



「安盛環球基金」
(下稱「本公司」)
盧森堡可變動資本投資公司

登記辦公室: 49, avenue J. F. Kennedy
L-1855 Luxembourg
商業登記編號: Luxembourg, B-63.116

2019年10月4日

本通知書為重要文件，請立即注意本通知書內容。

如有任何疑問，請尋求專業建議。

(本通知書為節錄本，僅列出與在台灣地區銷售子基金相關之內容)

親愛的股東：

謹通知 台端本公司之董事（下稱「董事」）已決定對本公司公開說明書（下稱「公開說明書」）進行若干變更，俾使本公司得更有效率管理 台端之利益。

除非於本通知書中另有定義，此處所使用之詞彙及表達方式與本公司之公開說明書所使用者具有相同意義。

- I. 闡明本公司子基金投資策略中基於投資目的而使用衍生性商品之限制
- II. 存託機構與行政管理人、當地機構、公司暨付款代理人、登記暨股務代理人之重組
- III. 更新公開說明書中「管理公司」一節關於「績效指標法規」之段落

I. 闡明本公司子基金投資策略中基於投資目的而使用衍生性商品之限制

依最近香港《單位信託及互惠基金守則》（「單位信託守則」）之修訂，董事決定闡明（視情況而為增加或修訂），基於投資目的而使用衍生性商品限制為：

下列子基金之淨資產價值的 40%：

- 安盛環球基金—美國高收益債券基金（本基金主要係投資於非投資等級之高風險債券且配息來源可能為本金）

並將一併修訂子基金公開說明書及主要投資人資訊文件。

上述變更將於 2019 年 11 月 4 日生效。

不同意此變更之股東得於 2019 年 11 月 4 日前免費申請贖回股份。

II. 存託機構與行政管理人、當地機構、公司暨付款代理人、登記暨股務代理人之重組

*本段修訂內容尚須經台灣金融監督管理委員會核准。

1. 關於存託機構與行政管理人之重組

作為 State Street 歐洲區銀行事業體結構精簡所進行之內部重組之一環，SICAV 之存託機構與管理人 State Street Bank Luxembourg S.C.A.、當地機構、公司暨付款代理人、登記暨股務代理人，將併入 State Street Bank International GmbH。合併之法律生效日期將為慕尼黑地方法院在商業登記處登記合併之日期（「合併日」），預計於西元 2019 年 11 月 4 日或其前後。

自合併日期起，State Street Bank International GmbH 將透過 State Street Bank International GmbH 盧森堡分行，繼續執行存託機構、管理、登記暨股務代理人之業務。換言之，State Street Bank International GmbH 盧森堡分行，將自合併日起擔任基金存託機構與行政管理人。

State Street Bank International GmbH 盧森堡分行作為 State Street Bank Luxembourg S.C.A.之法定繼受人，將與本 SICAV 既有存託協議承擔相同之義務及責任，並享有相同之權利。

State Street Bank International GmbH 盧森堡分行受歐洲中央銀行 (ECB)、德國聯邦金融服務監管局 (BaFin) 與德國中央銀行的監督，位於盧森堡的金融部門監督委員會

(「CSSF」)已核准其擔任存託機構與行政管理人。

State Street Bank Luxembourg S.C.A.與State Street Bank International GmbH均為State Street公司集團之成員。State Street Bank Luxembourg S.C.A.之所有本SICAV相關功能與運作，皆不受重組影響。存託機構與行政管理人、當地機構、公司暨付款代理人、登記暨股務代理人之地址或聯絡方式將維持不變。

本SICAV支付予State Street Bank International GmbH盧森堡分行之費用，將與本SICAV目前應付給State Street Bank Luxembourg S.C.A.之費用相同。

不同意此變更之股東得於2019年11月4日前免費申請贖回股份。

2. 修訂後公開說明書

董事因此決定對公開說明書之下述小節進行修訂:

- 「本SICAV」一節關於「重大合約」之段落
- 於「管理公司」一節關於「存託機構」段落及「行政代理人、當地機構、公司暨付款代理人、登記暨股務代理人」之段落

III. 更新公開說明書中「管理公司」一節關於「績效指標法規」之段落

董事會決定更新「績效指標法規」一段，將S&P自尚未列於ESMA之績效指標行政管理人名單中移除，並將其加入迄今已列於ESMA之績效指標行政管理人名單中。

* *

包含本函所載變更之公開說明書得於本公司註冊辦公室取得。

安盛環球基金
董事會
敬上



AXA WORLD FUNDS

(the "Sicav")

A Luxembourg Société d'Investissement à Capital Variable

Registered Office: 49, avenue J. F. Kennedy
L-1855 Luxembourg
Commercial Register: Luxembourg, B-63.116

4 October 2019

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.
IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Dear Shareholders,

We are pleased to inform you that the directors of the Sicav (the "**Directors**") have decided to introduce a number of changes to the prospectus of the Sicav (the "**Prospectus**"), which will enable it to look after your interests more effectively.

Except as otherwise specified in this notice, words and expressions contained hereafter shall have the same meaning as in the Prospectus.

- I. **Clarification of the limit of the use of derivatives for investment purposes in the investment strategies of the sub-funds of the Sicav**
- II. **Restructuring of the Sicav's Depositary and Administrative, Domiciliary, Corporate and Paying Agent, Registrar and Transfer Agent**
- III. **Update of the sub-section "Benchmark Regulation" under section "The Management Company" of the general part of the Prospectus**

I. Clarification of the limit of the use of derivatives for investment purposes in the investment strategies of several sub-funds of the Sicav

Following the recent amendments made to the Code on Unit Trusts and Mutual Funds (“UT Code”) in Hong Kong, the Directors decided to clarify (i.e. add or amend, as the case may be), that the use of derivatives for investment purposes is limited to:

- 40% of the following sub-fund’s net assets:

AXA World Funds – US High Yield Bonds

and will amend the Prospectus and the KIIDs of these sub-funds accordingly.

These changes will take effect on 4 November 2019.

Shareholders who do not agree with such changes may request the redemption of their shares free of charge up to 4 November 2019.

II. Restructuring of the Sicav’s Depository and Administrative, Domiciliary, Corporate and Paying Agent, Registrar and Transfer Agent

*** The below proposed change is subject to approval by the Taiwan Financial Supervisory Commission.**

1. Restructuring of the Depository and Central administration agent

As part of an internal restructuring with the aim to streamline State Street’s banking entity structure across Europe, State Street Bank Luxembourg S.C.A., the Depository and Administrative Agent, Domiciliary, Corporate and Paying Agent, Registrar and Transfer of the Sicav, will merge into State Street Bank International GmbH. The date when the merger takes legal effect will be the date on which the local court of Munich registers the merger in the commercial register (the “**Merger Date**”), which is expected to be on or around 4 November 2019.

As from the Merger Date, State Street Bank International GmbH will continue to carry out the depository and central administration, registrar and transfer agent functions through State Street Bank International GmbH, Luxembourg Branch. In other words, State Street Bank International GmbH, Luxembourg Branch will act as Depository and Administrative Agent of the SICAV with effect from the Merger Date.

As legal successor of State Street Bank Luxembourg S.C.A., State Street Bank International GmbH, Luxembourg Branch will assume the same duties and responsibilities, and have the same rights under the existing agreements with the Sicav.

State Street Bank International GmbH, Luxembourg Branch, is supervised by the European Central Bank (ECB), the German Federal Financial Services Supervisory Authority (BaFin) and the German Central Bank and has been authorised to act as depository and central administration, registrar and transfer agent by the CSSF in Luxembourg.

Both State Street Bank Luxembourg S.C.A. and State Street Bank International GmbH are members of the State Street group of companies. All the functions and operations which are in place for the Sicav and performed by State Street Bank Luxembourg S.C.A. will be unaffected by the restructuring. There will be no change of address or contact details of the depository and Domiciliary, Corporate and Paying Agent, Registrar and Transfer agent.

The fees payable by the Sicav to State Street Bank International GmbH, Luxembourg Branch will be the same as the fees that are currently payable by the Sicav to State Street Bank Luxembourg S.C.A.

Shareholders who do not agree with such changes may request the redemption of their shares

free of charge up to 4 November 2019.

2. Revised Prospectus

The Directors therefore decided to amend accordingly the sub-sections of the Prospectus listed below:

- sub-section "*Material Contracts*" under section "*The SICAV*",
- sub-section "*Depositary*" and sub-section "*Administrative, Domiciliary, Corporate and Paying Agent, Registrar and Transfer Agent*" under section "*The Management Company*".

III. Update of the sub-section "Benchmark Regulation" under section "The Management Company" of the general part of the Prospectus

The Directors decided to update the sub-section "Benchmark Regulation", by removing the S&P from the list of the Benchmark administrators which have not been yet listed in the ESMA Register and adding it among the Benchmark administrators which are listed in the ESMA Register as of today.

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The Prospectus, taking into account the changes mentioned in this letter, will be available at the registered office of the Sicav.

Yours faithfully,

The Board of Directors
AXA World Funds