金的次要基準指標將變更為 ICE 美國銀行美林 3 個月美國國庫券指數（美元），此為基於短期美國政府債務工具收益的利率基準指數。此項變更是為了因應 LIBOR 基準指數利率預計將在未來幾年後停止公佈的事實。

多元資產優選成長基金所引用的次要基準指標將於基金的基金概況中全面更新。基金的主要基準指標並未變更，而且基金的披露資料或投資管理的其他方面將保持不變。基金將持續只將其基準指標用於比較績效之目的。

一般說明

自本通告日期至生效日期期間，股東可免費贖回其股份，無須支付任何適用贖回費；但任何適用後期收費（例如或有遞延銷售費，亦稱為「CDSC」）仍適用。您的仲介可能會另行收取處理費。

本公司註冊辦事處備有反映上述所有變更的更新版基金說明書（以及基金財務報告和公司章程）供投資者索取，地址是 49, Avenue J.F. Kennedy, c/o State Street Bank International GmbH, Luxembourg Branch, L-1855 Luxembourg, Grand-Duchy of Luxembourg，或 4, rue Albert Borschette, L-1246, Luxembourg。

董事對本通告內容之準確性負責。

承董事會命



MFS MERIDIAN FUNDS
Société d'Investissement à Capital Variable
À Compartiments Multiples

Siège social: 4, rue Albert Borschette, L-1246 Luxembourg
R.C.S. Luxembourg B 39.346

NOTICE TO SHAREHOLDERS

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Luxembourg, 27 July 2021

Notice is hereby given to the shareholders of MFS Meridian Funds (the "Company") that the Board of Directors¹ has resolved to make certain changes to the Company's offering documents, including the Key Investor Information Documents and prospectus (the "Prospectus") which relate to the Company and/or certain sub-funds (the "Funds"), including the changes described below. Any reference to a Fund name shall be preceded with "MFS Meridian Funds –".

1. General investment policy change: increase of investment limit in other undertakings for collective investment ("UCIs") from 5% to 10% of net assets; and
2. Secondary benchmark change for Prudent Capital Fund.

These changes will be effective on **27 August 2021**, one month following the date of this Notice (the "Effective Date") and will be reflected in the next update of the Prospectus.

You are not required to take any action in respect of this Notice.

1. Increase maximum investment limit in other UCIs from 5% to 10%.

The Prospectus states that each Fund of MFS Meridian Funds may invest in shares or units of other open-end investment funds/undertakings for collective investment ("UCIs") that are otherwise permissible for investment under Directive EU 2009/65 relating to undertakings for collective investment in transferable securities (the "UCITS Directive").

The Prospectus currently states, under "Investment Policies and Risks – Investment Restrictions and Risk Diversification," that each Fund may invest up to 5% of assets in such UCIs. As of the Effective Date, this limit will be increased such that each Fund may invest up to 10% of Fund assets in such UCIs.

There are no other changes to the existing conditions or requirements regarding the Funds' investment in other UCIs.

¹ Capitalized terms, unless otherwise defined, shall have the same meaning given in the Prospectus of MFS Meridian Funds dated 7 June 2021, prior to the date of this Notice.

2. Secondary benchmark change for Prudent Capital Fund.

The Prudent Capital Fund currently uses the ICE BofA Merrill Lynch U.S. Dollar LIBOR (3 M Constant Maturity) (USD) as a secondary benchmark for performance comparison purposes. This is an interest rate benchmark which is based on the London Interbank Offered Rate, or "LIBOR."

As of the Effective Date, the secondary benchmark for the Prudent Capital Fund will change to the ICE BofA Merrill Lynch 0-3 Month U.S. Treasury Bill Index (USD), which is an interest rate benchmark based on the yield of short-term U.S. Government debt instruments. This change is being made due to the fact that publication of LIBOR benchmark interest rates is planned to cease in the coming years.

References to the secondary benchmark of the Prudent Capital Fund will be updated throughout the Fund Profile of the Fund. The Fund's primary benchmark is not changing, and no other aspect of the Fund's disclosure or investment management is changing. The Fund will continue to use its benchmarks for performance comparison purposes only.

General

During the period from the date of this Notice until the Effective Date, shareholders may redeem their shares free of any redemption fee; however, any applicable Back-End Load (e.g., contingent deferred sales charge, or "CDSC") will still apply. Your intermediary may separately charge a processing fee.

Updated Prospectuses reflecting all changes noted above (along with the Funds' financial reports and Articles of Incorporation) shall be available at 49, Avenue J.F. Kennedy, c/o State Street Bank International GmbH, Luxembourg Branch, L-1855 Luxembourg, Grand-Duchy of Luxembourg or at 4, rue Albert Borschette, L-1246 Luxembourg, the registered office of the Company.

The Directors accept responsibility for the accuracy of the contents of this Notice.

By order of the Board of Directors